Reg. Office Address:

Website: www.hpil.co.in

HEMISPHERE PROPERTIES INDIA LIMITED

(A Government of India Enterprise)

CIN: L70101DL2005GOI132162

Room No. 144, C-Wing, Nirman Bhawan,

Maulana Azad Road, New Delhi 110001

Email: info@hpil.co.in, Tel: 011-23061325

हेमीस्फेयर प्रॉपर्टीज इंडिया लिमिटेड (भारत सरकार का उपक्रम)

HPIL/BS/Stx/2024-25

To, Manager, Listing Department BSE Limited, P.J. Towers, Dalal Street

Mumbai: 400 001

Dated: 26.09.2024 To,

Manager

Listing Department

National Stock Exchange of India Limited "Exchange Plaza", Plot No. C/1,G Block,

Bandra Complex, Bandra (E),

Mumbai -400 051

Script Code: 543242 Symbol: HEMIPROP

Sub: Newspaper Publication

Sir(s),

Pursuant to Regulation 47 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith clipping of newspaper publication published in Financial Express (English edition), Janasatta (Hindi) on Book Closure dates.

The above is for information and further dissemination.

Thanking you,

For Hemisphere Properties India Limited

Lubna

Company Secretary & Compliance Officer

21.09.2024

राशि रु. 60,00,244/- के लिए

तिथि 05.07.2024 तक

न्यू ग्रेट स्कालर्स <u>पी.जी कालेज</u> इस्लामगंज-अल्हागंज(शाहजहांपुर) आवश्यकता है प्राचार्य पद हेत् योग्यता व वेतन यु.जी.सी व रुहेलखण्ड विश्वविद्यालय मानकानुसार https://www.railtel.in, https://eprocure.gov.in और https://gem.gov.in पर ਤੁਧਲਾਈ है। ਮਰਿਕਕ के सभी

संपर्क - मो. 8953565835,

8601026161

रेलटेल (सीआईएन सं: U64202DL2000G0I107905) GeM sheft aixeur : GEM/2024/B/5432939. System: 25.09.2024 रेलटेल/पूर्वी क्षेत्र "रेलटेल/पूर्वी क्षेत्र के न्यू हाफलॉन अनुभाग में 2 साल की अवधि के लिए ऑप्टिक फाइबर केबल नेटनर्क के अनुरक्षण और इससे जुहै अन्य उपकरण के रक्तरखाव के तिए अनुरक्षण दल की तैनाती और जिसे समान शर्तों पर एक बाल के लिए बदाया जा सकता है" के कार्य हेतु पाः बोलीदालाओं से ई-बोलियां आमंत्रित बारता है।

विस्तृत GeM बोली सूचना/ GeM बोली दस्तावेज

परिशिष्ट/ शुद्धिपत्र आदि को रेसटेस वेब्याबट, सीपीपी

पोर्टल और GeM पोर्टल पर अपलोड किया आएगा

बोलीदालाओं को केवल GeM पोर्टल पर अपनी बोली जमा

पंजीकृत कार्यालय का पता: HEMISPHERE PROPERTIES INDIA LIMITED कमरो नंबर १४४, सी-विंग, निर्माण (A Government of India Enterprise) भवन, मौलाना आजाद रोड, नई हेमीस्फेयर प्रॉपर्टीज इंडिया लिमिटेड (भारत सरकार का उपक्रम) दिल्ली 110001 CIN: L70101DL2005GOff32162 वेबसाइट: www.hpil.co.in

इंमेल :info@hpil.co.in

दिनांक : 25.09.2024

स्थान : नई दिल्ली

20वीं वार्षिक आम बैठक की संशोधित बुक क्लोजर तिथियों को वापस लेने की सूचँना

आपको सुचित किया जाता है कि 18.09.2024 को प्रकाशित दिगांक **17.09.2024** की सुचना तथा स्टॉक एक्सचेंज के निर्देश के संदर्भ में, यह सुचित किया जाता है कि वार्षिक आम बैठक के लिए बुक क्लीजर पहले की तरह ही रहेगा अर्थात १९.०९.२०२४ से २५.०९.२०२४ तक तथा इसे रिकॉर्ड में दर्ज कर लिया गया है। कंपनी द्वारा 23.09.2024 से 29.09.2024 तक की बुक क्लोजर तिथियों को वापस लिया जा रहा है हितघारकों से अनुरोध है कि वे इस पर ध्यान दें।

हेमिस्फीयर प्रॉपर्टींज इंडिया लिमिटेड के लिए

कंपनी सचिव एवं अनुपालन अधिकारी

**U GRO CAPITAL LIMITED** GRO

1. आर्यन एंटरप्राइजेज, 2. इस्तेखार, 3. नौशाद,

4. शायरा, 5. अलीमुद्दीन

ऋण खाता संख्या : UGDELTH0000018100

**ब्रह्म क्रिक्ट क्रिक्ट क्रिक्ट वर्ष अ. इक्क्टिनॉक्स बिजिनेस पार्क, एलबीएस रोड, कुर्ला, मुम्बई 400070** कब्जा सचना परिशिष्ट IV (नियम 3(1) देखें) (अचल सम्पत्ति हेत)

जैसा कि, अधोहस्ताक्षरी ने वित्तीय आस्तियों के प्रतिभृतिकरण तथा पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत युग्रो कैपिटल लिमिटेड, पंजीकृत कार्यालय 4था तल, टॉवर 3, इक्विनॉक्स बिजिनेस पार्क, एलबीएस रोड, कुर्ला, मुम्बई 400070 का अधिकृत प्राधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में सूचना में उल्लिखित राशि का कथित सूचना की तिथि की प्राप्ति से 60 दिनों के भीतर पुनर्भुगतान करने को कहते हुए माँग सूचना निर्गत की थीं।

नियम, 2002 के नियम 8 के साथ पठित कथित अधिनियम की धारा 13 की उपधारा (4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर कब्जा विशेष रूप से कर्जदार को तथा जनसामान्य को एतद्वारा सम्पत्ति के साथ किसी प्रकार का संव्यवहार न करने की चेतावनी दी जाती है। सम्पत्ति के साथ किसी प्रका

कर्जदार द्वारा राशि के पनर्भगतान में असफल होने के कारण एतद्वारा कर्जदारों तथा जनसामान्य को सचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभित हित (प्रवर्तन)

का संव्यवहार सुचना में उल्लिखित राशि तथा उस पर ब्याज के लिए युगो कैपिटल लिमिटेड के प्रभार का विषय होगा।

प्रतिभत आस्तियों को विमोचित करने के लिए उपलब्ध समय-सीमा के परिप्रेक्ष्य में कर्जदार का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर कर्जदार का विवरण की तिथि मांग सूचना की तिथि : 05.07.2024

643, ग्राम शेखपुर, खिचरा परगना डासना, तहसील धौलाना, हापुड़ में स्थित, सीमाएं : पूर्व : अन्य की भूमि, पश्चिम रास्ता, उत्तर : श्री इन्द्रीस का प्लॉट तथा दक्षिण : हाजी इब्राहीम का खेत।

बंधक सम्पत्ति : अचल सम्पत्ति मकान भूमि माप 455.50 वर्ग गज यानी 376.39 वर्ग मीटर का समस्त भाग, खसरा नं.

