KSS LIMITED

(formerly known as K Sera Sera Limited)

CIN: L22100MH1995PLC092438

Address: Unit No. 101A, 1st Floor, Plot No. B-17, Morya Landmark II, Andheri (West), Mumbai - 400053.

Email id: cirp.kssltd@gmail.com

KSSL/BSE-NSE/2024-25

Date: August 16, 2024

To,

The Corporate Relations Departments, BSE Limited.

PJ Tower, DalalStreet, Fort,

Bandra Kurla Complex, Mumbai - 400 001.

Scrip Code: 532081

National Stock Exchange of India Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra (E), Mumbai - 400 051.

Scrip Code: KSERASERA

SUB: NEWSPAPER ADVERTISEMENT - FINANCIAL RESULTS

Dear Sir/ Madam,

Please find enclosed herewith the newspaper advertisement with regards to the Financial Results of the Company for the quarter ended June 30, 2024, published on Thursday, August 15, 2024 in the following newspapers:

1. News Hub (English).

2. Pratahkal (Marathi)

This information is being submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on your records and oblige.

Thanking you,

Yours Faithfully,

KSS Limited

(Formerly known as K Sera Sera Limited)

Dharmendra Takhatmal Dhelariya Digitally signed by Dharmendra Takhatmal Dhelariya Date: 2024.08.16 12:06:47 +05'30'

Dharmendra Dhelariy

Resolution Profession

(IBBI/IPA-001/1P-P00251/2017-2018/10480)

AFA Number: AA1/10480/02/300625/106888

AFA valid up to 30/06/2025



Ahilya Bhavan in Maharashtra will be a model for the entire country - Cabinet Minister Mangal Prabhat Lodha

Mumbai :

Cabinet Minister and Guardian Minister of Mumbai Suburban District Mangal PrabhatLodha today announced that an international standard and India's first 'Ahilya Bhavan' will be constructed at Mankhurd. A building will be constructed here through the District Planning Committee Fund, and an expenditure of 47 crores is expected for it. Also, this building will be constructed in an area of 35,500 square meters. Various offices of women and child development department in Mumbai suburbs will come under one roof in this Ahilya building.A program was organized at the Fine Arts Society in Chembur on the occasion of Punyashlok Ahilyabai Holkar's memorial day through Chembur Education Society. Minister Mangal Prabhat Lodha announced this at that place. Speaking to reporters, Minister Lodha said, "Ahilya Bhawan of international standard will be constructed today for the first time in India. This building, which shows the commitment of the government for the development of women and children, will be a model not only in the state, but also in the country. The ideal of



in terms of various laws,

At the same time, the

state-wide officers of

will be set up in this

from this, voluntary

Women and Child

schemes and development.

Development Department

complex in Mumbai. Apart

organizations working for

movements of women and

from this rest house.In the

children can also benefit

premises of this Ahilya

Bhavan, there will be the following offices working

under the Department of

Development of Mumbai

the Child Development

present most of these

offices are in rented

buildings in Mumbai.

Project Officer (Civil) will be

housed in this building. At

2. Mumbai Divisional

1. A total of 20 offices of

Women and Child

Suburban District.

various developmental

Punyaslok Ahilyabai Holkar is in front of the entire Maharashtra today. To preserve her teachings, This is our small effort to pay tribute to their work. We believe that a very important work will be done for the safety and empowerment of women and children in the state."An up-to-date counselingcenter of the Scheme of CounselingCenters, working to provide psychological and legal counseling to women in crisis, victims of violence, will be functioning in this building. Through this, efforts will be made to rehabilitate the victimized women by providing them with necessary counseling. Apart from this, a modern auditorium with a capacity of 200 persons will be erected in this complex to impart various types of training required by women

Office of Commission for Women

3 Mumbai Division

3. Mumbai Division Office of Child Rights Commission

4. Child Welfare
Committee: Considering the area and population of
Mumbai Suburban District,
there are 2 Child Welfare
Committees functioning in
this district. The committee
has judicial powers to take
decisions on children in
need of care and protection.
They will have two separate
offices in this building
equipped with latest
facilities.

5. Juvenile Justice
Board: In view of the
increasing involvement of
children in crimes in
Mumbai Suburban District,
two Juvenile Justice Boards
of First Class Judicial
Magistrate have been
constituted in this district.
The building will house
state-of-the-art offices for
both the Juvenile Justice
Boards

6. Mumbai District Office of Mahila Economic Development Corporation: The building will house the office of Mahila Economic Development Corporation, which is successfully implementing the movement of women empowerment through savings groups.



KSS LIMITED

(Formerly Known as K SERA SERA LIMITED) CIN: L22100MH1995PLC092438

Registered Office : Unit No. 101A and 102,1st Floor, Morya Landmark II, Plot B-17, Andheri (W), Mumbai-400053
Tel: 022 40427600/42088600 Fax: 022 40427601 Web: www. kserasera.com Email:info@kserasera.com
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2024

