

**BhavikN Mehta**

Akashdeep Bldg., Flat NO. 1701, 17<sup>th</sup> floor,  
226/228, V.P. Road, MUMBAI – 400 004.

Date: 19.06.2024

To,  
BSE Limited  
Department of Corporate Services  
PhirozeJeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.

Dear Sir,

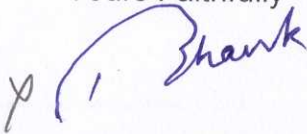
**Sub: Disclosure by Promoter (s) group in term of Regulation 29(2) of SEBI  
Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure for acquisition of shares, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the document.

Thanking You,

Yours Faithfully



Bhavik N. Mehta

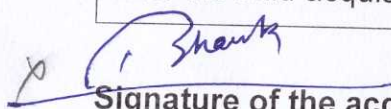
CC to

M/s. Neo Infracon Limited  
52/52-A, Nanubhai Desai Road, 9,  
MuljiThakarsi Building, Sindhi  
Lane, Mumbai-400004

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	NEO INFRACON LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Bhavik N. Mehta		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
p) Shares carrying voting rights	2,60,211	4.90%	Nil
q) Shares in nature of encumbrances (Pledge/ lien/ non disposal undertaking/ others)	Nil	Nil	Nil
r) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
s) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>t) Total (a+b+c+d)</b>	<b>2,60,211</b>	<b>4.90%</b>	<b>Nil</b>
Details of acquisition/sale			
p) Shares carrying voting rights acquired/ sold	7926	0.14%	NA
q) VRs acquired otherwise than by equity shares	Nil	Nil	Nil

r) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
s) Shares encumbered/ invoked/ released by the acquirer.	Nil	Nil	Nil
<b>t) Total (a+b+c+d)</b>	<b>7926</b>	<b>0.14%</b>	<b>NA</b>
<b>After the acquisition/sale, holding of:</b>			
p) Shares carrying voting rights	2,68,137	5.05%	NA
q) Shares encumbered with the acquirer	Nil	Nil	Nil
r) VRs otherwise than by equity shares	Nil	Nil	Nil
s) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>t) Total (a+b+c+d)</b>	<b>2,68,137</b>	<b>5.05%</b>	<b>NA</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 <sup>th</sup> June, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	53,06,800 equity share		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	53,06,800 equity share		
Total diluted share/voting capital of the TC after the said acquisition/sale	53,06,800 equity share		



Signature of the acquirer / Seller/ Authorised Signatory

Place: Mumbai

Date: 19/06/2024