

Infinity Holdings

C/o Apex Fund & Corporate Services (Mauritius)
Ltd, Lot 15 A3 1st Floor, Cybercity, Ebene 72201, Mauritius
Tel: +230 404 3900 Fax: +230 454 6824

Date: December 30th 2024

To

BSE Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra East Mumbai 400051
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CC: HINDUSTAN FOODS LIMITED

Registered Office: Office No. 3, Level 2, Centrium, Phoenix Market City,
15, Lal Bahadur Shastri Road, Kurla (West), Mumbai, Maharashtra, India, 400 070.

Dear Sir/ Madam,

Re: Reporting of acquisition of shares of Hindustan Foods Limited (“Target Company”) upon conversion of warrants under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform that:

- (i) Infinity Holdings and Infinity Holdings Sidecar I have each been allotted 1,464,530 equity shares upon conversion of warrants on December 28th 2024, on account of preferential allotment of equity shares by the Target Company; and
- (ii) The convertible warrants were issued on December 20th 2023, on account of preferential allotment of warrants by the Target Company. The previous disclosure under Regulation 29(1) was filed on December 22, 2023. The details of the change in shareholding are provided in the enclosed disclosure form.

With regard to this, we hereby submit disclosure to Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which cumulatively reflects the shareholding of Infinity Holdings, Infinity Holdings Sidecar I, Infinity Consumer Holdings and Infinity Portfolio Holdings as Acquirers and PAC pursuant to the acquisition above. The disclosure is being jointly made by Infinity Holdings and Infinity Holdings Sidecar I.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Infinity Holdings



Authorized signatory
Place: Mauritius

ANNEXURE – 1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)		Hindustan Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer: Infinity Holdings, Infinity Holdings Sidecar I		
		PAC: Infinity Consumer Holdings, Infinity Portfolio Holdings		
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Sr No.	Before the acquisition under consideration, holding of acquirer along with PAC of:			
a)	Shares carrying voting rights: PAC:			
i.	Infinity Consumer Holdings	1,334,577	1.16%	1.11%
ii.	Infinity Portfolio Holdings	255,540	0.22%	0.21%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	N/A	N/A	N/A
i.	Infinity Holdings	1,464,530	N/A	1.22%
ii.	Infinity Holdings Sidecar I	1,464,530	N/A	1.22%
e)	Total (a+b+c+d)	4,519,177	1.38%	3.76%
Sr No.	Details of acquisition			
a)	Shares carrying voting rights acquired Acquirer:			
i.	Infinity Holdings	1,464,530	1.25%	1.22%
ii.	Infinity Holdings Sidecar I	1,464,530	1.25%	1.22%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A

d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e)	Total (a+b+c+/-d)	2,929,060	2.50%	2.44%
Sr No.	After the acquisition, holding of acquirer along with PAC of:			
a)	Shares carrying voting rights			
	Acquirer:			
i.	Infinity Holdings	1,464,530	1.25%	1.22%
ii.	Infinity Holdings Sidecar I	1,464,530	1.25%	1.22%
	PAC:			
i.	Infinity Consumer Holdings	1,334,577	1.14%	1.11%
ii.	Infinity Portfolio Holdings	255,540	0.22%	0.21%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e)	Total (a+b+c+d)	4,519,177	3.86%	3.76%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)		Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		December 28 th 2024		
Equity share capital / total voting capital of the TC before the said acquisition		114,573,353 equity shares of face value of Re. 2/- each aggregating to Rs. 229,146,706		
Equity share capital/ total voting capital of the TC after the said acquisition		117,502,413 equity shares of face value of Re. 2/- each aggregating to Rs. 235,004,826		
Total diluted share/voting capital of the TC after the said acquisition		120,013,771 equity shares of face value of Re. 2/- each aggregating to Rs. 240,027,542		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorised Signatory

Infinity Holdings



Authorized signatory

Place: Mauritius

Date: December 30th 2024

Infinity Holdings Sidecar I



Authorized signatory

Place: Mauritius

Date: December 30th 2024