П			STAND	ALONE			CONSO		(₹ in Lacs)	
S.	Particulars	0.	arter ended		Year ended	CONSOLIDATED Quarter ended on Year e				
No.		ď	iaitei eliueu	OII	on	ď	on			
		30.06.2024	31.03.2024	30.06.2023	31.03.2024	30.06.2024	31.03.2024	30.06.2023	31.03.2024	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	Revenue from Operations		,	,	, ,	,	, ,	,	, ,	
(a)	Net Sales			-		59.60	74.20	105.75	462.98	
1.7	Other operating Income	0.09	0.82		0.82	0.09	3.71	2.16	3.79	
\-/	Total Income (a+b)	0.09	0.82		0.82	59.69	77.91	107,91	466.77	
2	Expenditure						86.22	99.77	432.63	
(a)	Cost of Operation					53.76				
(b)	Purchase of traded goods									
(c)	Changes in inventories of finished goods, Stock-in-Trade and Work-in-progress									
(d)	Employees benefits expenses	-		-		0.06	4.44		4.44	
	Finance Costs	-				2.41	85.07	62.22	238.63	
(f)	Depreciation, Amortization & Depletion Expenses	14.57	5.93	17.45	58.29	51.34	82.16	41.61	147.92	
(g)	Other Expenses	2.00	3.23	3.08	15.94	19.36	260.11	203.60	823.97	
	Total Expenditure (a to d)	16.57	9.16	20.53	74.23	126.93	(182.20)	(95.69)	(357.20)	
3	Profit / (Loss) before exceptional items and tax(1-2)	(16.48)	(8.35)	(20.53)	(73.42)	126.93	(182.20)	(95.69)	(357.20)	
4	Exceptional items	-								
5	Profit / (Loss) after exceptional items and tax (3-4)	(16.48)	(8.35)	(20.53)	(73.42)					
					126.93	(182.20)	(95.69)	(357.20)		
6	Tax Expense:	-							-	
	Current Tax	-								
(b)	Deferred Tax	•	•		•	•	•	•		
7	Profit / (Loss) for the period (5-6)	(16.48)	(8.35)	(20.53)	(73.42)	126.93	(182.20)	(95.69)	(357.20)	
	Profit/(Loss) from discontinued operations	-								
9	Tax expenses of discontinuing operations	0.00	0.00	0.00	(73.42)					
	Net profit (loss) from discontinued operation after tax (8-9)		-							
11	Profit/ (Loss) for the period (7+10)	(16.48)	(8.35)	(20.53)	(73.42)	(126.93)	182.20	(95.69)	357.20	
8	Other Comprehensive Income	-								
(a)	(i) Items that will not be reclassified to profit or loss	-								
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00					
(b)	(i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00					
	(ii) Income tax relating to items that will be reclassified to									
_	profit or loss	0.00	0.00	0.00	0.00					
	Total other comprehensive income net of taxes	0.00	0.00	0.00	0.00					
9	Total Comprehensive Income for the period/year (7+8)									
	Comprising Profit (Loss) and Other comprehensive	(10.40)	(0.05)	(00.50)	(70.40)	100.00	(100.00)	(05.60)	(257.00)	
10	Income for the period Paid up Equity Share Capital	(16.48)	(8.35)	(20.53)	(73.42)	126,93	(182,20)	(95.69)	(357.20)	
''	(face value Rs 1 each, fully paid)	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	
11	Other Equity	21,000.70	21,000.70	21,000.70	21,000.70	21,000.70	21,000.70	21,000.70	21,000170	
	Earning per equity share of Rs 1/- each									
, 1C	(1) Basic	(0.00)	(0.00)	(0.00)	(0.00)	0.01	(0.01)	(0.00)	(0.02)	
- 1										

See accompanying note to the financial results

Date: 14.08.202

1 The above Un-Audited Financial Results for the Quarter ended 30th June, 2024 were reviewed and approved by the Resolution Professional on 14th August 2024. The Statutory Auditors of the Company have reviewed the said Results.

The company has defaulted in conversion of convertible bond amounting to Rs.13 crores issued to Micro Capitals Private Limited. As results the condition contained in the Agreement, triggered and consequently, the company became liable to make payment amount to Rs. 67,11,69,217/-. The said default by company occurred on 1st April 2021, in the middle of the pandemic during which period the company is undergoing grave financial hardship. Petition for initiation of Corporate Insolvency Resolution Process under Section 7 of the Insolvency and Bankruptcy Code 2016 filed against the Company by Micro Capitals Private Limited (Financial Creditor) for default amount of Rs. 67,11,69,217/- of NCD has been admitted against the Company vide Honourable National Company Law Tribunal, Mumbai Bench order dated 24th January, 2023.

Mr. Dharmendra Dhelariya (having registration no. IBBI/IPA-01/II/P-P00251/2017-18/10480) has been appointed as Interim Resolution Professional by the Honourable National Company Law Tribunal, Mumbai Bench under Section 13(f)(c) of the Insolvency and Bankruptcy Code 2016 and moratorium period under Section 14 of the Insolvency and Bankruptcy Code 2016 is declared. The Company is continued as going concern. The Committee of Creditors in its first CoC meeting appointed Mr. Dharmendra Dhelariya

These Standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules 2015, Companies (Indian Accounting Standards) amendments rules 2016 and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI circular dated July 05, 2016 and other accounting principles generally accepted in India.

4 As per requirement of Ind AS-108, no disclosure is required as the Company is operating in Single Business Segment.

5 The search was conducted by the Income Tax Department u/s 132 in the office premises of the Company during the financial year 2019-20. The company has disputed Income Tax demand of Rs. 2669.23 Lakhs Against the order passed u/s 143(3) r.w.s.153A/143(3) for the AY 2014-15 to 2020-21. The company has filled appeal before

Income Tax demand of Rs. 2669.23 Lakhs Against the order passed u/s 143(3) r.w.s.153A/143(3) for the AY 2014-15 to 2020-21. The company has filed appeal before CIT (Appeal) for said disputed demand for respective assessment years.

6 Company had received a notice of Demand of Rs 1035.05 Lacs including the interest and penalty under MVAT on account of VAT liability on the leasing of Cinematographic

films. In line with film industry consensus, the Company is of the opinion that there are no grounds for levying VAT Based on legal Opinion obtained; the company is of the view that said demand contesting. Hence, no provision has been considered by the management in these results.

Company had received a demand of Rs 734.06 lakhs including interest and penalty under section 142 of the Customs Act, 1962 on account of non-adherence of EPCG Scheme as company is not able to export the goods/services as required under the EPCG Scheme. The Company has made a deposit of Rs.38.07 Lakhs with customs department during the FY 2019-20. Custom department freeze/attached the various assets and bank accounts against the said recovery. Based on legal Opinion obtained,

the company is of the view that said demand contesting. Hence no provision has been considered by the management in these results.

8 Company has ongoing legal cases under Bombay High Court and Debt Recovery Tribunal (Mumbai). The Parent company is contesting the said demand and is of the view that the liability will not arise. Hence, no provision has been considered in this financial statements.

that the liability will not arise. Hence, no provision has been considered in this financial statements.

