



Ref No: CFL/SEC/2024-25/28

Date: August 22, 2024

To,
The Manager
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 535267

Dear Sir/Madam,

Subject: Newspaper Advertisement regarding Corrigendum to the Notice of the 42nd Annual General Meeting.

Pursuant to Regulation 30 and 47 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with the various circulars issued by Ministry of Corporate Affairs (“MCA”) and SEBI from time to time, enclosed herewith the copies of newspaper advertisement for issuance of public notice to the shareholders intimating the Corrigendum to the Notice of the 42nd Annual General Meeting, published today, i.e. Thursday, August 22, 2024 in the Financial Express and Duranta Barta.

The above information is also available on the website of the Company at www.comfortfincap.com.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,
For Comfort Fincap Limited

Ankur Agrawal
Director
DIN: 06408167

Encl: as above

COMFORT FINCAP LIMITED

Registered Office :- 22, Block B, Camac Street, Behind
Pantaloons, Kolkata, West Bengal - 700016

Corporate Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

CIN : L65923WB1982PLC035441

☎ 022- 6894-8500/08/09

✉ info@comfortfincap.com

🌐 www.comfortfincap.com



COMFORT FINCAP LIMITED

CIN: L65923WB1982PLC035441

Registered Office.: 22, Block B, Camac Street, Behind Pantaloons, Kolkata, West Bengal - 700 016;

Corporate Office.: 301, 3rd Floor, A wing, Hetal Arch, S. V. Road, Malad (West), Mumbai - 400064;

Phone No.: 022 - 8894 8500 / 08 / 09, Fax: 022-2889 2527

Email: info@comfortfincap.com; Website: www.comfortfincap.com

CORRIGENDUM TO THE NOTICE OF THE 42nd ANNUAL GENERAL MEETING

The 42nd Annual General Meeting ("AGM") of the Shareholders of the Company of Comfort Fincap Limited ("Company") is scheduled on Sunday, August 25, 2024 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). The Notice of the AGM ("AGM Notice") dated August 02, 2024 was dispatched to the shareholders of the Company on August 03, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This Corrigendum shall form an integral part of the AGM Notice and the same is circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

The following information in the AGM Notice is hereby notified through this corrigendum

A) In Explanatory Statement of Resolution no. 07 i.e. Issue of 4,38,00,000 Share Warrants, Convertible into Equity Shares on Preferential Basis to the persons belonging to the promoters and non-promoters, the last i.e. 4th Paragraph of Point 4 basis on which the price has been arrived at and justification for the price (including premium, if any) alongwith report of Registered Valuer shall be replaced as under:

Considering that the proposed allotment is more than 5% of the post issue fully diluted Shares capital of the Company, to the allottees acting in concert, the pricing of the Convertible warrants to be allotted shall be higher of the following parameters: Price determined as per the provisions of the Regulation 164(1) of the securities and exchange board of india (Issue of Capital and Disclosures Requirement) Regulation 2018, SEBI ICDR Regulations, 2018 (in case of frequently traded shares) or Price determined as per provisions of the Regulation 166A(1) of the SEBI ICDR Regulations, 2018. Further, there will be no change in control due to this preferential issue.

Accordingly, the company has obtained Valuation Report dated August 02, 2024 issued by Ms. Binal B Darji, Independent Registered Valuer (IBBI/RV/02/2021/14321) having office at B/17, Kailash Nagar, Shankar Lane, Kandivali (West), Mumbai-400067 in accordance with Regulation 164 & 166A of SEBI (Issue of Capital and Disclosures Requirement) Regulations 2018. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at www.comfortfincap.com.

Pursuant to the above, the minimum issue price determined in accordance with regulations 164(1) read with regulation 161 of Chapter V of SEBI ICDR Regulations is Rs. 8.96/- (Rupees One and Seventy Paise only).

B) In Explanatory Statement of Resolution no. 07 i.e. Issue of 4,38,00,000 Share Warrants, Convertible into Equity Shares on Preferential Basis to the persons belonging to the promoters and non-promoters, the Point 10, Identity of the natural persons who are the ultimate beneficial owners of shares proposed to be allotted and/ or who ultimately control the proposed allottee, Sr.No.1 of the table shall be read as under:

Sr. No.	Name of the allottees of the share warrant	Name of the beneficial owner of proposed allottee of share warrant	PAN of the beneficial owners of proposed allottees of share warrants
1	Luharuka Investment and consultants Private Limited	Deepika Agrawal	AKOPA7202Q

C) in Annexure A, the following proposed allottees of share warrants as detailed in Sr. NO. 3,6 and 10 have pre-preferential share-holding and the table shall be modified and read as under.

Sr. No.	Name of the proposed allottees of share warrants	Class (Promoters/ Non-promoters)	Pre-issue shareholding		Issue of warrants (present issue) (Nos)	Post Issue Shareholding after conversion of warrants	
			No. of shares	% of share holding		No. of shares	% of share holding
3	Ashish Bansal	NP	1,000	0.00	40,00,000	40,01,000	4.08
6	Kirtikumar Navnitrai Mehta	NP	25	0.00	900,000	900,025	0.92
10	Darshan Mukesh Doshi	NP	25	0.00	900,000	900,025	0.92

D) in Annexure B, the note below the table for Shareholding pattern of the Company before and after the Preferential Issue shall be modified and read as under "The shareholding pattern figures are derived under the assumption that all proposed warrants will be subscribed in accordance with the shareholders' resolution No. 7 and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.

E) In Explanatory Statement of Resolution no. 4 i.e. To approve the Material Related Party Transactions, the para 1 of item no 4 is to replace and read as under - Your Company generally enters into transaction with related parties as prescribed in the table of resolution mentioned in item no. 4 in ordinary course of business and at arm's length basis, which falls in the definition of "Related Parties Transactions" under the Act and/or SEBI Listing Regulations

On and from the date hereof, the AGM Notice shall always be read in conjunction with this Corrigendum. All other content of AGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. The copy of the corrigendum is being uploaded on the website of the Company at www.comfortfincap.com and on the website of Stock Exchanges (www.bseindia.com), and NSDL at <http://www.evoting.nsdl.com>

For Comfort Fincap Limited

Sd/-

Ankur Agarwal

Director

DIN: 06408167

Date: August 22, 2024

Place: Mumbai



COMFORT FINCAP LIMITED

CIN: L65923WB1982PLC035441

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For Comfort Fincap Limited
Sd/-
Ankur Agarwal
Director
DIN: 06408167

Date: August 22, 2024
Place: Mumbai