

December 23, 2024

To,
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code:539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot no.C/1,
G Block, Sandra Kurla Complex,
Sandra (East), Mumbai 400 051
NSE Scrip Symbol: UFO

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") – Sale of stake in Associate Company

We refer to our earlier disclosure dated November 22, 2024, whereby UFO Moviez India Limited ("**Company**") had intimated the stock exchanges that the Board of Directors of the Company had approved the execution of the Securities Purchase Agreement ("**SPA**") with: (A) Mukta V N Films Limited ("**Mukta**"), an associate company of the Company, (B) Pankaj Jaysinh Madhani, Rajesh Mishra, Ashish Malushte, Sushil Agarwal, Deepak Ranjan (each holding 10 equity shares of Mukta representing 0.000157% of the equity share capital of Mukta, beneficially owned by the Company, (collectively, "**Nominee Shareholders**"), (C) Maverick Media Private Limited ("**Purchaser**"), (D) Mukta Arts Limited, and (E) Mukta A-2 Cinemas Private Limited for sale of stake in Mukta to the Purchaser.

Further to the said disclosure, we hereby inform you that the Company has today at 6 p.m., completed the sale of a) 30,59,950 (Thirty Lakh Fifty Nine Thousand Nine Hundred Fifty) equity shares (representing 48.11242% of the equity share capital) of Mukta held by the Company, (b) 10 (ten) equity shares (representing 0.000157% of the equity share capital) of Mukta held by each of the Nominee Shareholders, and (c) 2,40,000 (Two Lakh Forty Thousand) share warrants of Mukta owned by the Company; (collectively, the "**Transaction**").

Pursuant to the completion of transaction, Mukta ceases to be an Associate of the Company w.e.f. December 23, 2024.

Details as required under Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 were already disclosed in the intimation dated November 22, 2024 by the Company.

The aforesaid information shall be made available on the Company's website at <https://www.ufomoviez.com>.

Kindly take the above information on record.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**

Kavita Thadeshwar
Company Secretary