9 Letter issued by National Stock Exchange of India Limited dated 27th October 2020, the trading in the securities of the KSS Limited has been suspended w.e.f November 27th, 2020 due to non-compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for two consecutive quarters i.e. March 31,2020 and June 30,2020 for the identified non-compliance.

10 These Unaudited Financial Results have been signed by the Resolution Professional (RP) while exercising the power of Board of Directors of the Company, which has been

10 These Unaudited Financial Results have been signed by the Resolution Professional (RP) while exercising the power of Board of Directors of the Company, which has been him in terms of the Provision of Section 17 of the Code. Interim Resolution Professional has signed these financials in good faith, solenly for the purpose of Compliance & Displace of his duty under the Code.

Dischage of his duty under the Code.

11 Previous period's figures have been reclassified, wherever necessary, to correspond with those of the current period

12 The figures for the preceding 3 months ended 31.03.2024 are the year to date figures between the audited figures in respect of the full financial year ended 31.03.2024 and the year to date figures upto the third quarter of that financial year.

For and On Behalf of the Board KSS Limited (Formerly known as K Sera Sera Limited)

Dharmendra Dhelariy Resolution Profession (1BBI/IPA-001/1P-P00251/2017-2018/10480) AFA Number: AA1/10480/02/290224/105506 AFA valid upto 29/02/2024

Alka India Limited

CIN: L99999MH1993PLC168521

Regd.Office: Unit No 102, Morya Landmark II, New Link Road, Near Infinity Mall, Andheri (W), Mumbai -400053.

Statement of Un-Audited Results for the Quarter ended 30th June	202

S.	Particulars		CONSOLIDATED						
No.	1 4111041413		uarter Ende		Year Ended	-		Year End	
		30/06/2024				30/06/2024			
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audite
ı	Revenue from Operations		_	-		-		-	
II	Other income	2.62	-	-	6.00	2.62	0.42	-	6
Ш	Total Income (I+II)	2.62	-		6.00	2.62	0.42	-	6
IV	Expenses								
	Cost of Materials consumed	-	-	-	-	-	_	-	
	Purchase of stock-in-trade	-	-	-	-	-	_	-	
	Changes in inventories of finished goods,								
	Stock-in-Trade and Work-in-progress	-	-	-	-	-	-	-	
	Employee benefits expense	0.60	0.33	0.60	2.72	0.60	0.33	0.60	2
	Finance costs	_	-	-	-	-	_	-	
	Depreciation and amortisation expense	-	-	-	-	-	-	-	
	Other expenses	1.45	7.98	6.33	24.34	1.45	8.14	6.33	24
	Total Expenses (IV)	2.05	8.31	6.93	27.06	2.05	8.47	6.93	27
٧	Profit/(Loss) before exceptional items and tax (IIII-IV)	0.57	(8.31)	(6.93)	(21.06)	0.57	(8.05)	(6.93)	(20.
VI	Exceptional items	-	-	-	(3.42)	-	-	-	(3.
VII	Profit(Loss) after exceptions items and tax (V-VI)	0.57	(8.31)	(6.93)	(24.48)	0.57	(8.05)	(6.93)	(24.
VIII	Tax expenses:	-	-	-	-	-	-		
	(1) Current tax	-	-	-	-	-	-	-	
	(2) Deferred tax	-	-	-	-	-	-	-	
X	Profit (Loss) for the period from continuing								
	operations (VII-VIII)	0.57	(8.31)	(6.93)	(24.48)	0.57	(8.05)	(6.93)	(24.
Χ	Profit/(Loss) from discontinued operations	-		-	-	-	-	-	
XI	Tax expenses of discontinuing operations	-	-	-	-	-	-	-	
XII	Net profit (loss) from discontinued operation								
	after tax	-	-	-	-	-	-	-	
XIII	Profit/(loss) for the period (IX+XII)	0.57	(8.31)	(6.93)	(24.48)	0.57	(8.05)	(6.93)	(24.
XIV	Other Comprehensive Income	-	-	-	-	-	-	-	
	A. (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-	-	
	(ii) Income tax relating to items that will not be								
	reclassified to profit or loss	-	-	-	-	-	-	-	
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	-	
	(ii) Income tax relating to items that will be								
	reclassified to profit or loss	-	-	-	-	-	-	-	
	Total other comprehensive income net of taxes	-	-	-	-	-	-	-	
XV	Total Comprehensive Income for the period/year	1							
	(XIII+XIV) Comprising Profit (Loss) and Other								
10.0	comprehensive Income for the period	0.57	(8.31)	(6.93)	(24.48)	0.57	(8.05)	(6.93)	(24.
XVI	Paid up Equity Share Capital								
V// /IP*	(face value Rs 1 each, fully paid)	6,343.98	6,343.98	6,343.98	6,343.98	6,343.98	6,343.98	6,343.98	6,343
XVIII	Earning per equity share of Rs 1/- each	0.00	(0.00)	(0.65)	(0.00)	0.55	(0.00)	(0.00)	/-
	(1) Basic	0.00	(0.00)	(0.00)	(0.00)	0.00	(0.00)	(0.00)	(0.
	(1) Diluted	0.00	(0.00)	(0.00)	(0.00)	0.00	(0.00)	(0.00)	(0.

ee accompanying note to the financial resul

1 The above Un-Audited Financial Results for the Quarter ended 30th June, 2024 were reviewed and approved by the Resolution Professional on 14th August 2024. The Statutory Auditors of the Company have reviewed the said Results.

2 The company has defaulted in payment of Rs. 5,26,84,473/- towards corporate guarantee given for loan availed by K Sera Sera & Vikram Bhatt Studio Virtual World Private Limited. Petition for initiation of Corporate Insolvency Resolution Process under Section 7 of the Insolvency and Bankruptcy Code 2016 filed against the Company by Micro Capitals Private Limited (Financial Creditor) for default amount of Rs. 5,26,84,573/- has been admitted against the Company vide Honourable National Company Law Tribunal, Mumbai Bench order dated 18th December, 2023. Mr. Dharmendra Dhelariya (having registration no. IBBI/IPA-001/IP-P00251/2017-18/10480) has been appointed as Interim Resolution Professional by the Honourable National Company Law Tribunal, Mumbai Bench under Section 13(f)(c) of the Insolvency and Bankruptcy Code 2016 is declared. The Company is continued as going concern. The Committee of Creditors in its first CoC meeting appointed Mr. Dharmendra Dhelariya as Resolution Professional.

