



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

November 13, 2024

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: -Investor Presentation

Pursuant to regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclose herewith a copy of the Investor Presentation for the quarter and half year ended September 30, 2024, which will be uploaded to our website <http://www.dilipbuildcon.com>

We request you to take the said investor presentation on your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl : Investor Presentation 30.09.2024



ISO 9001:2015
CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



Road



Irrigation



Mining



Water supply



Tunnel



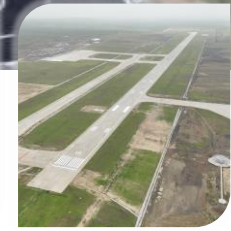
Railways



Metro



Special Bridge



Airport



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

DILIP BUILDCON LIMITED

Earnings Presentation Q2 & H1 FY25

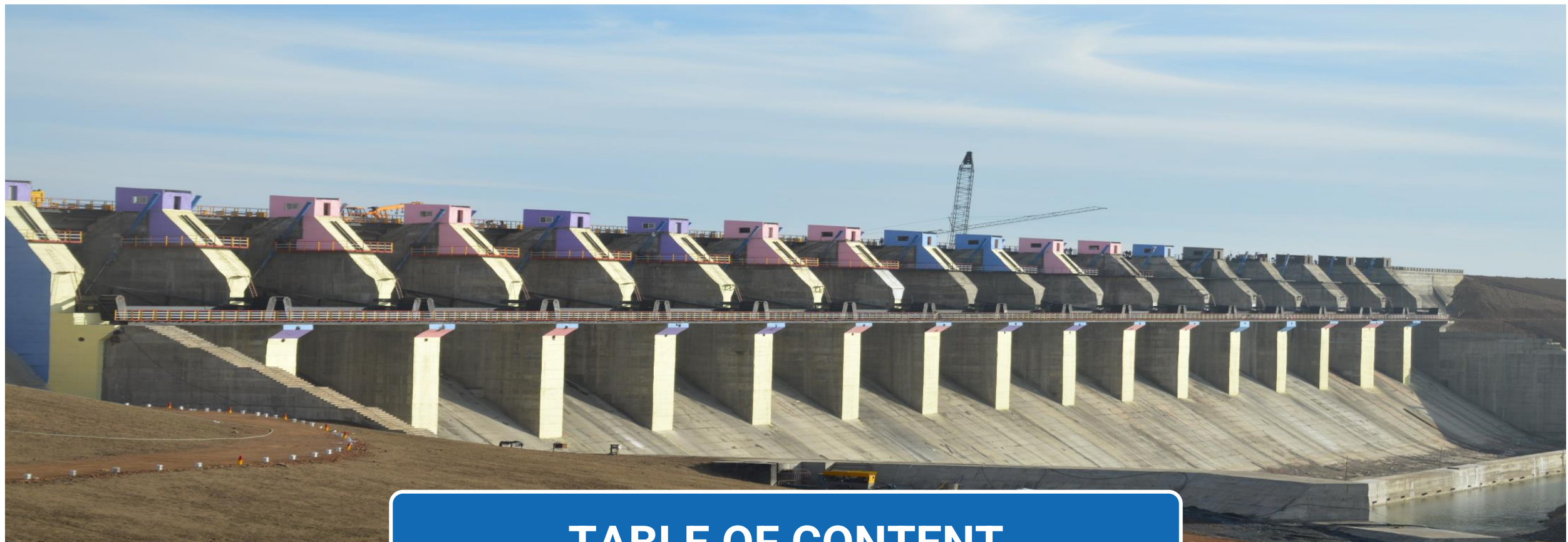


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Business Highlights



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



WON 1 NEW PROJECT WORTH ₹ 11,364 Mn

Won 1 project worth
₹ 11,364 Mn in the state of
Kerala in Tunnel sector



COMPLETED 4 PROJECTS WORTH ₹ 36,037 Mn

Completed 3 HAM project worth
₹ 23,537 Mn and 1 EPC project
worth ₹ 12,500 Mn



DIVESTMENT STATUS

Shrem InvIT : 100% equity stake
divested in 10 HAM projects

Alpha Alternative : 26% equity
stake divested in 7 HAM
projects

New Projects Won in FY25 YTD

(₹ in Mn.)

Project Name	Type	State	Name of Employer	Contract Value excluding GST	Period in which order won
Construction of Twin Tube Uni-directional Tunnel in the Kozhikode and Wayanad Districts of Kerala State	Tunnel	Kerala	Konkan Railway Corporation Ltd.	11,364	Q2-FY25

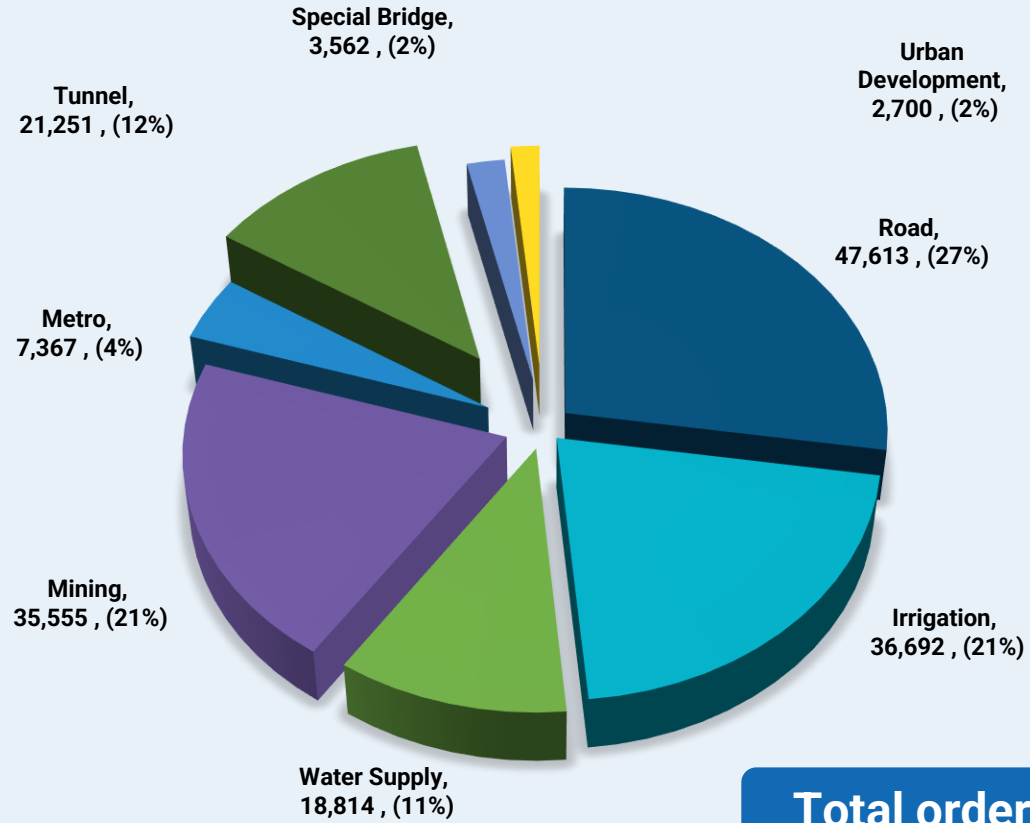
Notes:

- ✓ DBL-STL consortium has declared L-1 from BSNL Bharat Net phase III project funded by USOF with value of Rs 16,253.60 Mn (Inc GST), where in the DBL Portion is about 70%.
- ✓ The company withdrawn from an order of railway (New BG Double Railway Line of HORC Project - Prithla to Dhulawat - Rs 9,258 Mn) due to unexpected delay in issuance of LOA by the Authority.

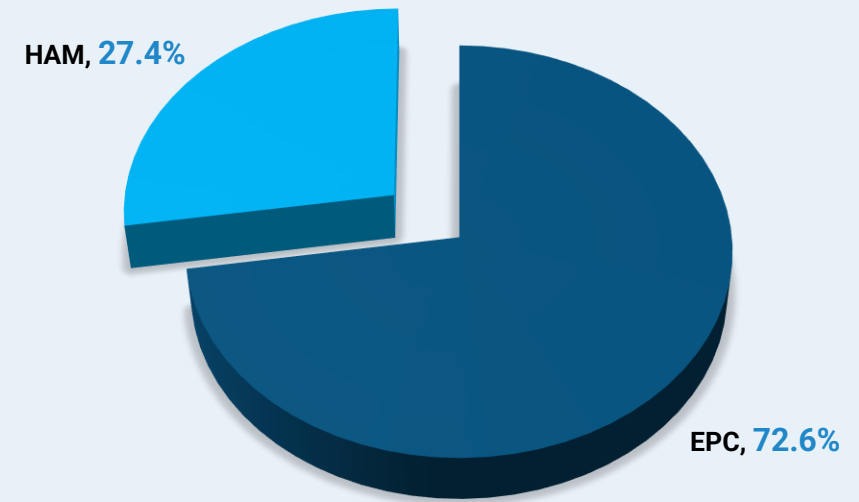
Projects Completed in H1 FY25

Name of the Employer	Project Name	State	Type of Work	EPC Cost excluding GST	Scheduled COD with EOT/ Grace period	Actual Completion Date	Early Completion Days
National Highways Authority of India	Villupuram-Puducherry	Tamilnadu & Puducherry	HAM	7,621	04.04.2024	04.04.2024	-
Uttar Pradesh Expressways Industrial Development Authority	Gorakhpur Link expressway (Package II)	Uttar Pradesh	EPC	12,500	09.06.2024	09.05.2024	30
National Highways Authority of India	Bangalore Malur Highways	Karnataka	HAM	7,380	30.06.2024	15.05.2024	-
National Highways Authority of India	Malur Bangarpet Highways	Karnataka	HAM	8,536	30.06.2024	16.05.2024	-
TOTAL				36,037			

Vertical Wise



Model Wise



Total order book ₹ 173,554 Mn

Business Division wise order book – ₹ 173,554 Mn.



