



# SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

Date: 28<sup>th</sup> October, 2024

To,  
Department of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Sub. : Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)**

**Ref.: Script Code -531569**

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Issuance of Convertible Warrants of the Company during the Second Quarter ended September 30, 2024, as mentioned in the object clause of offer document dated 18<sup>th</sup> January, 2024, please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on 28<sup>th</sup> October, 2024

This is for your information and records please.

Thanking You,  
Yours faithfully,

**For Sanjivani Paranteral Limited**

**Ravikumar Bogam**  
Company Secretary Cum Compliance Officer



# SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

## Annexure A

### STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name Of Listed Entity	Sanjivani Paranteral Limited
Mode Of Fund Raising	Issuance of Convertible Warrants
Date Of Raising Fund	18 <sup>th</sup> January, 2024
Amount Raised	8,10,60,000
Report Filed for Quarter Ended	30 <sup>th</sup> September, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, If Applicable	Not Applicable
Is There a Deviation / Variation in Use of Funds Raised	No
If Yes, Whether the Same Is Pursuant to Change in Terms of a Contract or Objects, Which Was Approved by The Unit Holders	Not Applicable
If Yes, Date of Unit holders Approval	Not Applicable
Explanation For the Deviation / Variation	Not Applicable
Comments Of the Audit Committee After Review	No Comments
Comments Of the Auditor, If Any	No Comments

Set forth below are objects for which funds have been raised in the Issuance of Convertible Warrants and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ in Rupees)	Modified Allocation, if any	Funds Utilised (₹ in Rupees)	Amount of Deviation / Variation for Quarter according to applicable	Remarks if any
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					object	
The Company intends to raise funds for its future expansion and growth of the Company, through Issuance of Convertible Warrants.	NA	8,10,60,000	NA	2,02,68,000	NA	No
Note: Funds totaling ₹8,10,60,000 were raised through the issuance of Convertible Warrants, with 25% received upfront amounting to ₹2,02,68,000 and the remaining balance is to be received upon conversion, as per the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013.						

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed
- Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

For Sanjivani Paranteral Limited

Ravikumar Bogam  
Company Secretary Cum Compliance Officer



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To,  
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**Ref.: Script Code -531569**

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Issuance of Equity Shares through preferential issue of the Company during the Second Quarter ended September 30, 2024, as mentioned in the object clause of offer document dated December 25, 2023. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on 28<sup>th</sup> October, 2024

This is for your information and records please.

Thanking You,  
Yours faithfully,

**For Sanjivani Paranteral Limited**

**Ravikumar Bogam**  
Company Secretary Cum Compliance Officer



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## Annexure A

### STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name Of Listed Entity	Sanjivani Paranteral Limited					
Mode Of Fund Raising	Issuance of Equity Shares through preferential issue					
Date Of Raising Fund	18 <sup>th</sup> January, 2024					
Amount Raised	22,77,78,600					
Report Filed for Quarter Ended	30 <sup>th</sup> September, 2024					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, If Applicable	Not Applicable					
Is There a Deviation / Variation in Use of Funds Raised	No					
If Yes, Whether the Same Is Pursuant to Change in Terms of a Contract or Objects, Which Was Approved by The Unit Holders	Not Applicable					
If Yes, Date of Unit holders Approval	Not Applicable					
Explanation For the Deviation / Variation	Not Applicable					
Comments Of the Audit Committee After Review	No Comments					
Comments Of the Auditor, If Any	No Comments					
Set forth below are objects for which funds have been raised in the Issuance of Equity Shares through preferential issue and details of deviation, if any, in the following table:						
Original Object	Modified Object, if any	Original Allocation (₹ in Rupees)	Modified Allocation, if any	Funds Utilised (₹ in Rupees)	Amount of Deviation / Variation for Quarter according to	Remarks if any



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					applicabl e object	
The Company intends to raise funds for its future expansion and growth of the Company, through preferential issue.	NA	22,77,78,60 0	NA	22,77,78,60 0	NA	No

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed
- Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

For Sanjivani Paranteral Limited

Ravikumar Bogam  
Company Secretary Cum Compliance Officer