तिथि : 26.09.2024, स्थान : उत्तर प्रदेश हस्ता./- सोहम भट्टाचार्य - अधिकृत प्राधिकारी, यू ग्रो कैपिटल लिमिटेड

🖲 पूर्वोत्तर रेलवे ई-टेंडरिंग निविदा सूचना

मारत के राष्ट्रपति की ओर से एवं उनके लिए मंडल रेल प्रबंधक/विद्युत/वाराणसी निम्नलिखित कार्य हेत् ऑनलाइन "खुली" निविदाएँ (ई-टेंडरिंग) आमंत्रित करते हैं उपरोक्त ई-निविदा के पूर्ण विवरण एवं निविदा में भाग लेने हेत् भारतीय रेल की वेबसाईट www.ireps.gov.in पर जायें।

क्र.सं. : 1, निविदा सूचना संख्या ई-निविदा-एल-27-24-25, कार्य का नाम कंभ मेला-2025 के संबंध में प्रयागराज रामबाग एवं झुसी रेलवे स्टेशन स्विधाओं का प्रावधान, अनुमानित लागत च. 71,08,398.75, **अमानत राशि** : र 1.42.200.00. कार्य समापन अवधि : 02 माह

निविदा समापन की तिथि एवं समय 16.10.2024 14:30 बजे, निविदा खोलने की तिथि एवं समय : 16.10.2024 14:30 बजे । वरिष्ठ मंडल विद्युत इंजीनियर/सामान्य

मुजाचि/विद्युत-137 पूर्वोत्तर रेलवे, वाराणसी ट्रेनों में ज्वलनशील पदार्थ लेकर यात्रा न करें

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA)



# KALANA ISPAT LIMITED

Our Company was originally incorporated as 'Kalana Ispat Private Limited', a private limited companies Act, 1956, with a certificate of incorporation issued under the hand of the Registrar of Companies, Gujarat, Dadra and Nagar Havelli, dated on October 15, 2012. Subsequently, our Company was converted from a private limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 04, 2023, and consequently, the name of our Company was changed to "Kalana Ispat Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 21, 2023, was issued by the Registrar of Companies, Ahmedabad to our Company. For further details of change in Registered Office of our Company, please refer to section titled

'History and Corporate Structure' beginning on page 129 of the Prospectus. Corporate Identity Number (CIN) of the Company is U27100GJ2012PLC072306.

Registered Office: 504, Ashwamegh Avnue, 5th Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabad, Gujarat 380009; Corporate Office: C-918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad - 380015

> Tel No.: 81418 48159 Website: www.kalanaispat.com; E-mail: contact@kalanaispat.com; Contact Person: Ms. Manishi Jain, Company Secretary and Compliance Officer;

PROMOTERS: MR. AFTABHUSEN S KHANDWAWALA, MR. VARGHESE JOSEPH POTTAKERRY, MR. GURUBAXSING JAMIATSING BAGGA AND MR. SADIK NANNABHAI QURESHI



Please scan this QR Code to view the Prospectus)

## **BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 49,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 56 PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 3,259.08 LAKHS ("THE ISSUE"), OF WHICH 2,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE, AGGREGATING TO ₹ 163.68 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE 'MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 46,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE, AGGREGATING TO ₹ 3,095.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.87% AND 35.97% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### RISK TO INVESTORS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the Section titled "Risk factors" on page 27 of the Prospectus.

OPENED ON: THURSDAY, SEPTEMBER 19, 2024

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 239 of this Prospectus. A copy of the Prospectus has been filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH, THE ISSUE PRICE IS ₹ 66/- PER EQUITY SHARE AND THE ISSUE PRICE IS 6.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

PROPOSED LISTING The Equity Shares of the Company are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited

In terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

### (NSE) for the listing of Equity Shares pursuant to letter dated September 02, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about September 26, 2024 (Subject to receipt of listing and trading approvals from NSE).

SUBSCRIPTION DETAILS The Issue has received 1,31,618 applications (excluding the multiple and duplicate bids) for 34,49,20,000 Equity Shares (before technical rejections) resulting in 69.85 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. The details of the applications

received in the Issue from various categories are as under: Details of Application Received: (Before Technical Rejections)

ISSUE PROGRAMME

| Category                               | No. of Applications | No. of Equity Shares<br>Applied | Equity Shares reserved<br>as per Prospectus* | Subscription** |
|--|---------------------|---------------------------------|--|----------------|
| Market Maker                           | 1                   | 2,48,000                        | 2,48,000                                     |                |
| Retail Individual Investors            | 88,020              | 17,60,40,000                    | 23,46,000                                    | 75.04          |
| Other than Retail Individual Investors | 8,361               | 9,60,06,000                     | 23,44,000                                    | 40.96          |
| Total                                  | 96,382              | 27,22,94,000                    | 49,38,000                                    | 55.14          |

\*The issue is being made In terms of Chapter IX of the SEBI ICDR Regulations through the Fixed Price method and hence, as per of Regulation 253(2), of SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows:

(a) minimum fifty per cent to retail individual investors; and

(b) remaining to: i. individual applicants other than retail individual investors; and

ii. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for, The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Gross

If the retail individual investor category is entitled to more than fifty per cent. of the issue size on a proportionate basis, the retail individual investors

shall be allocated that higher percentage. \*\*Subscription time have been computed on the basis of the issue size as per the Prospectus

Summary of valid applications for Non-Retail, Retail and Market Maker categories, are as mentioned below.

| Sr. No | Category   | Applications | Equity Shares | Applications | Equity Shares | Applications | Equity Shares |
|--------|--|--------------|---------------|--------------|---------------|--------------|---------------|
| 1      | Retail Individual Applicants                             | 88,020       | 17,60,40,000  | 1,166        | 23,32,000     | 86,854       | 17,37,08,000  |
| 2      | Other Applicants (Non Institutional Applicants and QIBs) | 8,361        | 9,60,06,000   | 109          | 7,56,000      | 8,252        | 9,52,50,000   |
| 3      | Market Maker   | 1            | 2,48,000      | 0            | 0             | 1            | 2,48,000      |
| 4      | Total  | 96,382       | 27,22,94,000  | 1,275        | 30,88,000     | 95,107       | 26,92,06,000  |

| Category                               | No. of Applications | No. of Equity Shares |
|--|---------------------|----------------------|
| Market Maker                           | 0                   | 0                    |
| Retail Individual Investors            | 1,166               | 23,32,000            |
| Other than Retail Individual Investors | 109                 | 7,56,000             |
| Total                                  | 1,275               | 30,88,000            |

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 66/per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.0000 times. The total number of shares allotted in this category 2,48,000 Equity Shares to 1 successful applicants.

Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 66/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 57.33 times. The total number of shares allotted in this category is 30,30,000 Equity Shares to 1515 successful applicants.

| No. of<br>Shares<br>applied for<br>(Category<br>wise) |                                    |                  | Total No.     |   | _             | Allocation                           |                           |                       | Total No. |                             |                                     |
|---|------------------------------------|------------------|---------------|---|---------------|--------------------------------------|---------------------------|-----------------------|-----------|-----------------------------|-------------------------------------|
|   | No. of<br>Applications<br>Received | for Applications | % to<br>total | of Shares<br>Applied<br>in each<br>category | % of<br>total | Proportionate<br>Shares<br>Available | Before<br>Rounding<br>off | After<br>Rounding off | Allott    | io of<br>lees to<br>licants | of Shares<br>Allocated/<br>Allotted |
| 2000  | 86854                              | 100              | 173708000     | 100   | 3030000       | 35                                   | 2000                      | 1515                  | 86854     | 3030000                     | 0                                   |

Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Other than Retail Individual Investors, at the issue price of ₹ 66/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 57.38 times. The total number of shares allotted in this category is 1660000 Equity Shares to 641 successful applicants.