ROADS & HIGHWAYS

₹ 47,613 Mn.
27.43%



IRRIGATION

₹ 36,692 Mn.
21.14%



MINING

₹ 35,555 Mn
20.49%



TUNNEL

₹ 21,251 Mn.
12.24%

| Business Division wise order book – ₹ 173,554 Mn. |



WATER SUPPLY

₹ 18,814 Mn
10.84%



METRO

₹ 7,367 Mn
4.04%



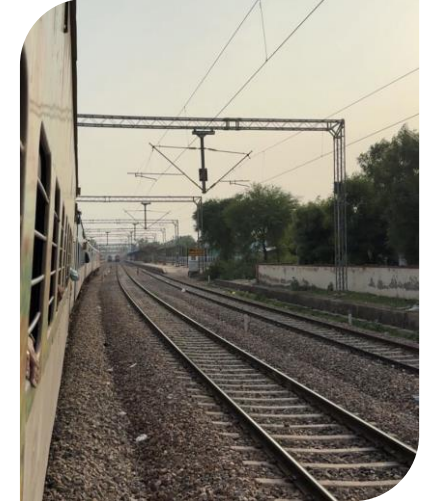
SPECIAL BRIDGES & URBAN DEVELOPMENTS

₹ 6,262 Mn
3.62%



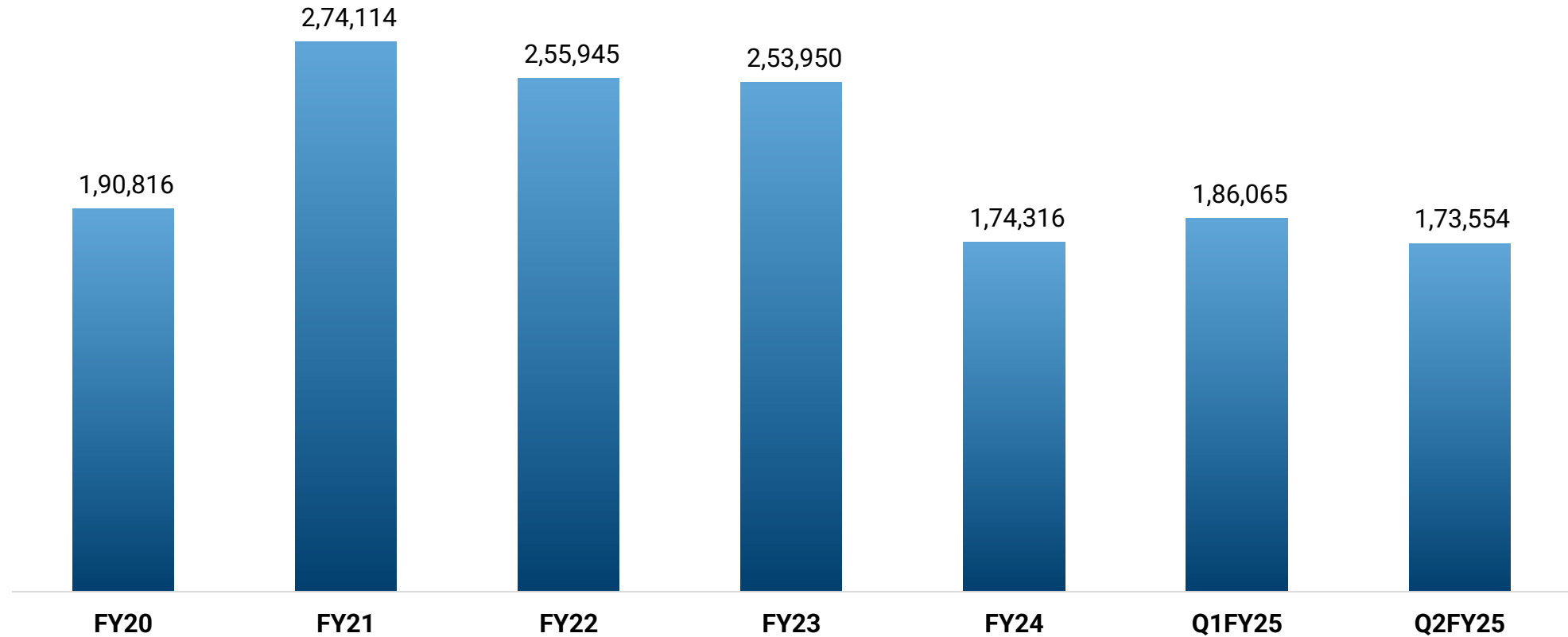
AIRPORT

₹ NIL
-



RAILWAYS

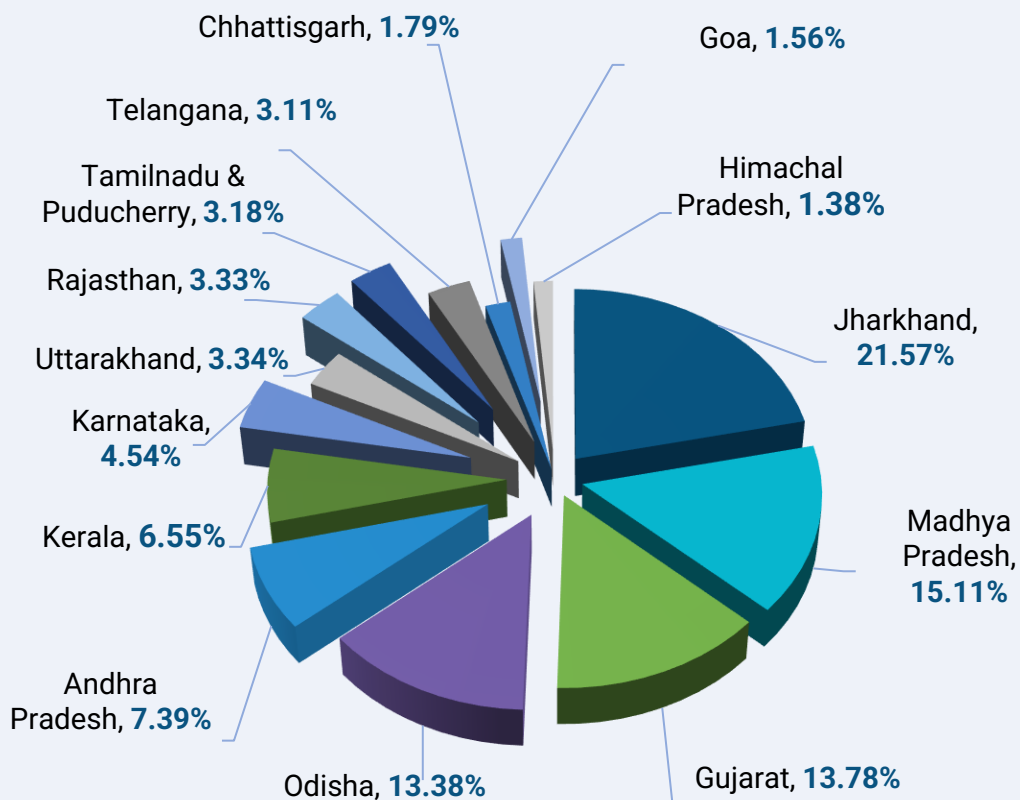
₹ NIL
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Order Book as on 30th September 2024

(₹ in Mn)

Geography wise order book



State	Completed as on 30.09.2024	Ongoing Gross 30.09.2024	Order Book as on 30.09.2024	% to Total Order Book
Jharkhand	16,128	58,447	37,439	21.57%
Madhya Pradesh	1,58,089	61,593	26,228	15.11%
Gujarat	20,673	51,466	23,907	13.78%
Odisha	12,879	23,336	23,217	13.38%
Andhra Pradesh	42,795	23,796	12,826	7.39%
Kerala	-	11,364	11,364	6.55%
Karnataka	82,749	21,239	7,878	4.54%
Uttarakhand	-	11,919	5,790	3.34%
Rajasthan	9,433	18,265	5,776	3.33%
Tamilnadu & Puducherry	10,141	13,651	5,527	3.18%
Telangana	28,433	12,306	5,405	3.11%
Chhattisgarh	17,068	9,252	3,102	1.79%
Goa	15,281	2,700	2,700	1.56%
Himachal Pradesh	1,187	5,687	2,394	1.38%
Bihar	11,430	-	-	-
Haryana	4,637	-	-	-
Maharashtra	94,718	-	-	-
Punjab	12,555	-	-	-
West Bengal	6,132	-	-	-
Uttar Pradesh	63,682	-	-	-
Total	608,009	325,021	173,554	100.00%

Sr No.	Particulars	Bid project cost	Remarks
1	26 Completed HAM Projects	304,834	<p>19 HAM Projects:</p> <ul style="list-style-type: none"> • Shrem Group/Shrem InvIT - 16 Projects -100% Divested • Cube Highways-3 Projects -100% Divested <p>7 HAM Projects:</p> <ul style="list-style-type: none"> • 7 HAM Project - 26% divested to Alpha Alternative
2	12 Under Construction HAM Projects	159,877	<ul style="list-style-type: none"> • 1 HAM Project- PCOD is expected in Q3 FY25 • 11 HAM Projects under construction
Total		464,711	



