

CHARMS INDUSTRIES LIMITED

(CIN: L72900GJ1992PLC017494)

Reg. Office: 108-B/109 Sampada Building, Mithakhali Six Roads, Opp-Hare Krishna Complex, B/H Kiran Motors, Ahmedabad-380009 Gujarat

Contact No. 09898031513, Website: www.charmsindustries.co.in, E-mail: charmsltd@yahoo.com

Date: July 02, 2024

To,
BSE LIMITED
P.J. Towers,
Dalal Street,
Mumbai-400001

Sub.: Submission of Undertaking in the matter of Scheme of Capital Reduction

BSE Scrip Code: 531327

Dear Sir,

This is in furtherance to earlier communication regarding receipt of Observation letter from BSE Limited vide its letter dated July 01, 2023, we like to inform that we are in receipt of e-mail dated July 2, 2024 wherein it is advised to submit the Undertaking to Stock exchange which was earlier e-mailed on June 25, 2024, therefore kindly find attached herewith the Undertaking on the subject matter of for E-voting and minimum approval of public shareholders to the proposed Scheme.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, CHARMS INDUSTRIES LIMITED

Shivkumar
Raghunandan
Chauhan

Digitally signed by
Shivkumar Raghunandan
Chauhan
Date: 2024.07.02 18:54:20
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SHIVKUMAR RAGHUNANDAN CHAUHAN
MANAGING DIRECTOR
(DIN - 00841729)

Attachment : Undertaking

CHARMS INDUSTRIES LIMITED

(CIN: L72900GJ1992PLC017494)

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Contact No. 09898031513, Website: www.charmsindustries.co.in, E-mail: charmsltd@yahoo.com

Date: 25.06.2024

**To,
Bombay Stock Exchange Limited**

P.J Towers,
Dalal Street,
Mumbai-400 001

UNDERTAKING

Reg. : SCHEM FOR REDUCTION OF SHARE CAPITAL

Script Code: 531327

We hereby confirm and undertakes that;

- a) *The Company will provide for voting by public shareholders through e-voting, after disclosure of all material facts in the explanatory statement sent to the shareholders in Relation to such resolution.*
- b) *The Scheme of Capital Reduction shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it.*

For CHARMS INDUSTRIES LIMITED,

Shivkumar
Raghunandan
Chauhan

Digitally signed by
Shivkumar
Raghunandan Chauhan
Date: 2024.06.25
16:56:29 +05'30'

Shivkumar R. Chauhan
Managing Director
DIN: 00841729