

January 13, 2025

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Our intimation dated January 08, 2025, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited ("the Company")

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company has today i.e January 13, 2025, approved the allotment of 15,000 secured, redeemable, rated, listed, non-convertible debentures of the face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 150 Crores (Rupees One Hundred and Fifty Crore Only), through private placement.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036
T: +91 20 67808090 | **E:** secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Annexure A

Sl no.	Terms	Particulars
1	Size of the issue	15,000 Nos secured, redeemable, rated, listed, non-convertible debentures (“Debentures/NCDs”) of face value of Rs. 1,00,000/- each issued at a discount of Rs. 63/- per Debenture and accrued interest of Rs. 1474/- per debenture, aggregating to subscription amount of Rs. 1,521,165,000/- through private placement. PFL NCD Series ‘H1’ FY2024-25 - Re-issuance No. I
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3	Tenure of the instrument	4 Years, 9 Months 25 days
	Date of allotment	January 13, 2025
	Date of maturity	November 07, 2029
4	Coupon/interest offered	8.03 % XIRR (The said NCDs have been issued at a Fixed Coupon of 8.03% p.a. with effective yield (XIRR) at 8.03%)
5	Schedule of payment of Coupon/interest and principal	For Principle: November 07, 2029 For Interest: Please refer to the “Illustration of Cash Flows” in the Key Information Memorandum dated January 10, 2025.
6	Charge/Security, if any, created over the assets	The Obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.
7	Special rights/interest/privileges attached to the instruments and changes thereof.	There are no special rights/ privileges attached to the Debentures.
8	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning	N.A

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	the security and/or the assets along with its comments thereon, if any.	
10	Details of redemption of Debentures.	As mentioned in point no. 3 &5 above

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