

Date: 03.02.2025

To The Listing Manager Listing Department, The Bombay Stock Exchange Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.	To The Listing Manager, Listing Department, Metropolitan Stock Exchange of India Limited , Building A, Unit 2054, 2nd Floor. piramal Agasrya Corporate park, L.B.S Road, Kurla West, Mumbai - 400070. India
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Sub: Investors Press Release on the issue of Warrants through Preferential Issue

Ref: Security code: 511658 ISIN: INE027D01019

Dear Sir/Madam,

Pursuant to Regulation 30(6) of the SEBI (LODR) Regulations 2015, please find the enclosed herewith the Press Release on the issue of Warrants through Preferential Issue. The Investor Press Release may also be accessed on the website of the Company at www.nettlinx.com

This is for your kind information and records for the exchange.

Please acknowledge the receipt for the same.

Yours faithfully,

For Nettlinx Limited

Manohar Reddy Loka
Managing Director
DIN: 00140229





Press Release

Nettlinx Limited Board Approves ₹85 Crore Fundraising via Preferential Issue of Warrants

- Funds raised will be used to accelerate business growth and development of infrastructure

Hyderabad, February 3, 2025: Nettlinx Limited, a leading player in the internet infrastructure and services sector, has announced that its Board of Directors has approved a preferential issue of warrants amounting to ₹85 crore. The decision was made during the board meeting held on February 3, 2025.

As per the approved plan, the company will issue up to 1,00,00,000 (One Crore) warrants, each convertible into or exchangeable for one fully paid-up equity share of ₹10 at an issue price of ₹85 per share. The preferential allotment will be made to identified non-promoter investors in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The issuance is structured as follows:

25% of the warrant issue price will be paid upfront at the time of subscription and allotment.

The remaining 75% will be payable upon the exercise of warrants, which can be done in one or more tranches within 18 months from the date of allotment.

If the warrants are not exercised within this period, they will lapse, and the upfront amount will be forfeited by the company.

In addition to approving the preferential allotment, the Board has decided to convene an Extraordinary General Meeting (EGM) on March 5, 2025, to seek shareholder approval for the issuance. The meeting will be held through video conferencing and other audio-visual means.

To ensure transparency, Nettlinx Limited has fixed February 26, 2025, as the cut-off date for determining shareholder eligibility for e-voting. The EGM notice will be made available on the company's official website (www.nettlinx.org) and the stock exchanges (BSE – www.bseindia.com and MSEI – www.msei.in).





Commenting on the development, Dr. Manohar Loka Reddy, Managing Director of Nettlinx Limited, said, "This fundraising initiative is a strategic move to strengthen our financial position and support the company's growth objectives. The proceeds will be utilized to accelerate business growth, infrastructure development, and other corporate purposes. We are committed to delivering long-term value to our stakeholders."

The Board meeting commenced at 11:00 AM and concluded at 12.00 PM on February 3, 2025.

For further details, please contact:

Sairam Gandikota

Company Secretary & Compliance Officer

Nettlinx Limited

Email: cs@nettlinx.org

Website: www.nettlinx.org

About Nettlinx Limited:

Nettlinx Limited is a Hyderabad-based company engaged in providing high-quality internet infrastructure, cloud solutions, and digital services. With a strong focus on innovation and customer-centric solutions, Nettlinx continues to expand its presence in the technology sector.

This press release is issued in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

