

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

# **TVS Holdings Limited**

[Formerly known as Sundaram-Clayton Limited]

22<sup>nd</sup> January 2025

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Scrip code: 520056**

National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Scrip code: TVSHLTD**

Dear Sir/Madam,

**Reg. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref. : Our letter dated 23<sup>rd</sup> October 2024**

Pursuant to the provisions of Regulation 30(2) read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that basis the successful bidding at the NSE EBP Platform, the Asset Liability Management Committee of Directors ("**Committee**"), as authorized by the Board of Directors, approved by circular resolution, today i.e., 22<sup>nd</sup> January 2025, allotment of 30,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of INR 1 Lakh each ("**NCDs**"), post remittance of the subscription amount of Rs. 300,15,00,000 (Rupees Three Hundred Crore and Fifteen Lakhs) by the Identified Investors, in the manner as prescribed in the Operational Guidelines for NSE Electronic Bidding Platform.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking you,

Yours faithfully,

**For TVS Holdings Limited**

**R Raja Prakash**  
**Company Secretary**

Encl: a/a

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## Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	30,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of INR 1,00,000 each (Indian Rupees One Lakh)
Size of the issue	Issuance of 30,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures for an aggregate subscription amount of Rs. 300,15,00,000 (Rupees Three Hundred Crore and Fifteen Lakhs Only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	5 years
Date of allotment	22 <sup>nd</sup> January 2025
Date of maturity	22 <sup>nd</sup> January 2030
Coupon / interest offered	8.75% (Eight Decimal Seven Five Percent) per annum payable annually
Schedule of payment of coupon / interest and principal	1 <sup>st</sup> Coupon Payment Date – 22 <sup>nd</sup> January 2026 2 <sup>nd</sup> Coupon Payment Date – 22 <sup>nd</sup> January 2027 3 <sup>rd</sup> Coupon Payment Date – 22 <sup>nd</sup> January 2028 4 <sup>th</sup> Coupon Payment Date – 22 <sup>nd</sup> January 2029 5 <sup>th</sup> Coupon Payment Date – 22 <sup>nd</sup> January 2030

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Particulars	Details
	Principal Redemption Date – 22 <sup>nd</sup> January 2030 subject to Early Redemption Date or exercise of Put Option or Call Option, as the case may be.
Charge / Security, if any, created over the assets	Not Applicable
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% (Two Percent) per annum on the outstanding principal amount of the Debentures over and above the Coupon Rate from the end of the cure period till the period it is rectified
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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