



Impex Ferro Tech Limited

CIN No. : L27101WB1995PLC071996

Date: **01 August, 2024**

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91 33 4016 8000/8100

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P.S. Kulti, Dist. : Burdwan, Pin - 713 369

West Bengal

Ph : (0341) 2522 248 (3 lines)

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To
The Listing Department
BSE Limited
P. J. Towers, 25th floor
Dalal Street,
Mumbai - 400 001

Ref: Scrip Code - 532614

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Mumbai - 400 051

Ref: Scrip Symbol - IMPEXFERRO

Dear Sir/Madam,

Sub: Post-facto Intimation for the 3rd Meeting of Committee of Creditors (CoC) of Impex Ferro Tech Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, this is to inform you that the Second Meeting of the Committee of Creditors ("CoC") of Impex Ferro Tech Limited ("Corporate Debtor") was successfully convened on Tuesday, 30 July, 2024.

The agenda and resolutions which were put to vote, have been approved by requisite majority of the CoC of the Corporate Debtor, as follows:

- Confirmation of the list of creditors who have submitted their claim and the status of verification of such claims.
- Discussion of the Expression of Interest (EOI) & Form G and selection of newspaper to make public announcement.
- Discussion of the steps taken by the Resolution Professional as a part of the corporate insolvency resolution process and report/status thereto.
- Approval of the corporate insolvency and resolution process cost incurred.
- Finalizing the criteria to be set out in EOI for the Prospective Resolution Applicants (PRA).



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As per above, the key terms of the eligibility criteria for the Prospective Resolution Applicants for invitation of Expression of Interest (EOI) for submission of resolution plans, under section 25(2)(h) of Insolvency and Bankruptcy Code, 2016 in Form-G specified under regulation 36A(5) of the CIRP Regulations, has been approved by requisite majority of the CoC of the Corporate Debtor.

The Form G (invitation of Expression of Interest), once published in the leading newspapers, shall be uploaded on the website of the Corporate Debtor and shall also be filed with your good self please.

Kindly take the same on your record.

Thanking You

Yours Sincerely,

For, **Impex Ferro Tech Limited**

**ASHOK KUMAR
SARAWAGI**

Digitally signed by ASHOK KUMAR SARAWAGI
DN: cn=Impex, o=Personal,
2.5.4.20=3c2f9bae7238927faad0a4116740b56303232098
c400462211940c4a6879c1, postalCode=700035,
st=West Bengal,
serialNumber=796C2324619102c4689527e402c43d37a7
385768647920495462114990c56, cn=ASHOK KUMAR
SARAWAGI
Date: 2024.08.01 17:38:49 +05'30'

Ashok Kumar Sarawagi
Resolution Professional

IBBI Registration No.: IBBI/IPA-001/IP-P00171/2017-18/10340

Authorization for Assignment ("AFA"): AA1/10340/02/300625/107208