

Date: June 20, 2024

To,

**BSE Limited**

Department of Corporate Services,  
Phiroze Jeejee Bhoy Towers,  
Dalal Street, Mumbai-400001

**SCRIP CODE- 539560 (Abhijit Trading Company Limited)**

**Sub: Outcome of Meeting of board of directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)**

Dear Sir/Madam (s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), we wish to inform to your good office that the Board of Directors of our Company, in their meeting held today i.e., Thursday June 20, 2024 at 03:30 PM inter alia, considered and approved the following business:

1. The 42<sup>nd</sup> Annual General Meeting (AGM) of the Company scheduled to be held on Thursday July 18, 2024 at 01:00 P.M. through Video Conferencing / Other Audio Visual Means for the financial year 2023-24.
2. Increase of Authorised Share Capital of the Company from existing ₹10,50,00,000/- (Rupees Ten Crores Fifty Lakhs Only) divided into 1,05,00,000 (One Crore and Five Lakh) Equity Shares of ₹10/- (Rupee Ten) each to ₹30,00,00,000/- (Rupees Thirty Crores Only) consisting of 3,00,00,000 (Three Crores) equity shares of face value ₹10/- (Rupee Ten) each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting (“AGM”).
3. Issuance of upto 2,82,34,800 Equity Shares of face value of ₹10/- each at a price of ₹247.20/- per equity share, including premium of ₹237.20/- per equity share, on preferential basis to Promoter Group and Non-Promoters, by conversion of their existing unsecured loans in the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting and the relevant Stock Exchanges.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure A** to this letter.

4. Increase the borrowing limits as provided under section 180(1)(c) of the Companies Act, 2013 with respect to taking the borrowings upto Rs.1000 Crores subject to the approval of shareholders of the Company by way of special resolution in the ensuing Annual General Meeting.
5. The Company has fixed Thursday, July 11, 2024 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and e-voting at the ensuing AGM of the Company which is schedule to be held on Thursday, July 18, 2024 at 01:00 P.M.
6. Appointment of Monitoring Agency regarding preferential allotment.
7. The Board has appointed M/s Parul Agrawal & Associates, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process at the Annual General Meeting (AGM) of the Company.
8. To appoint Parul Agrawal & Associates as secretarial auditor for the financial 2024-2025.
9. To appoint Deepak Kumar Bhojak as Internal Auditor for the financial 2023-2024.

The meeting of the board of directors commenced at 03.30 P.M. and concluded at 04:15 P.M.

We request you to take the above information on record.

Thanking You,

Yours Faithfully,

**For Abhijit Trading Company Limited**

**VIRENDRA JAIN**  
**Managing Director**  
**DIN: 00530078**

**Annexure – A**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given as below:

S. No.	Particulars	Details																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue (Conversion of Unsecured Loan into Equity)																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,82,34,800 Equity Shares of face value of ₹10/- each at a price of ₹247.20/- per equity share, including premium of ₹237.20/- per equity share to the Promoter group and Non-Promoters ( <b>Proposed Investors</b> ) aggregating to ₹697,96,42,560/- (Rupees Six Hundred Ninety Seven Crore and Ninety Six Lakhs Forty Two Thousand Five Hundred and Sixty Only) (“ <b>Total Issue Size</b> ”)																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																	
i.	Names of the Investors	<table border="1"> <thead> <tr> <th data-bbox="732 1297 829 1381">Sr. No.</th> <th data-bbox="829 1297 1403 1381">Name of the Investors</th> </tr> </thead> <tbody> <tr> <td data-bbox="732 1381 829 1430">1.</td> <td data-bbox="829 1381 1403 1430">Utsav Securities Private Limited</td> </tr> <tr> <td data-bbox="732 1430 829 1478">2.</td> <td data-bbox="829 1430 1403 1478">Amrit India Limited</td> </tr> <tr> <td data-bbox="732 1478 829 1526">3.</td> <td data-bbox="829 1478 1403 1526">Clayx Securities Private Limited</td> </tr> <tr> <td data-bbox="732 1526 829 1575">4.</td> <td data-bbox="829 1526 1403 1575">Hibiscus Holdings Private Limited</td> </tr> <tr> <td data-bbox="732 1575 829 1623">5.</td> <td data-bbox="829 1575 1403 1623">Avail Financial Services Limited</td> </tr> <tr> <td data-bbox="732 1623 829 1671">6.</td> <td data-bbox="829 1623 1403 1671">Edoptica Retail India Limited</td> </tr> <tr> <td data-bbox="732 1671 829 1690">7.</td> <td data-bbox="829 1671 1403 1690">Lovely Securities Private Limited</td> </tr> </tbody> </table>	Sr. No.	Name of the Investors	1.	Utsav Securities Private Limited	2.	Amrit India Limited	3.	Clayx Securities Private Limited	4.	Hibiscus Holdings Private Limited	5.	Avail Financial Services Limited	6.	Edoptica Retail India Limited	7.	Lovely Securities Private Limited
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ii.	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to Promoter Group and non-promoter of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th data-bbox="732 1942 922 2026">Name of Investors</th> <th data-bbox="922 1942 1133 2026">Pre-Preferential</th> <th data-bbox="1133 1942 1403 2026">Post Preferential #</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of Investors	Pre-Preferential	Post Preferential #													
Name of Investors	Pre-Preferential	Post Preferential #																

		Shares	%	Shares	%
		0	0.00%	46,52,100	15.66%
		0	0.00%	42,63,700	14.36%
		0	0.00%	44,49,800	14.98%
		0	0.00%	35,72,800	12.03%
		0	0.00%	46,11,600	15.53%
		0	0.00%	35,90,200	12.09%
		0	0.00%	30,94,600	10.42%
iii.	Issue price	₹247.20/- (Rupee Two Hundred Forty-Seven and Twenty Paise Only)			
iv.	Number of investors	7 (Seven) Investors			
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable			