

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and pending approval u/s 13 of the Company Act, 2013, the Company shall be renamed as

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lagudi Taluk, Dalmiapuram-621651, Dist. Tiruchirappalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 91 11 23465100 f 91 11 23313303, email: corp.sec@dalmiabharat.com

November 02, 2018

To,

Bombay Stock Exchange Limited
New Trading Ring, Rotunda Building
P J Towers, Dalal Street, Fort
Mumbai-400001.
Scrip Code: 533309

Sub.: Clarification with respect to Dividend declared by Dalmia Bharat Limited
Ref: Your e-mail dated November 01, 2018

Dear Sir / Madam,

Please see below our itemised response to your queries:

1. *Which company has declared dividend.*

Odisha Cement Limited (to be renamed as "Dalmia Bharat Limited") has declared dividend.

2. *The shareholders of which Company would be eligible for the Dividend of Rs. 1.70. Would the shareholders of current Dalmia Bharat (listed with scrip code 533309) get the Dividend.*

The shareholders of Odisha Cement Limited would be eligible for the Dividend of Rs. 1.70.

The shareholders of Odisha Cement Limited comprise of (a) shareholders of erstwhile OCL India Limited having already got the shares issued and allotted by Odisha Cement Limited (application for the listing of which is being



processed by BSE Limited and National Stock Exchange of India Limited); and (b) shareholders of Dalmia Bharat Limited to whom shares of Odisha Cement Limited would be issued pursuant to the implementation of the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited, Dalmia Cement (Bharat) Limited and Odisha Cement Limited ("Scheme").

Post listing of shares allotted to the shareholders of OCL India Limited, Odisha Cement Limited will fix the Record Date to determine the shareholders of Dalmia Bharat Limited for allotment of its equity shares in terms of the Scheme. Thereafter, the equity shares will be issued and allotted by Odisha Cement Limited to such shareholders in terms of the Scheme and application for listing thereof will be filed by Odisha Cement Limited with BSE Limited and National Stock Exchange of India Limited.

Odisha Cement Limited will hold its Annual General Meeting on or before December 31, 2018 and book closure period for the same will be fixed accordingly. All the shareholders of Odisha Cement Limited (including the shareholders of current Dalmia Bharat Limited) as on the book closure would be eligible to get the Dividend.

Hope the above clarifies all your queries.

Yours faithfully,

For **Odisha Cement Limited**


Dr. Sanjeev Gemawat
Company Secretary
FCS 3669

