

Date: 06/11/2024

To,

Manager, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex- Bandra (E), Mumbai-400051 NSE Symbol: HITECH	Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001 Scrip Code: 543411
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Subject: Q2HIFY25 Result Update Presentation

Dear Sir/ Madam,

In reference to the above captioned subject, please find enclosed herewith Result update presentation with respect to the Un-audited Financial Results for the Quarter & Half Year ended September 30, 2024.

Kindly take the above information on record and oblige.

Thanks and Regards

For **Hi-Tech Pipes Limited**

For HI-TECH PIPES LIMITED

Company Secretary

Arun Kumar
Company Secretary &
Compliance Officer

Encl: As above

Hi-TECH

== PIPES ==



INVESTOR PRESENTATION
Q2&H1FY25

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SAFE HARBOUR

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This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case

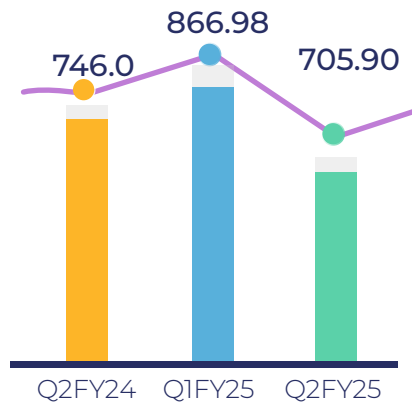
any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company



KEY PERFORMANCE INDICATORS– Q2FY25(CONSOLIDATED)

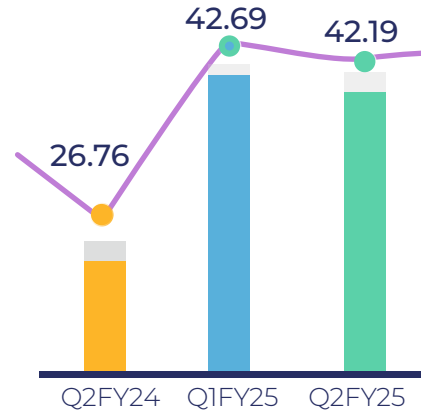
REVENUE (RS CRORE)

-5.38% Y-O-Y



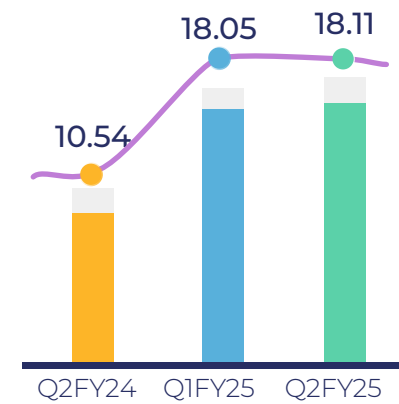
EBITDA (RS CRORE)

+57.66% Y-O-Y



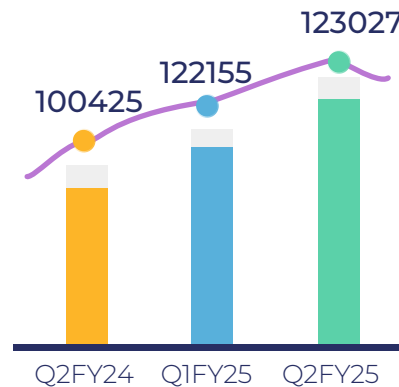
PAT (RS CRORE)

+71.82% Y-O-Y



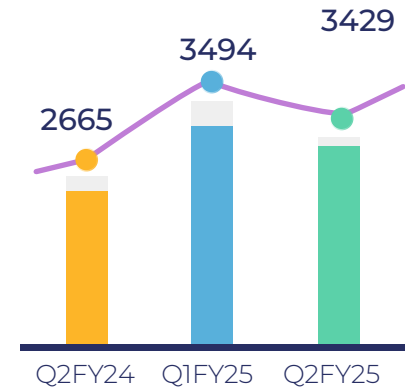
SALES VOLUME (MT)

+22.5% Y-O-Y



EBITDA PER MT (RS)

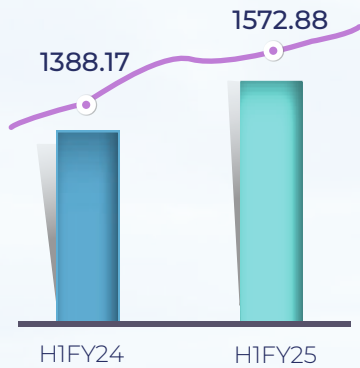
+28.67% Y-O-Y



KEY PERFORMANCE INDICATORS- H1 FY25 (CONSOLIDATED)

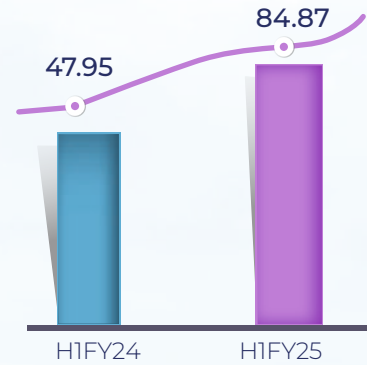
REVENUE (RS. CRORE)

13.31%



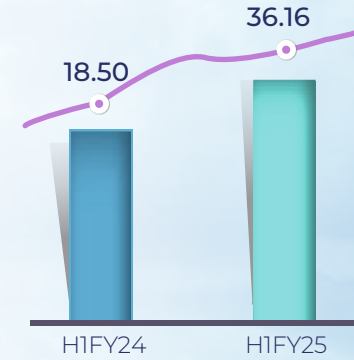
EBITDA (RS. CRORE)

77%



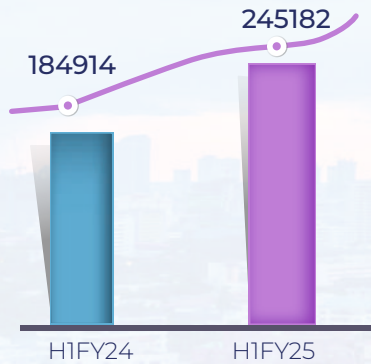
PAT (RS. CRORE)

95.46%



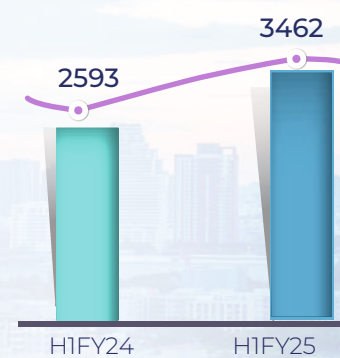
SALES VOLUME (MT)

32.59%



EBITDA PER MT (RS. CRORE)

33.51%



CONSOLIDATED PROFITABILITY HIGHLIGHTS –Q2&H1FY25

Particulars (Rs.Lacs)	Q2FY25	Q2FY24	Y-o-Y %	H1FY25	H1FY24	Y-o-Y %	FY24
Total Income from Operations	70,589.9	74,600.1	-5.4%	1,57,287.7	1,38,816.7	13.3%	2,69,929.34
Raw Materials	63,087.5	68,927.2		1,42,229.6	1,28,491.5		2,46,251.64
Employee Cost	825.4	746.8		1,678.7	1493.7		3,145.73
Other Cost	2,458.3	2250.3		4,892.1	4036.6		9,046.08
EBITDA	4,218.7	2675.8	57.7%	8,487.3	4795.0	77%	1,148,5.89
EBITDA Margin	6%	3.6%		5.4%	3.5%		4.26%
Other Income	96.6	72.7		149.5	100.4		117.75
Depreciation	528	305.8		1,041.2	579.0		1,548.75
Interest	1,356.1	1039.2		2,764.3	1833.8		4,186.17
Exceptional Items	0.0	0.0		0.0	0.0		0.00
Profit Before Tax	2,431.2	1403.6	73.2%	4,831.4	2482.5	94.6%	5,868.72
Tax	620.2	350.7		1,215.0	634.7		1,,475.7
Profit After Tax	1,811.1	1052.8		3,616.3	1847.7		4,393.09
Total Comprehensive income (after taxes)	1,811.1	1054.0	71.8%	3,616.3	1849.7	95.5%	4,402.7
Basic EPS (in Rs.)	1.1	0.81	35.8%	2.2	1.42	54.9%	3.2

CASH FLOW STATEMENT

(Rupees in Lacs)

