

December 18, 2024

To
Corporate Relationship Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 543950

The Listing Department
**The National Stock Exchange of India
Limited**
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YATHARTH

Re: Qualified institutions placement of equity shares of face value of ₹10 each (the “Equity Shares”) to eligible qualified institutional buyers by Yatharth Hospital & Trauma Care Services Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”)

Sub: Outcome of the meeting of the Securities Issue Committee

Dear Sir / Madam,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on November 7, 2024, and special resolution passed by the members of the Company by way of Extra Ordinary general Meeting held on December 6, 2024, the Securities Issue Committee has, at its meeting held today, *i.e.*, December 18, 2024, *inter-alia*, considered and passed the following resolutions:

- (a) Authorising the opening of the Issue today *i.e.* December 18, 2024,
- (b) Approving and adoption of the preliminary placement document dated December 18, 2024 and the application form to be sent to eligible qualified institutional buyers inviting bids and for the purpose of receiving filled in application forms along with application amounts for subscription of equity shares in connection with the Issue; and
- (c) Approving the floor price of ₹ 626.18 per Equity Share for the Issue, calculated based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations and other applicable provisions of the SEBI ICDR Regulations.

We further wish to inform you that the Securities Issue Committee has fixed the ‘Relevant Date’ for the determination of floor price at which the Equity Shares shall be issued for the purpose of the Issue, in accordance with the terms of Regulation 171(b) (i) of the SEBI ICDR Regulations, as December 18, 2024, that is the date of the resolution passed in the meeting in which the Securities Issue Committee

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com

decides to open the Issue, and accordingly the floor price in respect of the Issue that is calculated based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations and other applicable provisions of the SEBI ICDR Regulations is ₹ 626.18 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members of the Company accorded through a special resolution in the extra ordinary general meeting held on December 6, 2024, the Company, in consultation with the book running lead managers appointed for this Issue, may offer a discount of upto 5% (five percent) on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In this relation, we will file the preliminary placement document dated December 18, 2024 with the BSE Limited and National Stock Exchange of India Limited on December 18, 2024.

The meeting of the Securities Issue Committee commenced at 05:55 p.m. and concluded at 06:08 p.m. A certified copy of the resolution passed by the Securities Issue Committee deciding to open the proposed qualified institutional placement is enclosed for your information and records.

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed from December 18, 2024 till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Yatharth Hospital & Trauma Care Services Limited



Ritesh Mishra
Company Secretary & Compliance Officer
Mem. No. A51166

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com