



October 3, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 532613	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Symbol: VIPCLOTHNG
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Dear Sir/Madam,

Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the ‘Listing Regulations’ we wish to inform that the members of the constituted by the Board of Directors of the Company vide their Resolution passed through Circulation today i.e. Thursday, 3rd October, 2024, has considered and approved;

1. Allotment of 39,83,000 (Thirty Nine Lakhs and Eighty Three Thousand) equity shares of the Company of face value of Rs. 2/- each fully paid at a price of Rs. 45/-, (including a premium of Rs. 43/- per equity share) aggregating to Rs. 17,92,35,000 /- (Rupees Seventeen Cores Ninety Two Lakhs and Thirty Five Thousand Only), to persons belonging to Non-Promoter Public category on Preferential Basis, for cash;
2. Allotment of 1,14,05,000 (One Crore Fourteen Lakhs and Five Thousand Only) fully Convertible equity warrants (“Warrants”) with each warrant convertible into or exchangeable for One (1) fully paid-up equity share of the Company of face value of Rs. 2/- each (“the Equity Shares”) at an Issue price of Rs.45/- (Rupees Forty-Five Only), (including a premium of Rs.43/- (Rupees Forty-Three Only) per Warrant, aggregating to Rs. 51,32,25,000/- (Rupees Fifty-one Crore Thirty two Lakhs Twenty Five Thousand only) to non-promoter category on Preferential Basis;

Consequent to the aforesaid allotment of Equity Shares, the paid-up Equity Share capital of the Company stands increased to Rs. 20,30,69,038 comprising of 10,15,34,519 equity shares of the face value of Rs. 2/- each.

VIP Clothing Ltd.

CIN: L18101MH1991PLC059804

Registered office: C-6, Road No.22, MIDC, Andheri (East), Mumbai -400 093.

Phone: +91 22-2825 7624; Fax: +91 22-2837 1023

Email- id: investor.relations@viporg.com; Website: www.vipclothing.in



The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023, is enclosed as **Annexure-A**.

Kindly take the same on record.

Thanking You,
**For and Behalf of Board of Director of
VIP Clothing Limited**

Sunil Jaykumar Pathare
Managing Director
DIN: 00192182
Encl.: As Above

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Annexure-A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

1. Issue of equity shares on Preferential basis

Sr. No.	Particulars	Disclosures																						
1	Type of securities proposed to be issued	Equity shares																						
2	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.																						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 39,83,000 equity shares of the Company of face value of Rs. 2/- each fully paid at a price of Rs.45/- (including a premium of Rs. 43/- per equity share) aggregating to Rs. 17,92,35,000/- (Rupees Seventeen Cores Ninety Two Lakhs and Thirty Five Thousand Only)																						
4	Additional Details furnished in case of preferential issue:																							
A	Issue Price	The issue price is Rs. 45/- per equity share (including premium of Rs.43/- per equity share)																						
B	Names of investors and Post allotment of securities-outcome of the subscription	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 30%;">Name of Allottees</th> <th rowspan="2" style="width: 15%;">No. of equity shares allotted</th> <th colspan="2" style="width: 20%;">*Post issue holding</th> <th rowspan="2" style="width: 15%;">Category</th> </tr> <tr> <th style="width: 10%;">No.</th> <th style="width: 10%;">% of shares</th> </tr> </thead> <tbody> <tr> <td>Anju Bala Khandelwal</td> <td style="text-align: center;">50,000</td> <td style="text-align: center;">50,000</td> <td style="text-align: center;">0.05</td> <td style="text-align: center;">Non-Promoter Public</td> </tr> <tr> <td>Arpit Khandelwal</td> <td style="text-align: center;">1,00,000</td> <td style="text-align: center;">1,00,000</td> <td style="text-align: center;">0.10</td> <td style="text-align: center;">Non-Promoter Public</td> </tr> <tr> <td>Kamlesh Gupta</td> <td style="text-align: center;">5,00,000</td> <td style="text-align: center;">5,00,000</td> <td style="text-align: center;">0.49</td> <td style="text-align: center;">Non-Promoter Public</td> </tr> </tbody> </table>	Name of Allottees	No. of equity shares allotted	*Post issue holding		Category	No.	% of shares	Anju Bala Khandelwal	50,000	50,000	0.05	Non-Promoter Public	Arpit Khandelwal	1,00,000	1,00,000	0.10	Non-Promoter Public	Kamlesh Gupta	5,00,000	5,00,000	0.49	Non-Promoter Public
Name of Allottees	No. of equity shares allotted	*Post issue holding			Category																			
		No.	% of shares																					
Anju Bala Khandelwal	50,000	50,000	0.05	Non-Promoter Public																				
Arpit Khandelwal	1,00,000	1,00,000	0.10	Non-Promoter Public																				
Kamlesh Gupta	5,00,000	5,00,000	0.49	Non-Promoter Public																				