PARTICULARS	Consolidated		Standalone	
	For the Half year ended	For the year ended	For the Half year ended	For the year ended
	30.09.2024	31.03.2024	30.09.2024	31.03.2024
A. CASH FLOW FROM THE OPERATING ACTIVITIES				
Net Profit Before Tax and Extra Ordinary Activity	4,831.38	5,868.71	4,104.41	4,483.42
Add/(Less) Adjustments for:				
Other non-cash items	0.00	12.52	0.00	11.23
Depreciation and amortization expenses	1,041.16	1,548.75	894.45	1,286.55
Interest income on Bank deposits	(118.88)	(110.21)	(118.88)	(110.21)
Finance Costs	2,764.31	4,186.17	2,229.68	3,163.35
Loss / (gain) on sale of property, plant and equipment	(0.85)	(1.02)	(0.85)	(1.02)
	8,517.12	11,504.93	7,108.82	8,833.32
Operating Profit Before Working Capital Changes				
Adjustments for:-				
Increase / (Decrease) Trade Paybles	9,606.85	(1,686.59)	9,088.07	(3,560.44)
Increase / (Decrease) Other Current	332.50	(477.25)	8.41	(351.67)
Increase / (Decrease) Provisions	32.01	(611.60)	22.47	(321.55)
(Increase) / Decrease Trade Receivable	(7,079.22)	(9,465.56)	(7,421.57)	(8,974.47)
(Increase) / Decrease Inventories	(6,903.87)	(3,989.63)	(6,081.30)	(1,825.19)
(Increase) / Decrease other Current Assets	(727.52)	(3,659.81)	(5,329.45)	57.41
Expected credit loss allowances/Doubtful debt	0.00	0.00	0.00	0.00
	(4,739.24)	(19,890.45)	(9,713.37)	(14,975.91)
Cash Generated from Operations	3,777.88	(8,385.52)	(2,604.55)	(6,142.60)
Direct Taxes Paid	1,162.82	1,133.45	1,052.49	910.42
A. NET CASH FLOW FROM THE OPERATING ACTIVITIES	2,615.06	(9,518.97)	(3,657.04)	(7,053.02)
B. CASH FLOW FROM INVESTMENT ACTIVITIES				
(Increase) / Decrease other non current assets	(2,503.97)	(400.02)	(1,654.93)	(357.82)
(Increase) / Decrease Loans	(4,582.74)	(3,623.78)	(2,292.17)	(1,811.89)
Bank deposits considered other than Cash and cash equivalents	(709.66)	(438.16)	(709.66)	(438.16)
Increase/(Decrease) in Non Current other Financial Liabilities	130.28	15.00	130.28	15.00
Payment for Property ,Plant & Equipment , Intangible Assets ,CWIP	(3,712.26)	(10,917.52)	(1,992.91)	(10,053.27)
Loss / (gain) on sale of property, plant and equipment	0.85	1.02	0.85	1.02
Investment others	(116.28)	(85.00)	(116.28)	0.00
Interest income on Bank deposits	118.88	110.21	118.88	110.21
Net Cash Flow From Investing Activities	(11,374.91)	(15,338.26)	(6,515.94)	(12,534.91)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Net Proceeds on conversion of Share Warrants	13,610.78	11,456.93	13,610.78	11,456.93
Dividend Paid (Including taxes)	0.00	(32.68)	0.00	(32.68)
Increase/(Decrease) in Long Term Borrowings	1,747.97	3,750.15	(2,613.59)	2,104.62
Increase/(Decrease) in Short Term Borrowings	(1,258.53)	11,825.85	1,676.19	9,475.15
Increase/(Decrease) in other current financial liability	(2,409.79)	2,129.12	(101.74)	(204.56)
(Increase) / Decrease other Non Current financial assets	(27.44)	(41.52)	(27.33)	(26.34)
Finance Costs	(2,764.31)	(4,186.17)	(2,229.68)	(3,163.35)
Net Cash Flow Used In Financing Activities	8,898.67	24,901.68	10,314.63	19,609.76
Net Increase/ (Decrease) Changes in Cash & Cash Equivalent (A+B+C)	138.82	44.45	141.65	21.83
Cash and Cash Equivalent at the Beginning of the Year*	233.34	188.89	165.72	143.89
Cash and Cash Equivalent at the Closing	372.16	233.33	307.37	165.72

CONSOLIDATED BALANCE SHEET (Rupees in Lacs)

Particulars	Consolidated		Standalone	
	As at Sept 30, 2024	As at March 31, 2024	As at Sept 30, 2024	As at March 31, 2024
	Unaudited	Audited	Unaudited	Audited
I. ASSETS				
(1) Non-Current Assets				
(a) Property, plant & Equipment	34,899.24	35,436.52	28,209.35	28,967.04
(b) Capital work in progress	9,445.51	6,230.00	7,590.10	5,726.96
(c) Intangible assets	46.24	53.37	45.37	52.37
(d) Investment in subsidiaries	-	-	349.20	349.20
(e) Financial Assets				
i) Investments	371.31	255.03	286.28	170.00
ii) Loans	-	-	4,351.59	2,059.42
iii) Other financial assets	610.07	577.29	520.03	492.71
(f) Other non-current assets	6,260.57	3,761.95	3,742.75	2,087.82
Total Non Current Assets	51,632.94	46,314.15	45,094.67	39,905.51
(2) Current Assets				
(a) Inventories	41,569.70	34,665.83	32,790.19	26,708.89
b) Financial Assets				
(i) Trade receivables	35,097.04	28,017.82	31,169.07	23,747.50
(ii) Cash and cash equivalents	372.16	233.34	307.37	165.73
(iii) Bank Balance	3,075.58	2,365.92	3,075.58	2,365.92
(c) Other current assets	9,520.86	6,272.88	8,579.35	3,249.90
Total Current Assets	89,635.34	71,555.79	75,921.56	56,237.93
Total Assets	141,268.28	117,869.94	121,016.23	96,143.44
II. Equity & Liabilities				
(1) Shareholder's Funds				
(a) Equity Share Capital	1,761.11	1,498.86	1,761.11	1,498.86
(b) Other Equity	73,103.42	56,138.54	66,483.69	50,062.99
Total Equity	74,864.53	57,637.40	68,244.80	51,561.85
(2) Non-Current Liabilities				
a) Financial Liabilities				
(i) Borrowings	8,023.08	10,645.44	5,401.45	8,015.03
(ii) Other Financial Liabilities	377.28	247.00	377.29	247.00
(b) Provisions	146.03	149.24	120.83	124.04
(c) Deferred Tax Liabilities (Net)	2,743.92	2,609.11	2,164.54	2,053.51
Total Non Current Liabilities	11,290.31	13,650.79	8,064.11	10,439.58
(3) Current Liabilities				
a) Financial Liabilities				
(i) Borrowings	24,675.55	25,934.08	20,498.58	18,822.39
(ii) Trade Payables	25,336.63	15,729.78	21,003.33	11,915.26
(iii) Other financial Liabilities	3,649.16	3,750.90	2,522.57	2,624.31
(b) Other Current Liabilities	721.78	390.05	225.45	217.82
(c) Provisions	390.03	354.81	309.79	284.11
(d) Current Tax Liabilities (Net)	340.30	422.13	147.59	278.11
Total Current Liabilities	55,113.44	46,581.75	44,707.32	34,142.00
Total Liabilities	66,403.75	60,232.54	52,771.43	44,581.58
Total Equity & Liabilities	141,268.28	117,869.94	121,016.23	96,143.44

Q2&H1FY25- KEY HIGHLIGHTS

1. Q2FY25:

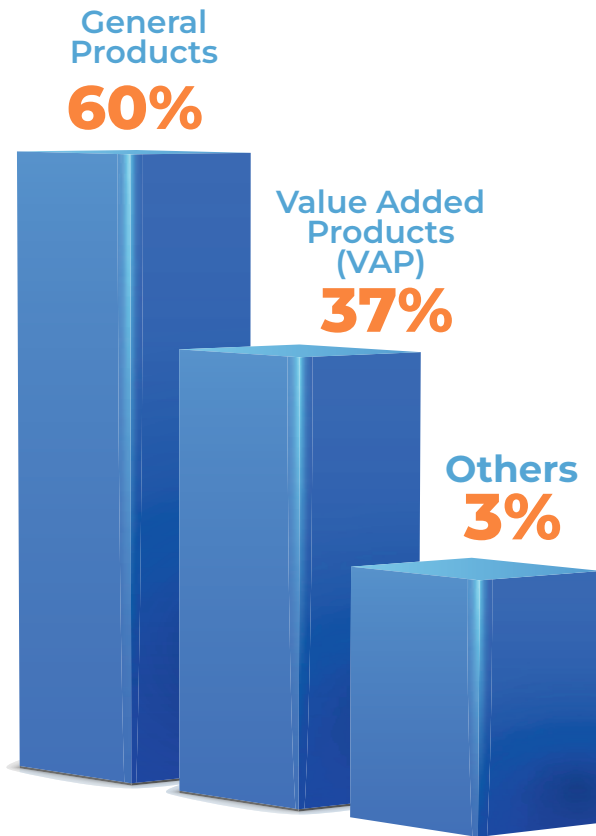
- Total sales volumes increased by 22.50% to 1.23 Lakh tonnes as compared to 1.00 Lakh tonnes in Q2 FY24; led by increased demand for steel tubes/structural steel products and Value added Product.
- Revenue from operations declined by 5.3% to Rs.705.89 Crore as compared to Rs.746.00 Crore in Q2FY24; on account steep decreased in raw material prices.
- EBITDA increased by 57.66% to Rs.42.19 Crore as compared to Rs.26.75 Crore in Q2FY24;
- EBITDA/ton at Rs.3429 in Q2FY25 vs. Rs.2665 in Q2FY24; Increased by 28.66% YoY; on account of focus on Value added products & efficient cost management activities

