

January 15, 2025

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001
Scrip Code: 538446

Dear Sir/Madam,

Subject: Outcome of Board Meeting - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our intimation dated January 10, 2025, we hereby inform you that the Board of Directors, in its meeting held today i.e. Wednesday, January 15, 2025, which commenced at 2:10 P.M. and concluded at 2:45 P.M., transacted the following businesses:

1. Issuance of secured / unsecured /, subordinated / senior, rated / unrated, listed / unlisted, perpetual or non-perpetual, redeemable (including market linked debentures) up to INR 200,00,00,000 (Rupees Two Hundred Crore Only) Non-Convertible Debentures("Debentures"), in one or more series / tranches on private placement basis and approved the delegation of all the powers with respect to offer and allotment of aforesaid debentures to Working Committee of the Board.
2. On a preliminary basis deliberated the proposal of amalgamation of Moneyboxx Capital Private Limited with Moneyboxx Finance Limited to streamline the ownership structure and simplify the business processes by way of merging both the entities. For delegating the preliminary responsibilities with respect to the aforesaid Amalgamation, the Board also approved the constitution of Restructuring Committee to examine and evaluate possibilities of the proposed amalgamation of the businesses of the Company to take all necessary steps in relation thereto including to engage with the merchant bankers, valuers and other intermediaries, to present a draft scheme and related documents, etc. before the Board at a later date for its consideration and final approval.

The Board will make its final decision in due course regarding the proposed amalgamation upon receiving the recommendations of the Restructuring Committee and will make further announcements when the appropriate decisions are made.

Further, in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, and Code of Conduct for Prevention of Insider Trading of the Company, the Trading Window for dealing in securities of the Company has been closed effective from January 01, 2025, and shall remain closed till expiry of 48 hours after the declaration of financial results of the Company for quarter and nine months ended December 31, 2024.

We request you to take note of the above and arrange to bring this to the notice of all concerned.

Thanking You
Yours Faithfully

For Moneyboxx Finance Limited

Lalit Sharma
Company Secretary