

**Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PNB Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited ¹ on account of Government of Singapore ("GOS") and the Monetary Authority of Singapore ("MAS")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited • BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a. GOS - 7,564,037 equity shares carrying voting rights	2.91%	2.91%
	b. MAS - 1,597,420 equity shares carrying voting rights	0.62%	0.62%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil

¹ Note: GIC Private Limited is an investment manager, acting on behalf of Government of Singapore and the Monetary Authority of Singapore, and it has power to exercise the voting rights in respect of all the shares it manages.

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	9,161,457 equity shares carrying voting rights	3.53%	3.53%
Details of acquisition			
a) Shares carrying voting rights acquired	a. GOS - 3,645,580 equity shares carrying voting rights	1.40%	1.40%
	b. MAS - 778,057 equity shares carrying voting rights	0.30%	0.30%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4,423,637 equity shares carrying voting rights	1.70%	1.70%

After the acquisition, holding of acquirer along with PACs of:			
<p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>a. GOS - 11,209,617 equity shares carrying voting rights</p> <p>b. MAS - 2,375,477 equity shares carrying voting rights</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>13,585,094 equity shares carrying voting rights</p>	<p>4.32%</p> <p>0.91%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>5.23%</p>	<p>4.32%</p> <p>0.91%</p> <p>Nil</p> <p>Nil</p> <p>5.23%</p>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market acquisition		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21 August 2024		
Equity share capital / total voting capital of the TC before the said acquisition	259,728,281 equity shares of the TC (as per shareholding pattern as on 30 Jun 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition	259,728,281 equity shares of the TC (as per shareholding pattern as on 30 Jun 2024)		
Total diluted share/voting capital of the TC after the said acquisition	259,728,281 equity shares of the TC (as per shareholding pattern as on 30 Jun 2024)		