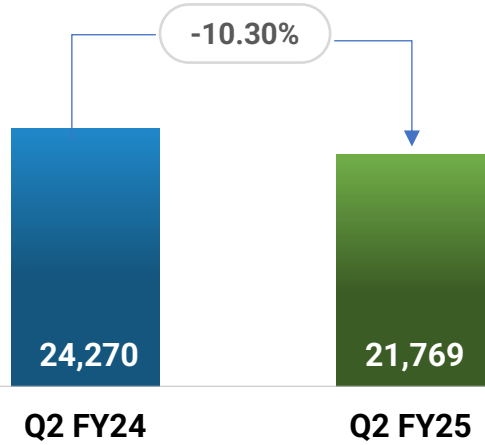
Financial Highlights



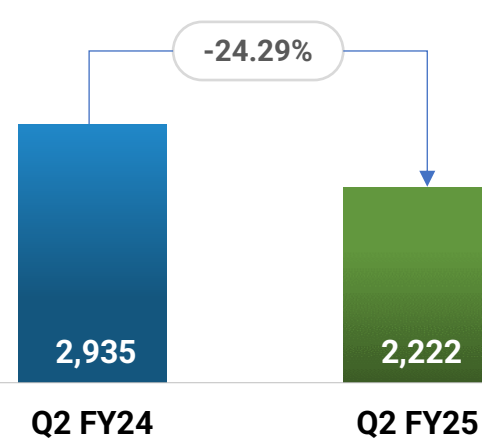
DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Y-o-Y Highlights

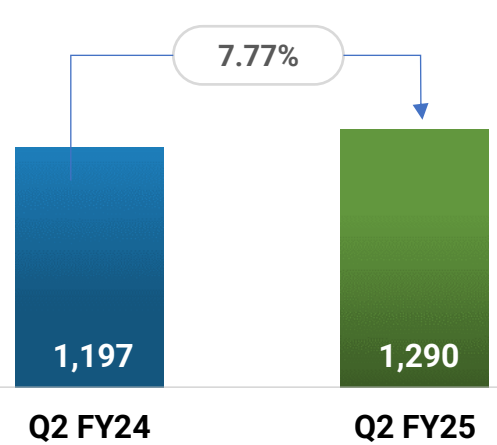
Revenue from Operations



EBITDA excl. other income

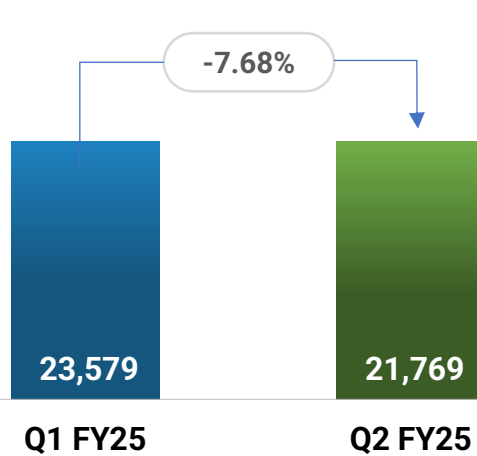


Profit after Tax

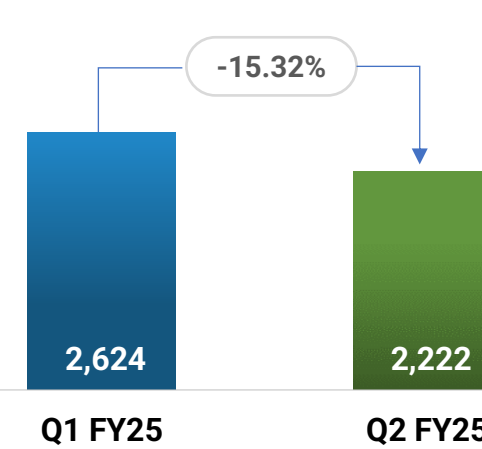


Q-o-Q Highlights

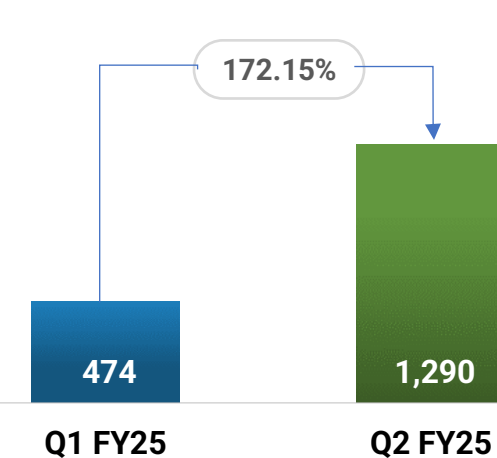
Revenue from Operations



EBITDA excl. other income

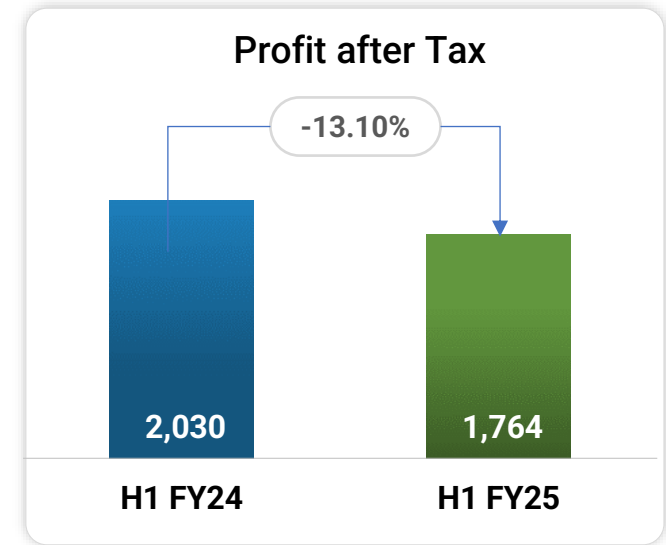
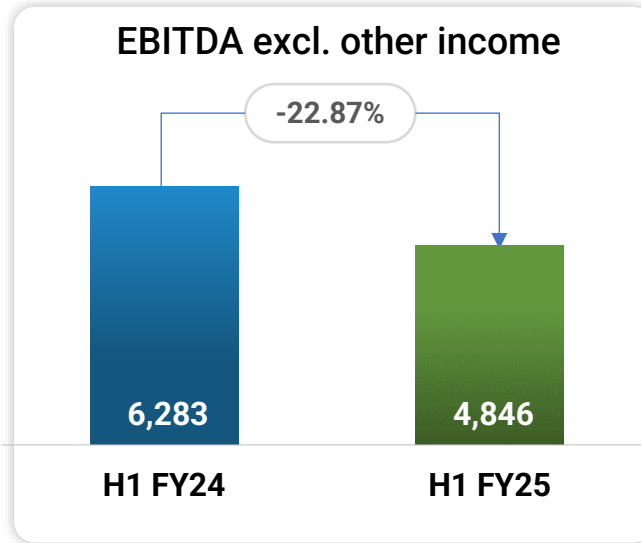
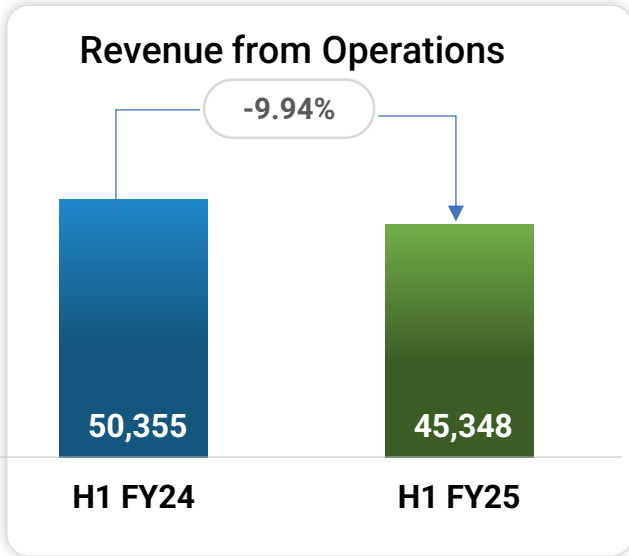


Profit after Tax



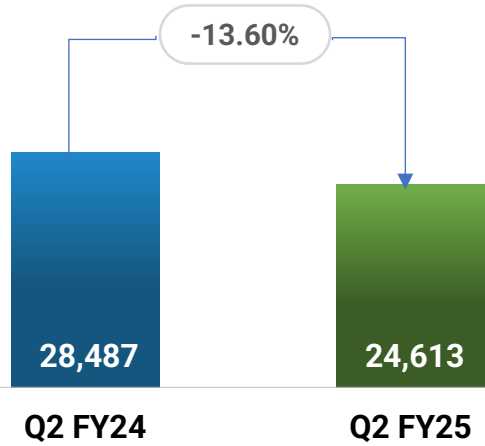
(₹ in Mn)