3 The Statement of financial result has been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the recognised accounting practices and policies to the extent applicable.

4 These Unaudited Financial Results have been signed by the Resolution Professional (RP) while exercising the power of Board of Directors of the Company, which has been him in terms of the Provision of Section 17 of the Code. Interim Resolution Professional has signed these financials in good faith, solenly for the purpose of Compliance & Dischage of his duty under the Code.

5 As per the requirements of Ind AS-108, no disclosure is required as the Company is operating in single business segment.
6 Demand of Rs 179.51 Lacs including the interest and penalty under GVAT. The authorities have approved a refund amount of INR 15 lakhs vide Refund Order dated 21st

August 2020 and the same was received by the company in its bank account.

7 The company name in the list of shell (companies (Vide SEB) on its better bearing no. SEBI /HO/ISD/OW/P/2017/18183 dated August 7, 2017). Exchanges had initiated a process of profitting the companies of the company through party to work the company the company to work the company to work the company the company

process of verifying the credentials / fundamentals of the company through exchange. Exchanges had appointed an auditor to conduct audit of the company to verify its credentials/fundamentals.

8 Company had received a demand of Rs. 25 Lacs from SEBI vide its order no. EAD/BJD/NJMR/2/2017-18 with regards to redressal of investor grievances through SEBI

Complaints Redress System (SCORES). The company has filed an appeal against the demand with Securities Appellate Tribunal Mumbai and via order dated 7th August 2019, the appeal was dismissed. Later the company contested the same in Supreme Court and vide order dated 24th July 2020, the appeal is dismissed. Thus, in the said quarter, the company has recognised the liability of Rs. 25 lakhs payable towards the penalty imposed by SEBI on account of non- redressal of investor grievances.

evious period's figures have been reclassified, wherever necessary, to correspond with those of the current period.

For Alka India Limited Sd/-Mr. Dharmendra Dhelariya Resolution Professional (IBBI/IPA-001/IP-P00251/2017-18/10480)

AFA Number: AA1/10480/02/290224/105506

(₹ In Lakh)

Place : Mumbai Date : 14.08.2024



🚳 www.mahasamvad.in 🙌 👽 🚳 🕢 MaharashtraDGIPR 🖸 MahaDGIPR 🚶 माहिती व जनसंपर्क महासंचालनालय, महाराष्ट्र शासन

(0.16)

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पद्मश्री शंकर महादेवन यांचा 'घरोघरी तिरंगा' अभियानात सहभाग



दि. १४ (वार्ताहर): नवी मुंबई महानगरपालिकेच्या वतीने केंद्र व राज्य शासनाच्या मार्गदर्शक सूचनांनुसार ९ ते १५ ऑगस्ट

२०२४ या कालावधीत 'घरोघरी तिरंगा' अर्थात 'हर घर तिरंगा' अभियान विविध उपक्रमांचे आयोजन करीत स्वरूपात राबविण्यात येत आहे.

यामध्ये स्वच्छ नवी मंबई मिशनचे महानगरपालिका ब्रँड ॲम्बेसेडर सप्रसिध्द गायक. संगीतकार श्री.शंकर महादेवन यांनी सहभागी होत महापालिका मुख्यालयातील भेटीप्रसंगी तिरंग्यासह सेल्फी काढत तसेच कॅनव्हासवर स्वाक्षरी करून घरोघरी तिरंगा अभियानात सहभागी होत नागरिकांना १३ ते ऑगस्ट या कालावधीत आपले घर, कार्यालयात तिरंगा फडकविण्याचे आवाहन केले.

एमपीएफ सिस्टम्स लिमिटेड गोदाम क्र. यनिट क्र. बी १३६, अन्सा इंडस्ट्रियल इस्टेट, साकी विहार रोड, साकिनाका, अंधेरी (पू), मुंबई शहर महाराष्ट्र ४०० ०७२ भारत. सीआयएन : L65999MH1993PLC287894 दि. ३० जून, २०२४ रोजी संपलेल्या तिमाही अखोरकरिता अलेखापरिक्षीत वित्तीय अहवाल

	स्थायी (रु.लाखात)						
विवरण	तिमाही अखोर	तिमाही अखोर	तिमाही अखेर	वर्ष अखेर			
विवरण	३०.०६.२०२४	30.08.2023	39.03.7078	39.03.2028			
	मर्यादित	मर्यादित	लेखापरीक्षित	लेखापरीक्षित			
कार्यचलनातून एकूण महसूल (निव्वळ)	-	१.००	-	6.00			
कर पूर्व सामान्य उपक्रमांतून निव्वळ नफा/ तोटा	(१३.0६)	(६.१४)	(९.९९)	(३.८९)			
कर पश्चात सामान्य उपक्रमांतून निव्वळ नफा/ तोटा	(१३.०६)	(६.१४)	(९.९९)	(३.८९)			
कर पूर्व कालावधीकरिता निव्वळ नफा/ तोटा (अतिरिक्त बाबीपश्चात)	(१३.०६)	(६.१४)	(९.९९)	(३.८९)			
कर पश्चात कालावधीकरिता निव्वळ नफा/ तोटा (अतिरिक्त बाबीपश्चात)	(१३.०६)	(६.१४)	(९.९९)	(३.८९)			
प्रदानित इकिटी भाग भांडवल							
(रु. १०/- प्रति इकिटी शेअर्सचे दर्शनी मूल्य)	१७.०१	१७.०१	१७.०१	१७.०१			
राखीव (गत वर्षाच्या ताळेबंदामध्ये निर्देशित मूल्यांकन वगळता)	(१५५.५०)	(१४९.६९)	(१४२.४४)	(१४२.४४)			
उत्पन्न प्रति शेअर (अतिविशेष बाबीपश्चात) (रु. १०/- प्रत्येकी)							
ਸ੍ਰਲ	-	-	-	-			
सौम्य	-	-	-	-			
उत्पन्न प्रति शेअर (अतिविशेष बाबीपपूर्व) (रु. १०/- प्रत्येकी)							
मूळ	-	-	-	-			
सौम्य	-	-	-	-			

.. पूर्व वर्ष/ कालावधीची आकडेवारी रिग्रुप्ड/ रिक्लासिफाईड करणे आवश्यक आहे.

वरील अहवाल लेखापरीक्षित स्थायी वित्तीय अहवालाचा विस्तृत प्रारूप अखेकरिता स्टॉक एक्सचेज सह दाखल सेबी (सूची अनिवार्यता व विमोचन आवश्यकत . वितियमन २०१५ च्या बिनियम ३३ अंतर्गत दि. १४ ऑगस्ट, २०२४ रोजी केला आहे. . कंपनीने आयएनडी एएस १०८ ऑपरेटिंग सेगमेंट अनुसार कार्यान्वीत केले आहे.

. अर्जदार यांनी मे. रोवर फायनान्स लिमिटेड यांची त्यांचे संचालक वित्तीय धनको यांना दिवाळखोरी व कर्जबाजारीपणा कोड. २०१६ च्या अनच्छेद ७ अंतर्गत व दिखाळो ्रजबाद भोग ने उपने क्यानिक (सार्टक कार्याचार वास्त्राचार कार्याचार कार्याचार कार्याचार कार्याचार कार्याचार कार् उपाव विशेषज्ञ (अंड्रवर्सन प्राधिकरण) नियम २०१६ अनुसार कार्येच सन्मा. न्यायाधिकरण अनुसार कॉपीर कणको यांना ठाराव प्रविश्व सर्वाधिकरण सदर अर्ज ८ नाक्षेंबर, २०२३ रोजी सीआयआएपी अनुसार कंपनीने पाठियला होता व श्री. रघुना भंडारी यांना अंतरिम ठराव विशेषज्ञ आयआएपी केले. सद्य आदेश हि. ८ नोव्हेंबर, २०२३ रोजी विनीय धनको यांना आयआरपी १० नोव्हेंबर, २०२३ केले आहेत. विनीय अहवाल लेखा समिती दारे पाइएयात आला अ

सही/-

सदर आदरा हु. ८ नाव्हबर, २०२३ राजा बचाच घनका बाना आयआरपा ए नाव्हबर, २०२३ कला आहत. बचाच आहबाल लखा सामता द्वार पाछण्यात आला अ व मर्यादित आहे स नेबालक मंडकार्य प्रनक्ते समिता पिओमी) वित्तीच मनको दि, ०४ डिसेंबर, २०२३ अंतर्गत आहे. सीओसी अनुसार १ ली सभा दि. ११ डिसेंब २०२३ रोजी श्री. रसुनाथ भंडारी यांना ठराव विशेषज्ञ म्हणून सीआयआरपी केले आहेत. एमपीएफ सिस्टम्स लि. (कंपनी कॉर्पोरेट दिवाळखोरी एमपीएफ सिस्टम्स लि. मंडळाच्या वतीने (सीआयआरपी दरम्यान संबंधित) ठराव प्रक्रिया आदेश दि. ०८ नोव्हेंबर, २०२३)

रघुनाथ भंडारी ठराव विशेषज्ञ आयबीबीआय नोंदणीकरण क्र. : आयबीबीआय/आयपीए–००२/ आयपी-क्र. १०२३/२०२०-२०२१/१३२७६ ठिकाण : मुंबई

घरोघरी तिरंगा अभियानांतर्गत

महानगरपालिका वैद्यकीय आरोग्य

विभागामार्फत रॅली संपन्न

विरार, दि. १४ (वार्ताहर): शासनाकडून प्राप्त निर्देशानुसार 'घरोघरी तिरंगा' हे अभियान दि.०९ ऑगस्ट २०२४ ते १५ ऑगस्ट २०२४ या कालावधीत वसई विरार शहर महानगरपालिका कार्यक्षेत्रात राबविण्यात येत आहे. या अभियानाच्या अनुषंगाने दि.१३ ऑगस्ट रोजी वसई विरार शहर महानगरपालिकेच्या वैद्यकीय आरोग्य विभागामार्फत "घरोघरी तिरंगा" रॅली काढण्यात आली. या रॅलीत वैद्यकीय आरोग्य विभागाच्या कर्मचाऱ्यांमार्फत तिरंगा घेऊन देश भक्तीच्या घोषणा देण्यात आल्या, तसेच राष्ट्रीय व देशभक्तीचे गीत गायन करण्यात आले व सर्व नागरीकांनी दि.१३ ऑगस्ट ते १५ ऑगस्ट २०२४ या दिवशी "घरोघरी तिरंगा" या मोहिमेत मोठ्या प्रमाणात सहभागी होणेबाबत

जनजागृती करण्यात आली.

सदर रॅलीची सुरवात माणिकपूर शाळा

येथून करण्यात आली व त्याची सांगता वसई स्टेशन रोड पश्चिम बस स्थानकाजवळ

करण्यात आली. सदर रॅलीत प्रभाग समिती एच

चे कर्मचारी तसेच वैद्यकीय आरोग्य विभागाचे

वैद्यकीय अधिकारी, GNM, ANM, लॅब

टेक्निशियन इत्यादी कर्मचारी असे एकूण

७८ विशालकाय

झाडांचे वृक्षारोपण

घाटकोपर, दि. १४ (वार्ताहर) : एल विभाग

महानगर पालिका यांच्या वतीने घरोघरी तिरंगा

या उपक्रम अंतर्गत 78 विशालकाय झाडांचे

वृक्षरोपण हा अभिनव उपक्रम चांदिवली ,

साकीनाका विभगात करण्यात आला. यात

ताम्हण , वड, बहावा , बकुळ , करंज,

महोगणी अशा वृक्षांची लागवड करण्यात

आली. सदर झाडे मोकळ्या भूखंड आणि

हायवे रस्त्यावर करण्यात आले. एल विभागाचे

सहायक आयुक्त धनाजी हर्लेकर यांच्या

मार्गदर्शनाखाली हा उपक्रम घेण्यात आला. या

उपक्रमात माजी नगरसेवक सोमनाथ सांगळे, ईश्वर तायडे , कार्यकारी अभियंता जीवन

राठोड , वरिष्ठ पोलीस निरीक्षक चिमटे ,

सहायक उद्दान अधिकक्षक एरनाक यांनी या

मोहिमेत सहभाग घेतला.