2.H1 FY25:

- Revenue from operations was up 13.31% to Rs.1572.88 Crores as compared to Rs.1288.17 Crore in H1 FY24; led by higher sales volume.
- Total sales volumes increased by 32.55% to 2.45 Lakh tonnes as compared to 1.85 Lakh tonnes in H1 FY24; led by better demand for steel tubes and structural steel products
- EBITDA increased by 77.00% to Rs.84.87 Crore as compared to Rs. 47.95 Crore in H1 FY24;
- EBITDA/ton increased by 33.51% to Rs.3462 in H1 FY25 vs. Rs.2593 in H1FY24;
- Net Working Capital Days has declined from 63 days in FY24 to 60 days in H1 FY25
- Debt Equity Ratio has improved from 0.70x in FY24 to 0.49x in H1 FY25
- Current Ratio has improved from 1.534x in FY24 to 1.63x in H1 FY 25
- Return on Capital Employed has improved 10.00% in FY24 to 14.53 IN H1 FY25



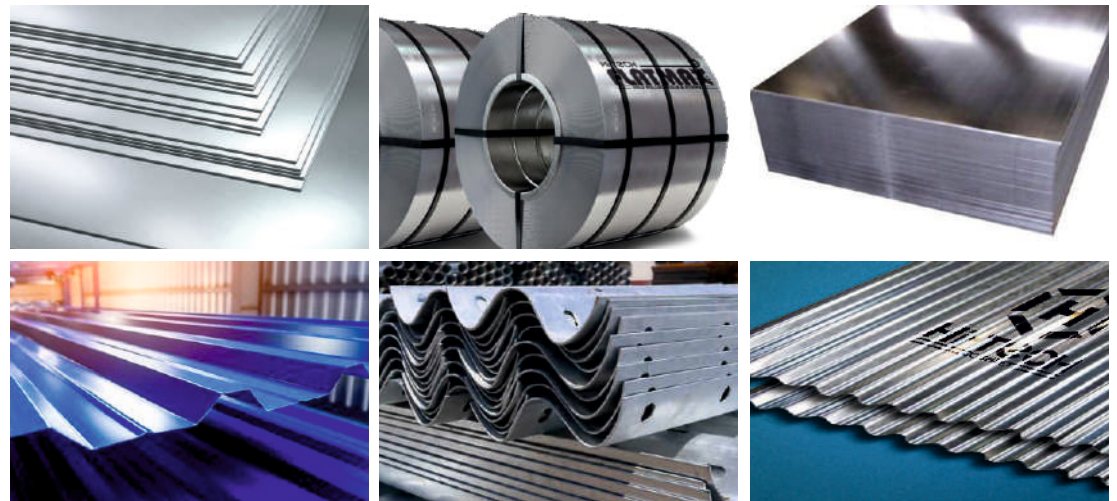
VALUE ADDED PRODUCTS (VAP) MIX



STEEL TUBES & PIPES

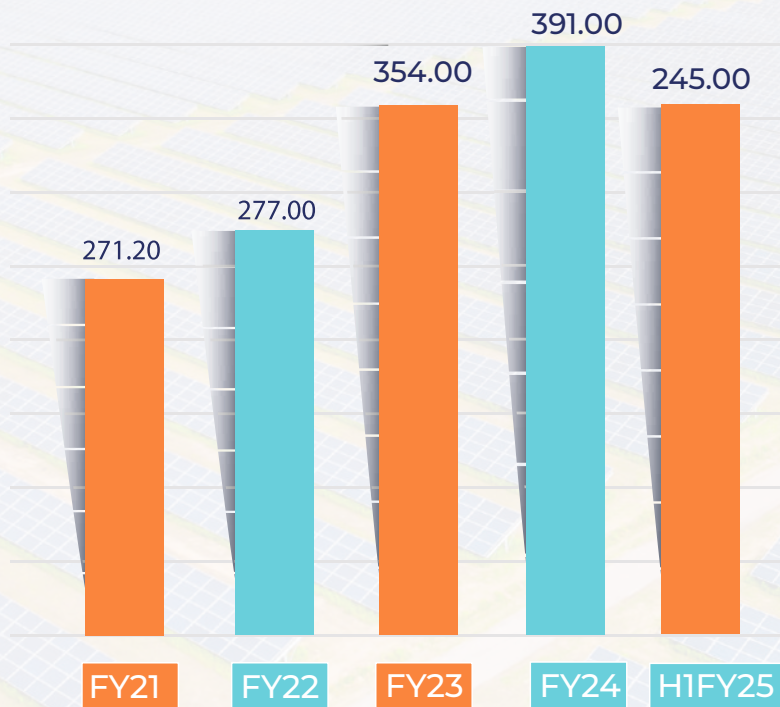


FLAT STEEL & COATED PRODUCTS

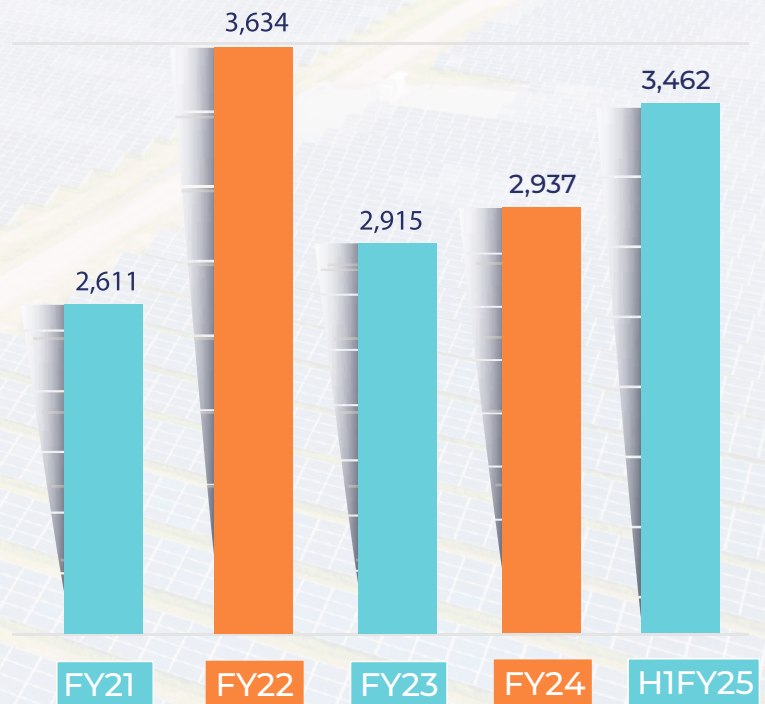


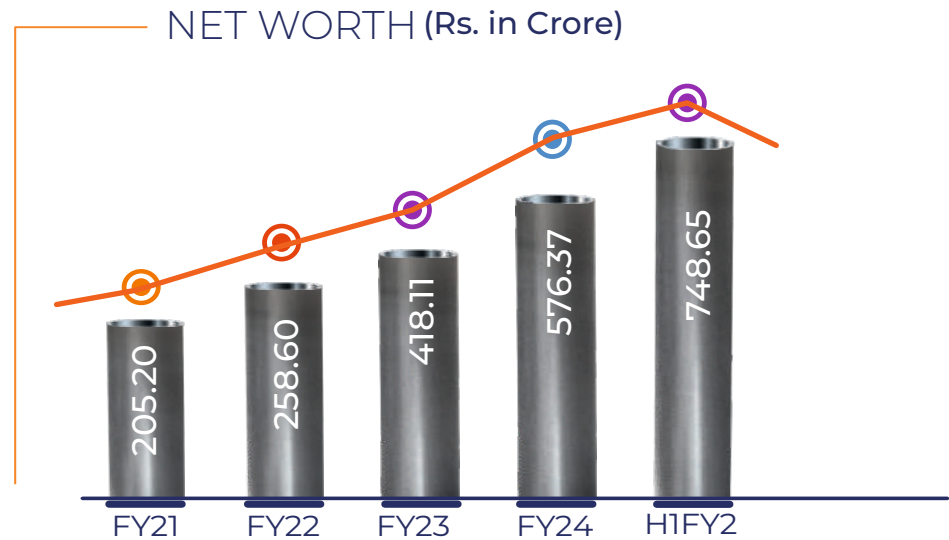
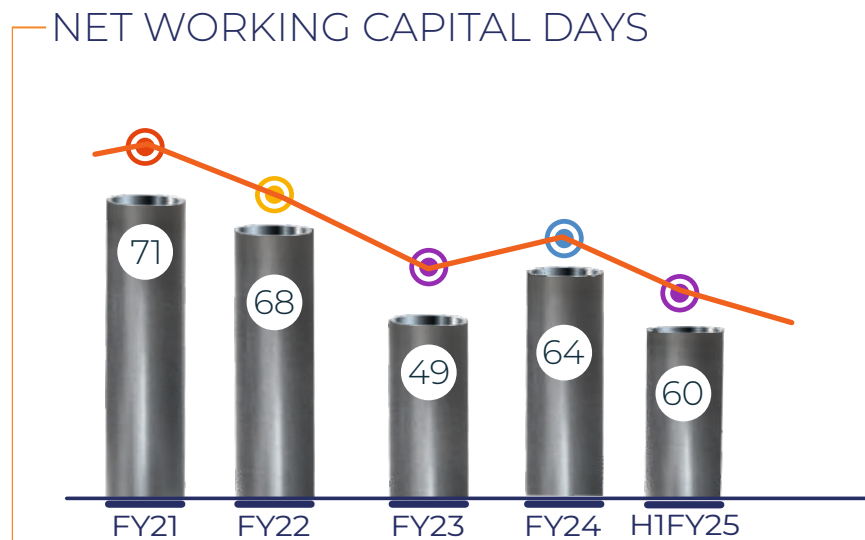
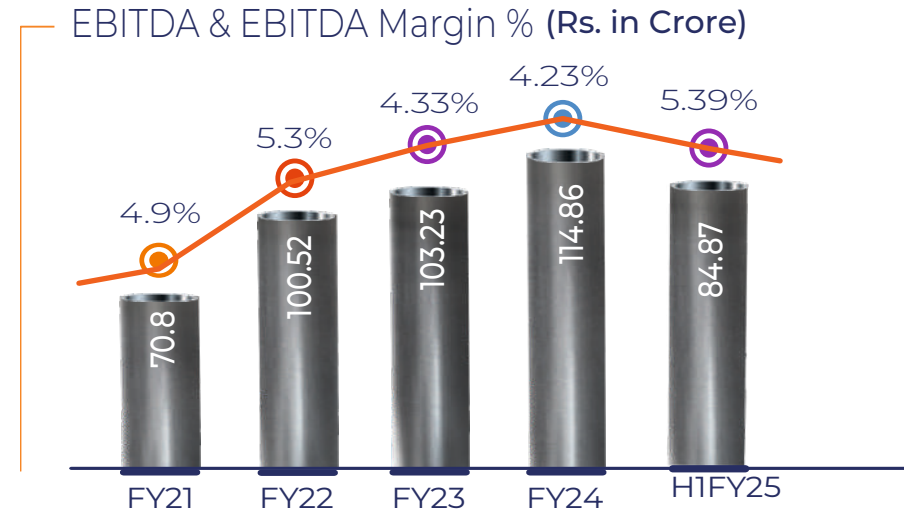
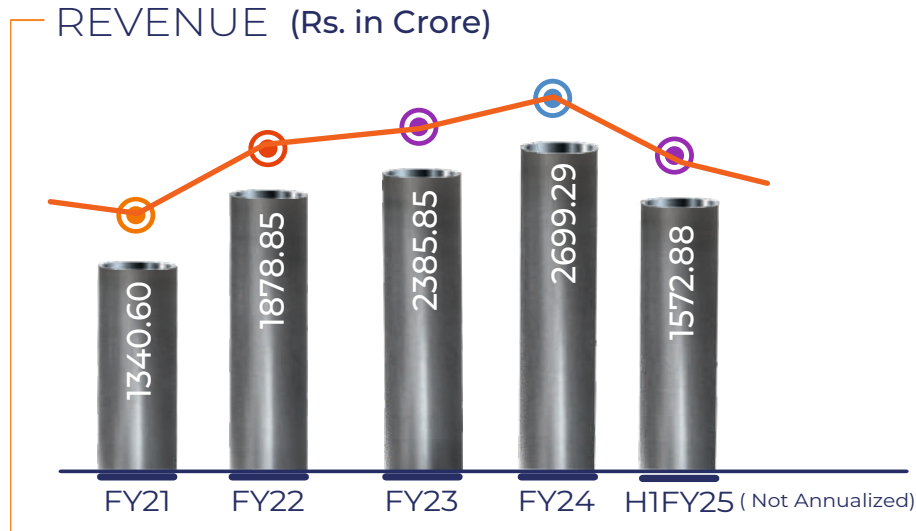
Annual Financial Performance

Volume ('000 MT)



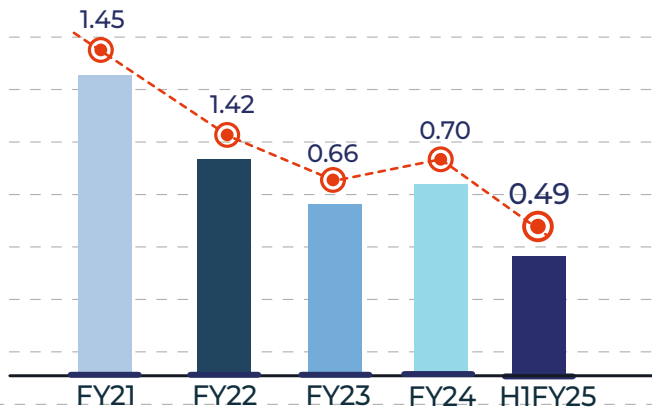
EBITDA Rs. Per Metric Ton



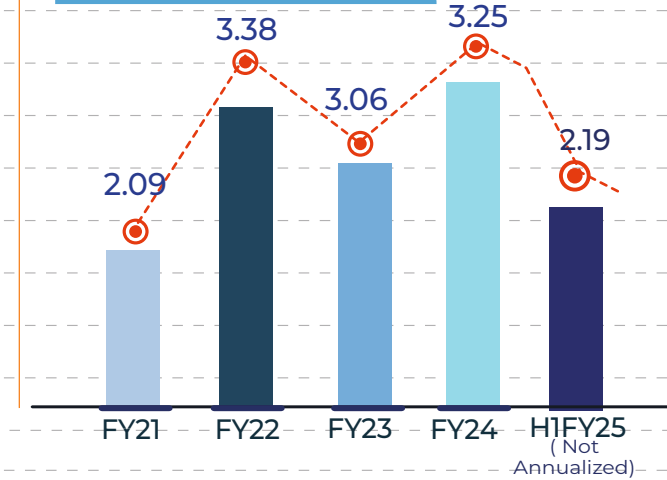


KEY FINANCIAL RATIOS

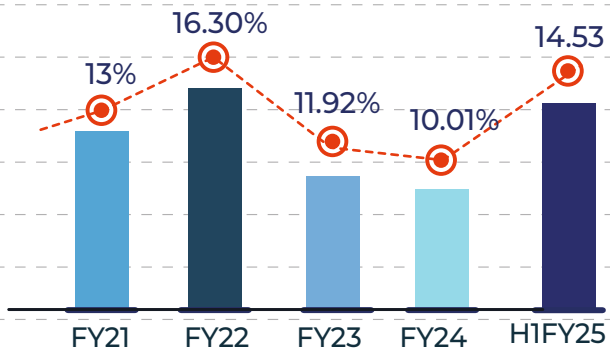
Debt/ Equity (x)



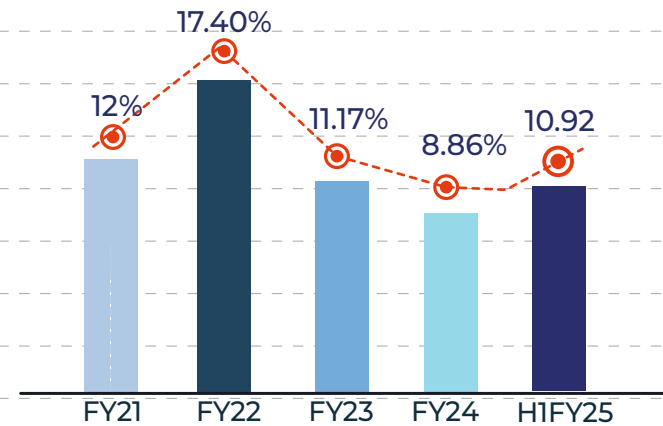
EPS(Rs.)



