

RPL/CORP/SE
February 12, 2025

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Un-audited Financial Results**

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we are enclosing herewith a certified copy of the reviewed, standalone and consolidated Ind-AS compliant financial results of the Company for the third quarter and cumulative period ended December 31, 2024 as approved and taken on record by the Board of Directors of the Company at its meeting held on February 12, 2025 along with the certified copies of the Limited Review Reports issued by the Statutory Auditors of the Company.

The aforementioned results will also be made available on website of the Company at www.rotopumps.com and an extract of the said financial results would be published in newspapers in accordance with the requirements of the Listing Regulations.

The Board Meeting commenced at 3:00 PM and concluded at 4:45 PM.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For **ROTO PUMPS LTD.**

ASHWANI K. VERMA
COMPANY SECRETARY
M. NO. F9296

Encl.: A/a

ROTO PUMPS LTD.



INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended December 31, 2024 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 5,772.34 lakhs for the quarter ended 31st December, 2024 and total net profit after tax Rs. 851.41 lakhs as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)



LLP ID No.: AAC-5662

Branch Office :


613, Suncity Business Tower, Golf Course Road, Gurgaon-122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008

R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah and Co. LLP**
(Chartered Accountants)
Registration No.001211N/N500019


Sanil Narwal
(Partner)
Membership No. 511190



UDIN: **25511190BMLXYK9036**
Place: Delhi
Date: 12th February, 2025



ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the third quarter and cumulative period ended December 31, 2024

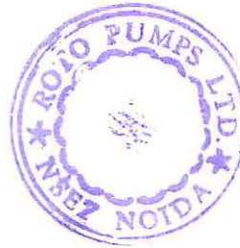
Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Cumulative Period		Year ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	5,751.53	7,025.05	4,800.75	17246.39	16,412.71	22980.49
	b. Other income	14.56	178.06	157.37	260.20	384.49	464.71
	Total income	5,766.09	7,203.11	4,958.12	17506.59	16,797.20	23445.20
2	Expenses						
	a. Cost of materials consumed	2287.45	2,477.06	1895.74	6675.59	6,477.88	8889.40
	b. Changes in inventories of finished goods and work in progress	50.39	239.54	(367.60)	(278.46)	(480.52)	(307.70)
	c. Employee benefits expenses	1420.47	1,441.65	1231.58	4,116.52	3,644.35	4923.67
	d. Finance costs	81.54	76.79	102.33	227.10	278.92	381.17
	e. Depreciation and amortization expense	412.79	390.80	297.73	1171.34	820.40	1122.47
	f. Other expenses	1045.19	1,134.23	814.61	3,058.99	2,552.06	3601.92
	Total Expenses	5,297.83	5,760.07	3,974.39	14,971.08	13,293.09	18610.93
3	Profit / (Loss) before tax	468.26	1,443.04	983.73	2,535.51	3,504.11	4834.27
4	Tax expenses						
	a. Current tax	98.52	396.48	237.86	666.43	894.75	1210.56
	b. Deferred tax	20.91	(30.72)	(17.00)	(16.93)	(28.34)	14.74
	c. Short/(Excess) provisions for previous years	(8.70)	-		(8.70)		(16.31)
5	Net Profit / (Loss) after tax	357.53	1,077.28	762.87	1,894.71	2,637.70	3625.28
6	Other Comprehensive Income						
	a. Items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	(23.58)	(39.41)	(11.50)	(64.50)	(52.85)	(44.72)
	b. Income tax relating to items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	(5.94)	(9.92)	(2.89)	(16.24)	(13.30)	(11.26)
7	Total Other Comprehensive Income	(29.52)	(49.33)	(14.39)	(80.74)	(66.15)	(55.98)
8	Total Comprehensive Income for the period	328.01	1,027.95	748.48	1,813.97	2571.55	3569.30
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	628.15	628.15	628.15	628.15	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.57	1.72	1.21	3.02	4.20	5.77



Notes:

- 1 The above IndAS compliant standalone un-audited financial results for the third quarter and cumulative period ended December 31, 2024 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 12, 2025.
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- 3 The Statutory Auditors have carried out a limited review of the financial results for the third quarter and cumulative period ended December 31, 2024 and expressed an unmodified opinion thereon.
- 4 Consequent upon sub-division of the equity share of the face value of Rs. 2/- each into equity share of face value Rs. 1/- each, the Earning Per Share, basic as well as diluted, for the previous periods has been adjusted in terms of IndAS 33 "Earnings per Share".
- 5 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 12-02-2025



INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended December 31, 2024 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the entities as given below:

Following are the list of subsidiaries included in the financial results for year to date:

- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary)
Roto Pumps North America, Inc. (Step-down)
- Roto Pumps GMBH, Germany. (Wholly Owned Subsidiary)
- Roto Energy Systems Limited. (Wholly Owned Subsidiary)
- Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
- Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary)
Roto Pumps (Africa) Pty Ltd. (Step-down)
Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)



LLP ID No.: AAC-5662

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R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS


