



## CTL/24-25/SAST/12575

December 31, 2024

1) National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

2) BSE Limited Floor 25, P. J. Towers, Dalal Street, Mumbai, Mumbai – 400001.

3) Medplus Health Services Limited

H. No: 11-6-56, Survey No: 257 & 258/1, Opp: IDPL Railway Siding Road, Moosapet, Kukatpally, Hyderabad – 500037, Telangana, India.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Medplus Health **Services Limited** 

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of pledged equity shares of "Medplus Health Services Limited" by "Catalyst Trusteeship Limited" in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For Catalyst Trusteeship Ltd

**Authorised Signatory** 

Name: Saloni Murudkar

**Designation: Manager** 

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company





## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Medplus Health Services Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Pledged Equity shares of Medplus Health Services Limited by Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders
Whether the acquirer belongs to Promoter/Promoter group	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited
Details of the acquisition / disposal as follows	Number % w.r.t.total share/voting capital wherever applicable(*) % w.r.t. total diluted share/votin g capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lienton-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specific holding in each category) e) Total (a+b+c+d)	r
Details of acquisition/sale:  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any othe instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	

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After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc).	By way of release of pledge of equity shares of the Target Company
Date of acquisition / Release of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1,53,55,562 equity shares released on December 27, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,90,94,312 (11,95,47,156 Equity shares having face value of Rs 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,90,94,312 (11,95,47,156 Equity shares having face value of Rs 2 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,90,94,312 (11,95,47,156 Equity shares having face value of Rs 2 each)

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For Catalyst Trusteeship Limited

Authorised Signatory Name: Saloni Murudkar Designation: Manager

Place: Mumbai

Date: December 31, 2024

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