Return on Capital Employed %



Return on Equity %



Hi-Tech Pipes Limited Announces Successful Closure of INR 5,000 Million QIP with Oversubscription by Marquee Institutional Investors

Following the Quarter ended September 30, 2024, on October 11, 2024 the Company has issued and allotted 2,69,96,734 Equity Shares @ Rs. 185.50/- each to eligible Qualified Institutional Buyers (QIBs) under Qualified Institutional Placement (QIP). The QIP, which was opened on October 7, 2024 (post market hours) and was closed on October 11, 2024.

The overwhelming response from Marquee Qualified Institutional Investors demonstrates strong confidence on the Company's growth prospects.

List of Allottees:

Domestic Institutions:			
1	Bandhan Business Cycle Fund	12	LIC MF Value Fund
2	Bandhan Small Cap Fund	13	Motilal Oswal Business Advantage Fund Series II
3	Bank of India Business Cycle Fund	14	Motilal Oswal Equity Opportunities Fund Series II
4	Bank of India Flexi Cap Fund	15	Motilal Oswal Equity Opportunities Fund Series III
5	Bank of India Small Cap Fund	16	Motilal Oswal India Excellence Fund
6	Benani Capital - Benani Capital Scheme 1	17	Motilal Oswal India Excellence Fund Mid to Mega Series II
7	India Inflection Opportunity Trust - Bharat Value Fund	18	Motilal Oswal India Growth Fund
8	JM Financial Mutual Fund - JM Aggressive Hybrid Fund	19	SBI General Insurance Company Limited
9	JM Financial Mutual Fund - JM MID Cap Fund	20	VPK Global Ventures Fund - VPK Global Ventures Fund - Scheme 1
10	JM Financial Mutual Fund - JM Small Cap Fund	21	WhiteOak Capital Special Opportunities Fund
11	LIC MF Small Cap Fund		

Foreign Institutions:			
1	Arnesta Global Fund - 1	7	Aurisse Special Opportunities Fund
2	Arven	8	Maybank Securities PTE Ltd
3	Beacon Stone I	9	Nexus Global Opportunities Fund
4	BOFA Securities Europe SA - ODI	10	Societe Generale - ODI
5	Elite Capital Fund	11	Zeta Series A Fund
6	Intuitive Alpha Investment Fund		

NEW INITIATIVES

Commencement Of commercial production at Sanand (Unit-II, Phase -1) Green field manufacturing facility located at Makhiyav, Sanand, Gujarat.

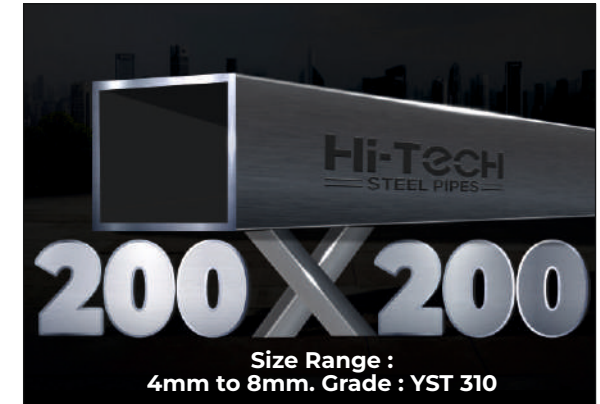
- ✓ New State-of-Art ERW Pipes Plant With an Installed Capacity of 1.7 LMT at Makhiyav, Sanand, Ahemdabad has started it's Commercial production from 18 March, 2024 .
- ✓ This facility is mainly dedicated for value-added products.
- ✓ This Will significantly increase the Overall Production Capacity and help us to penetrate deeper into western India and Export Market.
- ✓ Complete size range of steel pipe from 1/2" to 16" . along with some special SKU'S such as Solar Torque Tubs.
- ✓ It will significantly improve the revenue and operating margins going forward.

New Initiatives- New Products Launched



- ✔ A Fire-Fighting system is the most essential part of the building services, with an aim to protect life and property.
- ✔ Sizes normally range from 25 mm to 150-mm NB “C” Class MS Pipes & Galvanized Pipe with plain end or socketed conforming to IS: 1239 & IS: 3589 specifications

- ✔ CRFH pipes used for furniture & high end segment has been started at Hindupur, (A.P.)



- ✔ New Launch of 200x200 Hollow Section Pipes at Sanand, Gujarat.
- ✔ Large dia GP Pipes at Hindupur.

- ✔ A Green field expansion in our Sikandrabad Facility Commercial Production of Color Coating Line having an installed capacity of 50,000 MT started on 01st January, 2023.
- ✔ “Hi-Tech ColorStar” are premium color coated coils used in Warehouses, Industrial Sheds, Bus Body, Metros, Hilly areas, Wall Cladding, Doors and Window Frames etc. It is a Value Added Product for the company and will increase the margins in medium and long run.



NEW GREEN FIELD PROJECT AT SIKANDRABAD (UNIT-III) (U.P). Construction Started

- ✓ The construction activity at this site is in full swing. This upcoming green field manufacturing facility will be fully equipped with high end manufacturing equipment.
- ✓ The production is expected to be started soon in this financial year FY25.
- ✓ This new facility help us to reach our vision of 1 Million tons and to cater the growing demand of ERW Steel tubes and pipes .

COMPANY OVERVIEW



TEAM HI-TECH: BOARD OF DIRECTORS

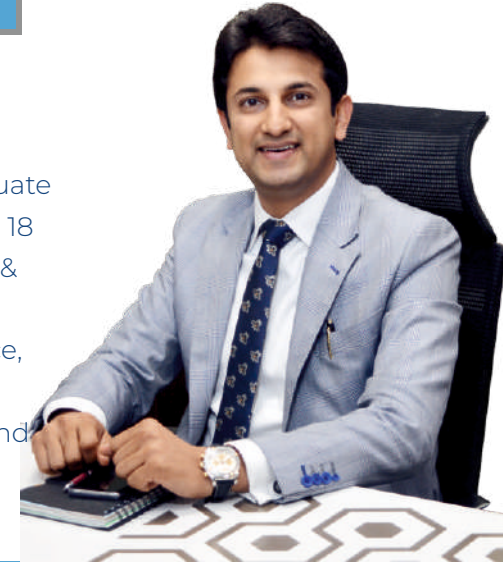


Mr. Ajay Kumar Bansal
Chairman & Managing Director

- Mr. Ajay Kumar Bansal, an esteemed figure in the steel industry, boasts an impressive career spanning over 36 years. With his extensive expertise and knowledge, he has established himself as an industry stalwart. Serving as the Chairman of FII (Steel Tube Panel), he has been instrumental in effectively representing the industry at numerous national and international forums.

Mr. Anish Bansal
Whole-Time Director

- B.Sc. (Economics) in Banking & Finance graduate from the Cardiff University, England, with over 18 years of experience in Business Development & Administration.
- His area of expertise includes corporate finance, strategy, marketing, product development, project implementation, international trade and finance along with other corporate matters.



Mr. Kamleshwar Prasad
Executive and
Whole-Time Director

Mr. P.K. Saxena
Non-Executive
Independent Director.
Member-CAIIB.

Mr. Vivek Goyal
Non-Executive
Independent Director.
Chartered Accountant.

Mr. Mukesh Kumar Garg
Non-Executive
Independent Director.
Ex-Railway IRSE Officer.

Mrs. Neerja Kumar
Non-Executive
Independent Director.
Ex-Banker.

OUR JOURNEY

1988-2001

- Commenced manufacturing MS pipes at Sikandrabad unit-1
- Started manufacturing cold rolled coils and strips

Hi-TECH
1988-2001

2001-2012

- Installation of hot-dipped galvanizing facility
- Commenced production of highway crash barriers
- Began production of hollow sections and solar mounting sections

Hi-TECH
2001-2012

2012-2016

- Commenced operations at Hindupur (Andhra Pradesh)
- Modernized the cold rolling plant at Sikandrabad unit
- Commissioned ERW pipes at Hindupur unit
- The third company to migrate to NSE Main Board in May 2018

Hi-TECH
2012-2016

2017-2018

- Commenced commercial operations of unit 2 at Sikandrabad to manufacture steel tubes and hollow sections
- Started commercial production of steel tubes and hollow sections at the Sanand (Gujarat) unit
- Listed on the NSE-SME

Hi-TECH
2017-2018

2018-2020

- Started 3rd tube mill at Sanand
- Installed solar plants at Sanand and Hindupur units
- Started Cold Rolling expansion project for wider product of HROp, CRCA, CRFH
- Received Secondary Steel Sector award from Ministry of Steel
- Received Top Performer award from SAIL
- Received Ispat Rachna Award from Ministry of Steel, Govt. of India

