

Date : 3<sup>rd</sup> August 2024

The Manager-Listing  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001.

**Scrip Code : 530175**

Dear Sir,

**Sub: Intimation of Allotment of shares under the Company's Employee Stock Option Scheme**

The Nomination and Remuneration Committee of Board of Directors of the Company has vide Circular Resolution dated August 2, 2024, approved the allotment of 60,000 (Sixty Thousand) Equity Shares of Rs.10/- (Rupees Ten only) at an Exercise Price of Rs.15/- (Rupees Fifteen only) each to the grantee(s) who had exercised their option under Odyssey Technologies Limited-Employees Stock Option Scheme-2019 (ESOP-2019) (First Grant-2021) on second vesting.

With this allotment, the paid-up capital of the Company has increased to Rs.15,86,70,750/- divided into 1,58,67,075 number of equity shares of face value of Rs.10/- each.

The details as required under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **Annexure – I**.

Further, we wish to clarify that aforesaid allotment of shares is not a transaction that is material in nature to the Company.

Thanking you,

Yours faithfully,  
**For Odyssey Technologies Limited**



**B. Purnima**  
**Company Secretary & Compliance Officer**

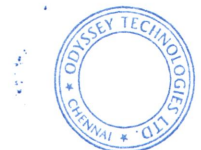


### **Annexure – I**

*Statement as per Part E to Schedule I under Regulation 10(c) of SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2011*

1	Company Name and Address of Registered Office	Odyssey Technologies Limited 5 <sup>th</sup> Floor, Dowlath Towers 63, Taylors Road Kilpauk, Chennai – 600 010
2	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited
3	Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employees Benefits) Regulations, 2014 with the Stock Exchange	15 <sup>th</sup> November, 2019 (Application filed on 9 <sup>th</sup> October 2019)
4	Filing Number, if any	Case Number : 99836 In principle approval date : November 19, 2019
5	Title of the Scheme pursuant to which shares are issued, if any	Odyssey Technologies Limited- Employees Stock Option Scheme-2019
6	Kind of Security to be listed	Equity Shares
7	Par value of the shares	Rs.10/-
8	Date of issue of shares	August 02, 2024
9	Number of shares issued	60,000
10	Share Certificate No. If applicable	N.A
11	Distinctive number of the share, if applicable	16159976-16219975
12	ISIN Number of the shares if issued in Demat	INE213B01019
13	Exercise price per share	Rs.15/-
14	Premium per share	Rs.5/-
15	Total issued shares after this issue	1,58,67,075
16	Total issued share capital after this issue	15,86,70,750
17	Details of any lock-in on the shares	N.A
18	Date of expiry of lock-in	N.A
19	Whether shares are identical in all respects to existing shares, if not, when will they become identical	Rank <i>pari-passu</i> to existing shares
20	Details of listing fees, if payable	N.A

**For Odyssey Technologies Limited**



Date : 03-08-2024  
Place : Chennai

**B. Purnima**  
**Company Secretary & Compliance Officer**