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		Kavin P Shah	29,500	29,500	0.03	Non-Promoter Public
		Mahavir Jain	50,000	50,000	0.05	Non-Promoter Public
		Nisha Nagar	25,000	25,000	0.02	Non-Promoter Public
		Prajal Bhandari	2,00,000	27,00,000	2.66	Non-Promoter Public
		Rushab P Shah	29,500	29,500	0.09	Non-Promoter Public
		Shyam Taparia	90,000	90,000	0.12	Non-Promoter Public
		Haresh Somalal Vyas	1,25,000	1,25,000	0.05	Non-Promoter Public
		Jigar Kantilal Gala	50,000	50,000	0.05	Non-Promoter Public
		Mayank Vinod Kumar Gupta	50,000	50,000	0.05	Non-Promoter Public
		Navin Khimji Dedhia	50,000	50,000	0.10	Non-Promoter Public
		Addepalli Krishna Sai Kumar	1,00,000	1,00,000	0.49	Non-Promoter Public
		Amit Raj Sinha Family Trust	5,00,000	5,00,000	0.30	Non-Promoter Public
		APR Holdings and Investments LLP	3,00,000	3,00,000	0.09	Non-Promoter Public
		B Karunakar Reddy	5,00,000	5,00,000	0.49	Non-Promoter Public
		Manohar Singh Saini	50,000	50,000	0.05	Non-Promoter Public
		Namitha Lanka	1,50,000	1,50,000	0.15	Non-Promoter Public
		Vardhman Jain	2,00,000	2,00,000	0.20	Non-Promoter Public
		Bluecheck Advisors LLP	1,00,000	1,00,000	0.10	Non-Promoter Public
		Crown Securities Pvt Ltd	2,00,000	3,00,000	0.30	Non-Promoter Public
		Ganga Devi Loya	2,22,000	289685	0.29	Non-Promoter Public
		Jay Agarwal	1,00,000	1,00,000	0.10	Non-Promoter Public
		Nandkishore Partani			0.11	Non-Promoter

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			HUF	1,12,000	1,12,000		Public	
			Rashmi Amit Doshi	50,000	50,000	0.05	Non-Promoter Public	
			Venkata Surya Kiran Chamakura	50,000	50,000	0.05	Non-Promoter Public	
			Total	39,83,000				
			*Assuming full conversion of warrants into equivalent number of equity shares of the Company.					
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	:	Not applicable					

2. Issue of Convertible Equity Warrants on Preferential basis

Sr. No.	Particulars	Disclosures								
1	Type of securities proposed to be issued	: Convertible warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant								
2	Type of issuance	: Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	: Equity Warrants: 1,14,05,000 of face value of Rs. 2/- each fully paid at a price of Rs. 45/- amounting to Rs. 51,32,25,000/- (Rupees Fifty-one Crore Thirty two Lakhs Twenty Five Thousand only).								
4	Additional Details furnished in case of preferential issue:									
A	Issue Price	: The issue price is Rs.45/- per warrant (including premium of Rs. 43/- per warrant)								
B	Names of investors and Post allotment	: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Name of Allottee</th> <th>No. of Shares to be</th> <th>*Post issue Holding</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of Allottee	No. of Shares to be	*Post issue Holding	Category				
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of securities-outcome of the subscription	allotted upon conversion of warrant				
		No.	% of shares		
	Prajal Bhandari	25,00,000	27,00,000	2.66	Non-Promoter Public
	Rekha Bhandari	10,00,000	10,08,740	0.99	Non-Promoter Public
	VKC Corporate Solutions Pvt Ltd	5,00,000	5,00,000	0.49	Non-Promoter Public
	Dhairya Dhiraj Shah	6,03,000	6,03,000	0.59	Non-Promoter Public
	Adiraju Rajendra Prasad	6,00,000	6,00,000	0.59	Non-Promoter Public
	Gangula Srinivas Reddy	1,02,000	1,02,000	0.10	Non-Promoter Public
	Blue Gold Securities Pvt Ltd	4,00,000	4,00,000	0.39	Non-Promoter Public
	Brainview Investment and Trading Pvt Ltd	4,00,000	4,00,000	0.39	Non-Promoter Public
	Crown Securities Pvt Ltd	1,00,000	3,00,000	0.30	Non-Promoter Public
	Piyush Bhupendra Gala	2,00,000	2,00,000	0.20	Non-Promoter Public
	Dipesh Umesh Kedia	1,00,000	1,00,000	0.10	Non-Promoter Public
	Mukesh Kimtani	22,50,000	22,50,000	2.22	Non-Promoter Public
	Nancy Trader	22,50,000	22,50,000	2.22	Non-Promoter Public
	Prerana Nitin Kedia	2,00,000	2,00,000	0.20	Non-Promoter Public
	Rama Harshad Kela	2,00,000	2,00,000	0.20	Non-Promoter Public
	Total	1,14,05,000			
	*Assuming full conversion of warrants into equivalent number of equity shares of the Company.				
C	In case of convertibles, intimation on conversion of securities or on lapse	The Warrants are allotted at an issue price of Rs. 45/- (including premium of Rs. 43/-) per Warrant, aggregating to 51,32,25,000/- (Rupees Fifty-one Crore Thirty two Lakhs Twenty Five Thousand only) /-.			
		The Company has received 25% of the issue price i.e., Rs. 11.25 from the			

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of the tenure of the instrument	<p>Warrant subscribers respectively as upfront payment to wards allotment of Warrants.</p> <p>The balance of 75% of the issue price i.e., Rs. 33.75 per Warrant shall be payable by the Warrant holders, respectively, at the of conversion of Warrants into equivalent number of Equity Shares of the Company.</p> <p>Each Warrant is convertible into One (1) Equity Share of the Company and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>In the event, a Warrant holder does not exercise the Warrants within a period of 18 months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.</p>
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