६५० ते ७०० कर्मचाऱ्यांनी सहभाग घेतला.

सष्मा यादव डीआयएन 06980680

BALASHRI COMMERCIAL LIMITED

CIN: L15321MH1958PLC281327 Regd off: 1705, 17th Floor, Lodha Supremus, Senapati Bapat Marg Lower Parel, Mumbai - 400013. **Tel No.**: 022 - 62406240 | **Fax**: 022 - 62406241

Email: balashricommercial@gmail.com | Website: www.icl.in.net

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE. 2024

	[₹ in Lakhs except EPS]							
			Standalone					
SI. No.	Particulars	Quarter Ended 30 th June, 2024	Quarter Ended 30 th June, 2023	Year Ended 31 st March, 2024				
		Unaudited	Unaudited	Audited				
1	Total income from operations	213.80	288.46	820.74				
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	62.03	211.19	247.93				
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	62.03	211.19	247.93				
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	105.94	211.19	70.86				
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	292.61	211.19	-1460.99				
6	Equity Share Capital	503.75	503.75	503.75				
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.	NA	NA	6812.63				
8	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) -							
	1. Basic	2.10	4.19	1.41				
	2. Diluted	2.10	4.19	1.41				

Notes:

The above results of the Company for the quarter ended on 30th June 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th August 2024.

- The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard and Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
- The segment reporting of the Company has been prepared in accordance with
- Ind AS 108 on "Operating Segment" (Refer Annexure 1)
 Pursuant to Regulation 33 of the SEBI (Listing and Other Discloser Requirement) Regulation 2015 (as amended), the standalone results of the Company are available on the website of the Company www.balashri.com & on the website of CSE www.cse-india.com.
- Corresponding figures of the previous periods / year have been regrouped or rearranged, wherever considered necessary

For and Behalf of the Board Balashri Commercial Limited

(₹ in Lacs)

Rajesh Nuwal Place: Mumbai Director DIN. 00009660 Date: 14th August, 2024

KSS LIMITED

लोकनाथ मिश्रा

दीआयएन ०३३६४९४/

एमपीएफ सिस्टम्स लिमिटेडकरित

मंडळाच्या वतीने

(सीआयआरपी दरम्यान सस्पेंडेड)

(Formerly Known as K SERA SERA LIMITED) CIN: L22100MH1995PLC092438

Registered Office: Unit No. 101A and 102,1st Floor, Morya Landmark II, Plot B-17, Andheri (W), Mumbai-400053 Tel: 022 40427600/42088600 Fax: 022 40427601 Web: www. kserasera.com Email:info@kserasera.com STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2024

_			STAND	ALONE		CONSOLIDATED			
S. No.	Particulars	Qı	Quarter ended on Year ended Quarter ended on on				on	Year ende	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024	30.06.2024	31.03.2024	30.06.2023	31.03.202
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from Operations								
(a)	Net Sales	-	-	-	-	59.60	74.20	105.75	462.9
(b)	Other operating Income	0.09	0.82	-	0.82	0.09	3.71	2.16	3.7
	Total Income (a+b)	0.09	0.82	-	0.82	59.69	77.91	107.91	466.7
2	Expenditure					-	86.22	99.77	432.6
(a)	Cost of Operation					53.76			
(b)	Purchase of traded goods								
(c)	Changes in inventories of finished goods, Stock-in-Trade and Work-in-progress					_			
(d)	Employees benefits expenses	-	-	-	-	0.06	4.44	-	4.4
(e)	Finance Costs	-	-	-	-	2.41	85.07	62.22	238.6
(f)	Depreciation, Amortization & Depletion Expenses	14.57	5.93	17.45	58.29	51.34	82.16	41.61	147.9
(g)	Other Expenses	2.00	3.23	3.08	15.94	19.36	260.11	203.60	823.9
	Total Expenditure (a to d)	16.57	9.16	20.53	74.23	126.93	(182.20)	(95.69)	(357.2
					-	-		-	
3	Profit / (Loss) before exceptional items and tax(1-2)	(16.48)	(8.35)	(20.53)	(73.42)	126.93	(182.20)	(95.69)	(357.2
					-	-	-	-	
4	Exceptional items	-		-	-			-	
					-			-	
5	Profit / (Loss) after exceptional items and tax (3-4)	(16.48)	(8.35)	(20.53)	(73.42)		-	-	
	, , , , , , , , , , , , , , , , , , , ,	` ′	` ,	` ,	126.93	(182.20)	(95.69)	(357.20)	
6	Tax Expense:	-	-	-	-		-	-	
(a)	Current Tax	-	-	-	-			-	
(b)	Deferred Tax	-	-	-	-			-	
7	Profit / (Loss) for the period (5-6)	(16.48)	(8.35)	(20.53)	(73.42)	126.93	(182.20)	(95.69)	(357.2
8	Profit/(Loss) from discontinued operations	-	-	-					
9	Tax expenses of discontinuing operations	0.00	0.00	0.00	(73.42)		-	-	
10	Net profit (loss) from discontinued operation after tax (8-9)								
11	Profit/ (Loss) for the period (7+10)	(16.48)	(8.35)	(20.53)	(73.42)	(126.93)	182.20	(95.69)	357.2
8	Other Comprehensive Income	-	-	-					
(a)	(i) Items that will not be reclassified to profit or loss								
	(ii) Income tax relating to items that will not be reclassified								
	to profit or loss	0.00	0.00	0.00	0.00	-	-	-	
(b)	(i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00				
	 Income tax relating to items that will be reclassified to profit or loss 	0.00	0.00	0.00	0.00				
	Total other comprehensive income net of taxes	0.00	0.00	0.00	0.00				
9	Total Comprehensive Income for the period/year (7+8) Comprising Profit (Loss) and Other comprehensive Income for the period	(16.48)	(8.35)	(20.53)	(73.42)	126.93	(182.20)	(95.69)	(357.2
10	Paid up Equity Share Capital	((00)	(=1.50)	(: -: :=)		(::::::/	(,
-	(face value Rs 1 each, fully paid)	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.75	21,358.
11	Other Equity	,	,	,	,	,	,	,	,,.
A2	Earning per equity share of Rs 1/- each								
	(1) Basic	(0.00)	(0.00)	(0.00)	(0.00)	0.01	(0.01)	(0.00)	(0.0
_	1	,,	1/	,/				,,	1.50