H1 FY25 vs H1 FY24

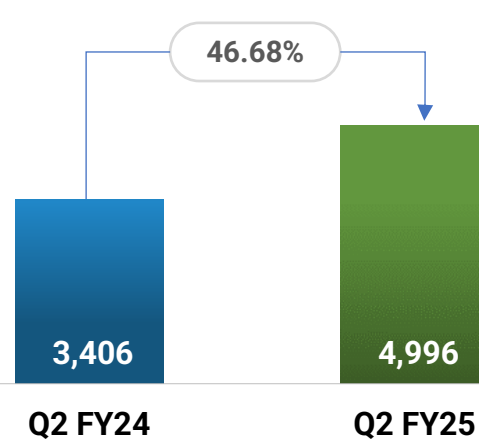


Y-o-Y Highlights

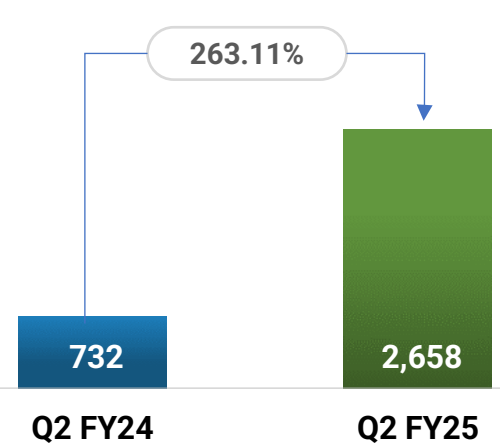
Revenue from Operations



EBITDA excl. other income

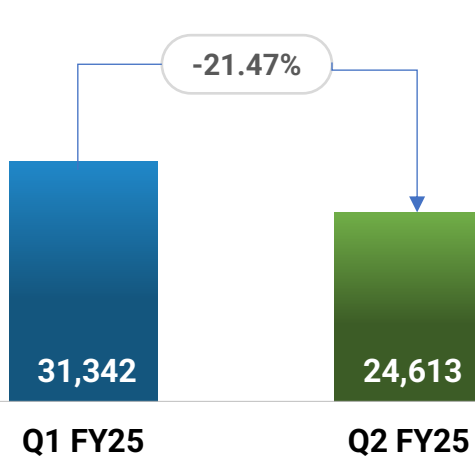


Profit after Tax

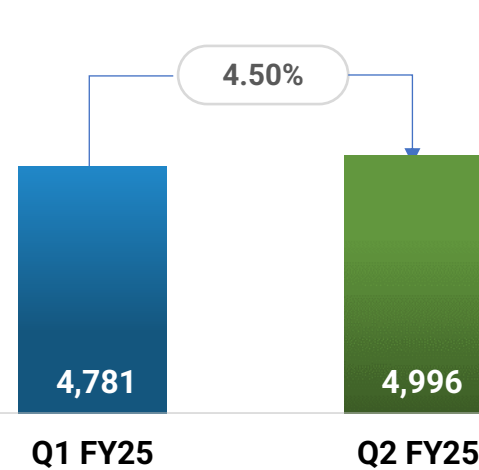


Q-o-Q Highlights

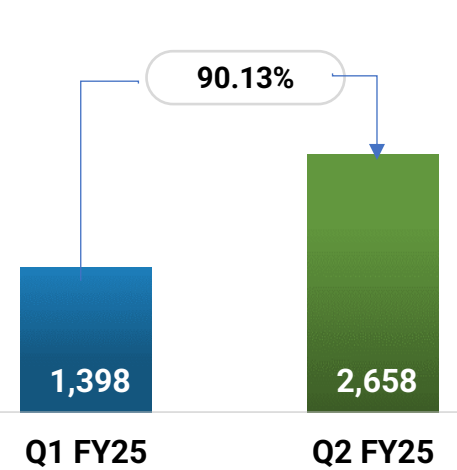
Revenue from Operations



EBITDA excl. other income

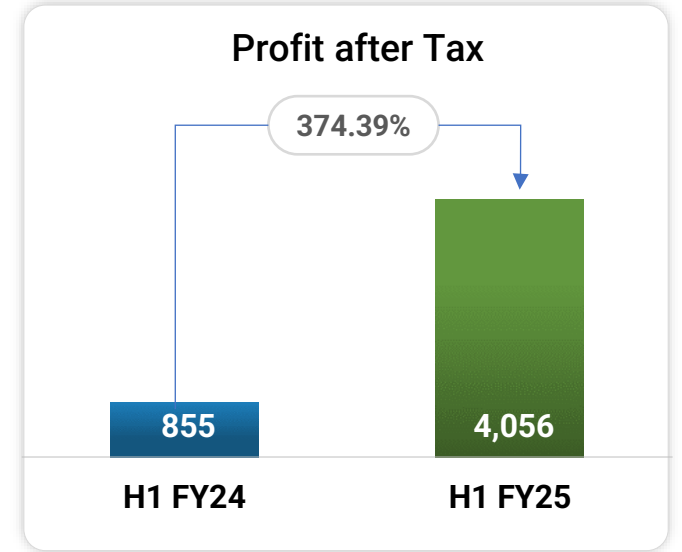
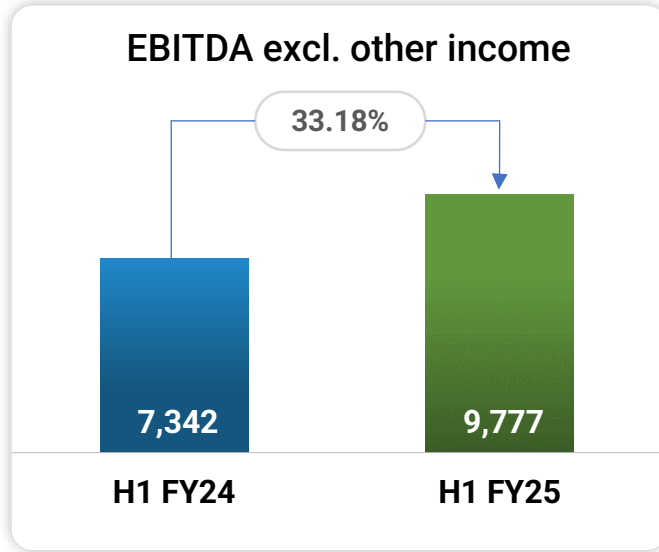
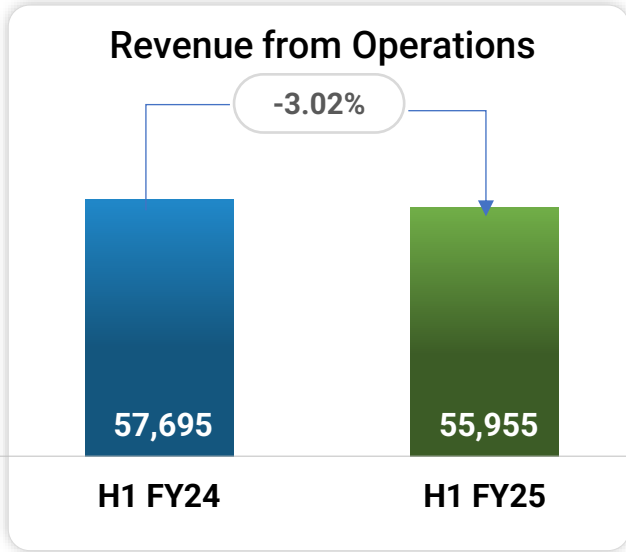


Profit after Tax



(₹ in Mn)

H1FY25 vs H1FY24



Standalone Profit & Loss Statement

(₹ in Mn.)

Particulars	Q2 FY25	Q2 FY24	Y-o-Y%	Q1 FY25	Q-o-Q%	H1 FY25	H1 FY24	Y-o-Y%	FY24
Revenue	21,769	24,270	-10.30%	23,579	-7.68%	45,348	50,355	-9.94%	1,05,373
Less:- Operating expenses	19,547	21,335	-8.38%	20,955	-6.72%	40,502	44,072	-8.10%	92,381
EBITDA excl. other income	2,222	2,935	-24.29%	2,624	-15.32%	4,846	6,283	-22.87%	12,992
EBITDA Margin (%)	10.21%	12.09%	-1.88%	11.13%	-0.92%	10.69%	12.48%	-1.79%	12.33%
Add:- Other Income	208	345	-39.71%	130	60.00%	338	530	-36.23%	1,129
Less:- Depreciation	735	906	-18.87%	762	-3.54%	1497	1,833	-18.33%	3,476
Less:- Interest	1,229	1,280	-3.98%	1,191	3.19%	2,420	2,654	-8.82%	5,016
Profit/(loss) before exceptional items and tax	466	1094	-57.40%	801	-41.82%	1,267	2,326	-45.53%	5,629
Add:- Exceptional items	978	364	168.68%	-	-	978	364	168.68%	730
Profit/(loss) before tax	1,444	1,458	-0.96%	801	80.27%	2,245	2,690	-16.54%	6,359
Less:- Tax Expenses	154	261	-41.00%	327	-52.91%	481	660	-27.12%	2,139
Profit/(loss) after tax	1,290	1,197	7.77%	474	172.15%	1,764	2,030	-13.10%	4,220
PAT Margin (%)	5.93%	4.93%	1.00%	2.01%	3.92%	3.89%	4.03%	-0.14%	4.00%

Consolidated Profit & Loss



(₹ in Mn) **DILIP BUILDCON LIMITED**
INFRASTRUCTURE & BEYOND

Particulars	Q2 FY25	Q2 FY24	Y-o-Y%	Q1 FY25	Q-o-Q%	H1 FY25	H1 FY24	Y-o-Y%	FY24
Revenue from Operations	24,613	28,487	-13.60%	31,342	-21.47%	55,955	57,695	-3.02%	1,20,119
Add:- Other income	587	455	29.01%	202	190.59%	789	691	14.18%	1,442
Total Income	25,200	28,942	-12.93%	31,544	-20.11%	56,744	58,386	-2.81%	1,21,561
Less:- Expenses									
Cost of materials consumed	16,848	23,719	-28.97%	25,086	-32.84%	41,934	47,067	-10.91%	1,00,028
Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(154)	(121)	27.27%	(127)	21.26%	(281)	570	-149.30%	574
Employee benefits expense	535	871	-38.58%	510	4.90%	1045	1489	-29.82%	2,145
Finance costs	3,222	2,606	23.64%	2,972	8.41%	6,194	5,169	19.83%	10,125
Depreciation and amortization expense	856	964	-11.20%	876	-2.28%	1732	1933	-10.40%	3,788
Other expenses	2,388	612	290.20%	1,092	118.68%	3480	1228	183.39%	3,160
Total expenses	23,695	28,651	-17.30%	30,409	-22.08%	54,104	57,456	-5.83%	1,19,820
Profit/(loss)before exceptional items and tax	1,505	291	417.18%	1,135	32.60%	2,640	930	183.87%	1,741
Add:- Exceptional items	1584	893	77.38%	-	100.00%	1584	893	77.38%	3,177
Profit Before Tax	3,089	1,184	160.90%	1,135	172.16%	4,224	1,823	131.71%	4,918
Less:- Tax expenses	431	452	-4.65%	-263	-263.88%	168	968	-82.64%	2,908
Share of Profit / (Loss) of associates	-	-	-	-	-	-	-	-	-
Profit After Tax	2,658	732	263.11%	1,398	90.13%	4,056	855	374.39%	2,010

Standalone Balance Sheet



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Mn).

