

13th September, 2024

To,
The Manager - Corporate Relationship Dept.
BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai - 400 001
Scrip Code: BSE - 524500

To,
The Manager - Corporate Compliance
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C-1,
G Block, BKC, Bandra (E),
Mumbai 400 051
Scrip Code: NSE - KILITCH

Sub: Submission of acknowledgement received from Securities and Exchange Board of India for the report submitted under regulation 10(7) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the acknowledgement received from Securities and Exchange Board of India for the report submitted under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

We request you to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours Faithfully,

For **Kilitch Drugs (India) Limited**

Mukund Mehta
Managing Director



11th November, 2024

To,
The Securities and Exchange Board of India
Plot No.C4-A, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400051



Dear Sir,

Sub: Submission of the Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject, please find enclosed herewith the Report to be submitted pursuant to Regulation 10(7) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, in respect of inter-se transfer executed under Regulation 10(1)(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, as amended, along with fees of Rs.1,50,000/-.

Request you kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours' Faithfully,

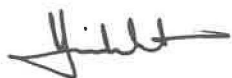

Mira Bhavin Mehta

Encl:-

1. Disclosures under Regulation 10(7)
2. Annexure A
3. Annexure B
4. Annexure C
5. Annexure D
6. DD of Rs.1,50,000/-

Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1 General Details		
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Mira Bhavin Mehta Address: A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai - 400022 Tel. No.:- 9819724960 E-mail:- miramehta@kilitch.com
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA
2 Compliance of Regulation 10(7)		
a.	Date of Report	11 th September, 2024
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3 Compliance of Regulation 10(5)		
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition.	Yes
b.	Date of Report	13 th August, 2024
4 Compliance of Regulation 10(6)		
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes
b.	Date of Report	29 th August, 2024
5 Details of the Target Company		
a.	Name & address of TC	Kilitch Drugs (India) Limited
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited
6 Details of the acquisition		
a.	Date of acquisition	23 rd August, 2024
b.	Acquisition price per share (in Rs.)	NIL [Inter Se Transfer by Gift]



Mira Bhavin Mehta

A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai – 400022

c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7) (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1)			
d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No: of Shares	% w.r.t total share capital /voting rights of TC	No: of Shares	% w.r.t total share capital /voting rights of TC
	– Acquirer(s) and PACs (other than sellers)(*)				
	i. Mira Bhavin Mehta	0	0	8,41,046	5.23
	ii. Mukund Mehta	1140647	7.09	11,40,647	7.09
	iii. Bhavin Mukund Mehta	3364184	20.92	25,23,138	15.69
	iv. Kilitch Company (Pharma) Limited	6629342	41.22	66,29,342	41.22
	Total	1,11,34,173	69.23	1,11,34,173	69.23
e.	Shareholding of seller/s in TC (in terms of no: & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital /voting rights of TC	No: of Shares	% w.r.t total share capital /voting rights of TC
	Bhavin Mukund Mehta	33,64,184	20.92	25,23,138	15.69
	Total	33,64,184	20.92	25,23,138	15.69
7.	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i)				
a	Provide the names of the seller/s	Bhavin Mukund Mehta			
b	Specify the relationship between the acquirer/s and the seller/s.	Immediate Relative (Husband)			
c	Confirm whether the acquirer(s) and the seller(s) are ‘immediate relatives’ as defined in the Regulation 2(l).	As per Annexure – ‘A’			
d	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance	NSE: Rs. 351.94 BSE: Rs. 351.60			

Mira Bhavin Mehta

A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai – 400022

		of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	
e		If shares of the TC are infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
f		Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	As per Annexure – ‘B’
g		Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	13 th August, 2024
h		Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	YES As per Annexure – ‘C’
i		Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	As per Annexure – ‘D’

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Mira Bhavin Mehta

Place: Mumbai

Date: 11th September, 2024

Mira Bhavin Mehta
A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai - 40002

**ANNEXURE A TO POINT NO. 7(c) OF FORM UNDER REGULATION 10(7)
[RE: KILITCH DRUGS (INDIA) LIMITED]**

DECLARATION

I, Mira Bhavin Mehta, do and hereby confirm and declare that the acquirer and the seller/s are 'immediate relatives' as defined in the Regulation 2(l) as mentioned in Point No. 7 (c) of form specified under Regulation 10(7).



Bhavin Mehta

Place: Mumbai

Date: 11th September, 2024

Mira Bhavin Mehta
A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai – 400022

ANNEXURE B TO POINT NO. 7(f) OF FORM UNDER REGULATION 10(7)
[RE: KILITCH DRUGS (INDIA) LIMITED]

DECLARATION

I, Mira Bhavin Mehta, do and hereby confirm and declare that, the acquisition price per share is not higher by more than twenty-five percent of the price calculated as per volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the Kilitch Drugs (India) Limited (i.e. Target Company) is listed.



Mira Bhavin Mehta

Place: Mumbai

Date: 11th September, 2024

Mira Bhavin Mehta
A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai – 400022

**ANNEXURE C TO POINT NO. 7(h) OF FORM UNDER REGULATION 10(7)
[RE: KILITCH DRUGS (INDIA) LIMITED]**

DECLARATION

Based on the information received and documents furnished by Kilitch Drugs (India) Limited (i.e. Target Company) I, Mira Bhavin Mehta, do and hereby confirm and declare that, the acquirers as well as sellers have complied with the provisions of Chapter V of the SEBI Takeover Regulations.

The details of the compliances made under Chapter V of the Takeover Regulations by the Acquirers and Sellers are as under:-

Sr. No.	Compliance	Name of the Acquirer / Seller	Date
1	Under Regulation 29 (2) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations, 2011	Mira Bhavin Mehta [Acquirer]	27 th August, 2024
2	Under Regulation 29 (2) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations, 2011	Bhavin Mukund Mehta [Seller]	27 th August, 2024



Mira Bhavin Mehta
Place: Mumbai
Date: 11th September, 2024

Mira Bhavin Mehta
A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai – 400022

ANNEXURE D TO POINT NO.7(i) OF FORM UNDER REGULATION 10(7)
[RE: KILITCH DRUGS (INDIA) LIMITED]

DECLARATION

I, Bhavin Mehta, do and hereby confirm and declare that, all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.



Mira Bhavin Mehta

Place: Mumbai

Date: 11th September, 2024

MC_1



A/C PAYEE ONLY
NOT NEGOTIABLE

MANAGER'S CHEQUE
VALID FOR 3 MONTHS ONLY

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SESHASANI(C) / CTS-2010 220624

Pay

SECURITIES AND EXCHANGE BOARD OF INDIA

Or Order

अदा करे

या उनके आदेश पर

Rupees

ONE LAKH FIFTY THOUSAND ONLY.

रुपये

₹ *1,50,000.00

FOR VALUE RECEIVED

MIRA BHAVIN MEHTA

**SION EAST - SION CIRCLE
MUMBAT - 400022**

REF. No. 001632509680

Handwritten signatures and dates: 01/21/53, 03/20/51

AUTHORISED SIGNATORIES
Please sign above

⑈089164⑈ 400240030⑈ 999989⑈ 12