



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/EQ/2024/95

October 04, 2024

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

To,
General Manager
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: **540749, 947381**

Trading Symbol: **MASFIN**

Dear Sir,

Subject: Change in record date for Non-Convertible Debentures issued by the Company under Private Placement Memorandum/ Information Memorandum/ Key Information Document/ Other Listing Document(s) filed from time to time.

Ref: SEBI (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 dated July 10, 2024 (“Amendment - ILNCS Regulations”) read with Clarifications No. 20240910-58 dated September 10, 2024, issued by BSE Limited (“BSE clarification”).

Pursuant to aforesaid amendments in ILNCS Regulations and BSE clarification, MAS Financial Services Limited (“Company”), hereby submit the addendum to Private Placement Memorandum/Information Memorandum/ Key Information Document, submitted from time to time with respect to the Non-Convertible Debentures (“NCDs”) issued and listed with BSE under the ISINs as mentioned in **Annexure A** annexed hereto.

All the other contents of such Private Placement Memorandum/ Information Memorandum/ Key Information Document, submitted from time to time save and except as amended by this update, shall remain unchanged.

You are requested to take the same on record please.

Thanking you,

Yours faithfully,

For, **MAS Financial Services Limited**

Riddhi Bhaveshbhai Bhayani
Company Secretary and Chief Compliance Officer
ACS No.: 41206

Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009. www.mas.co.in

CIN : L65910GJ1995PLC026064

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Addendum to Private Placement Memorandum/ Information Memorandum/ Key Information Document

This Addendum dated October 04, 2024, is in relation to SEBI (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 dated July 10, 2024 (“Amendment - ILNCS Regulations”) read with Clarifications No. 20240910-58 dated September 10, 2024, issued by BSE Limited (“BSE clarification”).

Pursuant to above-mentioned Amendment - ILNCS Regulations read with BSE clarification, the Record Date for the following ISINs listed with BSE stand revised to 15 days:

Sr. No.	ISIN (Scrip Code)	Stock Exchange
1.	INE348L08108 (Scrip Code: 975236)	BSE
2.	INE348L07167 (Scrip Code: 975327)	BSE

Any reference to Record Date in any of the transaction documents executed with respect to NCDs issued/ allotted under the aforesaid ISINs shall be replaced with 15 (fifteen) days for principal, coupon and other payments, if any, as the case may be.

Thanking you,

Yours faithfully,

For, **MAS Financial Services Limited**

Riddhi Bhaveshbhai Bhayani
Company Secretary and Chief Compliance Officer
ACS No.: 41206

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