Particulars	Sep'24	Jun'24	Mar'24
ASSETS			
Non-current assets			
(a) Property, plant and equipment	9,951	10,639	11,195
(b) Capital work in progress	799	9	-
(c) Other Intangible Assets	4	5	5
(d) Financial assets			
(i) Investments	16,660	14,908	13,944
(ii) Other	1,835	1,763	1,795
(e) Deferred tax assets (net)	540	368	273
(f) Other non-current asset	3,770	3,749	3,948
TOTAL NON-CURRENT ASSETS	33,559	31,441	31,160
Current assets			
(a) Inventories	33,301	33,449	33,499
(b) Financial assets			
(i) Trade receivables	16,939	17,657	13,917
(ii) Cash and cash equivalent	1,098	809	937
(iii) Other bank balances	2,290	2,634	2,580
(iv) Loans	6,934	7,572	6,710
(v) Others financial assets	12,545	12,606	12,617
(c) Current tax asset (net)	1,844	1,738	1,469
(d) Other current assets	13,153	11,653	10,477
TOTAL CURRENT ASSETS	88,104	88,118	82,206
Non-current assets held for sale	-	182	182
TOTAL ASSETS	121,663	119,741	113,548

Particulars	Sep'24	Jun'24	Mar'24
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	1,462	1,462	1,462
(b) Other equity	52,155	50,956	50,403
TOTAL EQUITY	53,617	52,418	51,865
Liabilities			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	708	327	392
(ii) Other Financial liabilities	15	22	30
(b) Provisions	284	242	268
(c) Other non-current liabilities	1,983	2,602	2,503
TOTAL NON CURRENT LIABILITIES	2,990	3,193	3,193
Current liabilities			
(a) Financial liabilities			
(i) Borrowings	25,572	25,381	18,273
(ii) Trade payable	27,076	27,026	28,442
(iii) Other financial liabilities	896	866	926
(b) Other current liabilities	11,418	10,766	10,753
(c) Provisions	94	91	96
TOTAL CURRENT LIABILITIES	65,056	64,130	58,490
Liabilities in respect of non current assets classified as held for sale	-	-	-
Total Liabilities	68,046	67,323	61,683
TOTAL EQUITY AND LIABILITIES	121,663	119,741	113,548

Standalone Cash Flow

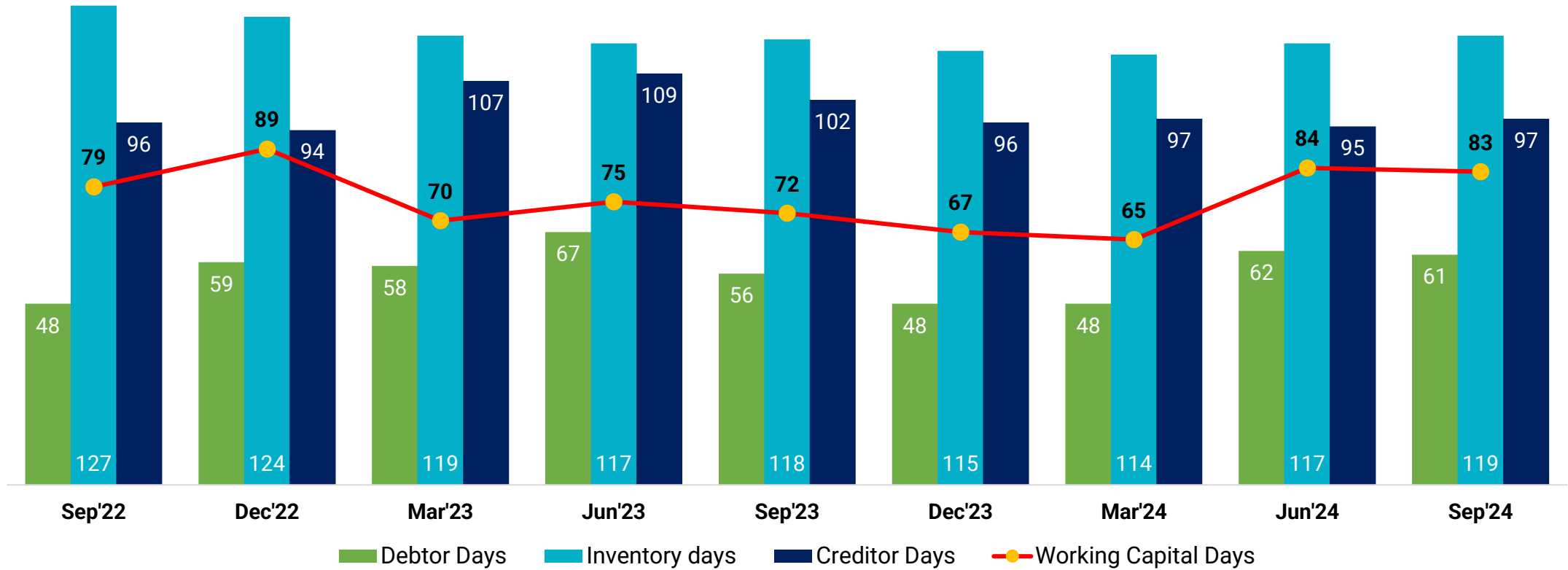
(₹ in Mn).



DILIP BUILDCON LIMITED

Particulars	Q2 FY25	Q1 FY25	H1 FY25
CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before tax as per Statement of Profit and Loss	1,444	801	2,245
Adjustments for:			
Depreciation	734	762	1,496
Interest Income	(199)	(121)	(320)
Finance Income due to Unwinding of security deposit & Financial asset	(1)	(5)	(6)
(Profit)/Loss on sale of fixed assets	20	63	83
Interest expense	1,228	1,192	2,420
Provision for Expected Credit Loss	159	148	307
Remeasurements gains /(losses) on postemployment benefits	(26)	13	(13)
Bad Debts Written Off	-	-	-
Exceptional items – (Profit)/Loss on Sale of Subsidiary companies	(977)	-	(977)
Operating Profit Before Working Capital Changes	2,382	2,853	5,235
Working Capital Changes			
(Increase)/Decrease in Current & Non- Current Assets	(297)	(5,850)	(6,147)
Increase/(Decrease) in Current & Non-Current Liabilities	107	(1,373)	(1,266)
Increase/(Decrease) in Provisions	44	(30)	14
Cash generated from operations	2,236	(4,400)	(2,164)
Income tax refund/(paid)	(407)	(433)	(840)
NET CASH GENERATED FROM OPERATING ACTIVITIES (TOTAL A)	1,829	(4,833)	(3,004)

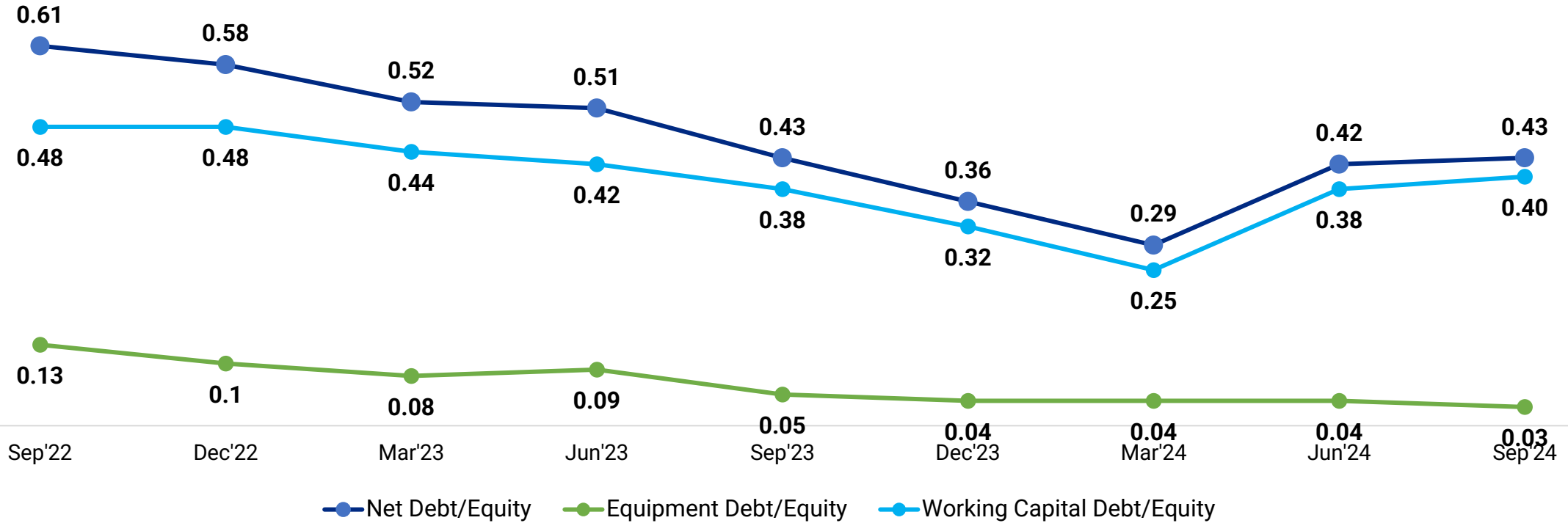
Particulars	Q2 FY25	Q1 FY25	H1 FY25
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Fixed Assets	(78)	(384)	(462)
Sale of Fixed Assets	68	31	99
Expenditure on Capital work in progress	(790)	(9)	(799)
Purchase of Investments	(2108)	(854)	(2,962)
Sale of Investments	1626	-	1,626
Interest Received	199	121	320
NET CASH USED IN INVESTING ACTIVITIES (TOTAL B)	(1,083)	(1,095)	(2,178)
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Equity	-	-	-
Proceeds from Warrants	-	-	-
Increase/(Decrease)- Long Term Borrowings	381	(65)	316
Increase/(Decrease)- Short Term Borrowings	344	7,381	7,725
Increase/(Decrease)- Current Maturities of Long-term Borrowings	(153)	(274)	(427)
Interest paid	(1,228)	(1,192)	(2,420)
Finance Income due to Unwinding of security deposit & Financial asset	1	5	6
Dividend paid	(146)	-	(146)
NET CASH USED IN FINANCING ACTIVITIES (TOTAL C)	(801)	5,855	5,054
NET CASH FLOW (A+B+C)	(55)	(73)	(128)



Net working capital days Decreased from 84 days as on Jun'24 to 83 days as on Sep'24

Quarterly – Net Debt to Equity Ratio

(₹ in Mn.)



