



January 13, 2025

Ref: - GHL/2024-25/EXCH/101

The General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code: 543654

Symbol: MEDANTA

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Order by Hon'ble National Company Law Tribunal, New Delhi Bench

Dear Sir(s),

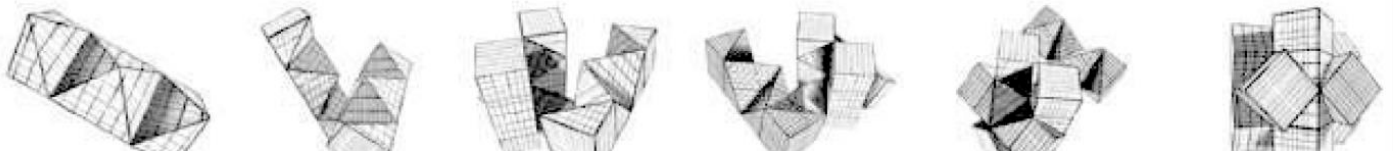
In furtherance, to our earlier intimation dated January 8, 2025, Re: Reservation of an Order by the Hon'ble National Company Law Tribunal, New Delhi Bench (**'Tribunal'**) in respect of Scheme of Amalgamation between **Medanta Holdings Private Limited (MHPL)**, a wholly-owned subsidiary of the Company and **Global Health Limited (GHL/Company)** and their respective Members and Creditors, under the provisions of Sections 230 to 232 of the Companies Act, 2013 (**'Scheme'**), we would like to inform you that a copy of the Order, as uploaded on the website of the Hon'ble Tribunal is attached herewith.

Thanking you,

Yours Faithfully,
For Global Health Limited

Rahul Ranjan
Company Secretary & Compliance Officer
M. No. A17035

Encl: a/a



IN THE NATIONAL COMPANY LAW TRIBUNAL, NEW DELHI
COURT-V
(Division Bench)

Item No.-512

CP-(CAA)-70/230-232/ND/2024(2nd Motion)

IN THE MATTER OF:

Medanta Holdings Private Limited with
Global Health Limited

.....Applicant

SECTION

U/s 230-232

Order delivered on 08.01.2025

CORAM:

**SHRI MAHENDRA KHANDELWAL,
HON'BLE MEMBER (JUDICIAL)**

**Dr. SANJEEV RANJAN,
HON'BLE MEMBER (TECHNICAL)**

HYBRID HEARING (PHYSICAL & VC)

PRESENT:

For the Applicant : Mr. Satvinder Singh, Ms. Ashima Jain, Mr. Yash Jain,
Ms. Gauri Mittal, Advs.
For the Respondent :
For the IT Dept. : Mr. Gaurav Gupta, Sr. St. Counsel, Mr. Shivendra
Singh, Mr. Yojit Pareek, Jr. St. Counsels

ORDER

Heard the submissions made by the Ld. Counsel on behalf of the Petitioner. Ld. Counsel on behalf of the RD is present and submitted that they have already submitted their submissions which are recorded in order dated 20.11.2024 and they have no further submissions to be made. Ld. Counsel on behalf of the Income Tax Department is present and submitted that they have filed the report which is available on e-portal. They have no specific objection. No one is present on behalf of the SEBI, National Stock Exchange and Bombay Stock Exchange. However, Ld. Counsel on behalf of the Petitioner drew our attention to the additional documents filed by them in compliance of the order dated 20.11.2024 in which they have stated the legal position regarding

requirement of no objection from SEBI, National Stock Exchange and Bombay Stock Exchange. Ld. Counsel also submitted that since the wholly owned subsidiary is being merged with the parent company, in terms of Regulation 37(6) no prior specific prior approval of the SEBI is required. However, they have already given intimation to the National Stock Exchange and Bombay Stock Exchange which is available on the e-portal. Order in this matter is **reserved.**

Sd/-
(Dr. SANJEEV RANJAN)
MEMBER (T)

Sd/-
(MAHENDRA KHANDELWAL)
MEMBER (J)