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L27100PN2010PLC137493



September 05, 2024

**To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001**

**To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.**

Scrip Code : 541929

Security ID : SGIL

Subject: Outcome of the Right Issue - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 14th March, 2024 where the issue of fully paid up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 49.00 Crores (Rupees Forty-Nine Crores) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Board of Directors in its meeting held today, i.e., Thursday, September 05, 2024, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as **Wednesday, September 11, 2024**.

The Board of Directors have also approved the following schedule for the Rights Issue:

Issue Opening Date: 23rd September, 2024 and

Issue Closing Date: 4th October, 2024

The details as required under the SEBI LODR with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The Meeting concluded at 11.50 A.M.

Kindly take this in your records.

Thanking you

Yours faithfully

For Synergy Green Industries Limited

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.:A39928



ANNEXURE - I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
2.	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3.	Issue Size	Rs. 4,592.25 Lakhs (Issue of 14,13,000 equity shares)
4.	Issue Price	Rs.325/- per Rights Equity Share (Including the premium of Rs.315/- per equity shares)
5.	Ratio	1(One) Right Equity Share for every 10 (Ten) fullypaid-up Equity Shares held on the Record Date. i.e. Wednesday, September 11, 2024.
6.	Record Date	Wednesday, September 11, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
7.	Right Issue Period	Rights Issue Opening Date: 23 rd September, 2024 *Last Date of Market Renunciations: 30 th September, 2024 ** Rights Issue Closing Date: 4 th October, 2024 * Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
8.	Outstanding Equity shares	Prior to the Right Issue: 1,41,30,000 Post Right Issue: 1,55,43,000# #Assuming full subscription
9.	ISIN	INE00QT20015
10.	Other terms of Right Issue (including fractional and zero entitlements)	To be included in the letter of offer to be filed by the Company.

For Synergy Green Industries Limited

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.:A39928