The Category-wise details of the Basis of Allotment are as under

|           | No. of Shares                     | Number of                             |               | Total No.                                |               | Dranastianata                        | Allocation                | per Applicant            | Ration |        | on of Total No.                      |                     |
|-----------|-----------------------------------|---------------------------------------|---------------|--|---------------|--------------------------------------|---------------------------|--------------------------|--------|--------|--------------------------------------|---------------------|
| Sr.<br>No | applied for<br>(Category<br>wise) | Number of<br>applications<br>received | % to<br>total | of Shares<br>applied in<br>each category | % to<br>total | Proportionate<br>shares<br>available | Before<br>Rounding<br>off | After<br>Rounding<br>off | allott | ees to | of shares<br>allocated /<br>allotted | Surplus,<br>Deficit |
| 1         | 4000                              | 5362                                  | 64.98         | 21448000                                 | 22.52         | 373792                               | 70                        | 2000                     | 187    | 5362   | 374000                               | 208                 |
| 2         | 6000                              | 705                                   | 8.54          | 4230000                                  | 4.44          | 73720                                | 105                       | 2000                     | 37     | 705    | 74000                                | 280                 |
| 3         | 8000                              | 173                                   | 2.1           | 1384000                                  | 1.45          | 24120                                | 139                       | 2000                     | 12     | 173    | 24000                                | -120                |
| 4         | 10000                             | 161                                   | 1.95          | 1610000                                  | 1.69          | 28059                                | 174                       | 2000                     | 2      | 23     | 28000                                | -59                 |
| 5         | 12000                             | 76                                    | 0.92          | 912000                                   | 0.96          | 15894                                | 209                       | 2000                     | 2      | 19     | 16000                                | 106                 |
| 6         | 14000                             | 249                                   | 3.03          | 3486000                                  | 3.66          | 60753                                | 244                       | 2000                     | 10     | 83     | 60000                                | -753                |
| 7         | 16000                             | 746                                   | 9.04          | 11936000                                 | 12.53         | 208018                               | 279                       | 2000                     | 52     | 373    | 208000                               | -18                 |
| 8         | 18000                             | 139                                   | 1.68          | 2502000                                  | 2.63          | 43604                                | 314                       | 2000                     | 22     | 139    | 44000                                | 396                 |
| 9         | 20000                             | 205                                   | 2.48          | 4100000                                  | 4.3           | 71454                                | 349                       | 2000                     | 36     | 205    | 72000                                | 546                 |
| 10        | 22000                             | 30                                    | 0.36          | 660000                                   | 0.69          | 11502                                | 383                       | 2000                     | 1      | 5      | 12000                                | 498                 |
| 11        | 24000                             | 22                                    | 0.27          | 528000                                   | 0.55          | 9202                                 | 418                       | 2000                     | 5      | 22     | 10000                                | 798                 |
| 12        | 26000                             | 17                                    | 0.21          | 442000                                   | 0.46          | 7703                                 | 453                       | 2000                     | 4      | 17     | 8000                                 | 297                 |
| 13        | 28000                             | 22                                    | 0.28          | 616000                                   | 0.65          | 10736                                | 488                       | 2000                     | 5      | 22     | 10000                                | -736                |
| 14        | 30000                             | 43                                    | 0.52          | 1290000                                  | 1.35          | 22482                                | 523                       | 2000                     | 11     | 43     | 22000                                | -482                |
| 15        | 32000                             | 31                                    | 0.38          | 992000                                   | 1.04          | 17288                                | 558                       | 2000                     | 9      | 31     | 18000                                | 712                 |
| 16        | 34000                             | 25                                    | 0.3           | 850000                                   | 0.89          | 14814                                | 593                       | 2000                     | 7      | 25     | 14000                                | -814                |
| 17        | 36000                             | 15                                    | 0.18          | 540000                                   | 0.57          | 9411                                 | 627                       | 2000                     | 1      | 3      | 10000                                | 589                 |
| 18        | 38000                             | 16                                    | 0.19          | 608000                                   | 0.64          | 10596                                | 662                       | 2000                     | 5      | 16     | 10000                                | -596                |
| 19        | 40000                             | 43                                    | 0.52          | 1720000                                  | 1.81          | 29976                                | 697                       | 2000                     | 15     | 43     | 30000                                | 24                  |
| 20        | 42000                             | 9                                     | 0.11          | 378000                                   | 0.4           | 6588                                 | 732                       | 2000                     | 1      | 3      | 6000                                 | -588                |
| 21        | 44000                             | 9                                     | 0.11          | 396000                                   | 0.42          | 6901                                 | 767                       | 2000                     | . 1    | 3      | 6000                                 | -901                |
| 22        | 46000                             | 3                                     | 0.04          | 138000                                   | 0.14          | 2405                                 | 802                       | 2000                     | . 1    | 3      | 2000                                 | -405                |
| 23        | 48000                             | 9                                     | 0.11          | 432000                                   | 0.45          | 7529                                 | 837                       | 2000                     | 4      | 9      | 8000                                 | 471                 |
| 24        | 50000                             | 21                                    | 0.25          | 1050000                                  | 1.1           | 18299                                | 871                       | 2000                     | 3      | 7      | 18000                                | -299                |
| 25        | 52000                             | 2                                     | 0.03          | 104000                                   | 0.11          | 1812                                 | 906                       | 2000                     | 1      | 2      | 2000                                 | 188                 |
| 26        | 54000                             | 5                                     | 0.06          | 270000                                   | 0.28          | 4706                                 | 941                       | 2000                     | 2      | 5      | 4000                                 | -706                |
| 27        | 56000                             | 5                                     | 0.06          | 280000                                   | 0.29          | 4880                                 | 976                       | 2000                     | 2      | 5      | 4000                                 | -880                |
| 28        | 58000                             | 1                                     | 0.01          | 58000                                    | 0.06          | 1011                                 | 1011                      | 2000                     | 1      | 1      | 2000                                 | 989                 |
| 29        | 60000                             | 7                                     | 0.08          | 420000                                   | 0.44          | 7320                                 | 1046                      | 2000                     | 4      | 7      | 8000                                 | 680                 |
| 30        | 62000                             | 3                                     | 0.04          | 186000                                   | 0.2           | 3242                                 | 1081                      | 2000                     | 2      | 3      | 4000                                 | 758                 |
| 31        | 64000                             | 3                                     | 0.04          | 192000                                   | 0.2           | 3346                                 | 1115                      | 2000                     | 2      | 3      | 4000                                 | 654                 |
| 32        | 66000                             | 3                                     | 0.04          | 198000                                   | 0.21          | 3451                                 | 1150                      | 2000                     | 2      | 3      | 4000                                 | 549                 |
| 33        | 68000                             | 1                                     | 0.01          | 68000                                    | 0.07          | 1185                                 | 1185                      | 2000                     | 1      | 1      | 2000                                 | 815                 |
| 34        | 70000                             | 4                                     | 0.05          | 280000                                   | 0.29          | 4880                                 | 1220                      | 2000                     | 1      | 2      | 4000                                 | -880                |
| 35        | 72000                             | 1                                     | 0.01          | 72000                                    | 0.08          | 1255                                 | 1255                      | 2000                     | 1      | 1      | 2000                                 | 745                 |

