



December 3, 2024

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

<b>ISIN</b>	INE0CCU14054
<b>Script Code</b>	727977 (Commercial Paper)
<b>Issue size</b>	INR 100 crore

**Sub.: Commercial Paper proceeds utilisation certificate**

**Ref: Point 5(d) of Master Direction - Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity upto one year) Directions, 2024, issued by Reserve Bank of India vide Notification No. FMRD.DIRD.10/14.02.001/2023-24 dated January 03, 2024, and SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 , issued and amended from time to time by SEBI.**

Dear Sir,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**"), as Annexure-1.

Kindly take the above on record.

Thanking you,

Yours Faithfully,  
For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi**  
**Company Secretary & Compliance Officer**  
**Membership No.: A13157**

Encl.: as above

**Annexure-1**

December 3, 2024

To,  
**ICICI Bank Limited**  
Bandra Kurla Complex  
Bandra East,  
Mumbai - 400051

<b>ISIN</b>	INE0CCU14054
<b>Script Code</b>	727977 (Commercial Paper)
<b>Issue size</b>	INR 100 crore

**Sub.: Commercial Paper proceeds utilisation certificate**

**Ref: Point 5(d) of Master Direction - Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity upto one year) Directions, 2024, issued by Reserve Bank of India vide Notification No. FMRD.DIRD.10/14.02.001/2023-24 dated January 03, 2024 and SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued and amended from time to time by SEBI.**

This is to certify that K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**MindSpace REIT**") has:

1. Utilised the proceeds of Commercial Paper for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs/LOCs) and for temporary deployment (including investments), as stated in the Letter of Offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, issued by SEBI.

The details of the Commercial paper issued is enclosed herewith for your reference.

Kindly take the above on record.

Thanking you,

Yours Faithfully,  
For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Preeti Chheda**  
**Chief Financial Officer**

Encl: As above

**Details of the Commercial Paper (CP) issued**

<b>Issuer</b>	MINDSPACE BUSINESS PARKS REIT
<b>Security description</b>	MREIT- CP/5  2000 Commercial Paper issued on private placement basis of face value of Rs.5,00,000/- each.
<b>Date of CP issue</b>	August 22, 2024
<b>ISIN</b>	INEOCCU14054
<b>Face value and Paid up of CP issue (in Rs.)</b>	5,00,000/-
<b>Discounted value of CP issue (in Rs. )</b>	4,73,851/-
<b>Maturity value (in Rs.)</b>	100,00,00,000/-
<b>Amount raised (in Rs.)</b>	94,77,02,000/-
<b>Maturity Date of CP</b>	June 06, 2025
<b>Units</b>	2000

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**K Raheja Corp Investment Managers Private Limited  
(acting as the Manager to Mindspace Business Parks REIT)**

**Corporate Identification Number (CIN): U68200MH2023PTC406104**

**Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

**Phone: +91 – 22- 2656 4000 | [www.mindspacereit.com](http://www.mindspacereit.com)**