



# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 01.10.2024

To,  
Gen. Manager (DCS)  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

Dear Sir,

**REF: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)**

**SUB: OUTCOME OF MEETING OF BOARD OF DIRECTORS HELD ON 1st OCTOBER, 2024**

With regard to captioned subject, we would like to inform you that Board meeting of the Company was held today on 1<sup>ST</sup> OCTOBER, 2024 at the Registered Office of the Company wherein following business were transacted:

- I. Allotted of 76,67,500 equity shares of face Value of Rs. 10/- each fully paid up to following promoters & non-promoters consequent to the exercise of 76,67,500 warrants held by following promoters & non-promoters.

SR. NO.	NAME OF ALLOTTEE	NO. OF EQUITY SHARES ALLOTTED	AMOUNT (RS.)
1.	ADARSH DHARMENDRA SOLANKI	80000	1620000
2.	HARDI DHARMENDRA SOLANKI	326500	6611625
3.	NITA DHARMENDRA SOLANKI	326500	6611625
4.	SOLANKI DHARMENDRA LAXMANBHAI HUF	326500	6611625
5.	POOJA VAGHELA	228000	4617000
6.	JYOTIRADITYA VAGHELA	253000	5123250
7.	RAJESH NANUBHAI JHAVERI HUF	1004000	20331000
8.	NIRAV KOTHARI	370000	7492500
9.	NEETA A JHAVERI	400000	8100000
10.	ANKIT JHAVERI	400000	8100000
11.	PRATIMA JHAVERI	400000	8100000
12.	PRIYANKA VAGHELA	253000	5123250



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : [trf14444@gmail.com](mailto:trf14444@gmail.com), Ph. No. : 079 - 26402089, Web Site : [www.Transfinancialr ltd.com](http://www.Transfinancialr ltd.com)

CIN NO. : L70100GJ1994PLC022954



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13.	BARUN MORE	650000	13162500
14.	PAWAN MORE	900000	18225000
15.	PRATIK MORE	850000	17212500
16.	JAYRAJ SINGH SHAKTAWAK	100000	2025000
17.	NISHA MORE	800000	16200000
<b>TOTAL</b>		<b>7667500</b>	<b>155266875</b>

- The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 20.25 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 27/- per warrant), aggregating to Rs. **15,52,66,875/-**. These equity shares are allotted on exercise of the warrants, shall rank paripassu in all respects with the existing equity shares, including dividend, if any.
- In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

The meeting was commenced at 6.30 P.M. and concluded at 7.00 P.M.

You are requested to take the same on record.

Thanking you.  
Yours sincerely,

**FOR, LAST MILE ENTERPRISES LIMITED**  
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**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**





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**Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares**

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 76,67,500 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	ADARSH DHARMENDRA SOLANKI HARDI DHARMENDRA SOLANKI NITA DHARMENDRA SOLANKI SOLANKI DHARMENDRA LAXMANBHAI HUF POOJA VAGHELA JYOTIRADITYA VAGHELA RAJESH NANUBHAI JHAVERI HUF NIRAV KOTHARI NEETA A JHAVERI ANKIT JHAVERI PRATIMA JHAVERI PRIYANKA VAGHELA BARUN MORE PAWAN MORE PRATIK MORE NISHA MORE JAYRAJ SINGH SHAKTAWAK



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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 76,67,500 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 One Equity share for every warrant exercised, to a Single Investor (i.e.)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 76,67,500 warrants into 76,67,500 fully paid up equity shares of Rs. 10/- each

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**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**



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