|    | NÃ.  |      |      |  |                                 |                 | 100   |  |     |     |   |                   |
|----|--|------|------|--|---------------------------------|-----------------|-------|--|-----|-----|---|-------------------|
| 36 | 74000  | 3    | 0.04 | 222000   | 0.23                            | 3869            | 1290  | 2000   | 2   | 3   | 4000                                    | 131               |
| 37 | 76000  | 4    | 0.05 | 304000   | 0.32                            | 5298            | 1325  | 2000   | 3   | 4   | 6000                                    | 702               |
| 38 | 80000  | 5    | 0.06 | 400000   | 0.42                            | 6971            | 1394  | 2000   | 3   | 5   | 6000                                    | -971              |
| 39 | 82000  | 1    | 0.01 | 82000  | 0.09                            | 1429            | 1429  | 2000   | 1   | 1   | 2000                                    | 571               |
| 40 | 88000  | 3    | 0.04 | 264000   | 0.28                            | 4601            | 1534  | 2000   | 2   | 3   | 4000                                    | -601              |
| 41 | 90000  | 7    | 0.08 | 630000   | 0.66                            | 10980           | 1569  | 2000   | 5   | 7   | 10000                                   | -980              |
| 42 | 94000  | 1    | 0.01 | 94000  | 0.1                             | 1638            | 1638  | 2000   | 1   | 1   | 2000                                    | 362               |
| 43 | 98000  | 1    | 0.01 | 98000  | 0.1                             | 1708            | 1708  | 2000   | 1   | 1   | 2000                                    | 292               |
| 44 | 100000   | 3    | 0.04 | 300000   | 0.31                            | 5228            | 1743  | 2000   | 1   | - 1 | 6000                                    | 772               |
| 45 | 102000   | 1    | 0.01 | 102000   | 0.11                            | 1778            | 1778  | 2000   | 1   | 1   | 2000                                    | 222               |
| 46 | 106000   | - 1  | 0.01 | 106000   | 0.11                            | 1847            | 1847  | 2000   | 1   | 1   | 2000                                    | 153               |
| 47 | 112000   | 1    | 0.01 | 112000   | 0.12                            | 1952            | 1952  | 2000   | 1   | 1   | 2000                                    | 48                |
| 48 | 124000   | 1    | 0.01 | 124000   | 0.12                            | 2161            | 2161  | 2000   | 1   | 1   | 2000                                    | -161              |
| -  | 128000   | 1    | 0.01 | 128000   | 0.13                            | 2231            | 2231  | 2000   | 1   | 1   | 2000                                    | -231              |
| 49 |  | 1    | -    | 130000   | -                               |                 |       | 2000   | 1 3 | 1   | 2000                                    | - Anna Processing |
| 50 | 130000   |      | 0.01 | 20 11 31 30 31 31 51   | 0.14                            | 2266            | 2266  |  | 1   |     | 100000000000000000000000000000000000000 | -266              |
| 51 | 136000   | 3    | 0.04 | 408000   | 0.43                            | 7111            | 2370  | 2000   | 1   | 1   | 6000                                    | -1111             |
| 52 | 136000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1 2 | 3   | 2000                                    | 2000              |
| 53 | 138000   | 1    | 0.01 | 138000   | 0.14                            | 2405            | 2405  | 2000   | 1   | 1   | 2000                                    | -405              |
| 54 | 140000   | 2    | 0.03 | 280000   | 0.29                            | 4880            | 2440  | 2000   | 1   | 1   | 4000                                    | -880              |
| 55 | 150000   | 2    | 0.03 | 300000   | 0.31                            | 5228            | 2614  | 2000   | 1   | 1   | 4000                                    | -1228             |
| 56 | 150000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1 1 | 2   | 2000                                    | 2000              |
| 57 | 152000   | 3    | 0.04 | 456000   | 0.48                            | 7947            | 2649  | 2000   | 1   | 1   | 6000                                    | -1947             |
| 58 | 152000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1   | 3   | 2000                                    | 2000              |
| 59 | 160000   | 3    | 0.04 | 480000   | 0.5                             | 8365            | 2788  | 2000   | 1   | 1   | 6000                                    | -2365             |
| 50 | 160000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1   | 3   | 2000                                    | 2000              |
| 61 | 162000   | 1    | 0.01 | 162000   | 0.17                            | 2823            | 2823  | 2000   | 1   | 1   | 2000                                    | -823              |
| 62 | 166000   | 1    | 0.01 | 166000   | 0.17                            | 2893            | 2893  | 2000   | 1   | 31  | 2000                                    | -893              |
| 63 | 184000   | 1    | 0.01 | 184000   | 0.19                            | 3207            | 3207  | 4000   | 1   | - 1 | 4000                                    | 793               |
| 64 | 230000   | 1    | 0,01 | 230000   | 0.24                            | 4008            | 4008  | 4000   | 1   | 1   | 4000                                    | -8                |
| 65 | 232000   | 3    | 0.04 | 696000   | 0.73                            | 12130           | 4043  | 4000   | 1   | 1   | 12000                                   | -130              |
| 66 | 268000   | 1    | 0.01 | 268000   | 0.28                            | 4671            | 4671  | 4000   | 1   | 31  | 4000                                    | -671              |
| 67 | 270000   | 1    | 0.01 | 270000   | 0.28                            | 4706            | 4706  | 4000   | 1   | 1   | 4000                                    | -706              |
| 68 | 300000   | 2    | 0.03 | 600000   | 0.63                            | 10457           | 5228  | 4000   | 1   | 1   | 8000                                    | -2457             |
| 69 | 300000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1   | 2   | 2000                                    | 2000              |
| 70 | 302000   | 1    | 0.01 | 302000   | 0.32                            | 5263            | 5263  | 6000   | 1   | 1   | 6000                                    | 737               |
| 71 | 304000   | 4    | 0.05 | 1216000  | 1.29                            | 21192           | 5298  | 4000   | 1   | 1   | 16000                                   | -5192             |
| 72 | 304000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 3   | 4   | 6000                                    | 6000              |
| 73 | 370000   | 1    | 0.01 | 370000   | 0.39                            | 6448            | 6448  | 6000   | 1   | 1   | 6000                                    | -448              |
| 74 | 400000   | 2    | 0.03 | 800000   | 0.84                            | 13942           | 6971  | 6000   | 1   | 81  | 12000                                   | -1942             |
| 75 | 400000   | 0    | 0    | 0  | 0                               | 0               | 0     | 2000   | 1   | 2   | 2000                                    | 2000              |
| 76 | 404000   | 1    | 0.01 | 404000   | 0.42                            | 7041            | 7041  | 8000   | 1   | 1   | 8000                                    | 959               |
| 77 | 454000   | 1    | 0.01 | 454000   | 0.48                            | 7912            | 7912  | 8000   | 1   | 1   | 8000                                    | 88                |
| 78 | 458000   | 1    | 0.01 | 458000   | 0.48                            | 7982            | 7982  | 8000   | 1   | 1   | 8000                                    | 18                |
| 79 | 460000   | 1    | 0.01 | 460000   | 0.48                            | 8017            | 8017  | 8000   | 1   | 1   | 8000                                    | -17               |
| 80 | 474000   | 1    | 0.01 | 474000   | 0.51                            | 8261            | 8261  | 8000   | 1   | 1   | 8000                                    | -261              |
| 81 | 500000   | 1    | 0.01 | 500000   | 0.52                            | 8714            | 8714  | 8000   | 1   | 1   | 8000                                    | -714              |
| 82 | 520000   | 1    | 0.01 | 520000   | 0.55                            | 9062            | 9062  | 10000  | 1   | 1   | 10000                                   | 938               |
| 83 | 524000   | 1    | 0.01 | 524000   | 0.55                            | 9132            | 9132  | 10000  | 1   | 1   | 10000                                   | 868               |
| 84 | 606000   | 1    | 0.01 | 606000   | 0.65                            | 10561           | 10561 | 10000  | 1   | 1   | 10000                                   | -561              |
| 85 | 614000   | 1    | 0.01 | 614000   | 0.65                            | 10701           | 10701 | 10000  | 1   | 1   | 10000                                   | -701              |
| 86 | 712000   | 1    | 0.01 | 712000   | 0.75                            | 12409           | 12409 | 12000  | 1   | 1   | 12000                                   | -409              |
| 87 | 800000   | 1    | 0.01 | 800000   | 0.84                            | 13942           | 13942 | 14000  | 1   | 1   | 14000                                   | 58                |
| 88 | 956000   | 1    | 0.01 | 956000   | 1                               | 16661           | 16661 | 16000  | 1   | 1   | 16000                                   | -661              |
| 89 | 976000   | 1    | 0.01 | 976000   | 1.03                            | 17010           | 17010 | 16000  | 1   | 1   | 16000                                   | -1010             |
| 90 | 1248000  | 1    | 0.01 | 1248000  | - International Contract of the | 21750           | 21750 | 22000  | 1   | 1   | 22000                                   | 250               |
| -  | 1516000  | 4    |      | 1516000  | 1.31                            | - Contraction - |       | 26000  | 1   | -   | 26000                                   | -420              |
| 91 | the state of the s | 2    | 0.01 | The second secon | 1.59                            | 26420           | 26421 | the state of the s | 1   |     | The second second                       |                   |
| 92 | 2270000  | 2    | 0.03 | 4540000  | 4.77                            | 79122           | 39561 | 40000  | 1   | 1   | 80000                                   | 878               |
| 93 | 4690000  |      | 0.01 | 4690000  | 4.92                            | 81736           | 81736 | 82000  | 3   | 1   | 82000                                   | 264               |
| G  | rand Total   | 8252 | 100  | 95250000   | 100                             | 1660000         |       |  | 1   |     | 1660000                                 | 0                 |

