

September 16, 2024

To,

The Department of Corporate Services, BSE Limited 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com	The Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Email: takeover@nse.co.in	Mr. Rishabh Kumar Jain Company Secretary & Compliance Officer Flexituff Ventures International Limited C41-50, SEZ, Sector-III, Dist - Dhar, Pithampur , Madhya Pradesh 454775 Email: investors@flexituff.com
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Dear Sir/Madam,

We Vistra ITCL (India) Limited ("Vistra") is acting as debenture trustee for the NCDs issued by the various companies wherein the equity shares of **Flexituff Ventures International Limited** are pledged as security.

With reference to SAST reporting done by Vistra on September 13, 2024, we would like to bring to your attention a typographical error in the Name of the Target Company. Erroneously we had mentioned name of the target company as Flexituff International Limited instead of Flexituff Venture International Limited (INE060J01017)

In view of the same please find attached revised SAST disclosure for your kind consideration and updating your records.

We apologize for the above typographical error and assure that the same shall not be repeated in the future.

Thanking you.

Yours sincerely,

For Vistra ITCL (India) Limited


Jatin Chonani
Compliance officer



Encl: As above

September 13, 2024

To,

The Department of Corporate Services, BSE Limited 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com	The Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Email: takeover@nse.co.in	Mr. Rishabh Kumar Jain Company Secretary & Compliance Officer Flexituff Ventures International Limited C41-50, SEZ, Sector-III, Dist - Dhar, Pithampur, Madhya Pradesh 454775 Email: investors@flexituff.com
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Flexituff Venutres International Limited (‘Target Company’)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited (‘Vistra’) (In our capacity as Security Trustee) Registered Office: C41-50, SEC NO III SEZ INDUSTRIAL AREA PITHAMPUR, Indore, Pithampur, Madhya Pradesh, India, 454775		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	33,59,057	10.94%	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
Total (a+b+c+d)	33,59,057	10.94%	-----
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	-----	-----	-----
b) VRs acquired/sold otherwise than by shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
d) Shares encumbered/ invoked/pledge by the acquirer	(33,59,057)	(10.94%)	-----

Registered office:
 Vistra ITCL India Ltd
 The Capital Building, B Wing,
 5th Floor, Unit No 505 A2, Bandra Kurla
 Complex, Mumbai 400051 India

Corporate Office :
 The Qube, 6th floor, 602
 A wing Hasan pada road,
 Mittal Industrial estate Marol,
 Andheri (East) Mumbai 400059

Email: mumbai@vistra.com
www.vistra.com


 Vistra ITCL (India) Limited
 Corporate Identity Number (CIN) U66020MH1995PLC095507

Total (a+b+c+d)	(33,59,057)	(10.94%)	-----
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	Nil	Nil	-----
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
Total (a+b+c+d)	Nil	Nil	-----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 10, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	3,07,04,082 Equity Shares having a face value of Rs. 10/- each, capital Rs. 3,07,04,0820/- (As per shareholding pattern available on BSE website for quarter ended June 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	3,07,04,082 Equity Shares having a face value of Rs. 10/- each, capital Rs. 3,07,04,0820/- (As per shareholding pattern available on BSE website for quarter ended June 2024)		
Total diluted share/voting capital of the TC after the said acquisition	---		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

33,59,057 Equity Shares of the Company have been released on the above-mentioned date, in capacity as a Security Trustee to secure the term loan facility availed by Flexituff International Limited.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited



Authorised Signatory

Name: Jatin Chonani

Designation: Compliance Officer

Place: Mumbai