

Godrej Industries Limited  
Regd. Office: Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079, India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: November 13, 2024

To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051

**Ref.: BSE Scrip Code No. “500164”**

**Ref.: “GODREJIND”**

**Debt Segment : NSE**

**Sub: Approval of Key Information Document for issue of (i) 25,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- each, of the aggregate nominal value of up to ₹250,00,00,000/- with an option to retain over subscription of up to ₹250,00,00,000/- collectively aggregating up to ₹500,00,00,000/- (“SERIES 1 DEBENTURES”); and (ii) 25,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- each, of the aggregate nominal value of up to ₹250,00,00,000/- with an option to retain over subscription of up to ₹250,00,00,000/- collectively aggregating up to ₹500,00,00,000/- (“SERIES 2 DEBENTURES”) by Godrej Industries Limited (“Company”) on Private Placement Basis**

**Ref:**

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated July 31, 2024;
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated August 7, 2024;
- 3) Outcome of Postal Ballot Voting Results submitted to Stock Exchanges on September 13, 2024.

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) (“**Listing Regulations**”) and in accordance with applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto) and the General Information Document (GID) (GID/1/2024-2025 dated November 8, 2024, we wish to inform you that the Board of Directors of the Company has today, i.e. on November 13, 2024, *inter alia*, approved the Key Information Document (KID) for issuance of up to 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh) each,



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aggregating up to ₹1,000 Crore (Rupees One Thousand Crore Only) on private placement basis as below:

(i) 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only) ("**SERIES 1 DEBENTURES**"); and

(ii) 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only) ("**SERIES 2 DEBENTURES**").

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

**For Godrej Industries Limited**

**Anupama Kamble**  
**Company Secretary & Compliance Officer**  
**(FCS 12730)**