CLOSED ON: MONDAY, SEPTEMBER 23, 2024

Additional lot of 16000 Shares have been allocated to Category 956000 in the ratio of 1:1

The Board of Directors of the Company at its meeting held on September 24, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful

applicants. The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about September 25, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to September 25, 2024. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on NSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 12, 2024 ("Prospectus") and the Addendum to the Prospectus dated September 20, 2024, as was published in all editions of Financial Express (English), Jansatta (Hindi) and Financial Express (Gujarati) (Gujrati language newspaper, being the regional language where the Registered Office of the Company is situated).

## INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



or in a transaction not subject to the registration requirements of the Securities Act, 1933.

## Skyline Financial Services Private Limited

CIN: U74899DL1995PTC071324 D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi - 110020

Tel No.: +91-11-40450193-97, E-mail: ipo@skylinerta.com Investor Grievance Email: ipo@skylinerta.com; Website: www.skylinerta.com Contact Person: Mr. Anuj Rana; SEBI Registration No.: INR000003241

> For KALANA ISPAT LIMITED On behalf of the Board of Directors

Mr. Varghese Joseph Pottakerry

Managing Director DIN: 02771578

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF KALANA ISPAT LIMITED. The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from,

Place: Ahmedabad

Date: September 25, 2024

Reg. Office Address: Room No. 144, C-Wing, Nirman Bhawan, Maulana Azad Road New Delhi, 110001 CIN: L70101DL2005GOI132162 Website: www.hpil.co.in

Email: info@hpil.co.in

HEMISPHERE PROPERTIES INDIA LIMITED (A Government of India Enterprise)

हेमीस्फेयर प्रॉपर्टीज इंडिया लिमिटेड (भारत सरकार का उपक्रम) Online E-Tender Notice No. GGCTL / PF/2024-25/ GCT Rafaleshwar

### INTIMATION ON WITHDRAWAL OF REVISED BOOK CLOSURE DATES OF 20TH ANNUAL GENERAL MEETING

This is to inform you that in reference to intimation dated 17.09.2024 published on 18.09.2024 and direction of Stock exchange, it is hereby informed that the book closure for Annual General Meeting shall remain same as before i.e 19.09:2024 to 25.09.2024 and the same has been taken on record. The book closure dates from 23.09.2024 to 29.09.2024 are being withdrawn by

the Company. The stakeholders are requested to take note of the same. For Hemisphere Properties India Limited

Date: 25.09.2024 Lubna (Company Secretary & Compliance Officer) Place: Delhi

G-RIDE Gati Shakti Cargo Terminal (Morbi) Limited

CIN: U42100GJ2024SGC151 644

Reg. office: 7th Floor, Block 06, Udyog Bhavan, Gandhinagar-382011. Ph: 079-23232728/29. Email id : projectfinance@gride.org.in

NIT for Operation and Maintenance of Gati Shakti Multi Modal

Cargo Terminal (GCT) at Rafaleshwar Near Morbi G-RIDE Gatishakti Cargo Terminal Limited (Morbi), subsidiary of Gujarat Rail Infrastructure Development Corporation Limited intends to engage an Operator for "Operation and Maintenance of Gati Shakti Multi Modal Cargo Terminal (GCT) at Rafaleshwar near Morbi". Pre-Bid Meeting (Offline/online) shall be held on 15 October at 12:30 hrs in G-RIDE office. The last date for submission of e-bids upto 5:00 PM on 11 November 2024.

For details and further updates please visit G-RIDE website www.gride.org.in and tender.nprocure.gov.in (Tender ID: 112247) Place: Gandhinagar Chief Executive Officer, GGCTL (Morbi) Date: 26.09.2024

Notice of Loss of Share Certificate

NOTICE is hereby given that the following share certificate issued by the Company registered in the name of person specified herein is reported to have been lost Distinctive Nos. No. of Shares Name of the Holder Share Certificate No. 2012 S JAGANNATHAN The company shall proceed to issue the duplicate share certificate in favour of

shareholder/claimant in lieu of the original share certificate in the absence of any objection with evidence lodged within 15 days of publication of this notice to the undersigned from any person claiming any interest, right or title to the shares specified above. The Company shall not entertain any claim thereafter. Any person dealing with the above said shares will be doing so at his own risk. For Pricol Limited Place: Coimbatore

T.G.Thamizhanban Company Secretary

### KERALA WATER AUTHORITY e-Tender Notice

**Tender No :** Re T No.128/2024-25/SE/O JJM-WSS to Thrikkaruva, Panayam, Perinad, Munroethuruth-Design, Construction, and Commissioning of 16 MLD WTP Lamella Clarifier at Perinad, 15LL OHSR at WTP site, Perinad and Supply and laying 450mm dial DI K9 CWPM from clear water sump to 15LL OHSR at WTP site. EMD: Rs. 500000 Tender fee: Rs. 16540+2978 Last Date for submitting Tender: 14-10-2024 02:00:pm Phone: 0474 2745293 Website:

www.kwa.kerala.gov.in www.etenders.kerala.gov.in

**Superintending Engineer** KWA-JB-GL-6-635-2024-25 PH Circle Kollam

### **'IMPORTANT**

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the Prospectus)

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Date: 25th September 2024



# KALANA ISPAT LIMITED

Our Company was originally incorporated as 'Kalana Ispat Private Limited', a private limited company, under the Companies Act, 1956, with a certificate of incorporation issued under the hand of the Registrar of Companies, Gujarat, Dadra and Nagar Havelli, dated on October 15, 2012. Subsequently, our Company was converted from a private limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 04, 2023, and consequently, the name of our Company was changed to "Kalana Ispat Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 21, 2023, was issued by the Registrar of Company, please refer to section titled 'History and Corporate Structure' beginning on page 129 of the Prospectus.

Corporate Identity Number (CIN) of the Company is U27100GJ2012PLC072306.

Registered Office: 504, Ashwamegh Avnue, 5th Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabad, Gujarat 380009;

Corporate Office: C-918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad - 380015 Tel No.: 81418 48159 Website: www.kalanaispat.com; E-mail: contact@kalanaispat.com;

Contact Person: Ms. Manishi Jain, Company Secretary and Compliance Officer;

PROMOTERS: MR. AFTABHUSEN S KHANDWAWALA, MR. VARGHESE JOSEPH POTTAKERRY, MR. GURUBAXSING JAMIATSING BAGGA AND MR. SADIK NANNABHAI QURESHI

## BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 49,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 56 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,259.08 LAKHS ("THE ISSUE"), OF WHICH 2,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE, AGGREGATING TO ₹ 163.68 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 46,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE, AGGREGATING TO ₹ 3,095.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.87% AND 35.97% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### RISK TO INVESTORS

Investments in equity and equity-related securities involve a degree of risk and investment decision in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and the Issue not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the Section titled "Risk factors" on page 27 of the Prospectus.

In terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 239 of this Prospectus. A copy of the Prospectus has been filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH, THE ISSUE PRICE IS ₹ 66/- PER EQUITY SHARE AND THE ISSUE PRICE IS 6.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

## **ISSUE PROGRAMME**

## **OPENED ON: THURSDAY, SEPTEMBER 19, 2024**

## **CLOSED ON: MONDAY, SEPTEMBER 23, 2024**

## PROPOSED LISTING

The Equity Shares of the Company are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited (NSE) for the listing of Equity Shares pursuant to letter dated September 02, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about September 26, 2024 (Subject to receipt of listing and trading approvals from NSE).

No of Equity Shares | Equity Shares received

### SUBSCRIPTION DETAILS

The Issue has received 1,31,618 applications (excluding the multiple and duplicate bids) for 34,49,20,000 Equity Shares (before technical rejections) resulting in 69.85 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. The details of the applications received in the Issue from various categories are as under: Details of Application Received: (Before Technical Rejections)

| Category                               | No. of Applications | Applied      | as per Prospectus* | Subscription** |
|--|---------------------|--------------|--------------------|----------------|
| Market Maker                           | 1                   | 2,48,000     | 2,48,000           | 1              |
| Retail Individual Investors            | 88,020              | 17,60,40,000 | 23,46,000          | 75.04          |
| Other than Retail Individual Investors | 8,361               | 9,60,06,000  | 23,44,000          | 40.96          |
| Total                                  | 96,382              | 27,22,94,000 | 49,38,000          | 55.14          |

SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows:

(a) minimum fifty per cent to retail individual investors; and

(b) remaining to:

i. individual applicants other than retail individual investors; and

 ii. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for, The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent. of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

\*\*Subscription time have been computed on the basis of the issue size as per the Prospectus Summary of valid applications for Non-Retail, Retail and Market Maker categories, are as mentioned below.

| Sr. No | Cotomony   | Gr           | oss           | Less: R      | ejections     | valid        |                      |  |
|--------|--|--------------|---------------|--------------|---------------|--------------|----------------------|--|
| SI. NO | Category   | Applications | Equity Shares | Applications | Equity Shares | Applications | <b>Equity Shares</b> |  |
| 1      | Retail Individual Applicants                             | 88,020       | 17,60,40,000  | 1,166        | 23,32,000     | 86,854       | 17,37,08,000         |  |
| 2      | Other Applicants (Non Institutional Applicants and QIBs) | 8,361        | 9,60,06,000   | 109          | 7,56,000      | 8,252        | 9,52,50,000          |  |
| 3      | Market Maker   | 1            | 2,48,000      | 0            | 0             | 1            | 2,48,000             |  |
| 4      | Total  | 96,382       | 27,22,94,000  | 1,275        | 30,88,000     | 95,107       | 26,92,06,000         |  |

Details of Applications rejected by the Registrar on technical grounds:

| Category                               | No. of Applications | No. of Equity Shares |
|--|---------------------|----------------------|
| Market Maker                           | 0                   | 0                    |
| Retail Individual Investors            | 1,166               | 23,32,000            |
| Other than Retail Individual Investors | 109                 | 7,56,000             |
| Total                                  | 1,275               | 30,88,000            |

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange on September 24, 2024. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 66/-

per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.0000 times. The total number of shares allotted in this category 2,48,000 Equity Shares to 1 successful applicants. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at

the issue price of ₹ 66/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 57.33 times. The total number of shares allotted in this category is 30.30.000 Equity Shares to 1515 successful applicants

| No. of                                      |                                    | Total No.     |   |               |                                      | Allocation                |                       | ******                     | Total No. |                                     |                      |
|---|------------------------------------|---------------|---|---------------|--------------------------------------|---------------------------|-----------------------|----------------------------|-----------|-------------------------------------|----------------------|
| Shares<br>applied for<br>(Category<br>wise) | No. of<br>Applications<br>Received | % to<br>total | of Shares<br>Applied<br>in each<br>category | % of<br>total | Proportionate<br>Shares<br>Available | Before<br>Rounding<br>off | After<br>Rounding off | fter Aliottees to Allocate |           | of Shares<br>Allocated/<br>Allotted | Surplus /<br>Deficit |
| 2000  | 86854                              | 100           | 173708000                                   | 100           | 3030000                              | 35                        | 2000                  | 1515                       | 86854     | 3030000                             | 0                    |

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Other than Retail Individual Investors, at the issue price of ₹ 66/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 57.38 times.

The total number of shares allotted in this category is 1660000 Equity Shares to 641 successful applicants. D. The Category-wise details of the Basis of Allotment are as under:

