



BANNARI AMMAN SPINNING MILLS LIMITED

Regd. Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamilnadu INDIA

Telephone : 0422 - 2435555 E-mail : shares@bannarimills.com

Website : www.bannarimills.com CIN : L17111TZ1989PLC002476 GSTRN : 33AAACB8513A1ZE

BASML/SEC/969/SE's/2024-25

4.11.2024

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

BSE Limited
Floor 25
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Intimation of allotment of 42,25,806 Convertible Equity Warrants ("Warrants") of face value of Rs.5/- each on a preferential basis to Promoter and Non-Promoter of the Company - reg.

Ref: Scrip Code: NSE - BASML ; BSE - 532674

- 1. Our letter No BASML/SEC/626/SE'S/2024-25 dated 26.8.2024**
- 2. BSE - Letter No LOD/PREF/AM/FIP/1202/2024-25 dated 22.10.2024**
- 3. NSE - Letter No NSE/LIST/43847 dated 22.10.2024.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 3.9.2024 regarding outcome of Board Meeting dated 3.9.2024, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e., on Monday, November 4, 2024 has approved:

- Allotment of 42,25,806 Convertible Equity Warrants ("Warrants") of the Company having a face value of Rs.5/- (Rupee Five only) each, at an issue price of Rs.62/- (Rupees Sixty Two only) per Warrant (including a premium of Rs.57/- per Warrant) for an aggregate consideration upto Rs.26,19,99,972/- (Rupees Twenty Six Crore Nineteen Lakh Ninety Nine Thousand Nine Hundred Seventy Two only), by way of a preferential allotment to following allottees given below:

S.No	Name of Proposed Allottees	Category	No. of Warrants proposed to issue and allot
1	M/s Murugan Enterprise Private Limited	Promoter	32,25,806
2	Mrs Ruchi Gupta	Non-Promoter	3,00,000
3	Mr Subhash Phootarmal Rathod	Non-Promoter	7,00,000
Total			42,25,806



BANNARI AMMAN SPINNING MILLS LIMITED

Regd. Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamilnadu INDIA

Telephone : 0422 - 2435555 E-mail : shares@bannarimills.com

Website : www.bannarimills.com CIN : L17111TZ1989PLC002476 GSTRN : 33AAACB8513A1ZE

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board Meeting commenced at 4.00 P.M. and concluded at 5.00 P.M.

Thanking you,

Yours faithfully,

For BANNARI AMMAN SPINNING MILLS LIMITED

**N KRISHNARAJ
COMPANY SECRETARY**

SS\Server\BASML - Stock Exchange\Letter to NSE&BSE

