

February 07, 2025

To,

Department of Corporate Relationship	Corporate Relationship Corporate Relationship Department			
BSE Limited	National Stock Exchange of India			
Phiroze Jeejeebhoy Towers,	Exchange Plaza,			
Dalal Street,	C-1, Block G, Bandra-Kurla Complex,			
Mumbai 400001.	Mumbai 400051.			
Scrip Code: 533093	Symbol: ROML			

Meeting Commencement Time	5:00 P.M.
Meeting Conclusion Time	6:10 P.M.

Dear Sir/Madam,

Sub: Compliance under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 -Outcome of Board Meeting held on Friday, February 07, 2025

With reference to the captioned subject and in compliance with the Regulations 30, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform you that the Board of Directors of the Company at its Meeting held today, i.e. on Friday, February 07, 2025 inter alia has:

1. Considered and approved the unaudited Standalone Financial Results of the Company along with the Limited Review Report for the quarter and nine-months ended December 31, 2024.

Kindly take the same on record.

Thanking You, Yours faithfully,

For Raj Oil Mills Limited

Priya Pandey Company Secretary & Compliance Officer

KAILASH CHAND JAIN & CO. (Regd.)

CHARTERED ACCOUNTANTS

Phone: 022-22009131 022-22065373 022-22005373

"Edena" 1st Floor, 97, Maharshi Karve Road, Near Income Tax Office, Mumbai - 400 020.

e-mail: mail@kcjainco.com, kcjainco@gmail.com

LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS OF RAJ OIL MILLS LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2024 AND YEAR TO DATE RESULTS FOR THE PERIOD FROM APRIL 1, 2024 TO DECEMBER 31, 2024 PURSUANT TO THE REGULATION 33 AND REGULATION 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To the Board of the Directors Raj Oil Mills Limited

- 1. We have reviewed the accompanying Statement of unaudited financial results (the 'Statement') of Raj Oil Mills Limited (herein referred to as "the Company"), for the quarter ended December 31, 2024 and year to date results for the period from April 1, 2024 to December 31, 2024 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

5. We draw your attention to Note no. 4 of the unaudited financial results in relation to difficulty faced by the Company for payments required to be made to the unsecured operational creditors & public fixed deposits amounting to Rs. 67.91 Lakh as on December 31, 2024 (Previous Quarter: Rs 73.20 Lakh) in accordance with the Resolution plan approved by the Hon'ble NCLT vide its order dated April 19, 2018 and steps taken in this regard.

Our opinion is not qualified with respect to the said above.

ND JAI

MUMBAI

For Kailash Chand Jain & Co.

Chartered Accountants

Firm Registration No.: 112318W

Saurabh Chouhan

Partner

Membership No.: 167453 Date: February 7, 2025

Place: Mumbai

UDIN: 25167453 BMLKQF8426

RAJ OIL MILLS LIMITED

Registered Office: 224 - 230, Bellasis Road, Mumbai - 400 008

Tel: 022 - 23021996-98 - Fax: 022 - 2301 5605 E-Mail: contact@rajoilmillsltd.com

CIN: L15142MH2001PLC133714

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(Amount in INR Lakhs)