(2) Diluted

The above Un-Audited Financial Results for the Quarter ended 30th June. 2024 were reviewed and approved by the Resolution Professional on 14th August 2024. The Statutory Auditors of the Company have reviewed the said Results.

The company has defaulted in conversion of convertible bond amounting to Rs.13 crores issued to Micro Capitals Private Limited. As results the condition contained in the Agreement, triggered and consequently, the company became liable to make payment amount to Rs. 67,11,69,217/-. The said default by company occurred on 1st April 2021, in the middle of the pandemic during which period the company is undergoing grave financial hardship. Petition for initiation of Corporate Insolvency Resolution Process under Section 7 of the Insolvency and Bankruptcy Code 2016 filed against the Company by Micro Capitals Private Limited (Financial Creditor) for default amount of Rs. 67,11,69,217/- of NCD has been admitted against the Company vide Honourable National Company Law Tribunal, Mumbai Bench order dated 24th January, 2023.

Mr. Dharmendra Dhelariya (having registration no. IBBI/IPA-001/IP-P00251/2017-18/10480) has been appointed as Interim Resolution Professional by the Honourable National Company Law Tribunal, Mumbai Bench under Section 13(I)(c) of the Insolvency and Bankruptcy Code 2016 and moratorium period under Section 14 of the Insolvency and Bankruptcy Code 2016 is declared. The Company is continued as going concern. The Committee of Creditors in its first CoC meeting appointed Mr. Dharmendra Dhelariy

These Standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules 2015, Companies (Indian Accounting Standard) rules 2015, Companies (Indian Accounting Standard) rules 2015, Companies (Indian Accounting Standard) rules 2016, Companies (Indian Accounting Standards) amendments rules 2016 and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI circular dated July

05, 2016 and other accounting principles generally accepted in India.

As per requirement of Ind AS-108, no disclosure is required as the Company is operating in Single Business Segment.

The search was conducted by the Income Tax Department u/s 132 in the office premises of the Company during the financial year 2019-20. The company has disputed me Tax demand of Rs. 2669.23 Lakhs Against the order passed u/s 143(3) r.w.s.153A/143(3) for the AY 2014-15 to 2020-21. The company has filed appeal before CIT (Appeal) for said disputed demand for respective assessment years any had received a notice of Demand of Rs 1035.05 Lacs including the interest and penalty under MVAT on account of VAT liability on the leasing of Cinematographic

films. In line with film industry consensus, the Company is of the opinion that there are no grounds for levying VAT Based on legal Opinion obtained; the company is of the view that said demand contesting. Hence, no provision has been considered by the management in these results.

Company had received a demand of Rs 734.06 lakhs including interest and penalty under section 142 of the Customs Act, 1962 on account of non-adherence of EPCG Scheme as company is not able to export the goods/services as required under the EPCG Scheme. The Company has made a deposit of Rs.38.07 Lakhs with customs

department during the FY 2019-20. Custom department freeze/altached the various assets and bank accounts against the said recovery. Based on legal Opinion obtained, the company is of the view that said demand contesting. Hence no provision has been considered by the management in these results. Company has ongoing legal cases under Bombay High Court and Debt Recovery Tribunal (Mumbai). The Parent company is contesting the said demand and is of the view that the liability will not arise. Hence, no provision has been considered in this financial statements.

27th, 2020 due to non-compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for two consecutive quarters i.e. March 31,2020 and June 30.2020 for the identified non-compliance.

10 These Unaudited Financial Results have been signed by the Resolution Professional (RP) while exercising the power of Board of Directors of the Company, which has been m in terms of the Provision of Section 17 of the Code. Interim Resolution Professional has signed these financials in good faith, solenly for the purpose of Compliance & Dischage of his duty under the Code

Letter issued by National Stock Exchange of India Limited dated 27th October 2020, the trading in the securities of the KSS Limited has been suspended w.e.f November

11 Previous period's figures have been reclassified, wherever necessary, to correspond with those of the current period.

12 The figures for the preceding 3 months ended 31.03.2024 are the balancing figures between the audited figures in respect of the full financial year ended 31.03.2024 and the year to date figures upto the third quarter of that financial year. For and On Behalf of the Board KSS Limited

> Dharmendra Dhelariy Resolution Profession (1BBI/IPA-001/1P-P00251/2017-2018/10480) AFA Number: AA1/10480/02/290224/105506

AFA valid upto 29/02/2024

New Markets Advisory Limited

Regd. Office: Om Metro, Chandrakunj, Plot No. 51, 2nd Floor J.P. Road, Azad Nagar Metro Station, Next to Sony Mony, Andheri (West) Mumbai- 400058 Extract of the Standalone Un-audited Financial Results for the Quarter Ending on 30/06/2024

Quarter ended Quarter ended Quarter ended **Particulars** on 30/06/2024 on 31/03/2024 on 30/06/2023 31/03/2024 (Audited) (Un-audited) (Audited) (Un-audited) Total income from Operations 0.75 2 98 Net Profit / Loss for the period (2.08 (12.84)before Tax, Exceptional and / or Extraordinary items (2.08 (12.84) Net Profit / Loss for the period after tax (after Exceptional and / or Extraordinary items (2.08) (12.84) Total Comprehensive Income for the period (2.98) (2.04)[Comprising Profit / Loss for the period (After tax) and Other Compreshensive Income(After tax)] Equity Share Capital 124.00 124.00 124.00 124.00 Earnign Per Shares (of Rs. 10/- each) (for continuing and discontinued operations) (1.04) 1. Basic: (0.17)(0.16)2. Diluted:

