

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Shaily Engineering Plastics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Lighthouse India III Equity Investors, Limited PACs - (i) Lighthouse India Fund III, Limited (ii) Lighthouse India III Employee Trust		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition/ Sale under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
(i) Lighthouse India III Equity Investors, Limited	2,020,105	4.40%	4.40%
(ii) Lighthouse India Fund III, Limited	2,535,990	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	40,450	0.09%	0.09%
Total	4,596,545	10.02%	10.02%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	-	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
e) Total (a+b+c+d)	4,596,545	10.02%	10.02%
Details of acquisition / sale			
a) Shares carrying voting rights sold			
(i) Lighthouse India III Equity Investors, Limited	2,020,105	4.40%	4.40%
(ii) Lighthouse India Fund III, Limited	-	0.00%	0.00%
(iii) Lighthouse India III Employee Trust	17,935	0.04%	0.04%
Total	2,038,040	4.44%	4.44%
b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+/-d)	2,038,040	4.44%	4.44%
After the acquisition / sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Lighthouse India III Equity Investors, Limited	-	0.00%	0.00%
(ii) Lighthouse India Fund III, Limited	2,535,990	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	22,515	0.05%	0.05%
Total	2,558,505	5.58%	5.58%
b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+/-d)	2,558,505	5.58%	5.58%
Mode of acquisition / sale (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Open market		



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Date of acquisition / sale of shares / of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 June 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.

For Lighthouse India III Equity Investors, Limited




Authorized Signatory

Place: Port Louis, Mauritius

Date: June 20, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

June 20, 2024

To,

The General Manager,
Department of Corporate Services
BSE Limited
Email: corp.relations@bseindia.com

National Stock Exchange of India Limited
Email: takeover@nse.co.in

The Company Secretary and Compliance Officer
Shaily Engineering Plastics Limited
Email: secretarial@shaily.com

Scrip Code: SHAILY ENGINEERING PLASTICS LIMITED
SHAILY | 501423 | INE151G01028

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, Lighthouse India III Equity Investors, Limited, submit relevant disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, consequent to our sale of equity shares of Shaily Engineering Plastics Limited via the open market on 19 June 2024.

Kindly take on your record and acknowledge the receipt of the same.

Thanking you,

Yours truly,



Name: Fabrice Arlapen
Designation: Director
Encl: as above

