



LOYAL equipments limited.

Regd. Office & Works: Block No.: 33,34,35/1-2-3-4-5,
Village-Zak, Ta.- Dahegam, Dist.- Gandhinagar-382330.
GUJARAT-INDIA (www.loyalequipments.com)
CIN NO.: L29190GJ2007PLC050607

ISO 9001 : 2015 Certified
ASME – U, U2, R & NB Certified

Date: August 20, 2024

To,
The Compliance Department,
B.S.E. Limited,
P.J. Towers, Dalai Street,
Fort, Mumbai-400 001,
Maharashtra, India.

(Reference - Loyal Equipments Limited, Scrip Code - 539227, Security ID: LOYAL)
Sub: Outcome of the Board Meeting held on August 20, 2024.

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e., Tuesday, August 20, 2024, commenced at 5.00 P.M. and concluded at 6.30 P.M. interalia considered and approved the following matters:

1. Issue upto 6,00,000 (Six Lacs Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,66,00,000/- (Rupees Twelve Crore and Sixty-Six Lacs Only) on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') subject to approval of concerned authorities and shareholders of the Company at the Annual General Meeting (Disclosure as per Regulation 30 is attached herewith as **Annexure-I**).
2. Fixes the date for 17th (Seventeenth) Annual General Meeting to be held on Friday, September 13, 2024 through Video Conferencing ('VC') / other Audio-Visual Means ('OAVM') and adopt Notice of the Annual General Meeting.
3. Fixing the dates for closure of Register of Members and Share Transfer Books.
4. Approving the Appointment of Scrutinizer to scrutinize the e-voting and poll process of the Annual General Meeting of the Company.
5. Approving the cut-off date for determining the eligibility of Shareholders to vote through E-Voting and voting in ensuing Annual General Meeting.
6. Approving the Appointment of Link Intime India Private Limited as service provider for voting facility to the members of the Company for Annual General Meeting of the Company.
7. Approval Board Report along with Management Discussion and Analysis and all other necessary Annexures for the financial year ended March 31, 2024.
8. Appointment of Director in place of Ms. Helena Alkeshkumar Patel (DIN-09296895) who retires and, being eligible, offers herself for re-appointment.
9. Re-appointment the Statutory Auditor of the Company and to fix their remuneration. (Disclosure as per Regulation 30 is attached herewith as **Annexure-II**).
10. Appointment of Secretarial Auditor and Internal Auditor of the company for the Financial Year 2024-2025. (Disclosure as per Regulation 30 is attached herewith as **Annexure-III and Annexure-IV**).

Kindly take the above information on record and acknowledge the receipt.

Thanking you,
Yours faithfully,

For Loyal Equipments Limited



Alkesh Rameshchandra Patel
Chairman cum Managing Director
DIN-02672297

Place – Dahegam



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Annexure-I

<p>Issue of Equity Shares of the Company on Preferential Basis.</p>	<p>The Board of Directors of the company has approved the issue upto 6,00,000 (Six Lacs Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,66,00,000/- (Rupees Twelve Crore and Sixty-Six Lacs Only) on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') subject to approval of shareholders and other authorities concerned.</p> <p>Details of preferential issues as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as Annexure A.</p>
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Annexure A

PREFERENTIAL ISSUE OF EQUITY SHARES

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid-up.
2.	Type of issuance	Preferential Allotment of Equity Shares under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 6,00,000 (Six Lacs Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,66,00,000/- (Rupees Twelve Crore and Sixty-Six Lacs Only).
4.	Number of Investors, Name of Investors, number of Equity Shares and consideration.	As per Annexure B
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Outcome of the Subscription: As per Annexure C Issue Price: Up to 6,00,000 (Six Lacs Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,66,00,000/- (Rupees Twelve Crore and Sixty-Six Lacs Only). Number of Investors: 33 Investors
6.	In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not applicable
7.	Nature of Consideration	Cash
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable





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Annexure-B

Sr. No.	Name of the Proposed Allottees	Category	Number of Equity Shares	Consideration (Amount in INR)
1	Alkesh Rameshchandra Patel	Promoter	50,000	1,05,50,000
2	Hema Maheshkumar Patel	Promoter Group	50,000	1,05,50,000
3	Sandeep Singh	Public	67,000	1,41,37,000
4	Amit R Agarwal	Public	45,000	94,95,000
5	Vicco Laboratories Goa	Public	45,000	94,95,000
6	Rajesh Kumar Singla	Public	35,000	73,85,000
7	Rakesh Loria	Public	24,000	50,64,000
8	Heena Parth Shah	Public	23,000	48,53,000
9	Innovest Ventures	Public	21,000	44,31,000
10	Deepak Gugnani	Public	11,000	23,21,000
11	Saurabh Tripathi	Public	11,000	23,21,000
12	Sumit Gupta	Public	11,000	23,21,000
13	Madhu Pant	Public	11,000	23,21,000
14	Vijaya Sharma	Public	11,000	23,21,000
15	Rahul Sehgal	Public	11,000	23,21,000
16	Ridhima Sethi	Public	11,000	23,21,000
17	Archana Garg	Public	11,000	23,21,000
18	Shalin Trivedi	Public	11,000	23,21,000
19	Suresh Kumar Agarwal	Public	10,000	21,10,000
20	Ashok Raj Singhee	Public	10,000	21,10,000
21	Aditya Haresh Parekh	Public	10,000	21,10,000
22	Mohit Kumar	Public	10,000	21,10,000
23	Pooja Dayaldas Khemani	Public	10,000	21,10,000
24	Kirti Deep	Public	10,000	21,10,000
25	Nikhil Rungta	Public	10,000	21,10,000
26	Manish Lalwani HUF	Public	10,000	21,10,000
27	Jasmeet Singh Budhiraja	Public	10,000	21,10,000
28	Zoeb Musaji kachwala	Public	10,000	21,10,000
29	Ankur Gupta	Public	10,000	21,10,000
30	Navin Haresh Mahtani	Public	10,000	21,10,000
31	Kaushal Pravinchandra Mehta	Public	7,000	14,77,000
32	Aadesh Jain	Public	7,000	14,77,000
33	Praveen Kumar	Public	7,000	14,77,000





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Annexure-C

Sr. No.	Name of the Proposed Allottees	Holding Pre-Preferential Issue		No of Equity Shares proposed to be allotted	Holding Post-Preferential Issue	
		No. of Shares	In % of Pre-Preferential Shareholding		No. of Shares	In % of Post-Preferential Shareholding
1	Alkesh Rameshchandra Patel	20,99,940	20.59	50,000	21,49,940	19.91
2	Hema Maheshkumar Patel	15	0.00	50,000	50,015	0.46
3	Sandeep Singh	--	--	67,000	67,000	0.62
4	Amit R Agarwal	--	--	45,000	45,000	0.42
5	Vicco Laboratories Goa	--	--	45,000	45,000	0.42
6	Rajesh Kumar Singla	--	--	35,000	35,000	0.32
7	Rakesh Loria	--	--	24,000	24,000	0.22
8	Heena Parth Shah	--	--	23,000	23,000	0.21
9	Innovest Ventures	--	--	21,000	21,000	0.19
10	Deepak Gugnani	--	--	11,000	11,000	0.10
11	Saurabh Tripathi	--	--	11,000	11,000	0.10
12	Sumit Gupta	--	--	11,000	11,000	0.10
13	Madhu Pant	--	--	11,000	11,000	0.10
14	Vijaya Sharma	--	--	11,000	11,000	0.10
15	Rahul Sehgal	--	--	11,000	11,000	0.10
16	Ridhima Sethi	--	--	11,000	11,000	0.10
17	Archana Garg	--	--	11,000	11,000	0.10
18	Shalin Trivedi	--	--	11,000	11,000	0.10
19	Suresh Kumar Agarwal	--	--	10,000	10,000	0.09
20	Ashok Raj Singhee	--	--	10,000	10,000	0.09
21	Aditya Hareh Parekh	--	--	10,000	10,000	0.09
22	Mohit Kumar	--	--	10,000	10,000	0.09
23	Pooja Dayaldas Khemani	--	--	10,000	10,000	0.09
24	Kirti Deep	--	--	10,000	10,000	0.09
25	Nikhil Rungta	--	--	10,000	10,000	0.09
26	Manish Lalwani HUF	--	--	10,000	10,000	0.09
27	Jasmeet Singh Budhiraja	--	--	10,000	10,000	0.09
28	Zoeb Musaji kachwala	--	--	10,000	10,000	0.09
29	Ankur Gupta	--	--	10,000	10,000	0.09
30	Navin Hareh Mahtani	--	--	10,000	10,000	0.09
31	Kaushal Pravinchandra Mehta	--	--	7,000	7,000	0.06
32	Aadesh Jain	--	--	7,000	7,000	0.06
33	Praveen Kumar	--	--	7,000	7,000	0.06

Category of Shareholder	Shareholding Pre-Preferential Issue		Shareholding Post-Preferential Issue	
	Shares	In%	Shares	In%
Promoters & Promoters' Group	74,99,985	73.53	75,99,985	70.37
Public	27,00,015	26.47	32,00,015	29.63
Total	1,02,00,000	100.00	1,08,00,000	100.00