NO	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED	
		31-Dec-24	30-Sep-24	31-Dec-23	31-Dec-24	31-Dec-23	31-Mar-24	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	INCOME							
	(a) Revenue from Operations	3,054.68	3,048.69	3,560.92	8,224.65	9,447.37	12,471.80	
	(b) Other income	0.86	0.96	13.08	5.47	185.50	280.30	
	Total Income	3,055.54	3,049.65	3,574.00	8,230.12	9,632.87	12,752.10	
2	EXPENSES							
	(a) Cost of material consumed	2,567.01	2,556.58	2,913.53	6,988.95	7,942.21	10,466.24	
	(b) Changes in inventory of finished goods	(22.61)	(15.40)	20.40	(109.25)	27.65	104.51	
	(c) Employee benefit expense	189.43	185.89	261.94	600.11	780.67	1,039.30	
	(d) Finance cost	24.28	24.41	27.23	75.69	58.06	86.46	
	(e) Depreciation and amortisation expense	48.06	47.85	47.84	143.25	141.60	188.04	
	(f) Other expenses	135.06	139.37	193.99	382.64	520.12	692.39	
	Total Expenses	2,941.23	2,938.70	3,464.93	8,081.39	9,470.31	12,576.94	
3	Profit / (Loss) before Exceptional Items and Tax (1 - 2)	114.31	110.95	109.07	148.73	162.56	175.16	
4	Exceptional Items							
5	Profit / (Loss) before Tax (3+4)	114.31	110.95	109.07	148.73	162.56	175.16	
6	Tax Expense Current Tax							
	Deferred Tax Credit/(Charge)	1.85	2.94	2.09	7.42	1.59	4.39	
	Total Tax Expenses	1.85	2.94	2.09	7.42	1.59	4.39	
7	Profit / (Loss) after Tax (5 - 6) Other Comprehensive Income	112.46	108.01	106.98	141.31	160.97	170.77	
	(a) Items that will not be classified to Profit & Loss			-			6.14	
	(b) Items that will be reclassified to Profit & Loss							
	Total other comprehensive income						6.14	
9	Total Comprehensive Income (7+8)	112.46	108.01	106.98	141.31	160.97	176.91	
10	Paid-up Equity Share Capital (Face Value of Rs 10/- per Share)	1,498.87	1,498.87	1,498.87	1,498.87	1,498.87	1,498.87	
11	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	(2,035.22)	(2,147.68)	(2,032.79)	(2,035.22)	(2,032.79)	(2,160.59	
12	Earnings per equity share							
	(i) Before Exceptional items	0.75	0.70	0.74	0.04	1.07		
	(a) Basic	0.75	0.72	0.71	0.94	1.07	1.14	
	(b) Diluted	0.75	0.72	0.71	0.94	1.07	1.14	
	(ii) After Exceptional items	0.75	0.70	0.74	0.04	1.07		
	(a) Basic (b) Diluted	0.75	0.72	0.71	0.94	1.07	1.14	

For Raj Oil Mills Limited

PARVEZ SHAPEE AHMED SHAIKH

Chairman DIN-00254202

Date: February 07, 2025 Place: Mumbai MUMBAI A COUNTRY OF COUNTRY OF CHAND JAIN OF COUNTRY OF CHAND JAIN OF COUNTRY OF COUNTRY

Notes:

- 1) The above results for the Quarter and Nine month ended 31st December, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 7th February, 2025.
- 2) The above financial results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 ('Ind AS'), as amended from time to time, prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Company has only one business segment, disclosure under Ind AS 108 on "Operating segment" as notified under the company (Indian Accounting Standards) Rules 2015 as specified in section 133 of the Companies Act, 2013.
- 4) In relation to the outstanding payments of unsecured operational creditors and public fixed deposit holders as per Resolution Plan dated April 19, 2018, the Company has made payments by way of cheques on the basis of last known addresses available in the records of the Company, however, the cheques were returned on account of non-traceability of the parties. The Company has an outstanding amount payable of Rs 67.91 Lakh as on December 31,2024 (Previous Quarter: Rs. 73.20 lakh) pertaining to the aforementioned unsecured operational creditors & public fixed deposits.

Further, the Company has filed an application to the Hon'ble NCLT vide dated September 30, 2022, seeking directions for payments required to be made in relation to the outstanding amount in respect of such non traceable unsecured operational creditors & public fixed deposits.

5) Previous period figures are regrouped and rearranged wherever considered necessary to meet with the current year's reporting requirements.

For Raj Oil Mills Liprited

PARVEZ SHAFEE AHMED SHAIKH

Chairman DIN-00254202

Date: February 07, 2025 Place: Mumbai

