





CIN-L36911RJ2011PLC035122

Date: 07.02.2025

To,

BSE Limited

Dept of Corporate Services Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 (Maharashtra)

Scrip Code :544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)

Symbol: MOTISONS

Sub: Un-Audited Financial Results for the Quarter ended 31st December, 2024.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, the Board of Directors of the Company at their meeting held today, i.e., Friday, 07th February, 2025, inter-alia, considered and approved the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2024.

The said Unaudited Financial Results for the quarter and nine months ended 31st December, 2024 and the Auditor's Limited Review Report thereon issued by Statutory Auditors of the Company are attached herewith.

The meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 03:30 P.M.

In compliance with the Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and the same can be accessed at https://motisonsjewellers.com.

You are requested to kindly take the same on record.

Thanking you,

Yours Faithfully, For Motisons Jewellers Limited

Bhavesh Surolia Company Secretary & Compliance Officer Membership No.: A64329

Encl: as above



CA Keyur Shah

FCA, B.Com, ISA, FAFP Certified

Independent Auditor's Limited Review Report on the Quarter and Nine Months Unaudited Financial Results of the Motisons Jewellers Limited, for the quarter and Nine Months ended 31st December, 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

The Board of Directors of,

Motisons Jewellers Limited

We have reviewed the accompanying the statement of unaudited financial results of Motisons

Jewellers Limited for the Quarter and Nine Months ended 31st December, 2024 attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Co.

Chartered Accountants

UR SHAH

F.R.No. 141173W

Keyur Shah

Proprietor

M. No. 153774

UDIN: 25153774BMIOIG2016

Date: - 7th February, 2025

Place: - Ahmedabad

MOTISONS JEWELLERS LIMITED

CIN: L36911RJ2011PLC035122

270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003
Email: motisons@gmail.com WebSite :www.motisonsjewellers.com Tel: +91-0141-4150000

	Unaudited Financial Results For The Quarter/Nine Months Ended on 31st December, 2024 Figures in Lakhs (unless otherwise stated)							
Sr.	Particulars	Quarter Ended			Nine Months Ended		Year Ended	
No.		31st Dec, 2024	30th Sept, 2024	31st Dec, 2023	31st Dec, 2024	31st Dec, 2023	31st March, 2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	Income From Operations							
•	a) Revenue from Operations	14,530.43	10,934.44	12,321.32	34,336.07	30,008.60	41,676.33	
	b) Other Income	17.24	18.56	5.20	72.18	9.28	41.32	
	Total Income	14,547.67	10,953.00	12,326.52	34,408.25	30,017.88	41,717.65	
11	Expenses		2045.52	1 474 40	F 000 70	2 107 52	2,000,10	
	a) Cost of Materials Consumed	2,327.83	2,945.69	1,474.48	5,890.70	2,197.52	2,966.10	
	b) Purchase of Stock-In-Trade	11,099.90	8,196.91	12,889.85	25,807.28	28,495.20	39,101.85	
	 c) Changes in Inventories of Finished Goods, Work-In- Progress and Stock-In-Trade 	(1,758.88)	(2,521.33)	(4,580.60)	(4,015.50)	(6,505.71)	(8,435.43	
	d) Employee Benefit Expense	330.22	249.05	287.52	800.81	731.63	972.88	
	e) Finance Costs	192.14	191.41	505.99	592.43	1,479.88	1,715.25	
	f) Depreciation and Amortisation Expense	51.22	50.01	41.13	150.33	124.36	176.29	
	g) Other Expenses	242.97	320.17	251.16	749.97	521.12	736.87	
	Total Expenses	12,485.40	9,431.91	10,869.53	29,976.02	27,044.00	37,233.81	
Ш	Profit Before Tax And Exceptional Items(I-II)	2,062.27	1,521.09	1,456.99	4,432.23	2,973.88	4,483.84	
IV	Exceptional Items					(87.52)	(28.88	
v	Profit/ (Loss) Before Tax (III+IV)	2,062.27	1,521.09	1,456.99	4,432.23	2,886.36	4,454.96	
VI	Tax Expense							
	a) Current Tax	523.20	415.94	381.05	1,153.03	745.99	1,141.86	
	b) Deferred Tax (Asset)/Liabilities	8.62	(0.32)	(2.32)	10.07	(3.94)	0.69	
	c) Excess/ Shortage of Tax Previous Year		65.92		65.92		89.30	
	Total Tax Expense	531.82	481.54	378.73	1,229.02	742.05	1,231.85	
VII	Net Profit/ (Loss) After Tax for the Period (V-VI)	1,530.45	1,039.55	1,078.26	3,203.21	2,144.31	3,223.11	
VIII	Other Comprehensive Income/ (Loss)							
	Items that will not be reclassified to profit & loss (net of	2.42	0.72	(0.86)	(4.92)	(0.86)	(2.78	
	tax) Items that will be reclassified to profit & loss (net of tax)	4						
	Total Other Comprehensive Income/ (Loss)	2.42	0.72	(0.86)	(4.92)	(0.86)	(2.78	
IX	Total Comprehensive Income/ (Loss) for the period (VII+VIII)	1,532.87	1,040.27	1,077.40	3,198.29	2,143.45	3,220.33	
X	Paidup Equity Share Capital (Facevalue Rs 10/- each)		9,844.60	9,844.60		9,844.60	9,844.60	
	Paidup Equity Share Capital (Facevalue Rs 1/- each)	9,844.60			9,844.60	1 1 3 4 1 1 5	The second of	
XI	Other Equity						22,969.83	
XII	Earnings Per Share Earnings Per Share (not annualised for quarter/year/period ended)							
	Basic EPS	0.25	1.06	1.51	1.19	3.19	4.3	
	Diluted EPS (After Adjustment of Share Warrants)	0.23	1.06	1.51	1.11	3.19	4.3	
	Adjusted Basic EPS (After Effect of Stock Split	0.25	0.11	0.15	1.19	0.32	0.4	
	Adjusted Diluted EPS (After Effect of Stock Split & Share	0.23	0.11	0.15	1.11	0.32	0.4	
	Warrants)	0.23	5.22	0.25		0.52		