|           | No. of Shares                     | Number of                |               | Total No.                                |               | Proportionate       | Allocation                | per Applicant            | Dati   | on of  | Total No.                            |                    |
|-----------|-----------------------------------|--------------------------|---------------|--|---------------|---------------------|---------------------------|--------------------------|--------|--------|--------------------------------------|--------------------|
| Sr.<br>No | applied for<br>(Category<br>wise) | applications<br>received | % to<br>total | of Shares<br>applied in<br>each category | % to<br>total | shares<br>available | Before<br>Rounding<br>off | After<br>Rounding<br>off | allott | ees to | of shares<br>allocated /<br>allotted | Surplus<br>Deficit |
| 1         | 4000                              | 5362                     | 64.98         | 21448000                                 | 22.52         | 373792              | 70                        | 2000                     | 187    | 5362   | 374000                               | 208                |
| 2         | 6000                              | 705                      | 8.54          | 4230000                                  | 4.44          | 73720               | 105                       | 2000                     | 37     | 705    | 74000                                | 280                |
| 3         | 8000                              | 173                      | 2.1           | 1384000                                  | 1.45          | 24120               | 139                       | 2000                     | 12     | 173    | 24000                                | -120               |
| 4         | 10000                             | 161                      | 1.95          | 1610000                                  | 1.69          | 28059               | 174                       | 2000                     | 2      | 23     | 28000                                | -59                |
| 5         | 12000                             | 76                       | 0.92          | 912000                                   | 0.96          | 15894               | 209                       | 2000                     | 2      | 19     | 16000                                | 106                |
| 6         | 14000                             | 249                      | 3.03          | 3486000                                  | 3.66          | 60753               | 244                       | 2000                     | 10     | 83     | 60000                                | -753               |
| 7         | 16000                             | 746                      | 9.04          | 11936000                                 | 12.53         | 208018              | 279                       | 2000                     | 52     | 373    | 208000                               | -18                |
| 8         | 18000                             | 139                      | 1.68          | 2502000                                  | 2.63          | 43604               | 314                       | 2000                     | 22     | 139    | 44000                                | 396                |
| 9         | 20000                             | 205                      | 2.48          | 4100000                                  | 4.3           | 71454               | 349                       | 2000                     | 36     | 205    | 72000                                | 546                |
| 10        | 22000                             | 30                       | 0.36          | 660000                                   | 0.69          | 11502               | 383                       | 2000                     | 1      | 5      | 12000                                | 498                |
| 11        | 24000                             | 22                       | 0.27          | 528000                                   | 0.55          | 9202                | 418                       | 2000                     | 5      | 22     | 10000                                | 798                |
| 12        | 26000                             | 17                       | 0.21          | 442000                                   | 0.46          | 7703                | 453                       | 2000                     | 4      | 17     | 8000                                 | 297                |
| 13        | 28000                             | 22                       | 0.28          | 616000                                   | 0.65          | 10736               | 488                       | 2000                     | 5      | 22     | 10000                                | -736               |
| 14        | 30000                             | 43                       | 0.52          | 1290000                                  | 1.35          | 22482               | 523                       | 2000                     | 11     | 43     | 22000                                | -482               |
| 15        | 32000                             | 31                       | 0.38          | 992000                                   | 1.04          | 17288               | 558                       | 2000                     | 9      | 31     | 18000                                | 712                |
| 16        | 34000                             | 25                       | 0.3           | 850000                                   | 0.89          | 14814               | 593                       | 2000                     | 7      | 25     | 14000                                | -814               |
| 17        | 36000                             | 15                       | 0.18          | 540000                                   | 0.57          | 9411                | 627                       | 2000                     | 1      | 3      | 10000                                | 589                |
| 18        | 38000                             | 16                       | 0.19          | 608000                                   | 0.64          | 10596               | 662                       | 2000                     | 5      | 16     | 10000                                | -596               |
| 19        | 40000                             | 43                       | 0.52          | 1720000                                  | 1.81          | 29976               | 697                       | 2000                     | 15     | 43     | 30000                                | 24                 |
| 20        | 42000                             | 9                        | 0.11          | 378000                                   | 0.4           | 6588                | 732                       | 2000                     | 1      | 3      | 6000                                 | -588               |
| 21        | 44000                             | 9                        | 0.11          | 396000                                   | 0.42          | 6901                | 767                       | 2000                     | 51     | 3      | 6000                                 | -901               |
| 22        | 46000                             | 3                        | 0.04          | 138000                                   | 0.14          | 2405                | 802                       | 2000                     | 1      | 3      | 2000                                 | -405               |
| 23        | 48000                             | 9                        | 0.11          | 432000                                   | 0.45          | 7529                | 837                       | 2000                     | 4      | 9      | 8000                                 | 471                |
| 24        | 50000                             | 21                       | 0.25          | 1050000                                  | 1.1           | 18299               | 871                       | 2000                     | 3      | 7      | 18000                                | -299               |
| 25        | 52000                             | 2                        | 0.03          | 104000                                   | 0.11          | 1812                | 906                       | 2000                     | 1      | 2      | 2000                                 | 188                |
| 26        | 54000                             | 5                        | 0.06          | 270000                                   | 0.28          | 4706                | 941                       | 2000                     | 2      | 5      | 4000                                 | -706               |
| 27        | 56000                             | 5                        | 0.06          | 280000                                   | 0.29          | 4880                | 976                       | 2000                     | 2      | 5      | 4000                                 | -880               |
| 28        | 58000                             | 1                        | 0.01          | 58000                                    | 0.06          | 1011                | 1011                      | 2000                     | 1      | 1      | 2000                                 | 989                |
| 29        | 60000                             | 7                        | 0.08          | 420000                                   | 0.44          | 7320                | 1046                      | 2000                     | 4      | 7      | 8000                                 | 680                |
| 30        | 62000                             | 3                        | 0.04          | 186000                                   | 0.2           | 3242                | 1081                      | 2000                     | 2      | 3      | 4000                                 | 758                |
| 31        | 64000                             | 3                        | 0.04          | 192000                                   | 0.2           | 3346                | 1115                      | 2000                     | 2      | 3      | 4000                                 | 654                |
| 32        | 66000                             | 3                        | 0.04          | 198000                                   | 0.21          | 3451                | 1150                      | 2000                     | 2      | 3      | 4000                                 | 549                |
| 33        | 68000                             | 1                        | 0.01          | 68000                                    | 0.07          | 1185                | 1185                      | 2000                     | 1      | 1      | 2000                                 | 815                |
| 34        | 70000                             | 4                        | 0.05          | 280000                                   | 0.29          | 4880                | 1220                      | 2000                     | 1      | 2      | 4000                                 | -880               |
| 35        | 72000                             | 1                        | 0.01          | 72000                                    | 0.08          | 1255                | 1255                      | 2000                     | 1      | 1      | 2000                                 | 745                |

