SAKAM TRADING PRIVATE LIMITED

CIN: U65993MP1986PTC003517

Regd. office: Mehta Chambers, 34 Siyaganj, Indore-452007(M.P.)

Phone No.:0731-2719100 Email: cs@kritiindia.com

By email

1st August, 2024

To.

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (E)

Mumbai - 400051 Symbol - KRITI

Email: takeover@nse.co.in

To.

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street Mumbai 400001

BSE Scrip ID: KRITIIND Scrip Code - 526423

EMAIL: corp.relations@bseindia.com

Sub:

Disclosures under Regulation 29 (2) of the SEBI (Substantial Acquisition of

Shares & Takeover) Regulations, 2011

Dear Sir/Madam,

This is reference to the aforesaid subject, please find enclosed herewith disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in respect of Kriti Industries (India) Limited.

Please let us know in case you need any clarification /information in the matter.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully,

For Sakam Trading Pvt Ltd Puriuma Melita

Purnima Mehta

Director

DIN: 00023632

Encl: as aforesaid

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Kriti Industries (India) Limited | | |
|--|--|----------------|---------------|
| Name(s) of the acquirer/Seller and Persons | Sakam Trading Private Limited (Acquirer) | | |
| Acting in Concert (PAC) with the acquirer | Kriti Nutrients Limited (Acquirer) | | |
| Whether the acquirer belongs to Promoter/ | Yes | | |
| Promoter group | - 0 h | | |
| Name(s) of the Stock Exchange(s) where the | BSE Limited | | |
| shares of TC are Listed | National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total | % w.r.t. |
| | _ | share/voting | total diluted |
| * " I | | capital | share/voting |
| | (4) | wherever | capital of |
| | - | applicable (*) | the TC (**) |
| Before the acquisition/disposal under | | | |
| consideration, holding of: | | | |
| 2 V 2 V | ş1 | | |
| Sakam Trading Pvt 3,04,75,702 61.44 | - | | |
| Ltd | | | |
| Kriti Nutrients 1,97,519 0.40 | | | |
| Limited | 81 | | |
| Shiv Singh Mehta 20,67,299 4.17 | | | |
| Purnima Mehta 3,09,487 0.62 | | | |
| Devki Mehta 38,743 0.08 | | | |
| Saurabh Mehta 30,423 0.06 | | | |
| Total voting rights 3,31,19,173 66.77 | | | |
| Total total rights C,C2,12,12 COTT | | - | |
| a) Shares carrying voting rights | 3,31,19,173 | 66.77 | 66.77 |
| b) Shares in the nature of encumbrance | - | - | - |
| (pledge/ lien/non-disposal undertaking/ | | | |
| others) | শ্বন | - | - |
| c) Voting rights (VR) otherwise than by | - | | - |
| equity shares | | - | - |
| d) Warrants/convertible securities/any | - | | |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify holding | | | |
| in each category) | | | |
| e) Total (a+b+c+d) | 3,31,19,173 | 66.67 | 66.67 |
| Details of acquisition by Sakam Trading | | | |
| Pvt. Ltd. and Kriti Nutrients Limited | | | |
| a) Shares carrying voting rights acquired | - | | - |
| b) VRs acquired /sold otherwise than by | - | , - | - |
| shares | | | |
| c) Warrants/convertible securities/any | 46,69,480 | - | 7.91 |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify | | | |
| holding in each category) | 2 1 | | |
| acquired/sold | | | |
| | | | |
| | | | |

| Sakam Trading Pvt Ltd Kriti Nutrients Limited | 15,77,000 30,92,480 | | | |
|---|--|---|----------------|-------|
| Total | 46,69,480 | | N 2 | |
| | | 0 8 | - | |
| d) Shares encumbered / invoked/released | | - | - | - |
| by the acquirer. Total (a+b+c+d) | | 46,69,480 | _ | 7.91 |
| After the acquisition/disposal under | | 40,07,400 | | 7.91 |
| consideration, holding of: | | | . Ex | |
| | , | | 5 | |
| a) Shares carrying voting rights | | 3,31,19,173 | 66.67 | 56.07 |
| b) Shares encumbered with the acquirer | | - | - | - |
| c) VRs otherwise than by equity shares | | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the | | 46,49,480 | - | 7.91 |
| percentage and an arrangement of | eceive shares carrying | | 1 | |
| | in the TC (specify | 9 | | |
| | each category) after | | l ^e | |
| acquisition | | : | * | (V |
| e) Total (a+b+c+ | ·d) | 3,77,88,653 | 66.67 | 63.98 |
| Mode of acquisition/sa | ale (e.g. open market / | Preferential allotment. | | |
| | issue / rights issue | | | 5.3 |
| /preferential allotment / inter-se transfer etc.) | | | | |
| | isition / sale of shares / VR or Date of receipt of intimation of allotment of convertible | | | |
| | mation of allotment of | warrants: 01/08/2024. | | |
| shares, whichever is applicable | | | | |
| 1 0 | total voting capital of | 4,96,03,520 Equity Shares of Rs. 1 each | | |
| | ne TC before the said acquisition/sale | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale 4,96,03,520 Equity Shares of Rs. 1 | | | | |
| Total diluted share/voting capital of the TC 5,90,65,000 Equity Shares of Rs. 1 each | | | | |
| after the said acquisition/sale | | | | |
| arter the said dequisitio | 111 0010 | L | | |

PLACE: INDORE DATE: 01.08.2024

FOR, SAKAM TRADING PRIVATE LIMITED furuma Mella

PURNHMA MEHTA DIRECTOR DIN: 00023632