

Date: 14-06-2024

To,
BSE LIMITED
Department of Corporate Services
P J Towers, Dalal Street
Fort, Mumbai 400 001

Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970)

Sub: Declaration under Regulation 31(1) and Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 31(1) & 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as informed by **M/s. Wardwizard Solutions India Private Limited (Promoter)** in "Annexure 1" for creation of pledge on the shares of Wardwizard Innovations & Mobility Limited by the promoter company.

Please take it on your record.

For WARDWIZARD INNOVATIONS & MOBILITY LIMITED



JAYA ASHOK BHARDWAJ
COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl: as above

Date: 12th June, 2024

To,

Board of Directors

Wardwizard Innovations & Mobility Limited

Registered office Address: Office No 4604, 46th Floor Kohinoor Square,
Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G. Gadkari Chock, Mumbai – 400028

Corporate Office Address: Survey 26/2, Opp. Pooja Farm, Sayajipura, Ajwa Road,
Vadodara, Gujarat- 390019

Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970) (“Target Company”)

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

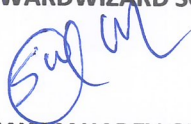
Dear Sir,

Pursuant to provisions under Regulation 31(1) and Regulation 31(3) SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the prescribed disclosure for creation of **Pledge of 8,19,512 Equity shares** held by the company in the Target Company in favour of Shriram Finance Limited as a collateral for availing of Short Term Working Capital facility by the Target Company.

Please take it on your record.

Thanking you,
Yours faithfully,

FOR WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED


SANJAY MAHADEV GUPTÉ
DIRECTOR
DIN: 08286993



Encl: a/a

CIN : U74900GJ2016PTC086439

Registered Office: Shed No.C-222, GIDC Makarpura, Industrial Estate, Vadodara, Gujarat-390010, India

Corporate Office: "Office No 4603, Floor No 46, B wing, Kohinoor Square, N C Kelkar Road, R G Gadkari Chowk, Shivaji Park, Dadar (W) Mumbai Maharashtra- 400028, India" | **Toll Free No.:** 1800 120 055 500 | **Email ID :** info@wardwizard.in

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	WARDWIZARD INNOVATIONS & MOBILITY LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE LTD
Date of reporting	12 th June, 2024
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Wardwizard Solutions India Private Limited PAC: Yatin Sanjay Gupte	2,18,23,223	8.37%	N.A.	N.A.	Creation	06-06-2024	Pledge	Availing of Short Term Working Capital facility by the Target Company	8,19,512	0.314%	Shriram Finance Limited	8,19,512	0.314%

NOTE:

1. A Master Facility Agreement dated March 29, 2024 (hereinafter referred as “MF Agreement”) has been entered into by the **WARDWIZARD INNOVATIONS & MOBILITY LIMITED** (“Target Company/Borrower”) and **SHRIRAM FINANCE LIMITED** (“SFL”) for availing Purchase Invoice Discounting (Short-Term Working Capital Loan).



2. The Share Pledge Agreement dated May 29, 2024 (hereinafter referred as “ SP Agreement”) executed into by the **WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED (“Pledger”)** and **SHRIRAM FINANCE LIMITED (“SFL”)** and acting as the pledger for the Target Company.
3. As per the terms and conditions of the Facility Agreement and Share Pledge Agreement (“T&Cs”), the Facility availed by the Borrower secured by pledge of shares. Pledge of the 8,19,512 Equity Shares held by the Pledger in the Target Company which being valued to 60% of Sanctioned Credit Facility in the Target Company representing 0.314% of the Target Company.

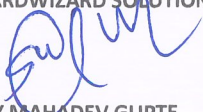
Given the nature of the conditions under the T&Cs, one or more conditions are likely to fall within the definition of the term “encumbrance” provided under Chapter V of the Takeover Regulations.

Promoter/ Promoter Group holding details:

1. Mr. Yatin Sanjay Gupte – 9,24,88,000
2. Garuda Mart India Private Limited – 2,80,00,000
3. Aevas Business Solutions Private Limited – 2,47,00,000

The enclosed disclosure is now being made under Securities and Exchange Board of India’s (“SEBI”) Master circular dated February 16, 2023 bearing reference no. SEBI / HO / CFD / PoD- 1 / P / CIR / 2023 / 31.

For **WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED**


SANJAY MAHADEV GUPTA
DIRECTOR
DIN: 08286993



Place : Vadodara

Date: 12-06-2024

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.