Particulars	Sep'22	Dec'22	Mar'23	Jun'23	Sep'23	Dec'23	Mar'24	Jun'24	Sep'24
Net Debt	27,064	25,914	23,760	23,818	20,732	18,208	15,149	22,265	22,898
Equity	44,222	45,012	46,031	46,923	48,131	50,514	51,865	52,418	53,617

Net debt to equity ratio increased to .43 as on Sep'24 vis-à-vis 0.42 as on Jun'24

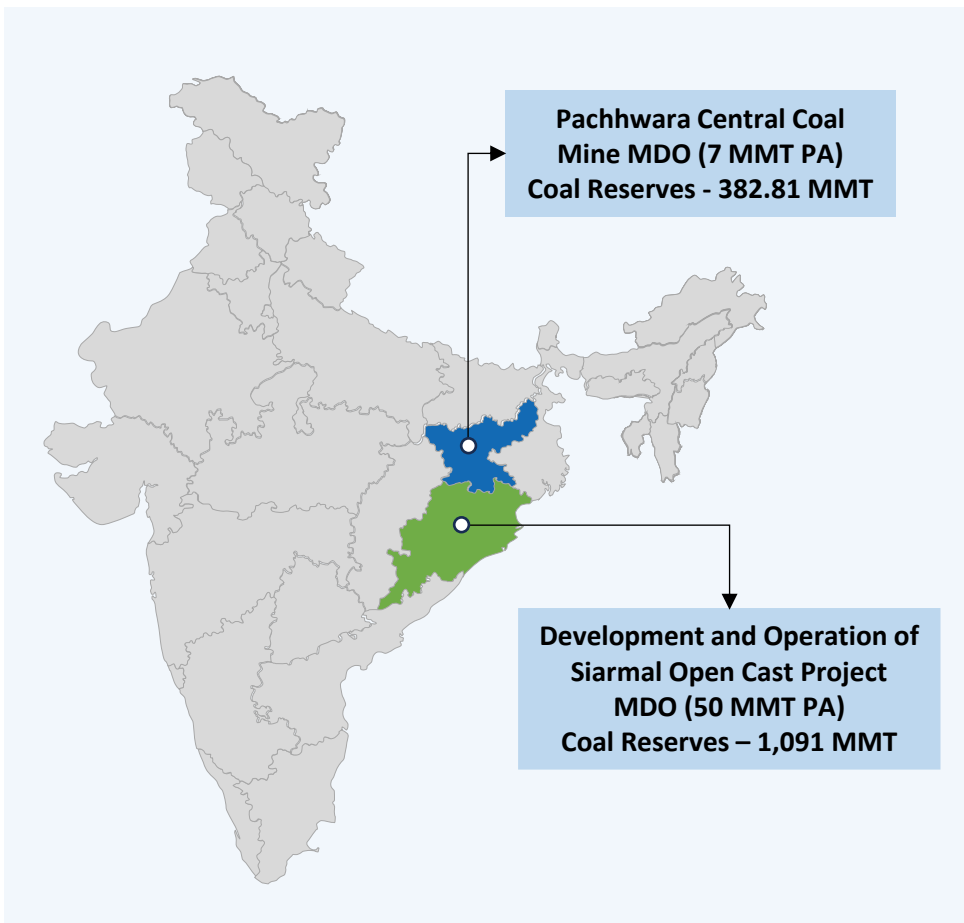


Mine Development and Operator (MDO)-Business Update



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

MDO Business- ₹ 957,000 Mn*



Mine Development and Operator (MDO)					
Block Name	Concession tenure, Peak Capacity & Total Qty	Coal Production			Balance Contract Price
		Year	Contracted Coal Production	Actual/Planned Coal Production	
Siarmal, (Basundhara Area, LB Valley, Odisha)	<ul style="list-style-type: none"> • 25 years (up to FY-48) • 50 MMT Peak Capacity • Total Qty 1,091 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • FY 2026 • FY 2027 • FY 2028 • FY 2029-2048 	<ul style="list-style-type: none"> • 5 MMT • 10 MMT • 16 MMT • 25 MMT • 35 MMT • 50 MMTPA 	<ul style="list-style-type: none"> • 7.24 MMT • 18 MMT • 25 MMT • 30 MMT • 35 MMT • 50 MMTPA 	~₹ 520,000 Mn. at Current Price
		<ul style="list-style-type: none"> • 55 Years (up to FY- 77) • 7 MMT Peak Capacity • Total Qty 382.81 MMT 	<ul style="list-style-type: none"> • FY 2024 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT PA 	

* At Current Price and balance qty as on 30th September 2024

Siarmal MDO

Production	Unit	Q2 FY25	Q1 FY25	H1FY25	FY23-24
Over Burden Removal	MN.BCM	3.11	4.49	7.60	9.14
Coal Production	MMT	4.17	3.23	7.40	7.24

Pachhwara MDO

Production	Unit	Q2 FY25	Q1 FY25	H1FY25	FY 23-24
Over Burden Removal	MN.BCM	1.50	1.81	3.31	3.11
Coal Production	MMT	1.33	1.48	2.81	4.60



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Equity and Divestment Tracker



Particulars	Total Equity Requirement	Equity Invested (Equity+USL+NCD) Upto Sep-24						Balance Equity Required	H2 FY 25 Projected	FY 26 Projected	FY 27 Projected	FY 28 -FY 30 Projected
		Total Equity Invested till Sep-24	DBL	DBL	DBL	DBL	Divested to Alpha					
				Infra Assets (100% Subsidiary)	Infratech (100% Subsidiary)	Infra Venture (100% Subsidiary)						
		(A+B+C+D+E)	A	B	C	D	E					
19 HAM Projects	23,944	17,194	12,726	679	1,038	1,715	1,036	6,750	1,972	3,464	1,315	-
ZOTL*	2,439	6	6	-	-	-	-	2433	4	1213	538	678
Siarmal Coal – MDO Project	5,767	1,639	1,639					4,128	1,360	587	1,254	927
Total Equity Commitment	32,150	18,839	14,371	679	1,038	1,715	1,036	13,311	3,336	5,264	3,107	1,605
Inflows from Divestment, Warrants and Distribution from InvIT Units												
Alpha Alternative - 26% of 1 HAM Project									614	-	-	-
Alpha Alternative - 26% of 10 HAM Projects									-	~2,810	~2,690	-
Alpha Alternative- Warrants balance receivable									-	4,000	-	-
Distribution from Shrem InvIT Units									508	~943	~943	~2,829
Distribution from Alpha-DBL InvIT-Units									-	~2,800	~3,650	~12,000
Total Projected Sources									1,122	7,743	4,593	14,829

Sr. No	Project Name	PCOD Status	NHAI NOC Status	Divestment Status
1	Dodaballapur- Hoskote Highways Private Limited	Received	Received	26% divested to Alpha
2	Repallewada Highways Limited	Received	Received	26% divested to Alpha
3	Dhrol Bhadra Highways Limited	Received	Received	26% divested to Alpha
4	Bangalore Malur Highways Limited	Received	Received	26% divested to Alpha
5	Malur Bangarpet Highways Limited	Received	Received	26% divested to Alpha
6	DBL Viluppuram Highways Limited	Received	Received	26% divested to Alpha
7	Narenpur Purnea Highways Private Limited	Received	Received	26% divested to Alpha in Oct-24
8	DBL Poondiyankuppam Highways Limited*	Awaited	Awaited	Awaited

10- HAM Projects

Sr. No	Project Name	Appointed Date	Expected COD
1	Bangarupalem Gudipala Highways Limited	04.10.2022	31.03.2025
2	Sannur Bikarnakette Highways Limited	10.10.2022	30.06.2025
3	Raipur-Visakhapatnam-CG-2 Highways Limited	09.01.2023	31.03.2025
4	Maradgi S Andola-Baswantpur Highways Limited	24.04.2023	30.06.2025
5	Mehgama-Hansdiha Highways Limited	09.05.2023	30.06.2025
6	Karimnagar-Warangal Highways Limited	18.07.2023	31.03.2026
7	Urga-Pathalgaon Highways Limited	10.02.2024	31.03.2026
8	Bengaluru Vijayawada Expressway Package 1 Limited	05.02.2024	28.02.2026
9	Bengaluru Vijayawada Expressway Package 4 Limited	05.02.2024	28.02.2026
10	Bengaluru Vijayawada Expressway Package 7 Limited	07.03.2024	31.03.2026

Sr. No	Project Name	Appointed Date
1	Dharmapuri - Salem Thoppur Ghat Limited	Awaited

During December 22, DBL Group signed definitive agreements with Shrem InvIT for divestment of 10 HAM Projects for a Valuation of ₹ 23,490 Mn

