

Changing the way,
we twist the yarn

MEERA[®]
INDUSTRIES LIMITED

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Principle Works, Quality Speaks.

IN HOUSE R&D Center

An ISO 9001:2015 Company

CIN - L29298GJ2006PLC048627

Date: 21ST June, 2024

| | |
|--|---|
| To, BSE Limited 14 th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001. | Stock ID: MEERA Scrip Code: 540519 |
|--|---|

Dear Sir/Madam,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached detailed disclosure as per the prescribed format in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, received from Mrs. Kenny Dharmeshkumar Desai, Acquirer, Immediate relative of the Promoters (Daughter of Dharmesh Desai & Bijal Desai) and part of the Promoter Group of the Company in context of acquisition of Equity Shares of the Meera Industries Limited (Company) by way of Gift [being Inter-se transfer (Off-market)].

Kindly take the above information/documents on your record.

Thanking you,
Yours faithfully,

For Meera Industries Limited

Mrs. Bhavisha Kunal Chauhan
Company Secretary & Compliance Officer

Encl: - As above.

Date: 20TH June, 2024

| | |
|--|---|
| To, BSE Limited 14 th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001. | Stock ID: MEERA Scrip Code: 540519 |
|--|---|

Dear Sir/Madam,

Sub: Submission of disclosure in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find enclosed herewith disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of acquisition of 5,00,000 Equity shares representing 4.682% of the paid-up capital of the Meera Industries Limited ('Company') by way of Gift [being Inter-se transfer (Off-Market)] by me - Ms. Kenny Dharmeshkumar Desai, Acquirer Immediate relative of the Promoters (Daughter of Dharmesh Desai & Bijal Desai) and part of the Promoter Group of the Company from Mr. Dharmesh Desai, Promoter, Chairman and Managing Director of the Company.

Kindly take the above information/documents on your record please.

Thanking you,
Yours faithfully,



Ms. Kenny Dharmeshkumar Desai
Acquirer

Encl: - As above.

CC : Meera Industries Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Meera Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ms. Kenny Dharmeshkumar Desai alongwith Mrs. Bijal Dharmeshbhai Desai(PAC) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes- Immediate relative of Promoters | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights 1. Kenny Dharmeshkumar Desai 2. Bijal Dharmeshbhai Desai | 0 39,00,811 | 0 36.53% | 0 36.53% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 39,00,811 | 36.53% | 36.53% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 5,00,000 | 4.682 % | 4.682% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 5,00,000 | 4.682 % | 4.682% |

Kesai

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|--|--|--------------------|--------------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights 1. Kenny Dharmeshkumar Desai 2. Bijal Dharmeshbhai Desai | 5,00,000 39,00,811 | 4.682% 36.527 % | 4.682% 36.527 % |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 44,00,811 | 41.209% | 41.209% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se transfer without consideration i.e., by way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20 TH June, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,06,78,796 equity shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,06,78,796 equity shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place Surat

Date: 20/06/2024
