Shankar Sharma

Date: 18/07/2024

To
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001
The Manager,
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East)Mumbai- 400 051

<u>Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for change in percentage of holding in **Thomas Scott (India) Limited** on July 16, 2024 against the conversion of 3,00,000 warrants pursuant to the Preferential Allotment. The percentage of my holding in Thomas Scott (India) Limited is increased from 3.71 to 6.19.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Yours faithfully,

Shankar Sharma

CC: Thomas Scott (India) Limited

50, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Shankar Sharma		
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	the acquisition under consideration, holding of er along with PACs of:			
a)	Shares carrying voting rights	4,00,000	3.71	9.78
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	950000	NA	NA
e)	Total (a+b+c+d)	1350000	3.71%	9.78%
	of acquisition Shares carrying voting rights acquired	3,00,000	2.48	NA
b)	VRs acquired otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

(3,00,000)	NA	NA
3,00,000	2.48	NA
7,00,000	6.19	9.78
NIL	NIL	NIL
650000	NA	NA -
NIL	NIL	NIL
1350000	6.19%	9.78%
Allotment of Equity shares against conversion of Warrants		
NA		
July 16, 2024		
Rs. 10,77,52,190/-(1,07,75,219 Equity shares of Rs.10 each)		
Rs. 11,29,52,190/-(1,12,95,219 Equity shares of Rs.10 each)		
Rs. 13,80,27,190/- (1,38,02,719 Equity shares of Rs.10 each) (After conversion of full Warrants to Equity shares)		
	7,00,000 7,00,000 NIL 650000 NIL 1350000 Ali Rs. 10,77 Rs. 11,29,52 Rs.10 each) Rs. 13,80,27 Rs. 13,80,27	7,00,000 2.48 7,00,000 6.19 NIL NIL 650000 NA NIL NIL 1350000 6.19% Allotment of Equire conversion of NA July 16, Rs. 10,77,52,190/-(1,07,7 Rs.10 each) Rs. 13,80,27,190/- (1,38,02 Rs.10 each) (After conversion of the co