



**Date: 13.09.2024**

To,  
**Department of Corporate Services**  
**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai -400001

**Re: Intimation of Board Meeting to be held on Monday the 16<sup>th</sup> September, 2024.**

**Ref: Scrip Code- 519455**

Dear Sir/Madam,

Please be informed that pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company will be held on **Monday, 16<sup>th</sup> September, 2024** at the Registered Office of the Company situated at 1<sup>st</sup> Floor, 3-6-307/1, 3-6-307/2, 3-6-308/1, Hyderguda Main Road, Simple Natural Systems, Basheer Bagh, Hyderabad, Telangana, 500004 to discuss, amongst other items of the agenda, the following:

1. To consider the recommendations of Audit Committee and Independent Directors, if any for the purpose of Scheme of amalgamation as was discussed by the board in their meeting held on 31.08.2024.
2. To consider, adopt and take note of the Share Valuation Report and Share Exchange Ratio as received from the Registered Valuers, if any.
3. To take note of the Fairness Opinion as submitted by the Merchant Bankers on the Share Exchange Ratio, if any.
4. To consider and subject to the above being transacted, to consider and approve the Scheme of Arrangement for Amalgamation of Narbada Gems and Jewellery Limited ("Transferor Company") with Uday Jewellery Industries Limited ("Transferee Company" /"the Company") ("Scheme"), on a going concern basis, under the provisions of section 230-232 of the Companies Act, 2013 and the Rules made thereunder
5. To consider and approve, obtaining an Adhoc limit upto Rs. 4.5 Crore from Kotak Mahindra Bank Limited for meeting the Working Capital Requirement.

Please arrange to take the same on record in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

**FOR NARBADA GEMS AND JEWELLERY LIMITED**

**(SANJAY KUMAR SANGHI)**

**Managing Director**

**DIN: 00629693**

**Registered Office**

1st Floor, 3-6-307/1, 3-6-307/2, 3-6-308/1, Sanghi House Basheer Bagh, Hyderguda Main Road, Opp Bikanerwala, Hyderabad, Telangana, 50004  
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