

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Listing Department,
C-1, G-Block, Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051

Scrip Code: 543320, Scrip Symbol: ZOMATO
ISIN: INE758T01015

Sub: Qualified institutions placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by Zomato Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on October 22, 2024 and pursuant to the special resolution passed by the shareholders of the Company through postal ballot dated November 22, 2024, the Fund Raising Committee of the Board (the “**Committee**”) has, at its meeting held today i.e. November 25, 2024, inter alia, considered and approved resolutions for the following:
 - a. Approving and authorising the opening of the Issue today, i.e. November 25, 2024;
 - b. Approving and adopting the preliminary placement document dated November 25, 2024 and the application form in connection with the Issue; and
 - c. Approving and authorising the floor price for the Issue, being ₹ 265.91 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated November 25, 2024 with your office.

2. We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is November 25, 2024 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 265.91 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution on November 22, 2024 by way of postal ballot, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

Trading Window Closure: Further, in accordance with the Company's Code for Prevention of Insider Trading and the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company has been closed for all designated persons and their immediate relatives(s) from November 26, 2024 and the same shall remain closed till 48 hours after determination of issue price.

The meeting of the Committee commenced at 7:03 p.m. and concluded at 7:10 p.m.

ZOMATO LIMITED

Registered Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India
CIN: L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at www.zomato.com.

Thanking you,
Yours faithfully,
For **Zomato Limited**

Sandhya Sethia
Company Secretary and Compliance Officer
Encl: As above