

Date: 5th October 2023

BSE Limited
Corporate Compliance & Listing Centre
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code: 537254

Sub: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”)- Pre Facto Intimation regarding the 14th Meeting of Committee of Creditors.

Sir/ Ma'am,

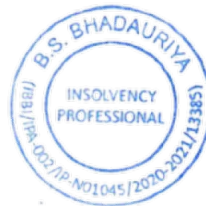
We refer to our intimation dated 30th November 2022 regarding initiation of corporate insolvency resolution process (“CIRP”) in the case of RCI Industries and Technologies Limited, the Corporate Debtor (“the Company”) under Section 9 of the Insolvency and Bankruptcy Code, 2016.

In furtherance thereof, pursuant to Regulation 30 (Schedule III, Part A, Clause A) of the Listing Regulations, 2015, the undersigned hereby intimates that the 14th (fourteenth) meeting of the Committee of Creditors (the “CoC”) of the Company is scheduled to be held on Friday, 6th October, 2023 at 03.00 p.m., at union bank of India, stress asset management branch at 603 b, 6th floor, konnectus towers, opposite New Delhi Railway Station, New Delhi-110091

This is a Pre Facto intimation of the meeting of the CoC. You are requested to take the same on record.

Thanking you.

Yours Truly
For **RCI Industries and Technologies Limited**



(BRIJESH SINGH BHADAURIYA) Resolution Professional, In the Matter of RCI Industries and Technologies Limited, Registration Number: IBBI/IPA-002/IPN01045/2020-2021/13385. Email For Correspondence-cirp.rci.industries.technologies@gmail.com, Phone No. - +91- 98108 50577