Hi-TECH
2018-2020

2020-2023

- Commenced operations at Khopoli (Maharashtra)
- Started Continuous Galvanizing GP/GC Line at Sikanderabad
- Listed on BSE
- Started Manufacturing of PPGI, Color Coated Sheet
- Natrax Certified Crash Barriers

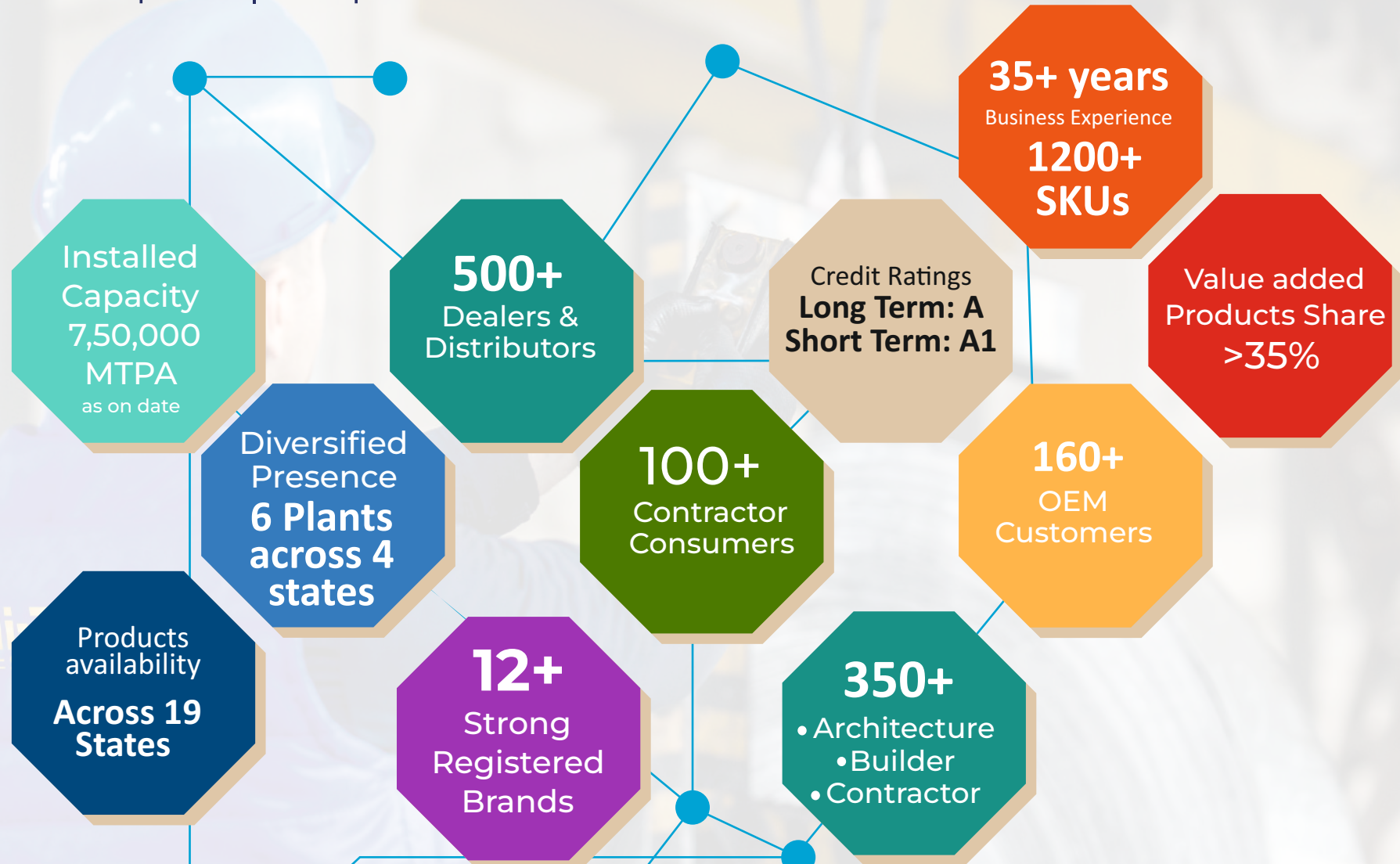
Hi-TECH
2020-2023

2023-2024

- commenced operation at Sanand Unit-II Phase -1 (Gujarat) Capacity : 1,70,000MT

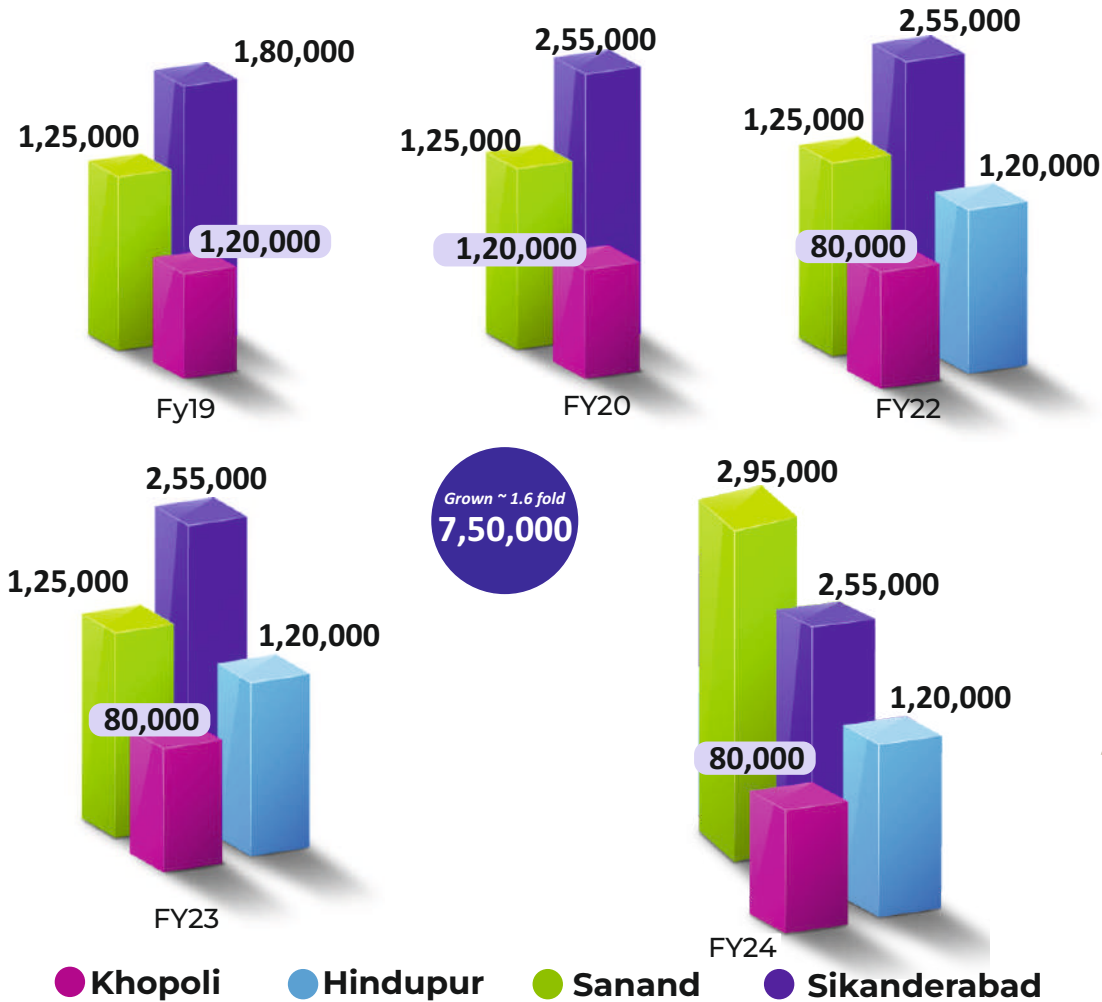
Hi-TECH
2023-2024

Hi-Tech Pipes | Capabilities Built So Far...