The above is an extract of the detailed format of the Un-audited Financial Results for the Quarter ended 30th June, 2024 filed with th Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Reguirements) Regulations, 2015. The full Format of the Financial Results for the Quarter ended 30th June, 2024 are available on the Stock Exchange website (www.bseindia.com) and Company's website

ABDUL RAHIM KHAN Date: 14.08.2024 Place: Mumbai Chairman & Directo DIN:05152917

(0.17)

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND **EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES** AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

FOODS AND INNS LIMITED

CIN: L55200MH1967PLC013837 Registered Office: Udyog Bhavan, 2nd Floor 29 Walchand Hirachand Marg, Ballard Estate, Mumbai City, Mumbai, Maharashtra, India-400038. Corporate Office: J. N. Heredia Marg, Hamilton House, 3rd floor, Ballard Estate, Mumbai, Maharashtra, India, 400038 **Contact No.:** +91 22 2261 3102

Email ID: cs@foodsandinns.com. Website: https://www.foodsandinns.com/

Open Offer for acquisition of up to 1,90,79,617 fully paid-up equity shares of face value of ₹1 each representing 26.00% of the Expanded Voting Share Capital of Foods and Inns Limited ("Target Company") at a price of ₹147 per equity share from the public shareholders of the Target Company by Raymond Simkins ("Acquirer 1") and Milan Bhupendra Dalal ("Acquirer 2") (hereinafter Acquirer 1 and Acquirer 2 are collectively referred to as "Acquirers"), along with Borgos Multitrade LLP (deemed to be Person Acting In Concert with Acquirer 2 or "PAC", for the purpose of the Open Offer) pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI (SAST) Regulations, 2011") ("Open Offer" or "Offer").

This post-offer advertisement ("Post-Offer Advertisement") is issued by Inga Ventures Private Limited and Pioneer Investcorp Limited ("Managers to the Open Offer"), in respect of the Open Offer, for and on behalf of the Acquirers along with the PAC to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The detailed public statement dated April 16, 2024 ("Detailed Public Statement" or "DPS") with respect to the aforementioned Offer was published on April 18, 2024 in the following newspapers:

Language	Edition(s)
English	All Editions
Hindi	All Editions
Marathi	Marathi Edition
	English Hindi

The Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1)	Name of the Target Company	:	Foods and Inns Limited				
2)	Name of the Acquirer(s) and PAC	:	1) Raymond Simkins : Acqui			Acquirer 1	
			2)	Milan Bhupendra Dalal	:	Acquirer 2	
			3)	Borgos Multitrade LLP	:	PAC	
3)	Name of the Manager to the Offer	:	Inga Ventures Private Limited				
			2)	Pioneer Investcorp Limited			
4)	Name of the Registrar to the Offer	:	Link Intime India Private Limited				
5)	Offer Details: a) Date of Opening of the Offer b) Date of Closure of the Offer	: :		sday, July 23, 2024 nday, August 05, 2024			
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	1 -	Frid	ay, August 09, 2024			

Details of Assuicition

7)	Details of Acquisition:				
Sr. No.	Particulars		the Letter of fer ⁽¹⁾	Actu	als ⁽¹⁾
7.1	Offer Price (in ₹)	₹147 pe	r Equity Share	₹147 per	Equity Share
7.2	Aggregate number of Shares tendered		Up to 1,90,79,617 ⁽²⁾		5,00,712
7.3	Aggregate number of Shares accepted		Up to 1,90,79,617 ⁽²⁾		5,00,712
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹2	80,47,03,699(3)	₹7	7,36,04,664 ⁽³
7.5	Shareholding of the Acquirers before Public Announcement				
	Number		81,28,910		81,28,910
	% of Expanded Voting Share Capital		11.08%		11.08%
7.6	Shares acquired by way of Agreement / Preferential Allotment Number Share Capital		Nil		Ni
7.7	Shares Acquired by way of Open Offer				
	• Number		1,90,79,617		5,00,712
	% of Expanded Voting Share Capital		26%		0.68%
7.8	Shares acquired after Detailed Public Statement ("DPS") Number Mof Expanded Voting Share Capital Price of the Shares acquired		Nil		Ni
7.9	Post Offer Shareholding of the Acquirers Number More of Expanded Voting Share Capital		81,28,910 11.08%		86,29,622 11.76%
7.10		Pre-Offer	Post Offer	Pre-Offer	Post Offer
	Public (other than Acquirers and PAC): Number	5,48,83,422	3,58,03,805(2)		
	 % of Expanded Voting Share Capital 	74.79%	48.79%(1)	74.79%(1)	74.11%(1

Percentages disclosed in the table above are computed basis the Expanded Voting Share Capital

Assuming full acceptance in the Open Offer. Excludes Brokerage and other charges.

- All the Equity Shares tendered and acquired in the Offer were in dematerialized form and none were in physical form.
- The Acquirers, the PAC and its designated Partners accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this Post-Offer Advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated July 10, 2024.

Issued by Managers to the Offer on behalf of the Acquirers and the PAC:



Inga Ventures Private Limited 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai, 400 069, Maharashtra, India **Tel. No.:** +91 22 68510808

Contact Person: Kavita Shah E-Mail: foodsandinns.oo@ingaventures.com SEBI Regn No.: INM000012698

Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V, Nariman Point, Mumbai, 400021 **Tel. No.:** +91 22 66186633;

Contact Person: Varun Jain E-Mail: projectfood@pinc.co.in SEBI Regn No.: INM000002988

For and on behalf of the Acquirers and PAC

Milan Bhupendra Dalal ("Acquirer 2")

Date: August 14, 2024 Place : Mumbai

Date: 14.08.2024