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Notes to Accounts -Financial Statement

[1] The above financial results for the quarter and Nine Months ended 31st December, 2024 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 7th February, 2025. A limited review of the above results has been carried out by the statutory auditors of the company

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessar

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act, 2013

[4] The Company is engaged in the business of selling jewellery made of gold, diamonds, and Kundan, as well as other jewellery products such as pearl, silver, platinum, and other metals. The company offers a wide range of products, including traditional, contemporary, and combination designs across various jewellery lines.

[5] The Proceeds From IPO Net Off Issue Expense Is Rs. 13,198.89 Lakhs And Utilisation of the same is as follows:

Sr No.	Particulars	Planned as per Prospectus	Revised in- planned Objects*		Balance as at 31st December, 2024
_	Repayment of Existing borrowing availed by company from scheduled commercial banks	5,800.00	5,572.27	5,572.27	
	Funding the working capital requirement of Company	7,100.00	7,100.00	7,100.00	
2		298.89	526.62	526.62	
3	General corporate purposes Total	13,198.89	13,198.89	13,198.89	

[6] Pursuant to the approval of shareholders obtained via postal ballot on September 13, 2024, and the in-principle approval from BSE and NSE on September 20, 2024, the Fund Raising Committee of the Boar of Directors has approved the allotment of 1,00,00,000 fully convertible warrants to non-promoter, public category investors on a preferential basis at an issue price of Rs.170 per warrant. An aggregate subscription amount of Rs. 42.50 crore (25% of the issue price) has been received, with the balance payable at the time of conversion within 18 months from the allotment date. These warrants, subject to locking as per SEBI ICDR Regulations, 2018, are convertible into equity shares of face value Rs.10 each.

However, pursuant to the approval of NSE and BSE related to sub division/split of equity shares from a face value of Rs 10/- per share to Rs. 1/- per share. The conversion ratio of warrants has been adjusted and shall now be convertible into one Equity shares of Rs. 1/- each instead of Rs. 10/- each.

Details of Allottees and Warrants Allotted:

Sr	Name Of warrant Holders	No. of Warrants Allotted
No	the state of the Standard Market Incorporated MCC Sub-Fund	3,500,000.00
	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	3,500,000.00
2	Eminence Global Fund PCC-Eubilia Capital Partners Fund	3,000,000.00
3	Nexpact Limited	10.000.000.00
	Total	10,000,000.00

[7] Pursuant to the approval granted by the Board of Directors on September 19, 2024, and subsequent confirmation from NSE and BSE, the face value of equity shares of Motisons Jewellers Limited shall be sub-divided from Rs.10 per share to Rs.1 per share, effective from the Ex-date i.e. November 08, 2024, with the record date fixed as November 09, 2024

[8] The Status of investor's complaints during the quarter ended on 31st December, 2024 as under:

Complaints pending at the beginning of the period	0
Complaints received during the perioc	2
Complaints disposed during the period	2
Compleints applied at the end of the perior	U

For, Motisons Jewellers Limited

Sanjay Chhabra Managing Director (DIN: 00120792) Date :- 7th February, 2025

Place :- Jaipur