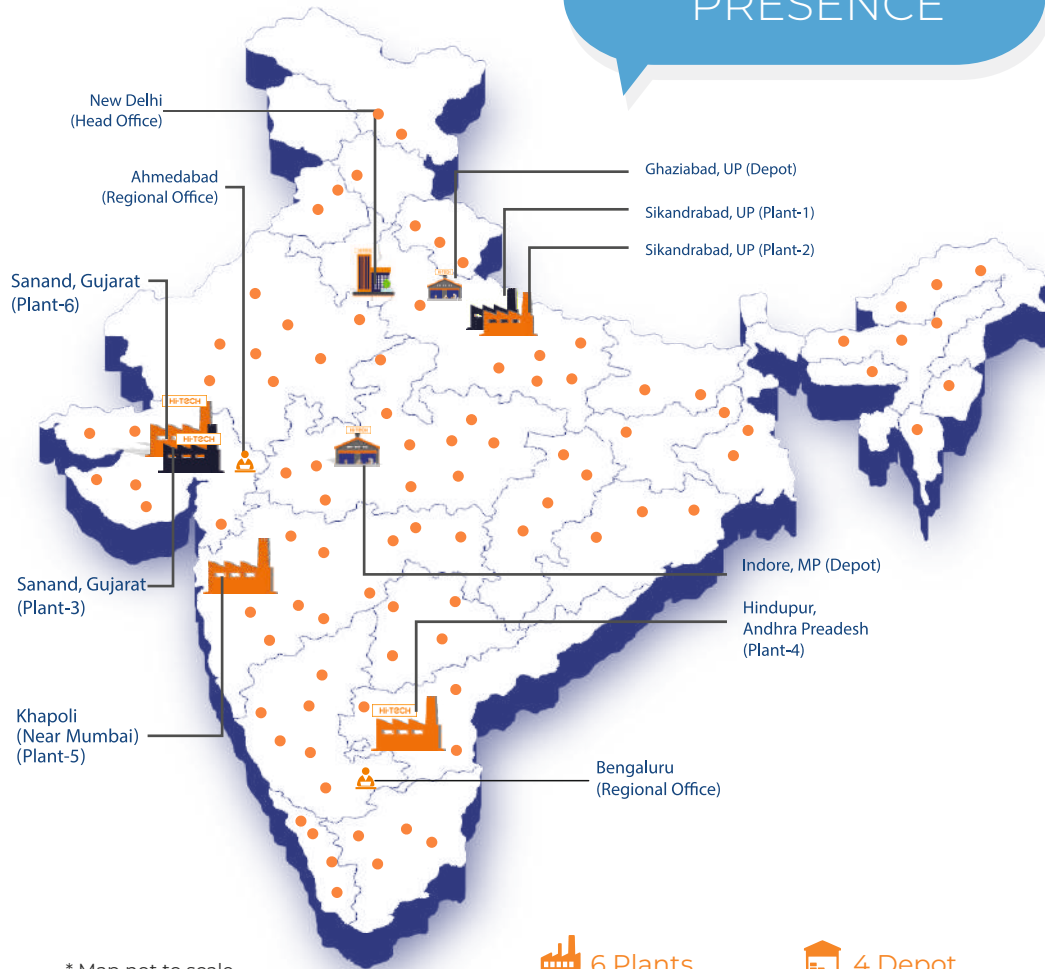


CONTINUED INVESTMENT IN BUILDING COMPETENCIES TO CATER TO DEMAND...

Enhancing Capacities Year-on-Year (Metric Tonnes per Annum)



OUR PAN INDIA PRESENCE



* Map not to scale

-  **6 Plants**
-  **4 Depot**
-  **3 Offices**
-  **500+ Dealers & Distributors**

CAPACITY

Plant Location	Capacity (MTPA)	Product Portfolio
Sikandrabad, UP	2,55,000	MS Steel Pipes, Hollow Sections, GI Pipes, Cold Rolled Coils & Strips, GP Coils, GC Sheets, Crash Barriers, Color Coated Coils
Hindupur, AP	1,20,000	MS Steel Pipes, Hollow Sections & GP Pipes
Sanand, Gujarat	1,25,000	MS Steel Pipes, Hollow Sections, GI Pipes, GP Pipes, CR Pipes Solar Torque Tubs, Large Diapipes
Khopoli, Maharashtra	80,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Sanand (Unit-II)	1,70,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Total	7,50,000	Diversified Range

Our Manufacturing Facilities



Sikandrabad, Uttar Pradesh Unit-1



Sikandrabad, Uttar Pradesh Unit-2



Hindupur, Andhra Pradesh



Khopoli, Maharashtra



Sanand, Gujarat



Makhiyav. Sanand (Unit-II) Phase-I, Gujarat

Hi-Tech One Stop Shop



CERTIFICATION



QRO
QUALITY RESEARCH ORGANIZATION

Certificate of Registration

This is to certify that

HI TECH PIPES LTD

REGD OFFICE: GF-10, PEARLS OMAXE TOWER, NET/ PITAMPURA, NEW DELHI-110034, IN
WORKS-PLOTE NO-10, INDUSTRIAL ESTATE SIKEN DISTT-BULANDSHAHR, UTTAR PRADESH

has been independently assessed and is compliant with the requirement

ISO 45001:2018
Occupational Health and Safety Management System



QRO
QUALITY RESEARCH ORGANIZATION

Certificate of Registration

This is to certify that

HI TECH PIPES LTD

REGD OFFICE: GF-10, PEARLS OMAXE TOWER, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI-110034, INDIA
WORKS-PLOTE NO-10, INDUSTRIAL ESTATE SIKENDERABAD-20 DISTT-BULANDSHAHR, UTTAR PRADESH, INDIA

has been independently assessed by QRO and is compliant with the requirement of:

ISO 14001:2015
Environmental Management System



DNV

MANAGEMENT SYSTEM CERTIFICATE

Certificate no.: 181177-2014-AD-IND-RVA Initial certification date: 14 August 2008 Valid: 14 August 2008 to 13 August 2026

This is to certify that the management system of **Hi-Tech Pipes Ltd.** Plot No.10, Industrial Area, Sikandrabad, District Bulandshahr, India

has been found to conform to the Quality Management System standard: **ISO 9001:2015**



EPC World Infrastructure & Construction Industry Awards

epc world AWARDS 2010

pwc

This is to certify that **Hi-Tech Pipes Ltd.** has been conferred an Award for **Outstanding Company in Pipes sector** on 22nd December 2010, Mumbai, India by **Shri Digambar Kamat, Honourable Chief Minister of Goa**

Tejesh Sharma
Publisher & Editor-in-Chief
EPC World Media Group

Chit. Singh
Chairman
EPC World Media Group



PATRON MEMBER

SSES
SOLAR ENERGY SOCIETY OF INDIA (SES)

Membership Certificate

This is to certify that **M/s Hi-Tech Pipes Limited.** is a member of Solar Energy Society of India (SES).

Membership No. **PM/0144/2011**

Ajay Prakash Shrivastava
President

Rajinder Kumar Kaure
Secretary General

SOLAR ENERGY SOCIETY OF INDIA (SES)
(Indian Section of International Solar Energy Society)
A-14, Mohan Cooperative Industrial Estate
Mathura Road, New Delhi-110044
Telephone: +91-11-26642064, Telefax: +91-11-26609759
E-mail: ds_ses@satyam.net.in, info@ses.in
Website: www.ses.in

APPROVALS



KEY MARQUEE PROJECTS



Surat Diamond Bourse



Affordable housing



Agriculture



Narendra Modi stadium,
motera, Ahmedabad, Gujarat



High Speed
Bullet Train



Jal Jeevan
Mission



Dedicated Freight
Corridor



Naitonal
Express way



5G Telecom
Towers



Solar Mounting
Structures

OUR MARQUEE CLIENTELE



INTERNATIONAL LICENSES

Certificate of Compliance



Quality Assurance Management and Factory Production control system for the manufacture of Cold formed welded structural hollow sections (circular, square and rectangular) of non-alloy and fine grain structural steels
We hereby declare that the technical files of all the items in each product group complies with the requirements of UK CA regulations, CPR 305/2011, and conforms to product specification BS/ En 10219-1:2006 ,Annex ZA.

Name : HI TECH PIPES LTD
Address : **REGD OFFICE:** GF-10, PEARLS OMAXE TOWER, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI-110034, INDIA
WORKS: PLOT NO-10, INDUSTRIAL ESTATE SIKENDERABAD-203205, DISTT-BULANDSHAHR, UTTAR PRADESH, INDIA



EN 10219-1:2006



CERTIFICATE OF FACTORY PRODUCTION CONTROL

Certificate No: 10000377204-PA-DNV GL-IND Rev 00 Initial certification date: 08 February 2021 Valid: 07 February 2024

This certificate consists of 02 page(s)

This is to certify that the product(s)

Non-alloy steel tubes suitable for welding and threading

EN 10255:2004+A1:2007

Manufactured by
Hi-Tech PIPES LIMITED

Plot No. 10, Industrial Area, Sikandarabad, U.P., India

has on a voluntary basis been assessed with respect to the conformity assessment procedure "Factory Production Control" as described in EN 10255:2004+A1:2007 annex ZA Clause 12.3 of the standard on structural steel, as amended and found to comply



ශ්‍රී ලංකා ප්‍රමිති ආයතනය
கிலங்கை கட்டளைகள் நிறுவனம்
SRI LANKA STANDARDS INSTITUTION

අංක 17, වික්ටෝරියා ප්ලේස්, කොළඹ 03, ශ්‍රී ලංකාව. දුරකථන : 94 11 2671567-72 ෆැක්ස් : 94 11 2671570
No. 17, VICTORIA PLACE, SLOTTIGALA NAMATHA, COLOMBO 03, SRI LANKA. P.O. Box 17. TELEPHONE : 94 11 2671567-72 FAX : 94 11 2672617
E-mail: slsi@slsi.lk Web Site: <http://www.slsi.lk>

ඔබේ පණිවුඩ
Your Ref.