We did not review the interim financial results and other financial information of subsidiaries included in consolidated interim financial results whose interim financial results/information reflects total revenue of Rs. 8,110.65 lakhs and total net profit after tax Rs. 215.03 lakhs for the quarter ended 31st December 2024. These financial statements/financial information have been reviewed by their independent auditors, except two subsidiaries namely, Roto Pumps Americas Inc., USA and Roto Pumps GMBH, Germany, whose reports have been furnished to us by the Management. Further in respect of Roto Pumps Americas Inc., the management has provided the independent accountants' compliance report and 1 foreign subsidiary is non-operative. Indian subsidiary interim financial results and other financial information have been reviewed by another auditor. Our conclusion, in so far as relates to such foreign subsidiaries is solely based on the report of other auditor and management certification. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No.001211N/N500019


Sumit Narwal
(Partner)
Membership No. 511190



UDIN: 25511190BMLXYJ8648

Place: Delhi

Date: 12th February, 2025



ROTO PUMPS LTD.

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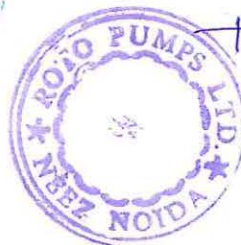
Statement of Consolidated un-audited financial results for the third quarter and cumulative period ended December 31, 2024

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Cumulative Period		Year ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	7268.61	8,458.75	5,663.61	21,488.70	19,257.02	27,449.64
	b. Other income	0.58	186.88	168.83	279.06	379.22	446.21
	Total income	7269.19	8,645.63	5,832.44	21,767.76	19,636.24	27,895.85
2	Expenses						
	a. Cost of materials consumed	2678.32	2,837.27	2,252.28	7,760.82	7,398.25	10,129.08
	b. Changes in inventories of finished goods and work in progress	62.72	218.67	(498.94)	(312.75)	(799.37)	(544.34)
	c. Employee benefits expenses	1987.57	1,994.87	1,682.86	5,732.11	4,928.22	6,736.17
	d. Finance costs	103.94	95.36	114.76	287.45	300.30	418.37
	e. Depreciation and amortization expense	502.74	455.89	336.72	1,389.98	933.68	1,289.48
	f. Other expenses	1415.92	1,467.46	1,088.45	4,038.04	3,275.13	4,573.76
	Total Expenses	6751.21	7,069.52	4,976.13	18,895.65	16,036.21	22,602.52
3	Profit / (Loss) before tax	517.98	1,576.11	856.31	2,872.11	3,600.03	5,293.33
4	Tax expenses						
	a. Current tax	124.27	478.30	251.95	838.02	951.12	1,351.86
	b. Deferred tax	1.62	(48.75)	(27.88)	(66.80)	(15.96)	16.27
	c. Short / (Excess) provisions for previous years	(8.70)			(8.70)		(16.31)
5	Net Profit / (Loss) after tax	400.79	1,146.56	632.24	2,109.59	2,664.87	3,941.51



6	Other Comprehensive Income						
	a. Items that will not be reclassified to profit / (loss)						
	i. Re-measurement of defined benefit plans	(22.57)	(40.22)	(11.50)	(64.38)	(52.85)	(43.93)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(2.30)	32.08	21.62	0.76	(2.98)	(64.65)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	(5.76)	(10.06)	(2.89)	(16.21)	(13.30)	(11.26)
7	Total Other Comprehensive Income	(30.63)	(18.20)	7.23	(79.83)	(69.13)	(119.84)
8	Total Comprehensive Income for the period	370.16	1,128.36	639.47	2,029.76	2,595.74	3,821.67
	Profit / (Loss) for the year attributable to						
	Owners of the Parent	396.42	1,141.85	625.70	2,092.50	2,652.69	3,916.77
	Non-Controlling Interest	4.37	4.71	6.54	17.09	12.18	24.74
	Other Comprehensive Income attributable to						
	Owners of the Parent	(29.28)	(22.68)	4.80	(75.74)	(72.70)	(123.68)
	Non-Controlling Interest	(1.35)	4.48	2.43	(4.09)	3.57	3.84
	Total Comprehensive Income attributable to						
	Owners of the Parent	367.14	1,119.17	630.50	2,016.76	2,579.99	3,793.09
	Non-Controlling Interest	3.02	9.19	8.97	13.00	15.75	28.58
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	628.15	628.15	628.15	628.15	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.64	1.82	1.00	3.36	4.24	6.27



Notes:

- 1 The above IndAS compliant consolidated un-audited financial results for the third quarter and cumulative period ended December 31, 2024 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 12, 2025
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- 3 The Statutory Auditors have carried out a limited review of the financial results for the third quarter and cumulative period ended December 31, 2024 and expressed an unmodified opinion thereon.
- 4 Consequent upon sub-division of the equity share of the face value of Rs. 2/- each into equity share of face value Rs. 1/- each, the Earning Per Share, basic as well as diluted, for the previous periods has been adjusted in terms of IndAS 33 "Earnings per Share".
- 5 The Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the third quarter and cumulative period ended December 31, 2024 with the un-audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary company(ies) for the third quarter and cumulative period ended December 31, 2024
- 6 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.


Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 12-02-2025

