Disclosures under Regulation 29(2) of SEBI (Substantial Ad	cauisition of Shares	s and Takeovers) Re	gulations. 2011
Name of the Target Company (TC)	Shaily Engineering Plastics Limited		
rume of the ranger company (10)	Acquirer - Lighthouse India III Equity Investors, Limited PACs - (i) Lighthouse India Fund III, Limited (ii) Lighthouse		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with			
the acquirer	India III Employee Trust		
Whether the acquirer belongs to Promoter/Promoter group	No	Trust	
Name(s) of the Stock Exchange(s) where the shares of TC are			
Listed	BSE Limited		
Details of the acquisition as follows	% w.r.t. total		
	Number	share / voting	% w.r.t. total diluted
		capital wherever	share / voting capital
		applicable (*)	of the TC (**)
Before the acquisition/ Sale under consideration, holding of		аррисана ()	
acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
(i) Lighthouse India III Equity Investors, Limited	2,020,105	4.40%	4.40%
(ii) Lighthouse India Fund III, Limited	2,535,990	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	40,450	0.09%	0.09%
Total	4,596,545	10.02%	10.02%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal	4,550,545	20.0270	101017
undertaking / others)	_	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	_	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that		0.0070	0.0070
entitles the acquirer to receive shares carrying voting rights in the			
TC (specify holding in each category)	_	0.00%	0.00%
e) Total (a+b+c+d)	4,596,545	10.02%	10.02%
Details of acquisition / sale	4,390,343	10.02/6	10.02/0
a) Shares carrying voting rights sold			
(i) Lighthouse India III Equity Investors, Limited	2,020,105	4.40%	4.40%
(ii) Lighthouse India Fund III, Limited	2,020,103	0.00%	0.00%
(iii) Lighthouse India III Employee Trust	17,935	0.04%	0.04%
Total	2,038,040	4.44%	4.44%
b) VRs acquired otherwise than by equity shares	2,030,040	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that		0.0070	0.0070
entitles the acquirer to receive shares carrying voting rights in the			
TC (specify holding in each category) acquired	_	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal		0.0070	0.0070
undertaking / others)	_	0.00%	0.00%
e) Total (a+b+c+/-d)	2,038,040	4.44%	4.44%
After the acquisition / sale, holding of acquirer along with PACs	2,030,040	4.4470	4,4470
of:			
a) Shares carrying voting rights			
(i) Lighthouse India III Equity Investors, Limited	_	0.00%	0.00%
(ii) Lighthouse India Fund III, Limited	2,535,990	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	22,515	0.05%	0.05%
Total	2,558,505	5.58%	5.58%
b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that		0.0070	0.0070
entitles the acquirer to receive shares carrying voting rights in the			
TC (specify holding in each category) after acquisition	_	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal	_	0.00%	0.00%
undertaking / others)		0.00%	0.00%
e) Total (a+b+c+/-d)	2,558,505	5.58%	5.58%
Mode of acquisition / sale (e.g. open market /public issue /	2,336,303	5.36%	3.30%
rights issue / preferential allotment / inter-se transfer		Open market	
encumbrance, etc.)		open market	
Circumstance, etc.)	1		

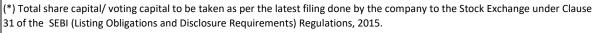




Date of acquisition / sale of shares / of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 June 2024	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.	
, , , , , , , , , , , , , , , , , , , ,	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.	
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 9,17,35,020 consisting of 45,867,510 Equity Shares of face value of Rs.2/- each fully paid.	

For Lighthouse India III Equity Investors, Limited

Authorized Signatory Place: Port Louis, Mauritius Date: June 20, 2024



Common Seal of

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Lighthouse India III Equity Investors, Limited

Suite 218, 22 St Georges Street, Port-Louis, Mauritius Tel: (230) 212 9800 Fax: (230) 212 9833

June 20, 2024

To,

The General Manager,
Department of Corporate Services

BSE Limited

Email: corp.relations@bseindia.com

National Stock Exchange of India Limited

Email: takeover@nse.co.in

The Company Secretary and Compliance Officer

Shaily Engineering Plastics Limited

Email: secretarial@shaily.com

Scrip Code: SHAILY ENGINEERING PLASTICS LIMITED

SHAILY | 501423 | INE151G01028

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, Lighthouse India III Equity Investors, Limited, submit relevant disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, consequent to our sale of equity shares of Shaily Engineering Plastics Limited via the open market on 19 June 2024.

Equity

Commor Seal

Kindly take on your record and acknowledge the receipt of the same.

Thanking you,

Yours truly,

Name: Fabrice Arlapen Designation: Director

Encl: as above