



KALPATARU®

KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25

18th December, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code: KPIL</u>
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Sub.: Press Release

Respected Sir / Madam,

We are enclosing herewith a copy of Press Release titled "**KPIL Successfully Raises ~₹ 1,000 Crores Equity via QIP.**"

Kindly take the same on records.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Enclosed: As above



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PRESS RELEASE

KPIL Successfully Raises ~₹ 1,000 Crores Equity via QIP

Mumbai | Wednesday, 18 December 2024: Kalpataru Projects International Limited (KPIL), a diversified engineering, procurement and construction (“EPC”) company with over four decades of experience, has successfully completed its ~ ₹ 1,000 Crores Qualified Institutions Placement (“QIP”). This marks the first equity raise by KPIL in over a last decade.

The QIP witnessed an overwhelming response from a diverse group of investors including domestic mutual funds, foreign investment funds and insurance companies. This significant milestone underlines KPIL’s strong credentials in the global EPC space and highlights investors’ confidence in the robust outlook for the power transmission and civil infrastructure sector.

Manish Mohnot, MD & CEO, KPIL, said, *“We are thankful to our investors in reposing their trust in us. The global push for renewables, rising power demand, growing urbanisation and improving mobility infrastructure, all indicate robust outlook for the EPC sector and increasingly positive for KPIL. The overwhelming response to our QIP reflects the unwavering confidence of investors in KPIL’s diversified business profile, disciplined capital management and proven execution capability for large size EPC projects. The funds raised through QIP will further strengthen our balance sheet, enhance our financial flexibility and accelerate our growth plans.”*

About Kalpataru Projects International Limited (KPIL)

KPIL is one of the largest specialized EPC companies engaged in Power Transmission & Distribution, Buildings & Factories, Water Supply & Irrigation, Railways, Oil & Gas Pipelines, Urban Mobility (Flyovers & Metro Rail), Highways and Airports. KPIL is currently executing projects in over 30 countries and has a global footprint in 75 countries. KPIL has maintained a leadership position in all its major businesses backed by strong organisational capabilities, superior technical know-how, and adherence to best-in-class sustainability standards.