| 90<br>91<br>92<br>93  | 1516000<br>2270000<br>4690000<br>and Total   | 1<br>2<br>1<br>8252 | 0.01<br>0.03<br>0.01<br>100  | 4540000<br>4690000<br>95250000 | 4.77<br>4.92<br>100                 | 79122<br>81736<br>1660000  | 39561<br>81736   | 40000<br>82000         | 1     | 1        | 80000<br>82000<br><b>1660000</b>   | 878<br>264<br>0           |
|-----------------------|--|---------------------|--|--------------------------------|-------------------------------------|--|--|------------------------|-------|----------|--|---------------------------|
| 90<br>91<br>92        | 2270000  | -                   | 0.03   | 4540000                        | 4.77                                | 79122  | 39561  | 40000                  | 1     | -        | 80000  | 878                       |
| 90<br>91              |  | 1                   | - Contract C |                                | The second second second            | The second second second   |  |                        | -     |          |  | _                         |
| 90                    | 1516000  | 1                   | 1 21 22 4  |                                |                                     |  |  | ACCRECATE AND ADDRESS. |       | 1000     | A CONTRACTOR   |                           |
| -                     | 12 10000   | 7.4                 | - Contract of the Contract of  | 1516000                        | 1.59                                | 26420  | 26421  | 26000                  | 1     | 1        | 26000  | -420                      |
|                       | 1248000  | -                   | 0.01   | 1248000                        | 1.31                                | 21750  | 21750  | 22000                  | 1     |          | 22000  | 250                       |
| 89                    | 976000   | 1                   | 0.01   | 976000                         | 1.03                                | 17010  | 17010  | 16000                  | 1     | 1        | 16000  | -1010                     |
| 88                    | 956000   | 1                   | 0.01   | 956000                         | 1                                   | 16661  | 16661  | 16000                  | 1     | 1        | 16000  | -661                      |
| 87                    | 800000   | 1                   | 0.01   | 800000                         | 0.73                                | 13942  | 13942  | 14000                  | 1     | 1        | 14000  | 58                        |
| 86                    | 712000   | 1                   | 0.01   | 712000                         | 0.75                                | 12409  | 12409  | 12000                  | 1     | 1        | 12000  | -409                      |
| 85                    | 614000   | -                   | 0.01   | 614000                         | 0.65                                | 10701  | 10701  | 10000                  | 1     | 1        | 10000  | -701                      |
| 84                    | 606000   | 1                   | 0.01   | 606000                         | 0.65                                | 10561  | 10561  | 10000                  | 1     | 1        | 10000  | -561                      |
| 83                    | 524000   | 1                   | 0.01   | 524000                         | 0.55                                | 9132   | 9132   | 10000                  | 1     | 1        | 10000  | 868                       |
| 82                    | 520000   | 240                 | 0.01   | 520000                         | 0.52                                | 9062   | 9062   | 10000                  | 9 9 8 | 1        | 10000  | 938                       |
| 81                    | 500000   | - 1                 | 0.01   | 500000                         | 0.51                                | 8714   | 8714   | 8000                   | 1     | 1        | 8000   | -714                      |
| 80                    | 474000   | 1                   | 0.01   | 474000                         | 0.48                                | 8261   | 8261   | 8000                   | 1     | 1        | 8000   | -261                      |
| 78                    | 458000<br>460000   | 340                 | 0.01   | 458000<br>460000               | 0.48                                | 8017   | 8017   | 8000                   | 1     | 1        | 8000<br>8000   | 18<br>-17                 |
| 77                    | 454000   |                     | 0.01   | 454000                         | 0.48                                | 7912<br>7982   | 7912<br>7982   | 8000                   | 1     | 1        | 8000   | 88                        |
| 76                    | 404000   | 4                   | 0.01   | 404000                         | 0.42                                | 7041   | 7041   | 8000<br>8000           | 1     | 14       | 8000   | 959                       |
|                       |  | 0                   | -  |                                | 0 0                                 | 7041   | -  |                        | 1     | 1        | 2000   |                           |
| 74                    | 400000<br>400000   | 2                   | 0.03   | 000008                         | 0.84                                | 13942  | 6971   | 2000                   | 1     | 2        | 12000  | -194<br>200               |
| representation of the | The Section Company of the Company o | 2                   | The State of the S |                                | and the second second second second | The second secon | the second secon | 6000                   | 1     | 1        | THE RESIDENCE OF THE PARTY OF T | included the second party |
| 73                    | 370000   | 0                   | 0.01   | 370000                         | 0.39                                | 6448   | 6448   |                        | 1     | 1        | 6000   | -448                      |
| 71                    | 304000<br>304000   | 4                   | 0.05   | 1216000                        | 1.29                                | 21192  | 5298   | 4000<br>2000           | 3     | 4        | 16000  | -519<br>600               |
| 70                    | 302000   | 11/2<br>24/2        | 0.01   | 302000                         | 0.32                                | 5263   | 5263   | 6000                   | 1     | <u>1</u> | 6000   | 737                       |
| 69                    | 300000   | 0                   | 0  | 0 202000                       | 0                                   | 0  | 0  | 2000                   | 1     | 2        | 2000   | 200                       |
| 68                    | 300000   | 2                   | 0.03   | 600000                         | 0.63                                | 10457  | 5228   | 4000                   | 1     | 1        | 8000   | -245                      |
| 67                    | 270000   | 1                   | 0.01   | 270000                         | 0.28                                | 4706   | 4706   | 4000                   | 1     | 1        | 4000   | -706                      |
| 56                    | 268000   | 1                   | 0.01   | 268000                         | 0.28                                | 4671   | 4671   | 4000                   | 1     | 1        | 4000   | -67                       |
| 55                    | 232000   | 3                   | 0.04   | 696000                         | 0.73                                | 12130  | 4043   | 4000                   | 1     | . 1      | 12000  | -130                      |
| 54                    | 230000   | 1                   | 0.01   | 230000                         | 0.24                                | 4008   | 4008   | 4000                   | 1     | 1        | 4000   | -8                        |
| 63                    | 184000   | 1                   | 0.01   | 184000                         | 0.19                                | 3207   | 3207   | 4000                   | 1     | 1        | 4000   | 793                       |
| 62                    | 166000   | 1                   | 0.01   | 166000                         | 0.17                                | 2893   | 2893   | 2000                   | 1     |          | 2000   | -893                      |
| 51                    | 162000   | 1                   | 0.01   | 162000                         | 0.17                                | 2823   | 2823   | 2000                   | 1     | 1        | 2000   | -823                      |
| 50                    | 160000   | 0                   | 0  | 0                              | 0                                   | 0  | 0  | 2000                   | 1     | 3        | 2000   | 200                       |
| 59                    | 160000   | 3                   | 0.04   | 480000                         | 0.5                                 | 8365   | 2788   | 2000                   | 1     | 1        | 6000   | -236                      |
| 58                    | 152000   | 0                   | 0  | 0                              | 0                                   | 0  | 0  | 2000                   | 1     | 3        | 2000   | 200                       |
| 57                    | 152000   | 3                   | 0.04   | 456000                         | 0.48                                | 7947   | 2649   | 2000                   | 1     | 1        | 6000   | -194                      |
| 56                    | 150000   | 0                   | 0  | 0                              | 0                                   | 0  | 0  | 2000                   | 1     | 2        | 2000   | 200                       |
| 55                    | 150000   | 2                   | 0.03   | 300000                         | 0.31                                | 5228   | 2614   | 2000                   | 1     | 1        | 4000   | -122                      |
| 54                    | 140000   | 2                   | 0.03   | 280000                         | 0.29                                | 4880   | 2440   | 2000                   | 1     | 1        | 4000   | -880                      |
| 53                    | 138000   | 1                   | 0.01   | 138000                         | 0.14                                | 2405   | 2405   | 2000                   | 1     | 1        | 2000   | -405                      |
| 52                    | 136000   | 0                   | 0  | 0                              | 0                                   | 0  | 0  | 2000                   | 1     | 3        | 2000   | 2000                      |
| 51                    | 136000   | 3                   | 0.04   | 408000                         | 0.43                                | 7111   | 2370   | 2000                   | 1     | _1_      | 6000   | -111                      |
| 50                    | 130000   | 1                   | 0.01   | 130000                         | 0.14                                | 2266   | 2266   | 2000                   | 1     | 1        | 2000   | -266                      |
| 49                    | 128000   | 1                   | 0.01   | 128000                         | 0.13                                | 2231   | 2231   | 2000                   | 1     | 1        | 2000   | -231                      |
| 48                    | 124000   | ăÜ.                 | 0.01   | 124000                         | 0.13                                | 2161   | 2161   | 2000                   | 1     | 1        | 2000   | -161                      |
| 47                    | 112000   | 1                   | 0.01   | 112000                         | 0.12                                | 1952   | 1952   | 2000                   | 1     | 1        | 2000   | 48                        |
| 46                    | 106000   | 1                   | 0.01   | 106000                         | 0.11                                | 1847   | 1847   | 2000                   | 1     | 1        | 2000   | 153                       |
| 45                    | 102000   | 1                   | 0.01   | 102000                         | 0.11                                | 1778   | 1778   | 2000                   | 1     | 1        | 2000   | 222                       |
| 44                    | 100000   | 3                   | 0.04   | 300000                         | 0.31                                | 5228   | 1743   | 2000                   | 1     | 1        | 6000   | 772                       |
| 43                    | 98000  | <b>1</b>            | 0.01   | 98000                          | 0.1                                 | 1708   | 1708   | 2000                   | 1     | 1        | 2000   | 292                       |
| 42                    | 94000  | 1                   | 0.01   | 94000                          | 0.1                                 | 1638   | 1638   | 2000                   | 1     | 1        | 2000   | 362                       |
| 41                    | 90000  | 7                   | 0.08   | 630000                         | 0.66                                | 10980  | 1569   | 2000                   | 5     | 7        | 10000  | -980                      |
| 40                    | 88000  | 3                   | 0.04   | 264000                         | 0.28                                | 4601   | 1534   | 2000                   | 2     | 3        | 4000   | -601                      |
| 39                    | 82000  | 1                   | 0.01   | 82000                          | 0.09                                | 1429   | 1429   | 2000                   | 1     | 1        | 2000   | 571                       |
| 38                    | 80000  | 5                   | 0.06   | 400000                         | 0.42                                | 6971   | 1394   | 2000                   | 3     | 5        | 6000   | -97                       |
| 36                    | 74000<br>76000   | 3                   | 0.04   | 222000<br>304000               | 0.23                                | 3869<br>5298   | 1290<br>1325   | 2000                   | 3     | 3        | 4000<br>6000   | 702                       |

Additional lot of 16000 Shares have been allocated to Category 956000 in the ratio of 1:1

The Board of Directors of the Company at its meeting held on September 24, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about September 25, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to September 25, 2024. In case the same is not received within ten days, investors may contact Registrar at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with

the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on NSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 12, 2024 ("Prospectus") and the Addendum to the Prospectus dated September 20, 2024, as was published in all editions of Financial Express (English), Jansatta (Hindi) and Financial Express (Gujarati) (Gujrati language newspaper, being the regional language where the Registered Office of the Company is situated).

## INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



#### Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324

D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi - 110020

Tel No.: +91-11-40450193-97, E-mail: ipo@skylinerta.com Investor Grievance Email: ipo@skylinerta.com; Website: www.skylinerta.com Contact Person: Mr. Anuj Rana; SEBI Registration No.: INR000003241

For KALANA ISPAT LIMITED On behalf of the Board of Directors

Mr. Varghese Joseph Pottakerry

**Managing Director** DIN: 02771578

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF KALANA ISPAT LIMITED.

The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued. or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

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Place: Ahmedabad

Date: September 25, 2024

New Delhi

