



TRF LIMITED

July 15, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001.
Scrip Code: 505854

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Symbol: TRF

Dear Madam, Sir(s),

Subject: Allotment of 2,50,00,000 11.25% Non-Cumulative, Non-Participating, Redeemable Preference Shares ('NCRPS') of ₹10/- each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) to Tata Steel Limited ('Tata Steel'), in lieu of redemption of the existing 2,50,00,000, 11.25% Non-Cumulative, Optionally Convertible, Non-Participating, Redeemable Preference Shares ('OCRPS') of ₹10/- (Rupees ten) each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) issued earlier to Tata Steel, pursuant to the Order of Hon'ble National Company Law Tribunal ('NCLT') dated June 26, 2024 and in accordance with sub-section (3) of section 55 of the Companies Act 2013.

This is further to our disclosures dated October 27, 2023, June 26, 2024, July 1, 2024 and July 4, 2024 in respect of issuance of 2,50,00,000 11.25% Non-Cumulative, Non-Participating, Redeemable Preference Shares ('NCRPS') of ₹10/- each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) to Tata Steel Limited ('Tata Steel'), in lieu of redemption of the existing 2,50,00,000 11.25% Non-Cumulative, Optionally Convertible, Non-Participating, Redeemable Preference Shares ('OCRPS') of ₹10/- (Rupees ten) each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) issued earlier to Tata Steel, pursuant to the Order of Hon'ble National Company Law Tribunal ('NCLT') dated June 26, 2024 and in accordance with sub-section (3) of section 55 of the Companies Act 2013.

In this connection we wish to inform you that the Board of Directors of the Company today i.e., July 15, 2024 has approved allotment of 2,50,00,000 11.25% Non-Cumulative, Non-Participating, Redeemable Preference Shares ('NCRPS') of ₹10/- each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) to Tata Steel Limited ('Tata Steel'), in lieu of redemption of the existing 2,50,00,000 11.25% Non-Cumulative, Optionally Convertible, Non-Participating, Redeemable Preference Shares ('OCRPS') of ₹10/- (Rupees ten) each, amounting to ₹25,00,00,000/- (Rupees twenty-five crore) issued earlier to Tata Steel, pursuant to the Order of Hon'ble National Company Law Tribunal ('NCLT') dated June 26, 2024 and in accordance with sub-section (3) of section 55 of the Companies Act 2013. The NCRPS will be unlisted.

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CIN L74210JH1962PLC000700

A TATA Enterprise



TRF LIMITED

The above announcement is also being made available on the website of the Company at www.trf.co.in

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,
TRF LIMITED

Prasun Banerjee
Company Secretary