

January 24, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
Scrip Code: 543983	NSE Symbol: EMSLIMITED

Sub: Press Release on the Un-audited (Standalone and Consolidated) Financial Results of the Company for the Quarter and nine month ended December 31, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release on Un-audited (Standalone and Consolidated) Financial Results of the Company for the Quarter and nine month ended December 31, 2024.

Please take the above information on record.

Thanking you,

Yours faithfully

For EMS Limited
(Formerly known as EMS Infracon
Private Limited)

Ashish Tomar
Managing Director & CFO
DIN: 03170943

Encl: as stated above

sustainable growth



**EMS Limited Q3 FY25 PAT (Standalone) Surges to Rs. 50.18 Crore
Q3 FY25 PAT (Consolidated) Reaches Rs. 50.59 Crore amid Strong Tender
Activity and Increased Revenues**

- **Company Foresees Continued Growth on Infrastructure Development especially water supply and sewerage, to enhance urban living and connectivity to provides ample growth opportunities in coming quarters**

Ghaziabad, January 24, 2025

			Standalone
			Rs in Cr
Particulars	9M FY25	9M FY24	Growth (%)
Operating Income	677.75	485.42	39.62%
EBITDA	194.65	144.59	34.62%
PBT	185.46	140.14	32.34%
PAT	136.56	103.59	31.83%

Ghaziabad-based multi-disciplinary EPC company, EMS Ltd (formerly EMS Infracon Private Ltd), reported a 31.83% increase in standalone net profit after tax, amounting to Rs. 136.56 crore for the nine month ended December 31, 2024, compared to Rs. 103.59 crore in the same period last year. This growth is attributed to a surge in operating income driven by higher execution of works. Revenue from operations grew by 39.62% to Rs.677.75 crore during the nine month, compared to Rs. 485.42 crore in the same period last year. EBITDA also grew by 34.62 % to Rs. 194.65 crore during the nine month under review, compared to Rs.144.59 crore in the same period last year.

			Consolidated
			Rs in Cr
Particulars	9M FY25	9M FY24	Growth (%)
Operating Income	685.04	548.05	24.99%
EBITDA	196.82	151.27	30.11%
PBT	186.61	142.89	30.60%
PAT	137.41	105.66	30.05%

The company reported an increase of 30.05% in consolidated net profit after tax, to Rs. 137.41 crore for the nine month ended December 31, 2024, compared to Rs. 105.66 crore in the same period last year. Revenue from operations grew by 24.99% to Rs. 685.04 crore during the nine month, vis-à-vis Rs.548.05 crore in the same period last year. EBITDA improved to Rs.196.82 crore during the nine month under review, up by 30.11 % from Rs.151.27 crore in the same period last year.



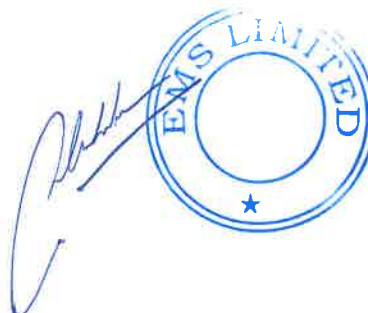
Standalone			
Rs in Cr			
Particulars	Q3FY25	Q3FY24	Growth (%)
Operating Income	242.40	176.89	37.03%
EBITDA	72.81	50.98	42.82%
PBT	69.24	49.77	39.12%
PAT	50.18	36.81	36.32%

Ghaziabad-based multi-disciplinary EPC company, EMS Ltd (formerly EMS Infracon Private Ltd), reported a 36.32% increase in standalone net profit after tax, amounting to Rs. 50.18 crore for the quarter ended December 31, 2024, compared to Rs. 36.81 crore in the same period last year. This growth is attributed to a surge in operating income driven by higher execution of works. Revenue from operations grew by 37.03% to Rs.242.40 crore during the quarter, compared to Rs. 176.89 crore in the same period last year. EBITDA also grew by 42.82% to Rs. 72.81 crore during the quarter under review, compared to Rs. 50.98 crore in the same period last year.

Consolidated			
Rs in Cr			
Particulars	Q3FY25	Q3FY24	Growth (%)
Operating Income	245.29	199.56	22.91%
EBITDA	73.72	53.09	38.86%
PBT	69.79	50.54	38.09%
PAT	50.59	37.43	35.16%

The company reported an increase of 35.16% in consolidated net profit after tax, to Rs. 50.59 crore for quarter ended December 31, 2024, compared to Rs. 37.43 crore in the same period last year. Revenue from operations grew by 22.91% to Rs. 245.29 crore during the quarter, vis-à-vis Rs. 199.56 crore in the same period last year. EBITDA improved to Rs.73.72 crore during the quarter under review, up by 38.86 % from Rs.53.09 crore in the same period last year.

On the company's performance, Mr Ramveer Singh, Chairman of EMS Ltd, stated, "We have witnessed growth in our revenues and profits during the quarter ended December 31st,2024. Our growing orderbook size not only reflects our extensive expertise in sewerage solutions and water supply systems but is also a testament of growing faith in our capabilities as a turnkey EPC player. This positions us favourably for substantial growth in the coming quarters. Infrastructure development continues to remain a key focus area for the Government to bolster economic growth, enhance connectivity, and improve the quality of life for its citizens. Substantial funds allocated to infrastructure project in the latest budget by the Government, particularly in the sectors of water supply and sewerage systems aligns with its goal of creating sustainable urban infrastructure to accommodate the exponential growth of towns and cities.



“These initiatives bode well for us as we foresee a significantly growing order book size in the future. The strategic allocation of resources by the government further strengthens our outlook, providing us with ample opportunities to leverage our expertise and drive significant growth in the upcoming quarters,” he said.

EMS Ltd, during the month of January 2025 has received a Letter of Acceptance for design and build sewage treatment plants of installed capacity 120, 40 & 35 MLD and all appurtenant structures and allied works with O&M of 15 years on DBOT basis from Indore Municipal Corporation, Indore having estimated order value of Rs 41646.07 lakhs in which EMS Limited is having 26 % share with other JV Partner.

The Company has also received a Letter of award from Deltabulk Shipping India Private Limited for Development, Operation and Maintenance of the Multimodal Logistics Park (MMLP) at Nagpur at Sindhi, in Wardha District in the State of Maharashtra through Public Private partnership on Design, Build, Operate and Transfer (DBFOT) Basis having order value of Rs 10508.02 lakhs.

About EMS Ltd:

Incorporated in 2010, EMS Ltd provides a range of services, including EPC and O&M in sewerage solutions, water supply systems, and wastewater schemes for government authorities and local municipal bodies. The company also engages in electricity transmission and distribution and the manufacture of items used for construction purposes. Headquartered in Ghaziabad, EMS Ltd offers water and sewerage infrastructure solutions, including laying sewerage networks and building sewerage and water treatment plants across Uttar Pradesh, Maharashtra, Bihar, Uttarakhand and Rajasthan and now recently entered in the West Bengal also.

EMS Ltd also has a major interest in the electrical contracting business, undertaking turnkey projects across India. It specializes in the construction of 33/11 KV, 66/33 KV, and 132/133 KV substations, internal and external electrification work, and the erection, testing, and commissioning of transformers. The company provides EPC services for building and road works, successfully delivering numerous projects to its clients.