**10 Projects Divested With Final Valuation ₹ 22,136 Mn
Against Investment of ₹ 16,931 Mn**

- ✓ ₹ 9,981 Mn received as cash consideration
- ✓ ₹ 8,685 Mn received as Shrem InvIT Units
- ✓ ₹ 3,470 Mn as Deferred consideration*

**receivable on receipt of change in law approval from NHAI.*

1 Project 51% equity shareholding transferred during Q2 FY25 and received consideration of ₹ 375 Mn



Strategic Partnership with Alpha Alternatives



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Key Terms of strategic partnership

- Dilip Buildcon Limited (DBL) entering into a long-term strategic partnership in Nov-23 with Alpha Alternatives (AA) for construction, financing and monetization of road projects through an InvIT platform
- AA will invest upto Rs 20,000 Mn over the next 12-18 months across DBL and its projects through acquisition of:
 - ✓ 10% stake in DBL through preferential allotment of warrants
 - ✓ 26% stake in 8 operating HAM Projects
 - ✓ 26% stake in the existing 10 under construction HAM Projects
- The partnership will combine DBL's industry leading project selection, execution and management capabilities and AA's financial acumen, innovative structuring, and asset management competencies



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ALPHA ALTERNATIVES

- **10% stake in DBL through preferential allotment of warrants**
 - AA with its associates invested ₹ 1,331.20 Mn in DBL on December 21, 2023 towards subscription of equity warrants of 1,62,29,862 (25% the total consideration payable).
 - Balance 75% of the total consideration i.e. ₹ 3,993.00 Mn will be received as per the SEBI timelines i.e. within 18 months from the date of allotment of the equity warrants
 - On investment of the balance consideration by AA with its associates, on conversion of the above equity warrants will represent 9.99% equity shareholding of the expended equity base of DBL.
- **26% stake in 8 HAM Projects & InvIT registration**
 - NHAI NOCs for the 7 completed HAM Projects Received and 26% Shareholding divested to Alpha against consideration of ₹ 3,973.62 Mn.
 - Balance 1 HAM Project- the PCOD is expected in Nov 24. Post PCOD & subject to receipt of NOC from NHAI the company shall transfer 26% Shareholding to Alpha.
 - Received SEBI approval for “Public Trust”
- **26% stake in 10 under construction HAM Projects**
 - This will be undertaken based on the physical progress of the projects



Key Projects Update



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Key Project Progress - HAM Projects

Sr. No	Project Name	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 30.09.2024
1	DBL Poondiyankuppam Highways Limited*	10th PM, 90% Physical Progress	15.11.2021	96.93
2	Bangarupalem Gudipala Highways Limited	9th PM, 80% Physical Progress	04.10.2022	86.76
3	Sannur Bikarnakette Highways Limited	5th PM, 40% Physical Progress	10.10.2022	44.03
4	Raipur-Visakhapatnam-CG-2 Highways Limited	6th PM, 50% Physical Progress	09.01.2023	56.64
5	Maradgi S Andola-Baswantpur Highways Limited	5th PM, 40% Physical Progress	24.04.2023	48.73
6	Mehgama-Hansdiha Highways Limited	7th PM, 60% Physical Progress	09.05.2023	61.64
7	Karimnagar-Warangal Highways Limited	4th PM, 40% Physical Progress	18.07.2023	46.93
8	Urga-Pathalgaon Highways Limited	2nd PM, 10% Physical Progress	10.02.2024	15.27
9	Bengaluru Vijayawada Expressway Package 1 Limited	3rd PM, 20% Physical Progress	05.02.2024	20.74
10	Bengaluru Vijayawada Expressway Package 4 Limited	3rd PM, 20% Physical Progress	05.02.2024	20.02
11	Bengaluru Vijayawada Expressway Package 7 Limited	2nd PM, 10% Physical Progress	07.03.2024	11.74
12	Dharmapuri - Salem Thoppur Ghat Limited	FC done	Awaited	-

*PCOD expected in Q3 FY25

Metro

Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhopal Metro	2,206	166	Oct-18	Nov-18	Dec-24
Indore Metro	2,044	128	Oct-18	Dec-18	Dec-24
Surat Metro Rail Project, Phase-1 (Pkg-CS-6)	7,020	3,839	Oct-22	Oct-22	Dec-25
Ahmedabad Metro Rail Project, Phase-2 (Package C3)	7,235	3,234	Oct-22	Oct-22	Oct-25

Water Supply

Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Gandhisagar-2 Multi-Village Water Supply Scheme	14,000	1,983	Aug-22	Aug-22	Jun-25
Rewa bansagar Multi Village Scheme	19,471	8,558	Feb-23	Mar-23	Jun-25
Narbada gambhir Multi Village	12,753	8,273	Sep-23	Sep-23	Aug-25

Mining

Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Siarmal Coal Mines Private Limited (MDO)- Development work	10,889	8,972	Mar-21	Jun-21	-
Pachhwara Coal Mine Private Limited (MDO)*	12,388	12,338	-	-	-
Siarmal Coal Mines Private Limited (MDO)*	14,245	14,245	-	-	-

**three years excavation and transportation orders value on rolling basis*

Special Bridge

Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Extra-dosed bridge across Sharavathi backwaters	3,215	13	Jul-19	Dec-19	Mar-25
Sahibganj Bypass including Ganga Bridge and Manihari Bypass	16,965	3,550	Jul-20	Nov-20	Oct-26

Tunnel

Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Rishikesh to Karanprayag (Package 9)	11,919	5,790	Aug-20	Sep-20	Apr-26
Delhi - Vadodara Greenfield Expressway (Pkg - 15)	8,929	1,703	Dec-20	Jul-21	Sep-25
Tunnels T14, T15 and T16 in Bilaspur	5,687	2,394	Feb-22	Mar-22	Sep-25

Irrigation

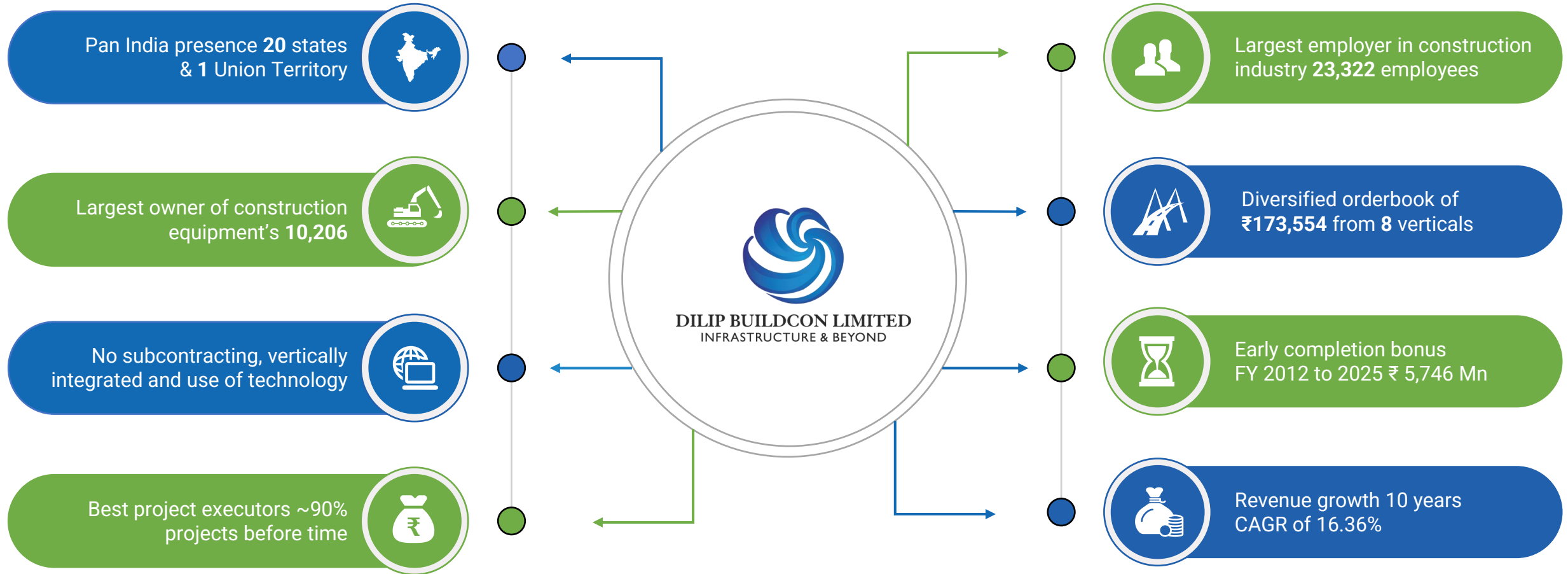
Project Name	Contract Value	Outstanding Order Book as on 30.09.2024	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhadbhut Barrage	37,212	16,834	July-20	July-20	Oct-26
Malhargarh Lift irrigation	6,990	2,992	Aug-23	Aug-23	Jul-26
Dewas III and IV Dams-Udaipur	3,969	3,969	Oct-23	Oct-23	Jun-27
Machhrewa Irrigation Project Dam	4,129	4,129	Mar-24	Oct-24	Sep-29

