

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 68201888, 68201899, Fax: 011-23739475

BACL:SECTL:SE:2024

19th June, 2024

Through BSE Listing Centre

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 533095

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

The Company has received a Communication today i.e. 19th June, 2024, from JK Fenner (India) Limited (JKFIL), one of the Subsidiary of the Company, informing that consequent to the conversion of 11,00,000 - 7% Optionally Convertible Cumulative Redeemable Preference Shares of ₹ 100/- each (OCCRPS) held by JKFIL, in Dwarkesh Energy Limited (DEL) on 22nd May, 2024, JKFIL's shareholding in DEL has been increased from 27.49% to 93.96% and DEL has become a Subsidiary of JKFIL. Copy of the letter dated 19th June, 2024 received from JKFIL is enclosed.

Thanking you,

Yours faithfully,
For Bengal & Assam Company Ltd.


(Dillip Kumar Swain)
Company Secretary

Encl.: a.a.



CIN : L67120WB1947PLC221402, Website : www.bengalassam.com, E-mail : dswain@jkm.com

Regd. Office : 7, Council House Street, Kolkata, West Bengal - 700 001

Telephone : 033 - 22486181 / 22487084, Fax : 033 - 22481641



To,

Date: 19.06.2024

The Company Secretary & Compliance officer
Bengal & Assam Company Limited
Gulab Bhawan, 3rd Floor, (Rear Wing),
6A, Bahadur Shah Zafar Marg,
New Delhi-110002

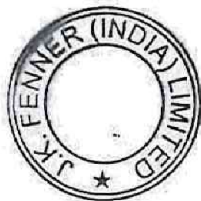
Dear Sir,

1. We have to inform that 11,00,000 - 7% Optionally Convertible Cumulative Redeemable Preference Shares of ₹ 100/- each held by the Company in Dwarkesh Energy Limited (DEL), has been converted into Equity Shares and consequently 1,10,00,000 Equity Shares of ₹ 10/- each has been allotted by DEL on 22nd May, 2024.
2. Accordingly, the Company's shareholding in DEL has been increased from 27.49% to 93.96% and DEL has become a Subsidiary of the Company.
3. Communication dated 18th June, 2024 received from DEL along with Credit confirmation letter no. II/CA/COM/48755/2024 dated 18th June, 2024 issued by the National Securities Depository Limited regarding credit of the said 1,10,00,000 Equity Shares into the Demat Account of the Company is enclosed.

Thanking you,

Yours faithfully,
For J.K. Fenner (India) Limited

J. Swaminathan
Company Secretary



DWARKESH ENERGY LTD.

CIN: U31200DL2005PLC278945

DEL:SECTL:SE :24
18th June 2024

Mr. J. Swaminathan
Company Secretary
J.K. Fenner (India) Ltd.
Khivraj Complex, II, 5th Floor,
480, Anna Salai, Nandanam,
Chennai -600035

Dear Sir,

Sub.: Allotment cum Credit Confirmation of Equity Shares

Kindly refer to your letter dated 15th May 2024 regarding request for conversion of 11,00,000 - 7% Optionally Convertible Cumulative Redeemable Preference Shares of ₹100/- each ('OCCRPS') held by your company in Dwarkesh Energy Ltd. (DEL), into Equity Shares.

We are happy to inform you that aforesaid OCCRPS have been converted and accordingly, 1,10,00,000 Equity Shares of ₹10/- each of DEL have been credited into Demat Account of your Company (DP ID: IN301080; Client ID: 22634473). Copy of the credit confirmation letter bearing reference No. II/CA/COM/48755/2024 dated 18th June 2024 issued by NSDL is enclosed for your reference.

Consequent to the said conversion, your company's Equity Shareholding in our Company has increased to 93.96% from 27.49%.

Thanking you,

Yours faithfully,
For Dwarkesh Energy Limited

SHILPA
CHAUHAN

Digitally signed by
SHILPA CHAUHAN
Date: 2024.06.18
17:01:43 +05'30'

Shilpa Shekhawat
Company Secretary

Encl.: As above



National Securities Depository Limited



Ref: II/CA/COM/48755/2024

June 18, 2024

MS SHILPA SHEKHAWAT
COMPANY SECRETARY
DWARAKESH ENERGY LIMITED
GULAB BHAWAN (REAR WING). 3RD FLOOR
6A, BAHADUR SHAH ZAFAR MARG
NEW DELHI - 110002

Sub : Conversion of preference shares into equity shares

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MCS Share Transfer Agent Limited, New Delhi , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE0E7201013	DWARAKESH ENERGY LIMITED EQ	Credit	1	11,000,000.000	15/Jun/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 18/06/2024 14:00:32
Reason: Authentication
Location: NSDL, Mumbai