

Date: January 03, 2025

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding acquisition of Equity Shares pursuant to conversion warrants of Prime Industries Limited.

This is for your information and record purpose.

Thanking You



Sangeeta Pareekh
Acquirer

CC:

Prime Industries Limited
Master Chambers, 19,
Feroze Gandhi Market,
Ludhiana-141001, Punjab, India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prime Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sangeeta Pareekh		
	PAC's-		
	1 Securocrop Securities India Private Limited		
	2. BLP Equity Research Private Limited		
	3. Race Eco Chain Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Sangeeta Pareekh	0	-	-
2. Race Eco Chain Limited	0	-	-
3. BLP Equity Research Private Limited	19,075	0.12%	0.08%
4. Securocrop Securities India Private Limited	4,51,629	2.89%	1.99%
Total	4,70,704	3.01%	2.07%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Sangeeta Pareekh	4,25,000	-	1.87%
2. Race Eco Chain Limited	43,50,000	-	19.14%
e) Total (a+b+c+d)	52,45,704	3.01%	23.08%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired			
1. Sangeeta Pareekh	4,25,000	2.02%	NIL
2. Race Eco Chain Limited	43,50,000	20.71%	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired:	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	47,75,000	22.73%	NIL
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Sangeeta Pareekh	4,25,000	2.15%	NIL
2. Race Eco Chain Limited	43,50,000	20.71%	NIL
3. BLP Equity Research Private Limited	19,075	0.09%	NIL
4. Securocrop Securities India Private Limited	4,51,629	2.02%	NIL
Total	52,45,704	24.98%	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition:	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	52,45,704	24.98%	NIL
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 01, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,82,67,000 (1,56,53,400 Equity Shares of Rs. 5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,50,17,000 (2,10,03,400 Equity Shares of Rs. 5/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,36,42,000 (2,27,28,400 Equity Shares of Rs. 5/- each)		