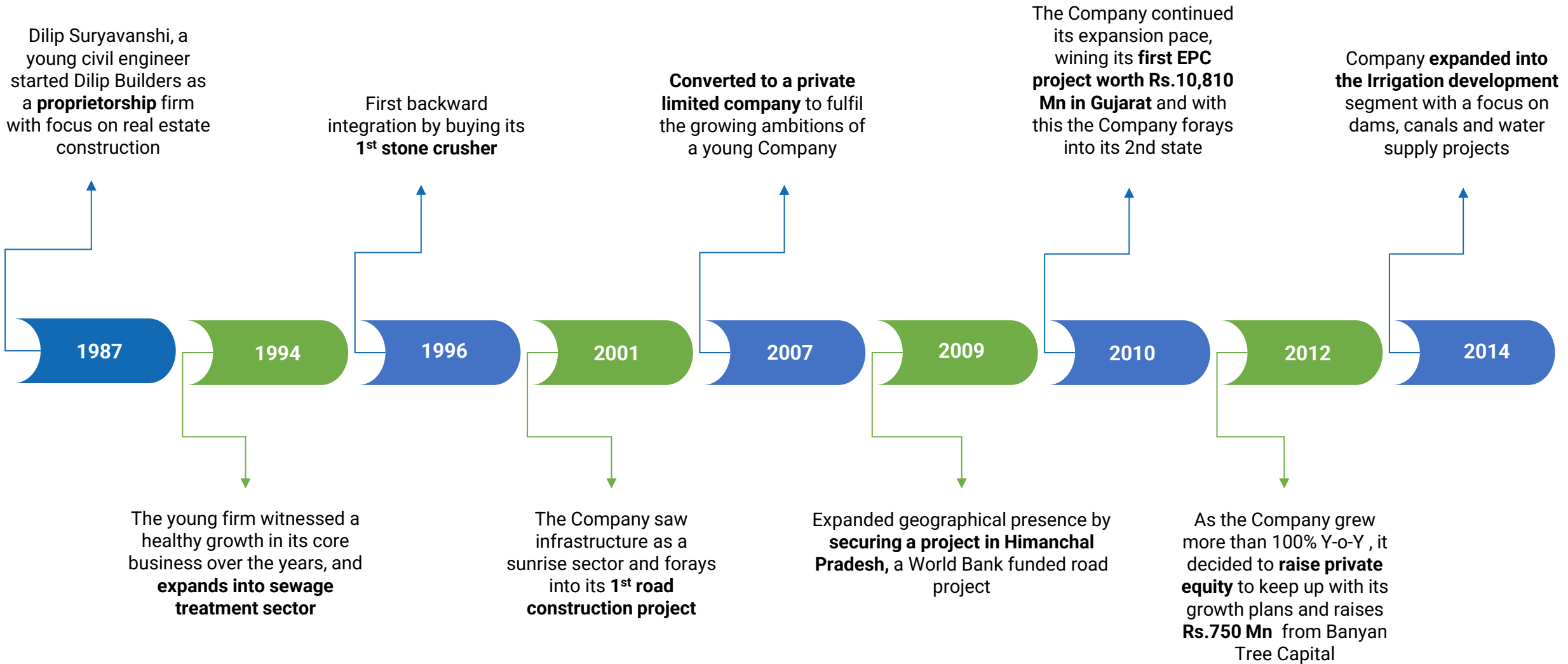


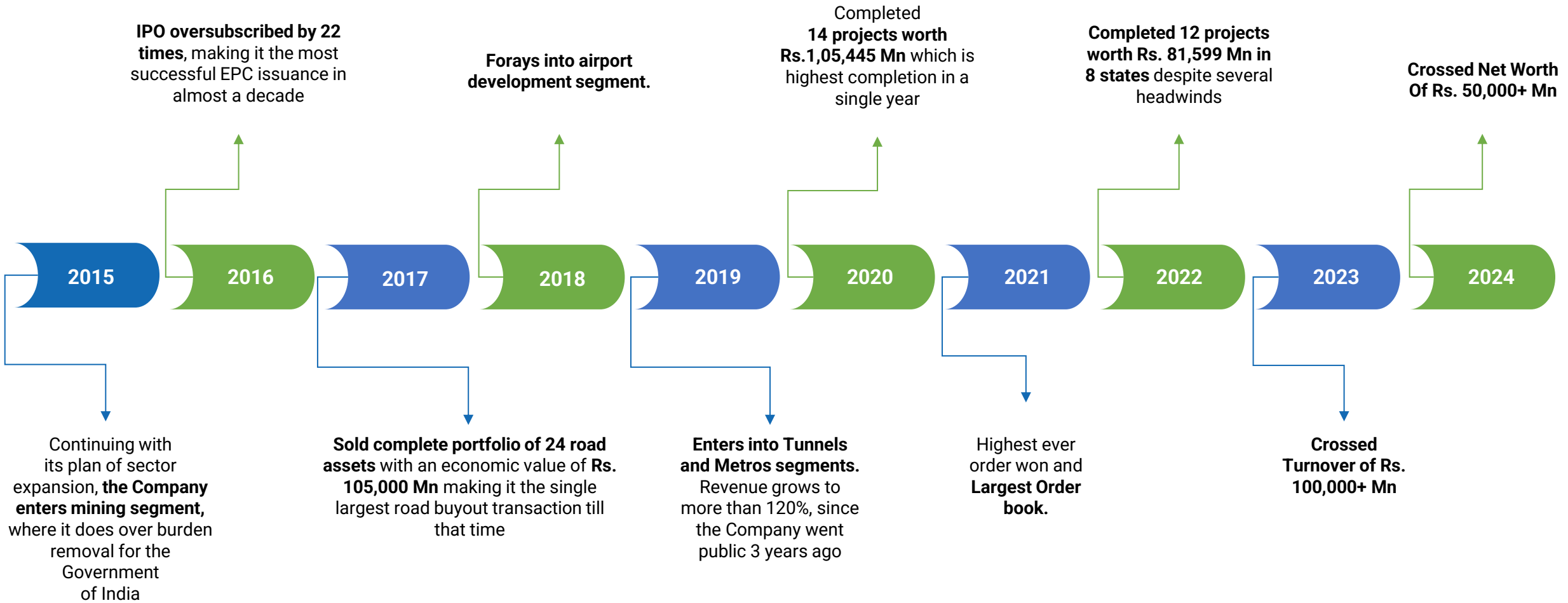
Company Overview



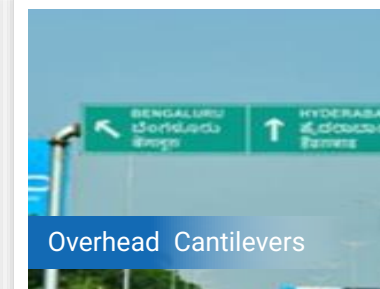
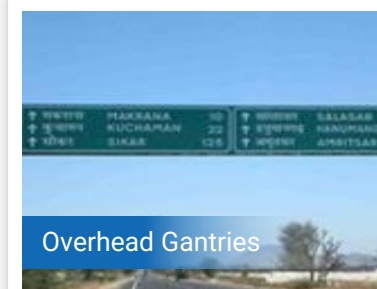
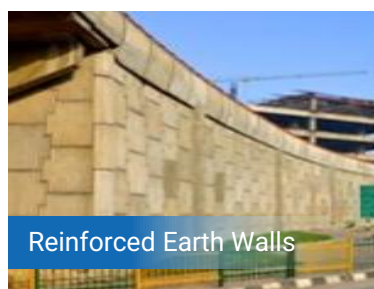
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To further support our in-house execution, we have setup our own manufacturing units, which make the highest quality road furniture / material needed for our business. It helps us control costs and timelines.





Mr. Dilip Suryavanshi
Chairman and MD

Dilip Suryavanshi is the Chairman and Managing Director of our Company. He holds a bachelors degree in civil engineering from the University of Jabalpur. He has over 41 years of experience in the business of construction. He is currently the President of the Madhya Pradesh Builders Association. As the Managing Director of our Company, he liaises with various departments of the government and also overlooks processes including tendering, bidding and planning the projects.



Mr. Devendra Jain
MD & CEO

Devendra Jain is a Managing Director and Chief Executive Officer of our Company. He holds a bachelors degree in civil engineering from Vikram University, Ujjain. He has over 24 years of experience in the business of construction. He looks after project implementation along with the quality of work and ensures timely completion of the projects undertaken by our Company.



Rohan Suryavanshi

Head – Strategy & Planning

Rohan Suryavanshi joined DBL in 2007. He holds a BA (Hons) in Commerce from the University of Pune and an MBA (Finance and Management) from The Wharton School, University of Pennsylvania. At DBL he is responsible for business strategy, financial planning, business process streamlining, and investor management.



Sanjay Bansal

Chief Financial Officer

Sanjay Kumar Bansal, 48 years of age, joined DBL in 2022. He is a Chartered Accountant and holds a Bachelor's Degree in Science from Mohanlal Sukhadia University, Udaipur, having a total work experience of 22 years of handling Finance & Accounts which includes Corporate Finance, Treasury, Accounting, Taxation, Working Capital Management.

Bharat Singh

President

Bharat Singh joined Dilip Builders in 1988, prior to which he had a sole proprietorship concern. He has 38 years work of experience in the field of construction. At DBL he is responsible for administration and management of finance and accounts.



Karan Suryavanshi

Head – Business Development

Karan Suryavanshi joined DBL in 2010. He holds a bachelor's degree in business administration from Symbiosis Centre for Management Studies. At DBL, he is responsible for planning, liaising with the government, sales, marketing, business development, and management functions.



This presentation contains certain forward-looking statements regarding DBL's future business prospects and profitability. These statements are subject to a number of risks and uncertainties, and actual results may differ materially from those expressed or implied in the forward-looking statements.

The risks and uncertainties related to these statements include, but are not limited to, fluctuations in earnings, our ability to manage growth, competition, economic conditions, our ability to attract and retain skilled professionals, time and cost overruns on contracts, operational challenges, government policies and actions related to investments, fiscal deficits, regulatory changes, interest rates, and other macroeconomic factors. Past performance is not necessarily indicative of future results.

The company does not undertake any obligation to update or revise these forward-looking statements, nor to make any announcements in the event that any forward-looking statements become materially incorrect in the future.



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



Thank You

Dilip Buildcon Limited

Mr. Gautam Jain

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