අපේ පණිවුඩ
Our Ref.

II/CME/72/RM-13

දිනය
Date

Mr. Anish Bansal,
Chief Executive Officer,
Hi-Tech Pipes Limited, 15/1 (1st Floor), Asaf Ali Road,
New Delhi- 110 002,
INDIA.



AWARDS



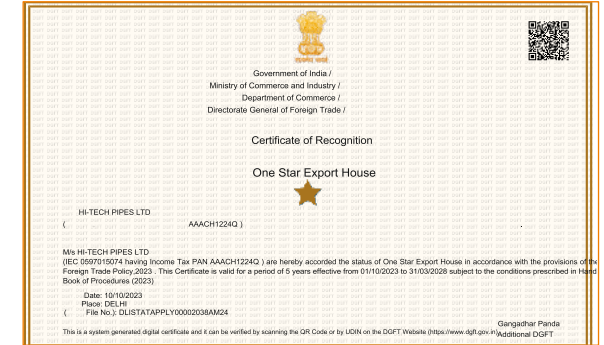
TOP PERFORMER
AWARD FROM SAIL



SECONDARY STEEL AWARD
FROM MINISTRY OF STEEL
GOVT. OF INDIA



HIGHEST TAXPAYER IN
BULANDSHAHR DISTRICT,
UTTAR PRADESH



EXPORTER HOUSE CERTIFICATE,
MINISTRY OF COMMERCE, GOVT. OF INDIA



FORTUNE INDIA
THE NEXT 500



ISPAT RACHNA AWARD
2019, AAIFA (SUPPORTED BY
MINISTRY OF STEEL)



ISPAT AGRADOOT AWARD
2022, AAIFA (SUPPORTED BY
MINISTRY OF STEEL)



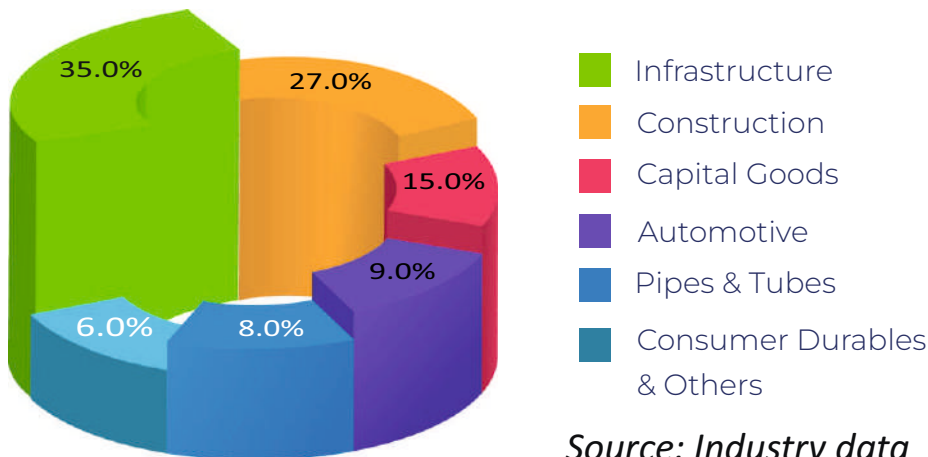
AMONG TOP 100
SMEs SKOCH GROUP

Strategic Focus & Future Prospects

Huge Opportunity in the Indian Steel Pipes & Tubes Industry

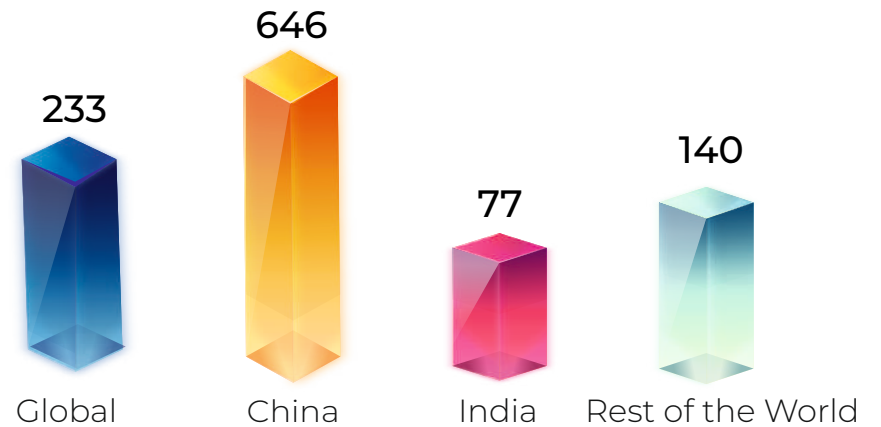
- Market Size: ~Rs 500 billion (~8% of total domestic steel market)
- Total Domestic Consumption: ~8.5 million tonnes (FY21)
- Growth Rate last 5 years: 6-7% CAGR
- Growth Rate expected next 5 years: 8-9% CAGR
- Demand Drivers: Water transportation, Oil & Gas pipeline, Infrastructure, Agriculture & Irrigation, Housing etc.

Sector wise Consumption Break-Up



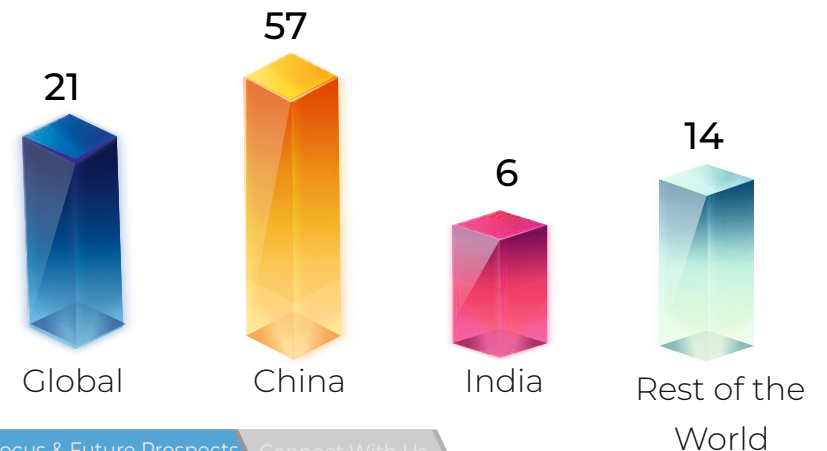
Source: Industry data

Per Capita Consumption (Kgs) - Steel



- India has become the 2nd largest consumer of finished Steel in world. The finished steel consumption was 106 million tons(MT) during FY22

Per Capita Consumption (Kgs) – Steel Pipes & Tubes



Huge demand from various sectors aided by Government Schemes

Infrastructure & Housing



- Urban development program – Smart cities, Amrut Scheme, Hriday, National Infrastructure Pipeline (NIP)
- Growing vertical mode of development – increased spending on Skyscrapers
- Increasing Warehousing demand due to rapid digital transformation
- Rapid Urbanization in Tier II & III cities – rising construction of G+20 structures, Green building norms & Rural Housing scheme (PMAY-G)

Water Supply

- 'Nal se Jal' scheme to offer piped water to every rural house by 2024 with outlay of Rs 3.5 lac crore
- UP Jal Nigam
- Jal Jeevan Mission of Central Government to provide safe and adequate drinking water through individual household tap connections by 2024 to all households in rural India.



Oil & Gas

- 4 mn mt of estimated demand for pipes City Gas Distribution
- One Nation, One Gas Grid- Expanded by 17,000 KM to 34,500 km by 2025



Defence

- Major application of Structural Steel in the manufacturing of equipments for Indian Defence Forces

Airports

- 'Udan' Scheme: GOI plans to open 100 Airports by 2025 with an investment of Rs. 1 trillion



Railways Infrastructure

- Investment of ~ Rs. 50 Lakh Crores by 2030 for redevelopment of ~400 stations and build 4 new freight corridors
- Bullet train Project , National Rail Corridor

Agriculture

- Micro Irrigation - target to reach 100 lakh hectares in 5 five years
- Poly House – Future of Farming – High Subsidy



Solar

- Future of Power Generation – exponential growth

CORPORATE BRANDING



COOLING INDIA MAGAZINE JAN-24



KARNATAKA



KARNATAKA



BANGALURU METRO STATION,
KARNATAKA



KARNATAKA



Ahmedabad, Gujarat

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Hi-TECH PIPES

THANK YOU

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