

# ILEX INVESTMENTS PRIVATE LIMITED

Date: 13<sup>th</sup> December, 2024

To,  
**Dept. of Corporate Services**  
**BSE Limited**  
P.J. Tower, Fort  
Mumbai-400 001

**Ref No: - Company Code No. – 533896**

Subject- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

**Dear Sir/ Madam,**

With reference to the above mentioned subject, enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting / intimation is pursuant to Conversion of 21,75,000 Share Warrants in to equity shares of Fervent Synergies Limited (Company) on 12th December, 2024.

Kindly take the same on record and acknowledge the receipt.

Yours faithfully,

**FOR ILEX INVESTMENTS PRIVATE LIMITED**  
*ILEX INVESTMENTS PRIVATE LIMITED,*



*Director/Authorised Signatory.*

**AMIT KANTILAL DESAI**

(DIRECTOR)

DIN: **02145720**

Place: Mumbai

**CC:**

**To the Company**  
**Fervent Synergies Limited**  
B/7-8, Satyam Shopping Centre,  
M. G. Road, Ghatkopar (East),  
Mumbai – 400 077

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	FERVENT SYNERGIES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ilex Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2425000	12.13% of warrants	12.13% of warrants
e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition/(sale)</b>			
a) Shares carrying voting rights acquired-warrants converted to shares	2175000	4.97%	4.35%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2175000	4.97%	4.35%

ILEX INVESTMENTS PRIVATE LIMITED,  
  
 Director/Authorised Signatory.

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2175000	4.97%	4.35%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	250000	1.25% of warrants	1.25% of warrants
e) Total (a+b+c+d)	2175000	4.97%	4.95%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 <sup>th</sup> December 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.30 crores (3,00,00,000 Equity Shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.43.75 crores (4,37,50,000 Equity Shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.50 crores (5,00,00,000 Equity Shares of Rs.10 each)		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**FOR ILEX INVESTMENTS PRIVATE LIMITED**

*ILEX INVESTMENTS PRIVATE LIMITED,*

*Director/Authorised Signatory.*

**AMIT KANTILAL DESAI**

(DIRECTOR)

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Place: Mumbai

Date: December 13, 2024