

JAYANT AGRO-ORGANICS LIMITED
MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS
CIN. L24100MH1992PLC066691



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December 02, 2024

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Fax Nos: 22723121 / 22722041
Code No. 524330

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax Nos: 26598237 / 38
Code :- JAYAGROGN

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of Equity Shares pursuant to the Scheme of Merger

This is with reference to the Scheme of Merger by Absorption of Jayant Finvest Limited (“Transferor Company”) with Jayant Agro-Organics Limited (“Transferee Company”) and their respective shareholders and creditors (“the Scheme”) as sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench vide its Order dated August 29, 2024.

Pursuant to the Scheme, the existing 1,81,64,000 (One Crore Eighty-One Lakh Sixty-Four Thousand) equity shares of Rs. 5/- each held by the Transferor Company in the Share Capital of the Transferee Company have been cancelled and correspondingly 1,81,64,000 (One Crore Eighty-One Lakh Sixty-Four Thousand) fully paid-up equity shares of Rs. 5/- each (Rupees Five Only) are allotted to the equity shareholders of the Transferor Company by the Corporate Affairs Committee of the Company vide its resolution dated December 02, 2024. The said 1,81,64,000 (One Crore Eighty-One Lakh Sixty-Four Thousand) Equity Shares shall rank *pari passu* with the existing Equity Shares of the Company in all respects. The equity shares will be listed on the National Stock Exchange of India Limited and BSE Limited.

The issued, subscribed, and paid-up equity share capital of the Company remains unchanged post the above cancellation and allotment of equity shares, i.e., Rs. 15,00,00,000/- (Rupees Fifteen Crores) divided into 3,00,00,000 (Three Crores) equity shares of Rs. 5/- (Rupees Five Only) each as stated above. Further, there will be no change in the promoter's total shareholding (i.e., 67.12%) in the Company, post the cancellation of 1,81,64,000 Equity Shares of Rs. 5/- each held by the Transferor Company in the Transferee Company and fresh issue of corresponding 1,81,64,000 Equity shares of Rs. 5/- each by the Transferee Company pursuant to aforesaid the Scheme as sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench vide its Order dated August 29, 2024.

Thanking you,

Yours faithfully,

For Jayant Agro-Organics Limited

Dinesh M. Kapadia
Company Secretary & Compliance Officer