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Annexure-II

<p>Re-appointment of M/s. A Y and Company, Chartered Accountants, Jaipur (Registration no.020829C) as Statutory Auditors of the Company</p>	<p>NAME AND ADDRESS OF STATUTORY AUDITORS FIRM M/s. A Y and Company, Chartered Accountants 505, Fifth Floor, ARG Corporate Park, Gopalbari, Ajmer Road, Jaipur – 302006, Rajasthan, India, Firm Registration No. 020829C Contact Person: CA Arpit Gupta M.No.: 421544</p> <p><u>CONTACT DETAILS:</u> Tel: +91- 9649687300 Email: info@aycompany.co.in</p> <p><u>REASON FOR CHANGE VIZ. RE-APPOINTMENT:</u> The Board of Directors, on the recommendation of the Audit Committee, has approved the re-appointment of M/s. A Y and Company, Chartered Accountants, Jaipur (Firm Registration No. 020829C) for a period of second term of Five (5) consecutive years from the date of conclusion of the this 17th Annual General Meeting (AGM) to be held in the year 2023-24 till the date of conclusion of the 22nd Annual General Meeting to be held for the year 2028-29, to audit the Financial Statements of the Company. The said appointment is subject to approval of Members of the Company.</p> <p><u>DATE OF RE-APPOINTMENT & TERM OF APPOINTMENT</u> Term of re-appointment of M/s. A Y and Company, Chartered Accountants, Jaipur (Firm Registration No. 020829C) shall be for a period of second term of Five (5) consecutive years.</p> <p>At the 17th Annual General Meeting to be held for the financial year 2023-2024, shareholders' approval shall be taken to re-appoint M/s. A Y and Company, Chartered Accountants, Jaipur (Firm Registration No. 020829C), as Statutory Auditors of the Company for a period of second term of Five (5) consecutive years to hold office from the date of conclusion of the this 17th Annual General Meeting (AGM) to be held for the year 2023-24 till the date of conclusion of the 22nd Annual General Meeting to be held for the year 2028-29,</p> <p><u>BRIEF PROFILE OF M/S. A Y AND COMPANY, CHARTERED ACCOUNTANTS: -</u></p> <p>M/s. A Y and Company, Chartered Accountants, Jaipur (Firm Registration No. 020829C), ("the Audit Firm"), is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. The Audit Firm was established in the year 2015 It has registered office at 505, Fifth Floor, ARG Corporate Park, Gopalbari, Ajmer Road, Jaipur – 302006, Rajasthan, India. The Audit Firm has valid Peer Review certificate. It is primarily engaged in providing audit and assurance services to its clients.</p>
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Annexure-III

Appointment of Secretarial Audit of the Company for the year 2024-25	<p><u>NAME AND ADDRESS OF SECRETARIAL AUDITOR'S FIRM:</u> M/s MSV & Associates Company Secretaries D-54, II Floor, Chomu House, C-Scheme, Jaipur-302001, Jaipur, Rajasthan Membership No.:10663, CP No.: 14773 Contact Person: Mr. Vivek Sharma</p> <p><u>CONTACT DETAILS:</u> Tel: +91-9001637075 Email: csviveksharma9@gmail.com</p> <p><u>REASON FOR CHANGE</u> Appointment</p> <p><u>DATE OF APPOINTMENT & TERM OF APPOINTMENT</u> Appointment on August 20, 2024 for the Financial Year 2024-25</p> <p><u>BRIEF PROFILE OF THE SECRETARIAL AUDITOR</u> MSV & ASSOCIATES is a firm of Company Secretaries, which is known by its professionals who are immensely experienced and have vast knowledge base, expertise and exposure in corporate laws, Corporate Restructuring, Initial Public Offers, all kinds of compliances under Companies Act, Listing Agreements & Regulation consultancy.</p>
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Annexure-IV

Appointment of Internal Auditor of the Company for the year 2024-25:	<p><u>NAME AND ADDRESS OF INTERNAL AUDITOR'S FIRM:</u> M/s J.M. Patel & Bros Chartered Accountants 204, Harsh Avenue, Navjeevan Press Road, Near Old High Court Crossing Ahmedabad —380014, Gujarat, India</p> <p>CONTACT DETAILS: Tel: +91-79-27541460 Email: impatelca@vahoo.co.in</p> <p>REASON FOR CHANGE Appointment</p> <p>DATE OF APPOINTMENT & TERM OF APPOINTMENT Appointment on August 20, 2024 for the Financial Year 2024-25</p> <p>BRIEF PROFILE OF THE INTERNAL AUDITOR M/s J.M. Patel & Bros, Chartered Accountants firm is providing services related to Auditing, Taxations, Financial Services, Accountancy and other corporate legal issues.</p>
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